

# Global Automotive Floating Board-to-Board Connector Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Floating Board-to-Board Connector market size is expected to reach \$ 517 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Automotive Floating Board-to-Board Connector is a specialized board-level interconnection solution designed to compensate for positional tolerances between stacked or adjacent circuit boards in automotive electronics, ensuring reliable power and signal transmission under vibration and thermal cycling. Its advantages include floating compliance for misalignment absorption, stable electrical performance, high connection density, and strong compatibility with automated assembly, supporting robust integration of complex vehicle electronic systems. In 2025, production was approximately 52.46 million units, and the average price was USD 6.1 per unit. The industry capacity utilization rate in 2025 was about 60%, and the average gross margin was around 40%. Upstream, copper and engineering plastics are the most critical raw materials, with representative suppliers including Aurubis, Wieland, BASF, DuPont, Kingfa Sci & Tech, and Sinopec, providing conductive metals and high-performance polymer materials. The midstream segment focuses on floating connector architecture design, compliance mechanism engineering, contact and terminal optimization, precision molding, fine plating, automated assembly, and automotive-grade electrical, mechanical, and environmental validation, which together determine tolerance absorption capability, contact reliability, and long-term stability. Downstream, Automotive Floating Board-to-Board Connector is mainly used in passenger vehicles and commercial vehicles, with representative customers including Toyota, Volkswagen, BMW, Mercedes-Benz, Ford, General Motors, Volvo Group, Daimler Truck, BYD, SAIC Motor, and FAW Group, driven by vehicle electrification, higher electronic integration,

and stricter reliability requirements.

This report studies the global Automotive Floating Board-to-Board Connector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Floating Board-to-Board Connector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Floating Board-to-Board Connector that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Floating Board-to-Board Connector total production and demand, 2021-2032, (K Units)

Global Automotive Floating Board-to-Board Connector total production value, 2021-2032, (USD Million)

Global Automotive Floating Board-to-Board Connector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Floating Board-to-Board Connector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Floating Board-to-Board Connector domestic production, consumption, key domestic manufacturers and share

Global Automotive Floating Board-to-Board Connector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Floating Board-to-Board Connector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Floating Board-to-Board Connector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Floating Board-to-Board Connector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Glenair, Cinch Connectivity Solutions, Souriau, TE Connectivity, LEMO, Molex, Switchcraft, TT Electronics, Hirse Electric, Harwin, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Floating Board-to-Board Connector market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Floating Board-to-Board Connector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Floating Board-to-Board Connector Market, Segmentation by Type:

Vertical/Stacking Connector

Right-Angle Connector

Others

## Global Automotive Floating Board-to-Board Connector Market, Segmentation by Circuit Count:

2-Circuit Connectors

4-Circuit Connectors

6-Circuit Connectors

Others

## Global Automotive Floating Board-to-Board Connector Market, Segmentation by Mounting:

Surface Mount

Through Hole

Others

## Global Automotive Floating Board-to-Board Connector Market, Segmentation by Application:

Passenger Cars

Commercial Vehicle

## Companies Profiled:

Glenair

Cinch Connectivity Solutions

Souriau

TE Connectivity

LEMO

Molex

Switchcraft

TT Electronics

Hirse Electric

Harwin

Cooper Interconnect

ITT Cannon

Airborn

JAE Electronics

Samtec

JST

Hirose

HARTING

### **Key Questions Answered:**

1. How big is the global Automotive Floating Board-to-Board Connector market?
2. What is the demand of the global Automotive Floating Board-to-Board Connector market?
3. What is the year over year growth of the global Automotive Floating Board-to-Board Connector market?
4. What is the production and production value of the global Automotive Floating Board-

to-Board Connector market?

5. Who are the key producers in the global Automotive Floating Board-to-Board Connector market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automotive Floating Board-to-Board Connector Introduction
- 1.2 World Automotive Floating Board-to-Board Connector Supply & Forecast
  - 1.2.1 World Automotive Floating Board-to-Board Connector Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automotive Floating Board-to-Board Connector Production (2021-2032)
  - 1.2.3 World Automotive Floating Board-to-Board Connector Pricing Trends (2021-2032)
- 1.3 World Automotive Floating Board-to-Board Connector Production by Region (Based on Production Site)
  - 1.3.1 World Automotive Floating Board-to-Board Connector Production Value by Region (2021-2032)
  - 1.3.2 World Automotive Floating Board-to-Board Connector Production by Region (2021-2032)
  - 1.3.3 World Automotive Floating Board-to-Board Connector Average Price by Region (2021-2032)
  - 1.3.4 North America Automotive Floating Board-to-Board Connector Production (2021-2032)
  - 1.3.5 Europe Automotive Floating Board-to-Board Connector Production (2021-2032)
  - 1.3.6 China Automotive Floating Board-to-Board Connector Production (2021-2032)
  - 1.3.7 Japan Automotive Floating Board-to-Board Connector Production (2021-2032)
  - 1.3.8 South Korea Automotive Floating Board-to-Board Connector Production (2021-2032)
  - 1.3.9 Southeast Asia Automotive Floating Board-to-Board Connector Production (2021-2032)
  - 1.3.10 China Taiwan Automotive Floating Board-to-Board Connector Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automotive Floating Board-to-Board Connector Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automotive Floating Board-to-Board Connector Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automotive Floating Board-to-Board Connector Demand (2021-2032)
- 2.2 World Automotive Floating Board-to-Board Connector Consumption by Region

2.2.1 World Automotive Floating Board-to-Board Connector Consumption by Region (2021-2026)

2.2.2 World Automotive Floating Board-to-Board Connector Consumption Forecast by Region (2027-2032)

2.3 United States Automotive Floating Board-to-Board Connector Consumption (2021-2032)

2.4 China Automotive Floating Board-to-Board Connector Consumption (2021-2032)

2.5 Europe Automotive Floating Board-to-Board Connector Consumption (2021-2032)

2.6 Japan Automotive Floating Board-to-Board Connector Consumption (2021-2032)

2.7 South Korea Automotive Floating Board-to-Board Connector Consumption (2021-2032)

2.8 ASEAN Automotive Floating Board-to-Board Connector Consumption (2021-2032)

2.9 India Automotive Floating Board-to-Board Connector Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Automotive Floating Board-to-Board Connector Production Value by Manufacturer (2021-2026)

3.2 World Automotive Floating Board-to-Board Connector Production by Manufacturer (2021-2026)

3.3 World Automotive Floating Board-to-Board Connector Average Price by Manufacturer (2021-2026)

3.4 Automotive Floating Board-to-Board Connector Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Floating Board-to-Board Connector Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Floating Board-to-Board Connector in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Floating Board-to-Board Connector in 2025

3.6 Automotive Floating Board-to-Board Connector Market: Overall Company Footprint Analysis

3.6.1 Automotive Floating Board-to-Board Connector Market: Region Footprint

3.6.2 Automotive Floating Board-to-Board Connector Market: Company Product Type Footprint

3.6.3 Automotive Floating Board-to-Board Connector Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

- 3.7.2 Barriers of Market Entry
- 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Automotive Floating Board-to-Board Connector Production Value Comparison
  - 4.1.1 United States VS China: Automotive Floating Board-to-Board Connector Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Automotive Floating Board-to-Board Connector Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive Floating Board-to-Board Connector Production Comparison
  - 4.2.1 United States VS China: Automotive Floating Board-to-Board Connector Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Automotive Floating Board-to-Board Connector Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive Floating Board-to-Board Connector Consumption Comparison
  - 4.3.1 United States VS China: Automotive Floating Board-to-Board Connector Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Automotive Floating Board-to-Board Connector Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automotive Floating Board-to-Board Connector Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Automotive Floating Board-to-Board Connector Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Automotive Floating Board-to-Board Connector Production Value (2021-2026)
  - 4.4.3 United States Based Manufacturers Automotive Floating Board-to-Board Connector Production (2021-2026)
- 4.5 China Based Automotive Floating Board-to-Board Connector Manufacturers and Market Share
  - 4.5.1 China Based Automotive Floating Board-to-Board Connector Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Automotive Floating Board-to-Board Connector Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Floating Board-to-Board Connector Production (2021-2026)

4.6 Rest of World Based Automotive Floating Board-to-Board Connector Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Floating Board-to-Board Connector Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Floating Board-to-Board Connector Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Floating Board-to-Board Connector Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automotive Floating Board-to-Board Connector Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Vertical/Stacking Connector

5.2.2 Right-Angle Connector

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Automotive Floating Board-to-Board Connector Production by Type (2021-2032)

5.3.2 World Automotive Floating Board-to-Board Connector Production Value by Type (2021-2032)

5.3.3 World Automotive Floating Board-to-Board Connector Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CIRCUIT COUNT**

6.1 World Automotive Floating Board-to-Board Connector Market Size Overview by Circuit Count: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Circuit Count

6.2.1 2-Circuit Connectors

6.2.2 4-Circuit Connectors

6.2.3 6-Circuit Connectors

6.2.4 Others

6.3 Market Segment by Circuit Count

6.3.1 World Automotive Floating Board-to-Board Connector Production by Circuit Count (2021-2032)

6.3.2 World Automotive Floating Board-to-Board Connector Production Value by Circuit Count (2021-2032)

6.3.3 World Automotive Floating Board-to-Board Connector Average Price by Circuit Count (2021-2032)

## **7 MARKET ANALYSIS BY MOUNTING**

7.1 World Automotive Floating Board-to-Board Connector Market Size Overview by Mounting: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Mounting

7.2.1 Surface Mount

7.2.2 Through Hole

7.2.3 Others

7.3 Market Segment by Mounting

7.3.1 World Automotive Floating Board-to-Board Connector Production by Mounting (2021-2032)

7.3.2 World Automotive Floating Board-to-Board Connector Production Value by Mounting (2021-2032)

7.3.3 World Automotive Floating Board-to-Board Connector Average Price by Mounting (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Automotive Floating Board-to-Board Connector Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Cars

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World Automotive Floating Board-to-Board Connector Production by Application (2021-2032)

8.3.2 World Automotive Floating Board-to-Board Connector Production Value by Application (2021-2032)

8.3.3 World Automotive Floating Board-to-Board Connector Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Glenair

- 9.1.1 Glenair Details
- 9.1.2 Glenair Major Business
- 9.1.3 Glenair Automotive Floating Board-to-Board Connector Product and Services
- 9.1.4 Glenair Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Glenair Recent Developments/Updates
- 9.1.6 Glenair Competitive Strengths & Weaknesses
- 9.2 Cinch Connectivity Solutions
  - 9.2.1 Cinch Connectivity Solutions Details
  - 9.2.2 Cinch Connectivity Solutions Major Business
  - 9.2.3 Cinch Connectivity Solutions Automotive Floating Board-to-Board Connector Product and Services
  - 9.2.4 Cinch Connectivity Solutions Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Cinch Connectivity Solutions Recent Developments/Updates
  - 9.2.6 Cinch Connectivity Solutions Competitive Strengths & Weaknesses
- 9.3 Souriau
  - 9.3.1 Souriau Details
  - 9.3.2 Souriau Major Business
  - 9.3.3 Souriau Automotive Floating Board-to-Board Connector Product and Services
  - 9.3.4 Souriau Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Souriau Recent Developments/Updates
  - 9.3.6 Souriau Competitive Strengths & Weaknesses
- 9.4 TE Connectivity
  - 9.4.1 TE Connectivity Details
  - 9.4.2 TE Connectivity Major Business
  - 9.4.3 TE Connectivity Automotive Floating Board-to-Board Connector Product and Services
  - 9.4.4 TE Connectivity Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 TE Connectivity Recent Developments/Updates
  - 9.4.6 TE Connectivity Competitive Strengths & Weaknesses
- 9.5 LEMO
  - 9.5.1 LEMO Details
  - 9.5.2 LEMO Major Business
  - 9.5.3 LEMO Automotive Floating Board-to-Board Connector Product and Services
  - 9.5.4 LEMO Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 LEMO Recent Developments/Updates
- 9.5.6 LEMO Competitive Strengths & Weaknesses
- 9.6 Molex
  - 9.6.1 Molex Details
  - 9.6.2 Molex Major Business
  - 9.6.3 Molex Automotive Floating Board-to-Board Connector Product and Services
  - 9.6.4 Molex Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Molex Recent Developments/Updates
  - 9.6.6 Molex Competitive Strengths & Weaknesses
- 9.7 Switchcraft
  - 9.7.1 Switchcraft Details
  - 9.7.2 Switchcraft Major Business
  - 9.7.3 Switchcraft Automotive Floating Board-to-Board Connector Product and Services
  - 9.7.4 Switchcraft Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Switchcraft Recent Developments/Updates
  - 9.7.6 Switchcraft Competitive Strengths & Weaknesses
- 9.8 TT Electronics
  - 9.8.1 TT Electronics Details
  - 9.8.2 TT Electronics Major Business
  - 9.8.3 TT Electronics Automotive Floating Board-to-Board Connector Product and Services
  - 9.8.4 TT Electronics Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 TT Electronics Recent Developments/Updates
  - 9.8.6 TT Electronics Competitive Strengths & Weaknesses
- 9.9 Hirse Electric
  - 9.9.1 Hirse Electric Details
  - 9.9.2 Hirse Electric Major Business
  - 9.9.3 Hirse Electric Automotive Floating Board-to-Board Connector Product and Services
  - 9.9.4 Hirse Electric Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Hirse Electric Recent Developments/Updates
  - 9.9.6 Hirse Electric Competitive Strengths & Weaknesses
- 9.10 Harwin
  - 9.10.1 Harwin Details
  - 9.10.2 Harwin Major Business

- 9.10.3 Harwin Automotive Floating Board-to-Board Connector Product and Services
- 9.10.4 Harwin Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Harwin Recent Developments/Updates
- 9.10.6 Harwin Competitive Strengths & Weaknesses
- 9.11 Cooper Interconnect
  - 9.11.1 Cooper Interconnect Details
  - 9.11.2 Cooper Interconnect Major Business
  - 9.11.3 Cooper Interconnect Automotive Floating Board-to-Board Connector Product and Services
  - 9.11.4 Cooper Interconnect Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Cooper Interconnect Recent Developments/Updates
  - 9.11.6 Cooper Interconnect Competitive Strengths & Weaknesses
- 9.12 ITT Cannon
  - 9.12.1 ITT Cannon Details
  - 9.12.2 ITT Cannon Major Business
  - 9.12.3 ITT Cannon Automotive Floating Board-to-Board Connector Product and Services
  - 9.12.4 ITT Cannon Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 ITT Cannon Recent Developments/Updates
  - 9.12.6 ITT Cannon Competitive Strengths & Weaknesses
- 9.13 Airborn
  - 9.13.1 Airborn Details
  - 9.13.2 Airborn Major Business
  - 9.13.3 Airborn Automotive Floating Board-to-Board Connector Product and Services
  - 9.13.4 Airborn Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Airborn Recent Developments/Updates
  - 9.13.6 Airborn Competitive Strengths & Weaknesses
- 9.14 JAE Electronics
  - 9.14.1 JAE Electronics Details
  - 9.14.2 JAE Electronics Major Business
  - 9.14.3 JAE Electronics Automotive Floating Board-to-Board Connector Product and Services
  - 9.14.4 JAE Electronics Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 JAE Electronics Recent Developments/Updates

#### 9.14.6 JAE Electronics Competitive Strengths & Weaknesses

### 9.15 Samtec

#### 9.15.1 Samtec Details

#### 9.15.2 Samtec Major Business

#### 9.15.3 Samtec Automotive Floating Board-to-Board Connector Product and Services

#### 9.15.4 Samtec Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.15.5 Samtec Recent Developments/Updates

#### 9.15.6 Samtec Competitive Strengths & Weaknesses

### 9.16 JST

#### 9.16.1 JST Details

#### 9.16.2 JST Major Business

#### 9.16.3 JST Automotive Floating Board-to-Board Connector Product and Services

#### 9.16.4 JST Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.16.5 JST Recent Developments/Updates

#### 9.16.6 JST Competitive Strengths & Weaknesses

### 9.17 Hirose

#### 9.17.1 Hirose Details

#### 9.17.2 Hirose Major Business

#### 9.17.3 Hirose Automotive Floating Board-to-Board Connector Product and Services

#### 9.17.4 Hirose Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.17.5 Hirose Recent Developments/Updates

#### 9.17.6 Hirose Competitive Strengths & Weaknesses

### 9.18 HARTING

#### 9.18.1 HARTING Details

#### 9.18.2 HARTING Major Business

#### 9.18.3 HARTING Automotive Floating Board-to-Board Connector Product and Services

#### 9.18.4 HARTING Automotive Floating Board-to-Board Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.18.5 HARTING Recent Developments/Updates

#### 9.18.6 HARTING Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Automotive Floating Board-to-Board Connector Industry Chain

### 10.2 Automotive Floating Board-to-Board Connector Upstream Analysis

- 10.2.1 Automotive Floating Board-to-Board Connector Core Raw Materials
- 10.2.2 Main Manufacturers of Automotive Floating Board-to-Board Connector Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automotive Floating Board-to-Board Connector Production Mode
- 10.6 Automotive Floating Board-to-Board Connector Procurement Model
- 10.7 Automotive Floating Board-to-Board Connector Industry Sales Model and Sales Channels
  - 10.7.1 Automotive Floating Board-to-Board Connector Sales Model
  - 10.7.2 Automotive Floating Board-to-Board Connector Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Automotive Floating Board-to-Board Connector Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Floating Board-to-Board Connector Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Floating Board-to-Board Connector Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Floating Board-to-Board Connector Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Floating Board-to-Board Connector Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Floating Board-to-Board Connector Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Floating Board-to-Board Connector Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Floating Board-to-Board Connector Production Market Share by Region (2021-2026)

Table 9. World Automotive Floating Board-to-Board Connector Production Market Share by Region (2027-2032)

Table 10. World Automotive Floating Board-to-Board Connector Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Floating Board-to-Board Connector Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Floating Board-to-Board Connector Major Market Trends

Table 13. World Automotive Floating Board-to-Board Connector Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Floating Board-to-Board Connector Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Floating Board-to-Board Connector Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Floating Board-to-Board Connector Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Floating Board-to-Board Connector Producers in 2025

Table 18. World Automotive Floating Board-to-Board Connector Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Floating Board-to-Board Connector Producers in 2025

Table 20. World Automotive Floating Board-to-Board Connector Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Floating Board-to-Board Connector Company Evaluation Quadrant

Table 22. World Automotive Floating Board-to-Board Connector Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Floating Board-to-Board Connector Production Site of Key Manufacturer

Table 24. Automotive Floating Board-to-Board Connector Market: Company Product Type Footprint

Table 25. Automotive Floating Board-to-Board Connector Market: Company Product Application Footprint

Table 26. Automotive Floating Board-to-Board Connector Competitive Factors

Table 27. Automotive Floating Board-to-Board Connector New Entrant and Capacity Expansion Plans

Table 28. Automotive Floating Board-to-Board Connector Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Floating Board-to-Board Connector Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Floating Board-to-Board Connector Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Floating Board-to-Board Connector Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Floating Board-to-Board Connector Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Floating Board-to-Board Connector Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Floating Board-to-Board Connector Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Floating Board-to-Board Connector Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Floating Board-to-Board Connector Production Market Share (2021-2026)

Table 37. China Based Automotive Floating Board-to-Board Connector Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Floating Board-to-Board Connector Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Floating Board-to-Board Connector Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Floating Board-to-Board Connector Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Floating Board-to-Board Connector Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Floating Board-to-Board Connector Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Floating Board-to-Board Connector Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Floating Board-to-Board Connector Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Floating Board-to-Board Connector Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Floating Board-to-Board Connector Production Market Share (2021-2026)

Table 47. World Automotive Floating Board-to-Board Connector Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Floating Board-to-Board Connector Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Floating Board-to-Board Connector Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Floating Board-to-Board Connector Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Floating Board-to-Board Connector Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Floating Board-to-Board Connector Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Floating Board-to-Board Connector Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Floating Board-to-Board Connector Production Value by Circuit Count, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Floating Board-to-Board Connector Production by Circuit Count (2021-2026) & (K Units)

Table 56. World Automotive Floating Board-to-Board Connector Production by Circuit Count (2027-2032) & (K Units)

Table 57. World Automotive Floating Board-to-Board Connector Production Value by Circuit Count (2021-2026) & (USD Million)

Table 58. World Automotive Floating Board-to-Board Connector Production Value by

Circuit Count (2027-2032) & (USD Million)

Table 59. World Automotive Floating Board-to-Board Connector Average Price by Circuit Count (2021-2026) & (US\$/Unit)

Table 60. World Automotive Floating Board-to-Board Connector Average Price by Circuit Count (2027-2032) & (US\$/Unit)

Table 61. World Automotive Floating Board-to-Board Connector Production Value by Mounting, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Floating Board-to-Board Connector Production by Mounting (2021-2026) & (K Units)

Table 63. World Automotive Floating Board-to-Board Connector Production by Mounting (2027-2032) & (K Units)

Table 64. World Automotive Floating Board-to-Board Connector Production Value by Mounting (2021-2026) & (USD Million)

Table 65. World Automotive Floating Board-to-Board Connector Production Value by Mounting (2027-2032) & (USD Million)

Table 66. World Automotive Floating Board-to-Board Connector Average Price by Mounting (2021-2026) & (US\$/Unit)

Table 67. World Automotive Floating Board-to-Board Connector Average Price by Mounting (2027-2032) & (US\$/Unit)

Table 68. World Automotive Floating Board-to-Board Connector Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Floating Board-to-Board Connector Production by Application (2021-2026) & (K Units)

Table 70. World Automotive Floating Board-to-Board Connector Production by Application (2027-2032) & (K Units)

Table 71. World Automotive Floating Board-to-Board Connector Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Floating Board-to-Board Connector Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Floating Board-to-Board Connector Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive Floating Board-to-Board Connector Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Glenair Basic Information, Manufacturing Base and Competitors

Table 76. Glenair Major Business

Table 77. Glenair Automotive Floating Board-to-Board Connector Product and Services

Table 78. Glenair Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Glenair Recent Developments/Updates
- Table 80. Glenair Competitive Strengths & Weaknesses
- Table 81. Cinch Connectivity Solutions Basic Information, Manufacturing Base and Competitors
- Table 82. Cinch Connectivity Solutions Major Business
- Table 83. Cinch Connectivity Solutions Automotive Floating Board-to-Board Connector Product and Services
- Table 84. Cinch Connectivity Solutions Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Cinch Connectivity Solutions Recent Developments/Updates
- Table 86. Cinch Connectivity Solutions Competitive Strengths & Weaknesses
- Table 87. Souriau Basic Information, Manufacturing Base and Competitors
- Table 88. Souriau Major Business
- Table 89. Souriau Automotive Floating Board-to-Board Connector Product and Services
- Table 90. Souriau Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Souriau Recent Developments/Updates
- Table 92. Souriau Competitive Strengths & Weaknesses
- Table 93. TE Connectivity Basic Information, Manufacturing Base and Competitors
- Table 94. TE Connectivity Major Business
- Table 95. TE Connectivity Automotive Floating Board-to-Board Connector Product and Services
- Table 96. TE Connectivity Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. TE Connectivity Recent Developments/Updates
- Table 98. TE Connectivity Competitive Strengths & Weaknesses
- Table 99. LEMO Basic Information, Manufacturing Base and Competitors
- Table 100. LEMO Major Business
- Table 101. LEMO Automotive Floating Board-to-Board Connector Product and Services
- Table 102. LEMO Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. LEMO Recent Developments/Updates
- Table 104. LEMO Competitive Strengths & Weaknesses
- Table 105. Molex Basic Information, Manufacturing Base and Competitors
- Table 106. Molex Major Business

Table 107. Molex Automotive Floating Board-to-Board Connector Product and Services

Table 108. Molex Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Molex Recent Developments/Updates

Table 110. Molex Competitive Strengths & Weaknesses

Table 111. Switchcraft Basic Information, Manufacturing Base and Competitors

Table 112. Switchcraft Major Business

Table 113. Switchcraft Automotive Floating Board-to-Board Connector Product and Services

Table 114. Switchcraft Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Switchcraft Recent Developments/Updates

Table 116. Switchcraft Competitive Strengths & Weaknesses

Table 117. TT Electronics Basic Information, Manufacturing Base and Competitors

Table 118. TT Electronics Major Business

Table 119. TT Electronics Automotive Floating Board-to-Board Connector Product and Services

Table 120. TT Electronics Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. TT Electronics Recent Developments/Updates

Table 122. TT Electronics Competitive Strengths & Weaknesses

Table 123. Hirse Electric Basic Information, Manufacturing Base and Competitors

Table 124. Hirse Electric Major Business

Table 125. Hirse Electric Automotive Floating Board-to-Board Connector Product and Services

Table 126. Hirse Electric Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hirse Electric Recent Developments/Updates

Table 128. Hirse Electric Competitive Strengths & Weaknesses

Table 129. Harwin Basic Information, Manufacturing Base and Competitors

Table 130. Harwin Major Business

Table 131. Harwin Automotive Floating Board-to-Board Connector Product and Services

Table 132. Harwin Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. Harwin Recent Developments/Updates

Table 134. Harwin Competitive Strengths & Weaknesses

Table 135. Cooper Interconnect Basic Information, Manufacturing Base and Competitors

Table 136. Cooper Interconnect Major Business

Table 137. Cooper Interconnect Automotive Floating Board-to-Board Connector Product and Services

Table 138. Cooper Interconnect Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Cooper Interconnect Recent Developments/Updates

Table 140. Cooper Interconnect Competitive Strengths & Weaknesses

Table 141. ITT Cannon Basic Information, Manufacturing Base and Competitors

Table 142. ITT Cannon Major Business

Table 143. ITT Cannon Automotive Floating Board-to-Board Connector Product and Services

Table 144. ITT Cannon Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. ITT Cannon Recent Developments/Updates

Table 146. ITT Cannon Competitive Strengths & Weaknesses

Table 147. Airborn Basic Information, Manufacturing Base and Competitors

Table 148. Airborn Major Business

Table 149. Airborn Automotive Floating Board-to-Board Connector Product and Services

Table 150. Airborn Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Airborn Recent Developments/Updates

Table 152. Airborn Competitive Strengths & Weaknesses

Table 153. JAE Electronics Basic Information, Manufacturing Base and Competitors

Table 154. JAE Electronics Major Business

Table 155. JAE Electronics Automotive Floating Board-to-Board Connector Product and Services

Table 156. JAE Electronics Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. JAE Electronics Recent Developments/Updates

- Table 158. JAE Electronics Competitive Strengths & Weaknesses
- Table 159. Samtec Basic Information, Manufacturing Base and Competitors
- Table 160. Samtec Major Business
- Table 161. Samtec Automotive Floating Board-to-Board Connector Product and Services
- Table 162. Samtec Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Samtec Recent Developments/Updates
- Table 164. Samtec Competitive Strengths & Weaknesses
- Table 165. JST Basic Information, Manufacturing Base and Competitors
- Table 166. JST Major Business
- Table 167. JST Automotive Floating Board-to-Board Connector Product and Services
- Table 168. JST Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. JST Recent Developments/Updates
- Table 170. JST Competitive Strengths & Weaknesses
- Table 171. Hirose Basic Information, Manufacturing Base and Competitors
- Table 172. Hirose Major Business
- Table 173. Hirose Automotive Floating Board-to-Board Connector Product and Services
- Table 174. Hirose Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Hirose Recent Developments/Updates
- Table 176. Hirose Competitive Strengths & Weaknesses
- Table 177. HARTING Basic Information, Manufacturing Base and Competitors
- Table 178. HARTING Major Business
- Table 179. HARTING Automotive Floating Board-to-Board Connector Product and Services
- Table 180. HARTING Automotive Floating Board-to-Board Connector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. HARTING Recent Developments/Updates
- Table 182. HARTING Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Automotive Floating Board-to-Board Connector Upstream (Raw Materials)
- Table 184. Global Automotive Floating Board-to-Board Connector Typical Customers
- Table 185. Automotive Floating Board-to-Board Connector Typical Distributors



## List Of Figures

### LIST OF FIGURES

- Figure 1. Automotive Floating Board-to-Board Connector Picture
- Figure 2. World Automotive Floating Board-to-Board Connector Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Floating Board-to-Board Connector Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Floating Board-to-Board Connector Production (2021-2032) & (K Units)
- Figure 5. World Automotive Floating Board-to-Board Connector Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automotive Floating Board-to-Board Connector Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Floating Board-to-Board Connector Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Floating Board-to-Board Connector Production (2021-2032) & (K Units)
- Figure 9. Europe Automotive Floating Board-to-Board Connector Production (2021-2032) & (K Units)
- Figure 10. China Automotive Floating Board-to-Board Connector Production (2021-2032) & (K Units)
- Figure 11. Japan Automotive Floating Board-to-Board Connector Production (2021-2032) & (K Units)
- Figure 12. South Korea Automotive Floating Board-to-Board Connector Production (2021-2032) & (K Units)
- Figure 13. Southeast Asia Automotive Floating Board-to-Board Connector Production (2021-2032) & (K Units)
- Figure 14. China Taiwan Automotive Floating Board-to-Board Connector Production (2021-2032) & (K Units)
- Figure 15. Automotive Floating Board-to-Board Connector Market Drivers
- Figure 16. Factors Affecting Demand
- Figure 17. World Automotive Floating Board-to-Board Connector Consumption (2021-2032) & (K Units)
- Figure 18. World Automotive Floating Board-to-Board Connector Consumption Market Share by Region (2021-2032)
- Figure 19. United States Automotive Floating Board-to-Board Connector Consumption (2021-2032) & (K Units)

Figure 20. China Automotive Floating Board-to-Board Connector Consumption (2021-2032) & (K Units)

Figure 21. Europe Automotive Floating Board-to-Board Connector Consumption (2021-2032) & (K Units)

Figure 22. Japan Automotive Floating Board-to-Board Connector Consumption (2021-2032) & (K Units)

Figure 23. South Korea Automotive Floating Board-to-Board Connector Consumption (2021-2032) & (K Units)

Figure 24. ASEAN Automotive Floating Board-to-Board Connector Consumption (2021-2032) & (K Units)

Figure 25. India Automotive Floating Board-to-Board Connector Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Automotive Floating Board-to-Board Connector by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Automotive Floating Board-to-Board Connector Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Automotive Floating Board-to-Board Connector Markets in 2025

Figure 29. United States VS China: Automotive Floating Board-to-Board Connector Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive Floating Board-to-Board Connector Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Automotive Floating Board-to-Board Connector Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Automotive Floating Board-to-Board Connector Production Market Share 2025

Figure 33. China Based Manufacturers Automotive Floating Board-to-Board Connector Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Automotive Floating Board-to-Board Connector Production Market Share 2025

Figure 35. World Automotive Floating Board-to-Board Connector Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Automotive Floating Board-to-Board Connector Production Value Market Share by Type in 2025

Figure 37. Vertical/Stacking Connector

Figure 38. Right-Angle Connector

Figure 39. Others

Figure 40. World Automotive Floating Board-to-Board Connector Production Market Share by Type (2021-2032)

Figure 41. World Automotive Floating Board-to-Board Connector Production Value Market Share by Type (2021-2032)

Figure 42. World Automotive Floating Board-to-Board Connector Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Automotive Floating Board-to-Board Connector Production Value by Circuit Count, (USD Million), 2021 & 2025 & 2032

Figure 44. World Automotive Floating Board-to-Board Connector Production Value Market Share by Circuit Count in 2025

Figure 45. 2-Circuit Connectors

Figure 46. 4-Circuit Connectors

Figure 47. 6-Circuit Connectors

Figure 48. Others

Figure 49. World Automotive Floating Board-to-Board Connector Production Market Share by Circuit Count (2021-2032)

Figure 50. World Automotive Floating Board-to-Board Connector Production Value Market Share by Circuit Count (2021-2032)

Figure 51. World Automotive Floating Board-to-Board Connector Average Price by Circuit Count (2021-2032) & (US\$/Unit)

Figure 52. World Automotive Floating Board-to-Board Connector Production Value by Mounting, (USD Million), 2021 & 2025 & 2032

Figure 53. World Automotive Floating Board-to-Board Connector Production Value Market Share by Mounting in 2025

Figure 54. Surface Mount

Figure 55. Through Hole

Figure 56. Others

Figure 57. World Automotive Floating Board-to-Board Connector Production Market Share by Mounting (2021-2032)

Figure 58. World Automotive Floating Board-to-Board Connector Production Value Market Share by Mounting (2021-2032)

Figure 59. World Automotive Floating Board-to-Board Connector Average Price by Mounting (2021-2032) & (US\$/Unit)

Figure 60. World Automotive Floating Board-to-Board Connector Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Automotive Floating Board-to-Board Connector Production Value Market Share by Application in 2025

Figure 62. Passenger Cars

Figure 63. Commercial Vehicle

Figure 64. World Automotive Floating Board-to-Board Connector Production Market Share by Application (2021-2032)

Figure 65. World Automotive Floating Board-to-Board Connector Production Value Market Share by Application (2021-2032)

Figure 66. World Automotive Floating Board-to-Board Connector Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Automotive Floating Board-to-Board Connector Industry Chain

Figure 68. Automotive Floating Board-to-Board Connector Procurement Model

Figure 69. Automotive Floating Board-to-Board Connector Sales Model

Figure 70. Automotive Floating Board-to-Board Connector Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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