

Global Automotive Fasteners Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Fasteners market size is expected to reach \$ 38110 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Automotive Fasteners are mechanical components specifically designed to securely join or fix two or more parts in an automotive system. These fasteners come in various types, including bolts, screws, nuts, washers, rivets, and clips, and are made from materials such as steel, aluminum, or plastic to meet specific strength, durability, and weight requirements. Automotive fasteners are critical in ensuring the structural integrity, safety, and functionality of vehicles, as they are used in key areas such as engines, chassis, interiors, and electrical systems. They are engineered to withstand harsh operating conditions, including vibration, temperature changes, and corrosion.

The automotive fasteners market is evolving rapidly, driven by advancements in electric vehicles (EVs) and autonomous driving technologies. With the increasing adoption of electric vehicles, the demand for high-strength, lightweight, and corrosion-resistant fasteners has grown. These fasteners are crucial in ensuring the safety and performance of critical components like battery packs, electric motors, and electronic systems. Additionally, as the industry continues to prioritize vehicle lightweighting and sustainability, there is an increasing focus on high-strength, lightweight materials such as aluminum and titanium alloys, which are expected to dominate the fastener market.

In terms of product type, currently Threaded Fasteners is the largest segment, hold a share of 81.8%. Threaded fasteners are one of the most widely used fasteners in the automotive industry. With the rise of electric vehicles (EVs) and lightweight vehicles, the demand for threaded fasteners continues to grow, especially with the high strength requirements of the body and powertrain. These fasteners are essential in components

such as body structure, engine, drivetrain and chassis. Non-threaded fasteners mainly include rivets, clasps, pressure plates, etc., which are also gradually increasing in the application of automobile manufacturing. Especially driven by lightweight design, rivets and other non-threaded fasteners have become an important alternative to welding, especially in body lightweighting and electric vehicle structure.

In terms of product application, currently Automotive OEM is the largest segment, hold a share of 88.1%. As global automakers increase their requirements for automobile safety, durability and performance, the demand for fasteners in the automotive original parts market continues to grow. In particular, in key areas such as the automobile body structure, engine compartment, chassis, etc., original parts have very high requirements for the quality and performance of fasteners. The development of the automotive aftermarket has gradually grown with the increase in the number of vehicles. As an indispensable accessory in the process of repair, replacement and upgrade, the demand for automotive fasteners has been rising year by year. As consumers' demand for automobile maintenance and personalization increases, the demand for different types of fasteners in the aftermarket is also changing.

Looking ahead, the automotive fasteners market is poised for substantial growth, particularly with the rise of EVs and connected cars. Fasteners will play an increasingly crucial role in the assembly of components such as battery packs and electric drive systems. The industry will continue to innovate in materials and manufacturing techniques, contributing to a more efficient, intelligent, and sustainable automotive future.

This report studies the global Automotive Fasteners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Fasteners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Fasteners that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Fasteners total production and demand, 2021-2032, (Kilotons)

Global Automotive Fasteners total production value, 2021-2032, (USD Million)

Global Automotive Fasteners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Automotive Fasteners consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Automotive Fasteners domestic production, consumption, key domestic manufacturers and share

Global Automotive Fasteners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Automotive Fasteners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Automotive Fasteners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Automotive Fasteners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W?rth, Aoyama Seisakusho, Araymond, Stanley, ITW, Meidoh, Nifco, Fontana, Shanghai PMC(Nedschroef), KAMAX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Fasteners market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Fasteners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Fasteners Market, Segmentation by Type:

Threaded Fasteners

Non-threaded Fasteners

Global Automotive Fasteners Market, Segmentation by Application:

Automotive OEM

Automotive Aftermarket

Companies Profiled:

W?rth

Aoyama Seisakusho

Araymond

Stanley

ITW

Meidoh

Nifco

Fontana

Shanghai PMC(Nedschroef)

KAMAX

Agrati

LISI

Bulten

B?llhoff

Piolax

Meira

EJOT

Norma

FAWER Automotive Parts

Precision Castparts

Sundram Fasteners

Keller&Kalmbach

Topura

SFS

Samjin

Boltun

GEM-YEAR

STL

Essence Fastening Systems

Shenzhen AERO

Key Questions Answered:

1. How big is the global Automotive Fasteners market?
2. What is the demand of the global Automotive Fasteners market?
3. What is the year over year growth of the global Automotive Fasteners market?
4. What is the production and production value of the global Automotive Fasteners market?
5. Who are the key producers in the global Automotive Fasteners market?
6. What are the growth factors driving the market demand?

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