

# Global Automotive Exterior Adhesives Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Exterior Adhesives market size is expected to reach \$ 2437 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Exterior Adhesives production reached approximately 691 kilotons with an average global market price of around US\$2500 per ton. Single-line annual production capacity averages 20 kilotons with a gross margin of approximately 28-35%. The upstream of the Automotive Exterior Adhesives industry primarily includes basic chemical materials such as synthetic resins, rubber, and additives, which are concentrated in the chemical industry. The downstream applications are categorized into passenger vehicles and commercial vehicles, with passenger vehicles accounting for about 60% and commercial vehicles for about 40%. As the automotive manufacturing industry continues to grow, there is a steady increase in demand for automotive exterior adhesives. The business opportunity lies in the rising demand for vehicle lightweighting and customization, as well as the application of new materials, which provide new growth points for the automotive exterior adhesives market.

Automotive Exterior Adhesives are engineered to bond and seal various components of an automobile's exterior, ensuring structural integrity, durability, and a seamless finish. These adhesives are designed to withstand environmental conditions and mechanical stresses, contributing to the vehicle's overall performance and aesthetics. They facilitate the precise alignment and secure attachment of parts, such as panels, mirrors, and trim, while also providing resistance to weathering, corrosion, and thermal expansion.

In the future, the Automotive Exterior Adhesives industry is expected to evolve across multiple dimensions. Advancements in material technology will likely lead to the creation

of lighter, stronger, weather-resistant, and corrosion-resistant adhesive materials. The strengthening of environmental regulations will necessitate the industry's transition towards low-VOCs emissions and recyclable materials. The trend towards vehicle lightweighting requires adhesives that offer lighter yet stronger solutions, while consumer demands for personalization will prompt the availability of a wider range of colors and textures. The integration of intelligence and sustainability in product design, including self-healing properties, temperature sensing, and reduced environmental impact, will be key. Additionally, the expansion of the global market will present new growth opportunities. Continuous technological innovation will drive the industry towards higher performance, environmental sustainability, and intelligence, while cost optimization will enhance market competitiveness.

This report studies the global Automotive Exterior Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Exterior Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Exterior Adhesives that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Exterior Adhesives total production and demand, 2021-2032, (Tons)

Global Automotive Exterior Adhesives total production value, 2021-2032, (USD Million)

Global Automotive Exterior Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Automotive Exterior Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Automotive Exterior Adhesives domestic production, consumption, key domestic manufacturers and share

Global Automotive Exterior Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Automotive Exterior Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Automotive Exterior Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Automotive Exterior Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Dow, Avery Dennison, 3M, DuPont, Sika, H.B. Fuller, Bostik, Permabond, DELO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Exterior Adhesives market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Exterior Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Exterior Adhesives Market, Segmentation by Type:

One-Component

Two-Component

Global Automotive Exterior Adhesives Market, Segmentation by Structural Performance:

Structural Exterior Adhesives

Semi-structural Adhesives

Non-structural Trim Adhesives

Global Automotive Exterior Adhesives Market, Segmentation by Resin Chemistry:

Polyurethane Adhesives

Epoxy Adhesives

Acrylic Adhesives

Silicone Adhesive

Others

Global Automotive Exterior Adhesives Market, Segmentation by Application:

Passenger Car

## Commercial Vehicle

### Companies Profiled:

Henkel

Dow

Avery Dennison

3M

DuPont

Sika

H.B. Fuller

Bostik

Permabond

DELO

Graco

Huntsman

Wacker-Chemie

Parker

Saint-Gobain

PPG Industries

Kraiburg TPE

Illinois Tool Works

Uniseal

Sunstar

Unitech

Hubei Huitian New Material

**Key Questions Answered:**

1. How big is the global Automotive Exterior Adhesives market?
2. What is the demand of the global Automotive Exterior Adhesives market?
3. What is the year over year growth of the global Automotive Exterior Adhesives market?
4. What is the production and production value of the global Automotive Exterior Adhesives market?
5. Who are the key producers in the global Automotive Exterior Adhesives market?
6. What are the growth factors driving the market demand?

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