

# Global Automotive Exhaust System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Exhaust System market size was valued at USD 27500 million in 2023 and is forecast to a readjusted size of USD 31880 million by 2030 with a CAGR of 2.1% during review period.

Automotive Exhaust System is usually tubing used to guide reaction exhaust gases away from a controlled combustion inside an engine. The entire system conveys burnt gases from the engine and includes one or more exhaust pipes, depending on the overall system design.

In China, Automotive Exhaust System key players include Faurecia, Tenneco, Eberspacher, Boysen, Sango, etc. The top five players hold a share about 35%.

East China is the largest market, with a share about 20%, followed by South China and Central China, having a total share about 35 percent.

In terms of product, Single Exhaust System is the largest segment, with a share about 65%. And in terms of application, the largest application is Petrol Vehicle, followed by Diesel Vehicle.

The Global Info Research report includes an overview of the development of the Automotive Exhaust System industry chain, the market status of Diesel Vehicle (Single Exhaust System, Dual Exhaust System), Petrol Vehicle (Single Exhaust System, Dual Exhaust System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of

## Automotive Exhaust System.

Regionally, the report analyzes the Automotive Exhaust System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Exhaust System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Automotive Exhaust System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Exhaust System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single Exhaust System, Dual Exhaust System).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Exhaust System market.

**Regional Analysis:** The report involves examining the Automotive Exhaust System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Exhaust System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Exhaust System:

**Company Analysis:** Report covers individual Automotive Exhaust System

manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Exhaust System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Diesel Vehicle, Petrol Vehicle).

**Technology Analysis:** Report covers specific technologies relevant to Automotive Exhaust System. It assesses the current state, advancements, and potential future developments in Automotive Exhaust System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Exhaust System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive Exhaust System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Single Exhaust System

Dual Exhaust System

### Market segment by Application

Diesel Vehicle

Petrol Vehicle

## Major players covered

Faurecia

Tenneco

Eberspacher

Boysen

Sango

HITER

Yutaka Giken

Calsonic Kansei

Magneti Marelli

Benteler

Sejong Industrial

Katcon

Futaba

Wanxiang

Bosal

Harbin Airui

Dinex

Catar

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Exhaust System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Exhaust System, with price, sales, revenue and global market share of Automotive Exhaust System from 2019 to 2024.

Chapter 3, the Automotive Exhaust System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Exhaust System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Exhaust System market forecast, by regions, type and

application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Exhaust System.

Chapter 14 and 15, to describe Automotive Exhaust System sales channel, distributors, customers, research findings and conclusion.

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