

Global Automotive Ethernet Modular Connector(AEMC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Ethernet Modular Connector(AEMC) market size is expected to reach \$ 2511 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

Automotive Ethernet Modular Connectors (AEMCs) are high-speed data connectors used in in-vehicle Ethernet communication networks, primarily for enabling high-speed data transmission between in-vehicle electronic systems. These connectors can connect devices such as electronic control units, cameras, sensors, infotainment systems, and advanced driver assistance systems (ADAS). AEMC products need to be vibration-resistant, resistant to high and low temperatures, and resistant to electromagnetic interference to adapt to the complex operating environment of automobiles. With the increasing electrification of vehicles and the development of software-defined vehicles, automotive Ethernet connectors play an increasingly important role in building high-speed in-vehicle communication architectures. The automotive Ethernet Modular Connector industry chain includes upstream copper alloy materials, engineering plastics, electroplating materials, and electronic contacts. The midstream involves manufacturing stages such as precision stamping, injection molding, terminal electroplating, connector assembly, and quality inspection. Downstream applications mainly include automotive electronic systems such as advanced driver assistance systems, in-vehicle infotainment systems, in-vehicle gateways, camera systems, and in-vehicle high-speed communication networks. Supporting industries include automotive wiring harness manufacturers, electronic control unit manufacturers, and vehicle system integration services. In 2025, the global production of automotive Ethernet Modular Connectors was approximately 310 million units, with a global average market price of approximately US\$3.8 per unit. The gross

profit margin of major companies in the industry is approximately 25%–40%. The global production capacity of automotive Ethernet modular connectors is estimated at 414 million units by 2025.

This report studies the global Automotive Ethernet Modular Connector(AEMC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Ethernet Modular Connector(AEMC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Ethernet Modular Connector(AEMC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Ethernet Modular Connector(AEMC) total production and demand, 2021-2032, (K Units)

Global Automotive Ethernet Modular Connector(AEMC) total production value, 2021-2032, (USD Million)

Global Automotive Ethernet Modular Connector(AEMC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Ethernet Modular Connector(AEMC) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Ethernet Modular Connector(AEMC) domestic production, consumption, key domestic manufacturers and share

Global Automotive Ethernet Modular Connector(AEMC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Ethernet Modular Connector(AEMC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Ethernet Modular Connector(AEMC) production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Ethernet Modular Connector(AEMC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Ennovi, Amphenol, Bel, HARTING, Molex, Pulse, Rosenberger, Aptiv, Hirose, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Ethernet Modular Connector(AEMC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Ethernet Modular Connector(AEMC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Ethernet Modular Connector(AEMC) Market, Segmentation by Type:

100BASE-T1

1000BASE-T1

Global Automotive Ethernet Modular Connector(AEMC) Market, Segmentation by Electromagnetic Shielding Type:

Unshielded Type

Shielded Type

Global Automotive Ethernet Modular Connector(AEMC) Market, Segmentation by Application:

ADAS (Advanced Driver Assistance Systems)

Intelligent Cockpit

Powertrain and Chassis Control Systems

Network Infrastructure

Diagnostics and Communication

Companies Profiled:

TE Connectivity

Ennovi

Amphenol

Bel

HARTING

Molex

Pulse

Rosenberger

Aptiv

Hirose

ERICH JAEGER

Yazaki

Sumitomo

JAE (Japan Aviation Electronics)

Key Questions Answered:

1. How big is the global Automotive Ethernet Modular Connector(AEMC) market?
2. What is the demand of the global Automotive Ethernet Modular Connector(AEMC) market?
3. What is the year over year growth of the global Automotive Ethernet Modular Connector(AEMC) market?
4. What is the production and production value of the global Automotive Ethernet Modular Connector(AEMC) market?
5. Who are the key producers in the global Automotive Ethernet Modular Connector(AEMC) market?
6. What are the growth factors driving the market demand?

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