

# Global Automotive Engine Timing Chain Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCD4A8C1B4F9EN.html>

Date: April 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: GCD4A8C1B4F9EN

## Abstracts

The global Automotive Engine Timing Chain market size is expected to reach \$ 1488 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

The Automotive Engine Timing Chain is a precision chain drive system installed in the engine's valve train. It transmits crankshaft rotation to the camshaft in a specified phase and, in some engines, synchronously drives accessories such as the oil pump and balance shaft, thereby ensuring accurate timing of intake and exhaust valve opening and closing. The Automotive Engine Timing Chain is not a single chain component but a highly integrated system-level component. Its core technologies lie in low elongation, low friction, low noise, and long lifespan.

In 2025, global Automotive Engine Timing Chain sales reached approximately 108 K MT, with an average global market price of around 11.45 US\$/Kg. Production capacity reached 200 K MT, with a gross profit margin of approximately 27%.

Engine efficiency, durability, and the demand for lifetime maintenance-free operation are the most enduring drivers of the automotive engine timing chain market.

BorgWarner, in its \*Engine Timing Systems\*, points out that modern timing chains are designed as 'engine lifecycle' components, with a focus on durability, low friction, and low noise. This aligns closely with OEMs' long-term requirements for fuel economy, warranty periods, and NVH (noise, vibration, and harshness).

Hybrid vehicles still largely retain internal combustion engines and complex timing systems, creating new demands for high-performance, compact chain drives. Catensys' chain drive systems target various vehicles using both internal combustion engines and

hybrid systems, focusing on six key dimensions: sound, weight, durability, precision, friction, and costs. This demonstrates that hybrid vehicles have not diminished the importance of this type of product; rather, they have raised the technological barriers to lightweighting and low friction. The reliability advantages of timing chains over belts in high-load, high-temperature oil bath environments continue to make them popular on some engine platforms.

This report studies the global Automotive Engine Timing Chain production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Engine Timing Chain and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Engine Timing Chain that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Engine Timing Chain total production and demand, 2021-2032, (K MT)

Global Automotive Engine Timing Chain total production value, 2021-2032, (USD Million)

Global Automotive Engine Timing Chain production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Automotive Engine Timing Chain consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Automotive Engine Timing Chain domestic production, consumption, key domestic manufacturers and share

Global Automotive Engine Timing Chain production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Automotive Engine Timing Chain production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Automotive Engine Timing Chain production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Automotive Engine Timing Chain market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tsubaki Group, Daido Kogyo, KMC Automobile Transmission, L.G. Balakrishnan & Bros, iwis SE & Co. KG, Schaeffler (Catensys), Hangzhou Donghua Chain Group, BorgWarner, SKF, TIDC India, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Engine Timing Chain market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Engine Timing Chain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Engine Timing Chain Market, Segmentation by Type:

Mute Chain

Roller Chain

Bush Chain

Global Automotive Engine Timing Chain Market, Segmentation by Rows Number:

Single-row Chain

Double-row Chain

Global Automotive Engine Timing Chain Market, Segmentation by Load Capacity:

Low-Load Chains

Heavy-Load Chains

Global Automotive Engine Timing Chain Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

Tsubaki Group

Daido Kogyo

KMC Automobile Transmission

L.G. Balakrishnan & Bros

iwis SE & Co. KG

Schaeffler (Catensys)

Hangzhou Donghua Chain Group

BorgWarner

SKF

TIDC India

Qingdao Choho Industrial

Zhejiang Hengjiu Group

Ming Chang Traffic Parts

Yuhuan Kaili Auto Parts

### **Key Questions Answered:**

1. How big is the global Automotive Engine Timing Chain market?
2. What is the demand of the global Automotive Engine Timing Chain market?
3. What is the year over year growth of the global Automotive Engine Timing Chain market?
4. What is the production and production value of the global Automotive Engine Timing Chain market?
5. Who are the key producers in the global Automotive Engine Timing Chain market?
6. What are the growth factors driving the market demand?

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