

Global Automotive Engine Inlet Manifolds Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Engine Inlet Manifolds market size is expected to reach \$ 2045 million by 2032, rising at a market growth of 1.1% CAGR during the forecast period (2026-2032).

Automotive engine inlet manifold is a core airflow distribution component in the engine intake system. It routes air (air-fuel mixture) from the throttle/charger to each cylinder with controlled flow balance, while leveraging runner geometry and resonator volumes to improve volumetric efficiency, transient response, NVH and emissions.

Upstream inputs include engineering polymers (e.g., GF-reinforced polyamides), aluminum alloys, seals/fasteners, plus sensors and actuators. Downstream is mainly Tier-1 supply to OEMs, with aftermarket sold as assemblies/kits.

In 2025, global automotive engine inlet manifolds production reached approximately 90 million units, with an average global market price is \$20 per unit.

The automotive engine inlet manifolds market is a key part of the engine air-path system for ICE and hybrid vehicles, directly affecting engine performance, fuel efficiency, emissions and NVH. An intake manifold typically uses a plenum-and-runner structure to distribute air from the throttle or charging system to each cylinder. In direct-injection engines, it mainly carries air rather than an air-fuel mixture. By optimizing plenum volume and runner geometry, the manifold can improve cylinder filling, airflow balance and torque delivery across targeted speed ranges. As engines move toward downsized turbocharging, higher efficiency and more refined calibration, the intake manifold has evolved from a simple air-distribution part into an integrated intake module. Product development is moving toward lightweighting, higher integration,

modular design and more stable mass production. More designs now integrate resonators, acoustic features, brackets, sensor interfaces and auxiliary-line connections to improve packaging, assembly efficiency and NVH performance. Plastics and composites, especially glass-fiber-reinforced nylon and selected polypropylene-based solutions, are increasingly used for their weight, cost, design flexibility and acoustic advantages. Injection-molded shells joined by vibration welding, followed by leak and flow testing, have become a common production route, making intake manifolds more like validated functional modules than simple molded parts. Demand remains closely tied to ICE, HEV and PHEV production, while BEVs create a long-term structural headwind because they generally do not require intake manifolds. However, hybrid growth can partly offset this pressure, as hybrid platforms often require compact packaging, better NVH control and higher integration. Key opportunities come from turbo downsizing, hybrid platform expansion, and advances in precision molding, vibration welding and in-line inspection. Overall, the market is shifting from component-level cost competition toward system-level airflow performance, integration capability and manufacturing consistency.

This report studies the global Automotive Engine Inlet Manifolds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Engine Inlet Manifolds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Engine Inlet Manifolds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Engine Inlet Manifolds total production and demand, 2021-2032, (K Units)

Global Automotive Engine Inlet Manifolds total production value, 2021-2032, (USD Million)

Global Automotive Engine Inlet Manifolds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Engine Inlet Manifolds consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Engine Inlet Manifolds domestic production, consumption, key domestic manufacturers and share

Global Automotive Engine Inlet Manifolds production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Engine Inlet Manifolds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Engine Inlet Manifolds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Engine Inlet Manifolds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MoldTecs, Mahle, Toyota Boshoku, Sogefi, AISIN CORPORATION, Marelli, Montaplast, Novares, Roechling, Mikuni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Engine Inlet Manifolds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Engine Inlet Manifolds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Engine Inlet Manifolds Market, Segmentation by Type:

Plastic Inlet Manifold

Metal Inlet Manifold

Global Automotive Engine Inlet Manifolds Market, Segmentation by Effective Length:

Fixed-length Inlet Manifold

Variable-length Inlet Manifold

Global Automotive Engine Inlet Manifolds Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Automotive Engine Inlet Manifolds Market, Segmentation by Application:

Internal Combustion Engines

PHEV

Companies Profiled:

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Power Technology

Feilong Auto Components

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Answered:

1. How big is the global Automotive Engine Inlet Manifolds market?
2. What is the demand of the global Automotive Engine Inlet Manifolds market?
3. What is the year over year growth of the global Automotive Engine Inlet Manifolds market?

4. What is the production and production value of the global Automotive Engine Inlet Manifolds market?
5. Who are the key producers in the global Automotive Engine Inlet Manifolds market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Engine Inlet Manifolds Introduction
- 1.2 World Automotive Engine Inlet Manifolds Supply & Forecast
 - 1.2.1 World Automotive Engine Inlet Manifolds Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Engine Inlet Manifolds Production (2021-2032)
 - 1.2.3 World Automotive Engine Inlet Manifolds Pricing Trends (2021-2032)
- 1.3 World Automotive Engine Inlet Manifolds Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Engine Inlet Manifolds Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Engine Inlet Manifolds Production by Region (2021-2032)
 - 1.3.3 World Automotive Engine Inlet Manifolds Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Engine Inlet Manifolds Production (2021-2032)
 - 1.3.5 Europe Automotive Engine Inlet Manifolds Production (2021-2032)
 - 1.3.6 China Automotive Engine Inlet Manifolds Production (2021-2032)
 - 1.3.7 Japan Automotive Engine Inlet Manifolds Production (2021-2032)
 - 1.3.8 South Korea Automotive Engine Inlet Manifolds Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Engine Inlet Manifolds Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Engine Inlet Manifolds Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Engine Inlet Manifolds Demand (2021-2032)
- 2.2 World Automotive Engine Inlet Manifolds Consumption by Region
 - 2.2.1 World Automotive Engine Inlet Manifolds Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Engine Inlet Manifolds Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Engine Inlet Manifolds Consumption (2021-2032)
- 2.4 China Automotive Engine Inlet Manifolds Consumption (2021-2032)
- 2.5 Europe Automotive Engine Inlet Manifolds Consumption (2021-2032)
- 2.6 Japan Automotive Engine Inlet Manifolds Consumption (2021-2032)
- 2.7 South Korea Automotive Engine Inlet Manifolds Consumption (2021-2032)
- 2.8 ASEAN Automotive Engine Inlet Manifolds Consumption (2021-2032)

2.9 India Automotive Engine Inlet Manifolds Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Engine Inlet Manifolds Production Value by Manufacturer (2021-2026)

3.2 World Automotive Engine Inlet Manifolds Production by Manufacturer (2021-2026)

3.3 World Automotive Engine Inlet Manifolds Average Price by Manufacturer (2021-2026)

3.4 Automotive Engine Inlet Manifolds Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Engine Inlet Manifolds Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Engine Inlet Manifolds in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Engine Inlet Manifolds in 2025

3.6 Automotive Engine Inlet Manifolds Market: Overall Company Footprint Analysis

3.6.1 Automotive Engine Inlet Manifolds Market: Region Footprint

3.6.2 Automotive Engine Inlet Manifolds Market: Company Product Type Footprint

3.6.3 Automotive Engine Inlet Manifolds Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Engine Inlet Manifolds Production Value Comparison

4.1.1 United States VS China: Automotive Engine Inlet Manifolds Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Engine Inlet Manifolds Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Engine Inlet Manifolds Production Comparison

4.2.1 United States VS China: Automotive Engine Inlet Manifolds Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Engine Inlet Manifolds Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Engine Inlet Manifolds Consumption Comparison

4.3.1 United States VS China: Automotive Engine Inlet Manifolds Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Engine Inlet Manifolds Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Engine Inlet Manifolds Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Engine Inlet Manifolds Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Engine Inlet Manifolds Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Engine Inlet Manifolds Production (2021-2026)

4.5 China Based Automotive Engine Inlet Manifolds Manufacturers and Market Share

4.5.1 China Based Automotive Engine Inlet Manifolds Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Engine Inlet Manifolds Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Engine Inlet Manifolds Production (2021-2026)

4.6 Rest of World Based Automotive Engine Inlet Manifolds Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Engine Inlet Manifolds Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Engine Inlet Manifolds Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Engine Inlet Manifolds Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Engine Inlet Manifolds Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Plastic Inlet Manifold

5.2.2 Metal Inlet Manifold

5.3 Market Segment by Type

5.3.1 World Automotive Engine Inlet Manifolds Production by Type (2021-2032)

- 5.3.2 World Automotive Engine Inlet Manifolds Production Value by Type (2021-2032)
- 5.3.3 World Automotive Engine Inlet Manifolds Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EFFECTIVE LENGTH

- 6.1 World Automotive Engine Inlet Manifolds Market Size Overview by Effective Length: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Effective Length
 - 6.2.1 Fixed-length Inlet Manifold
 - 6.2.2 Variable-length Inlet Manifold
- 6.3 Market Segment by Effective Length
 - 6.3.1 World Automotive Engine Inlet Manifolds Production by Effective Length (2021-2032)
 - 6.3.2 World Automotive Engine Inlet Manifolds Production Value by Effective Length (2021-2032)
 - 6.3.3 World Automotive Engine Inlet Manifolds Average Price by Effective Length (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

- 7.1 World Automotive Engine Inlet Manifolds Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Sales Channel
 - 7.2.1 OEM
 - 7.2.2 Aftermarket
- 7.3 Market Segment by Sales Channel
 - 7.3.1 World Automotive Engine Inlet Manifolds Production by Sales Channel (2021-2032)
 - 7.3.2 World Automotive Engine Inlet Manifolds Production Value by Sales Channel (2021-2032)
 - 7.3.3 World Automotive Engine Inlet Manifolds Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Automotive Engine Inlet Manifolds Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Internal Combustion Engines

8.2.2 PHEV

8.3 Market Segment by Application

8.3.1 World Automotive Engine Inlet Manifolds Production by Application (2021-2032)

8.3.2 World Automotive Engine Inlet Manifolds Production Value by Application (2021-2032)

8.3.3 World Automotive Engine Inlet Manifolds Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 MoldTecs

9.1.1 MoldTecs Details

9.1.2 MoldTecs Major Business

9.1.3 MoldTecs Automotive Engine Inlet Manifolds Product and Services

9.1.4 MoldTecs Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 MoldTecs Recent Developments/Updates

9.1.6 MoldTecs Competitive Strengths & Weaknesses

9.2 Mahle

9.2.1 Mahle Details

9.2.2 Mahle Major Business

9.2.3 Mahle Automotive Engine Inlet Manifolds Product and Services

9.2.4 Mahle Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Mahle Recent Developments/Updates

9.2.6 Mahle Competitive Strengths & Weaknesses

9.3 Toyota Boshoku

9.3.1 Toyota Boshoku Details

9.3.2 Toyota Boshoku Major Business

9.3.3 Toyota Boshoku Automotive Engine Inlet Manifolds Product and Services

9.3.4 Toyota Boshoku Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Toyota Boshoku Recent Developments/Updates

9.3.6 Toyota Boshoku Competitive Strengths & Weaknesses

9.4 Sogefi

9.4.1 Sogefi Details

9.4.2 Sogefi Major Business

9.4.3 Sogefi Automotive Engine Inlet Manifolds Product and Services

9.4.4 Sogefi Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.4.5 Sogefi Recent Developments/Updates

9.4.6 Sogefi Competitive Strengths & Weaknesses

9.5 AISIN CORPORATION

9.5.1 AISIN CORPORATION Details

9.5.2 AISIN CORPORATION Major Business

9.5.3 AISIN CORPORATION Automotive Engine Inlet Manifolds Product and Services

9.5.4 AISIN CORPORATION Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 AISIN CORPORATION Recent Developments/Updates

9.5.6 AISIN CORPORATION Competitive Strengths & Weaknesses

9.6 Marelli

9.6.1 Marelli Details

9.6.2 Marelli Major Business

9.6.3 Marelli Automotive Engine Inlet Manifolds Product and Services

9.6.4 Marelli Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Marelli Recent Developments/Updates

9.6.6 Marelli Competitive Strengths & Weaknesses

9.7 Montaplast

9.7.1 Montaplast Details

9.7.2 Montaplast Major Business

9.7.3 Montaplast Automotive Engine Inlet Manifolds Product and Services

9.7.4 Montaplast Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Montaplast Recent Developments/Updates

9.7.6 Montaplast Competitive Strengths & Weaknesses

9.8 Novares

9.8.1 Novares Details

9.8.2 Novares Major Business

9.8.3 Novares Automotive Engine Inlet Manifolds Product and Services

9.8.4 Novares Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Novares Recent Developments/Updates

9.8.6 Novares Competitive Strengths & Weaknesses

9.9 Roechling

9.9.1 Roechling Details

9.9.2 Roechling Major Business

9.9.3 Roechling Automotive Engine Inlet Manifolds Product and Services

9.9.4 Roechling Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Roechling Recent Developments/Updates

9.9.6 Roechling Competitive Strengths & Weaknesses

9.10 Mikuni

9.10.1 Mikuni Details

9.10.2 Mikuni Major Business

9.10.3 Mikuni Automotive Engine Inlet Manifolds Product and Services

9.10.4 Mikuni Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Mikuni Recent Developments/Updates

9.10.6 Mikuni Competitive Strengths & Weaknesses

9.11 Inzi Controls

9.11.1 Inzi Controls Details

9.11.2 Inzi Controls Major Business

9.11.3 Inzi Controls Automotive Engine Inlet Manifolds Product and Services

9.11.4 Inzi Controls Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Inzi Controls Recent Developments/Updates

9.11.6 Inzi Controls Competitive Strengths & Weaknesses

9.12 Motherson Group

9.12.1 Motherson Group Details

9.12.2 Motherson Group Major Business

9.12.3 Motherson Group Automotive Engine Inlet Manifolds Product and Services

9.12.4 Motherson Group Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Motherson Group Recent Developments/Updates

9.12.6 Motherson Group Competitive Strengths & Weaknesses

9.13 Aisan Industry

9.13.1 Aisan Industry Details

9.13.2 Aisan Industry Major Business

9.13.3 Aisan Industry Automotive Engine Inlet Manifolds Product and Services

9.13.4 Aisan Industry Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Aisan Industry Recent Developments/Updates

9.13.6 Aisan Industry Competitive Strengths & Weaknesses

9.14 Boyi Technology

9.14.1 Boyi Technology Details

9.14.2 Boyi Technology Major Business

- 9.14.3 Boyi Technology Automotive Engine Inlet Manifolds Product and Services
- 9.14.4 Boyi Technology Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Boyi Technology Recent Developments/Updates
- 9.14.6 Boyi Technology Competitive Strengths & Weaknesses
- 9.15 Hengxin Power Technology
 - 9.15.1 Hengxin Power Technology Details
 - 9.15.2 Hengxin Power Technology Major Business
 - 9.15.3 Hengxin Power Technology Automotive Engine Inlet Manifolds Product and Services
 - 9.15.4 Hengxin Power Technology Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hengxin Power Technology Recent Developments/Updates
 - 9.15.6 Hengxin Power Technology Competitive Strengths & Weaknesses
- 9.16 Feilong Auto Components
 - 9.16.1 Feilong Auto Components Details
 - 9.16.2 Feilong Auto Components Major Business
 - 9.16.3 Feilong Auto Components Automotive Engine Inlet Manifolds Product and Services
 - 9.16.4 Feilong Auto Components Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Feilong Auto Components Recent Developments/Updates
 - 9.16.6 Feilong Auto Components Competitive Strengths & Weaknesses
- 9.17 Shentong Technology
 - 9.17.1 Shentong Technology Details
 - 9.17.2 Shentong Technology Major Business
 - 9.17.3 Shentong Technology Automotive Engine Inlet Manifolds Product and Services
 - 9.17.4 Shentong Technology Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shentong Technology Recent Developments/Updates
 - 9.17.6 Shentong Technology Competitive Strengths & Weaknesses
- 9.18 Aerospace Intelligent Manufacturing Technology
 - 9.18.1 Aerospace Intelligent Manufacturing Technology Details
 - 9.18.2 Aerospace Intelligent Manufacturing Technology Major Business
 - 9.18.3 Aerospace Intelligent Manufacturing Technology Automotive Engine Inlet Manifolds Product and Services
 - 9.18.4 Aerospace Intelligent Manufacturing Technology Automotive Engine Inlet Manifolds Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Aerospace Intelligent Manufacturing Technology Recent

Developments/Updates

9.18.6 Aerospace Intelligent Manufacturing Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Engine Inlet Manifolds Industry Chain

10.2 Automotive Engine Inlet Manifolds Upstream Analysis

10.2.1 Automotive Engine Inlet Manifolds Core Raw Materials

10.2.2 Main Manufacturers of Automotive Engine Inlet Manifolds Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive Engine Inlet Manifolds Production Mode

10.6 Automotive Engine Inlet Manifolds Procurement Model

10.7 Automotive Engine Inlet Manifolds Industry Sales Model and Sales Channels

10.7.1 Automotive Engine Inlet Manifolds Sales Model

10.7.2 Automotive Engine Inlet Manifolds Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Engine Inlet Manifolds Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Engine Inlet Manifolds Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Engine Inlet Manifolds Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Engine Inlet Manifolds Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Engine Inlet Manifolds Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Engine Inlet Manifolds Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Engine Inlet Manifolds Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Engine Inlet Manifolds Production Market Share by Region (2021-2026)

Table 9. World Automotive Engine Inlet Manifolds Production Market Share by Region (2027-2032)

Table 10. World Automotive Engine Inlet Manifolds Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Engine Inlet Manifolds Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Engine Inlet Manifolds Major Market Trends

Table 13. World Automotive Engine Inlet Manifolds Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Engine Inlet Manifolds Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Engine Inlet Manifolds Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Engine Inlet Manifolds Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Engine Inlet Manifolds Producers in 2025

Table 18. World Automotive Engine Inlet Manifolds Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Engine Inlet Manifolds Producers in 2025

Table 20. World Automotive Engine Inlet Manifolds Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Engine Inlet Manifolds Company Evaluation Quadrant

Table 22. World Automotive Engine Inlet Manifolds Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Engine Inlet Manifolds Production Site of Key Manufacturer

Table 24. Automotive Engine Inlet Manifolds Market: Company Product Type Footprint

Table 25. Automotive Engine Inlet Manifolds Market: Company Product Application Footprint

Table 26. Automotive Engine Inlet Manifolds Competitive Factors

Table 27. Automotive Engine Inlet Manifolds New Entrant and Capacity Expansion Plans

Table 28. Automotive Engine Inlet Manifolds Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Engine Inlet Manifolds Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Engine Inlet Manifolds Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Engine Inlet Manifolds Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Engine Inlet Manifolds Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Engine Inlet Manifolds Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Engine Inlet Manifolds Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Engine Inlet Manifolds Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Engine Inlet Manifolds Production Market Share (2021-2026)

Table 37. China Based Automotive Engine Inlet Manifolds Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Engine Inlet Manifolds Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Engine Inlet Manifolds Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Engine Inlet Manifolds Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Engine Inlet Manifolds Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Engine Inlet Manifolds Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Engine Inlet Manifolds Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Engine Inlet Manifolds Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Engine Inlet Manifolds Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Engine Inlet Manifolds Production Market Share (2021-2026)

Table 47. World Automotive Engine Inlet Manifolds Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Engine Inlet Manifolds Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Engine Inlet Manifolds Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Engine Inlet Manifolds Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Engine Inlet Manifolds Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Engine Inlet Manifolds Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Engine Inlet Manifolds Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Engine Inlet Manifolds Production Value by Effective Length, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Engine Inlet Manifolds Production by Effective Length (2021-2026) & (K Units)

Table 56. World Automotive Engine Inlet Manifolds Production by Effective Length (2027-2032) & (K Units)

Table 57. World Automotive Engine Inlet Manifolds Production Value by Effective Length (2021-2026) & (USD Million)

Table 58. World Automotive Engine Inlet Manifolds Production Value by Effective Length (2027-2032) & (USD Million)

Table 59. World Automotive Engine Inlet Manifolds Average Price by Effective Length (2021-2026) & (US\$/Unit)

Table 60. World Automotive Engine Inlet Manifolds Average Price by Effective Length (2027-2032) & (US\$/Unit)

Table 61. World Automotive Engine Inlet Manifolds Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Engine Inlet Manifolds Production by Sales Channel (2021-2026) & (K Units)

Table 63. World Automotive Engine Inlet Manifolds Production by Sales Channel (2027-2032) & (K Units)

Table 64. World Automotive Engine Inlet Manifolds Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Automotive Engine Inlet Manifolds Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Automotive Engine Inlet Manifolds Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 67. World Automotive Engine Inlet Manifolds Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 68. World Automotive Engine Inlet Manifolds Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Engine Inlet Manifolds Production by Application (2021-2026) & (K Units)

Table 70. World Automotive Engine Inlet Manifolds Production by Application (2027-2032) & (K Units)

Table 71. World Automotive Engine Inlet Manifolds Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Engine Inlet Manifolds Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Engine Inlet Manifolds Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive Engine Inlet Manifolds Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. MoldTecs Basic Information, Manufacturing Base and Competitors

Table 76. MoldTecs Major Business

Table 77. MoldTecs Automotive Engine Inlet Manifolds Product and Services

Table 78. MoldTecs Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MoldTecs Recent Developments/Updates

Table 80. MoldTecs Competitive Strengths & Weaknesses

Table 81. Mahle Basic Information, Manufacturing Base and Competitors

Table 82. Mahle Major Business

Table 83. Mahle Automotive Engine Inlet Manifolds Product and Services

Table 84. Mahle Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mahle Recent Developments/Updates

Table 86. Mahle Competitive Strengths & Weaknesses

Table 87. Toyota Boshoku Basic Information, Manufacturing Base and Competitors

Table 88. Toyota Boshoku Major Business

Table 89. Toyota Boshoku Automotive Engine Inlet Manifolds Product and Services

Table 90. Toyota Boshoku Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Toyota Boshoku Recent Developments/Updates

Table 92. Toyota Boshoku Competitive Strengths & Weaknesses

Table 93. Sogefi Basic Information, Manufacturing Base and Competitors

Table 94. Sogefi Major Business

Table 95. Sogefi Automotive Engine Inlet Manifolds Product and Services

Table 96. Sogefi Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sogefi Recent Developments/Updates

Table 98. Sogefi Competitive Strengths & Weaknesses

Table 99. AISIN CORPORATION Basic Information, Manufacturing Base and Competitors

Table 100. AISIN CORPORATION Major Business

Table 101. AISIN CORPORATION Automotive Engine Inlet Manifolds Product and Services

Table 102. AISIN CORPORATION Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. AISIN CORPORATION Recent Developments/Updates

Table 104. AISIN CORPORATION Competitive Strengths & Weaknesses

Table 105. Marelli Basic Information, Manufacturing Base and Competitors

Table 106. Marelli Major Business

Table 107. Marelli Automotive Engine Inlet Manifolds Product and Services

Table 108. Marelli Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Marelli Recent Developments/Updates

Table 110. Marelli Competitive Strengths & Weaknesses

Table 111. Montaplast Basic Information, Manufacturing Base and Competitors

Table 112. Montaplast Major Business

Table 113. Montaplast Automotive Engine Inlet Manifolds Product and Services

Table 114. Montaplast Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Montaplast Recent Developments/Updates

Table 116. Montaplast Competitive Strengths & Weaknesses

Table 117. Novares Basic Information, Manufacturing Base and Competitors

Table 118. Novares Major Business

Table 119. Novares Automotive Engine Inlet Manifolds Product and Services

Table 120. Novares Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Novares Recent Developments/Updates

Table 122. Novares Competitive Strengths & Weaknesses

Table 123. Roechling Basic Information, Manufacturing Base and Competitors

Table 124. Roechling Major Business

Table 125. Roechling Automotive Engine Inlet Manifolds Product and Services

Table 126. Roechling Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Roechling Recent Developments/Updates

Table 128. Roechling Competitive Strengths & Weaknesses

Table 129. Mikuni Basic Information, Manufacturing Base and Competitors

Table 130. Mikuni Major Business

Table 131. Mikuni Automotive Engine Inlet Manifolds Product and Services

Table 132. Mikuni Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Mikuni Recent Developments/Updates

Table 134. Mikuni Competitive Strengths & Weaknesses

Table 135. Inzi Controls Basic Information, Manufacturing Base and Competitors

Table 136. Inzi Controls Major Business

Table 137. Inzi Controls Automotive Engine Inlet Manifolds Product and Services

Table 138. Inzi Controls Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. Inzi Controls Recent Developments/Updates

Table 140. Inzi Controls Competitive Strengths & Weaknesses

Table 141. Motherson Group Basic Information, Manufacturing Base and Competitors

Table 142. Motherson Group Major Business

Table 143. Motherson Group Automotive Engine Inlet Manifolds Product and Services

Table 144. Motherson Group Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 145. Motherson Group Recent Developments/Updates

Table 146. Motherson Group Competitive Strengths & Weaknesses

Table 147. Aisan Industry Basic Information, Manufacturing Base and Competitors

Table 148. Aisan Industry Major Business

Table 149. Aisan Industry Automotive Engine Inlet Manifolds Product and Services

Table 150. Aisan Industry Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 151. Aisan Industry Recent Developments/Updates

Table 152. Aisan Industry Competitive Strengths & Weaknesses

Table 153. Boyi Technology Basic Information, Manufacturing Base and Competitors

Table 154. Boyi Technology Major Business

Table 155. Boyi Technology Automotive Engine Inlet Manifolds Product and Services

Table 156. Boyi Technology Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 157. Boyi Technology Recent Developments/Updates

Table 158. Boyi Technology Competitive Strengths & Weaknesses

Table 159. Hengxin Power Technology Basic Information, Manufacturing Base and Competitors

Table 160. Hengxin Power Technology Major Business

Table 161. Hengxin Power Technology Automotive Engine Inlet Manifolds Product and Services

Table 162. Hengxin Power Technology Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hengxin Power Technology Recent Developments/Updates

Table 164. Hengxin Power Technology Competitive Strengths & Weaknesses

Table 165. Feilong Auto Components Basic Information, Manufacturing Base and Competitors

Table 166. Feilong Auto Components Major Business
Table 167. Feilong Auto Components Automotive Engine Inlet Manifolds Product and Services
Table 168. Feilong Auto Components Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Feilong Auto Components Recent Developments/Updates
Table 170. Feilong Auto Components Competitive Strengths & Weaknesses
Table 171. Shentong Technology Basic Information, Manufacturing Base and Competitors
Table 172. Shentong Technology Major Business
Table 173. Shentong Technology Automotive Engine Inlet Manifolds Product and Services
Table 174. Shentong Technology Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Shentong Technology Recent Developments/Updates
Table 176. Shentong Technology Competitive Strengths & Weaknesses
Table 177. Aerospace Intelligent Manufacturing Technology Basic Information, Manufacturing Base and Competitors
Table 178. Aerospace Intelligent Manufacturing Technology Major Business
Table 179. Aerospace Intelligent Manufacturing Technology Automotive Engine Inlet Manifolds Product and Services
Table 180. Aerospace Intelligent Manufacturing Technology Automotive Engine Inlet Manifolds Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Aerospace Intelligent Manufacturing Technology Recent Developments/Updates
Table 182. Aerospace Intelligent Manufacturing Technology Competitive Strengths & Weaknesses
Table 183. Global Key Players of Automotive Engine Inlet Manifolds Upstream (Raw Materials)
Table 184. Global Automotive Engine Inlet Manifolds Typical Customers
Table 185. Automotive Engine Inlet Manifolds Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Engine Inlet Manifolds Picture

Figure 2. World Automotive Engine Inlet Manifolds Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Engine Inlet Manifolds Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Engine Inlet Manifolds Production (2021-2032) & (K Units)

Figure 5. World Automotive Engine Inlet Manifolds Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive Engine Inlet Manifolds Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Engine Inlet Manifolds Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Engine Inlet Manifolds Production (2021-2032) & (K Units)

Figure 9. Europe Automotive Engine Inlet Manifolds Production (2021-2032) & (K Units)

Figure 10. China Automotive Engine Inlet Manifolds Production (2021-2032) & (K Units)

Figure 11. Japan Automotive Engine Inlet Manifolds Production (2021-2032) & (K Units)

Figure 12. South Korea Automotive Engine Inlet Manifolds Production (2021-2032) & (K Units)

Figure 13. Automotive Engine Inlet Manifolds Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Automotive Engine Inlet Manifolds Consumption (2021-2032) & (K Units)

Figure 16. World Automotive Engine Inlet Manifolds Consumption Market Share by Region (2021-2032)

Figure 17. United States Automotive Engine Inlet Manifolds Consumption (2021-2032) & (K Units)

Figure 18. China Automotive Engine Inlet Manifolds Consumption (2021-2032) & (K Units)

Figure 19. Europe Automotive Engine Inlet Manifolds Consumption (2021-2032) & (K Units)

Figure 20. Japan Automotive Engine Inlet Manifolds Consumption (2021-2032) & (K Units)

Figure 21. South Korea Automotive Engine Inlet Manifolds Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Automotive Engine Inlet Manifolds Consumption (2021-2032) & (K Units)

Figure 23. India Automotive Engine Inlet Manifolds Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Automotive Engine Inlet Manifolds by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive Engine Inlet Manifolds Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive Engine Inlet Manifolds Markets in 2025

Figure 27. United States VS China: Automotive Engine Inlet Manifolds Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Engine Inlet Manifolds Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Engine Inlet Manifolds Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Automotive Engine Inlet Manifolds Production Market Share 2025

Figure 31. China Based Manufacturers Automotive Engine Inlet Manifolds Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Automotive Engine Inlet Manifolds Production Market Share 2025

Figure 33. World Automotive Engine Inlet Manifolds Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Automotive Engine Inlet Manifolds Production Value Market Share by Type in 2025

Figure 35. Plastic Inlet Manifold

Figure 36. Metal Inlet Manifold

Figure 37. World Automotive Engine Inlet Manifolds Production Market Share by Type (2021-2032)

Figure 38. World Automotive Engine Inlet Manifolds Production Value Market Share by Type (2021-2032)

Figure 39. World Automotive Engine Inlet Manifolds Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Automotive Engine Inlet Manifolds Production Value by Effective Length, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automotive Engine Inlet Manifolds Production Value Market Share by Effective Length in 2025

Figure 42. Fixed-length Inlet Manifold

Figure 43. Variable-length Inlet Manifold

Figure 44. World Automotive Engine Inlet Manifolds Production Market Share by Effective Length (2021-2032)

Figure 45. World Automotive Engine Inlet Manifolds Production Value Market Share by Effective Length (2021-2032)

Figure 46. World Automotive Engine Inlet Manifolds Average Price by Effective Length (2021-2032) & (US\$/Unit)

Figure 47. World Automotive Engine Inlet Manifolds Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 48. World Automotive Engine Inlet Manifolds Production Value Market Share by Sales Channel in 2025

Figure 49. OEM

Figure 50. Aftermarket

Figure 51. World Automotive Engine Inlet Manifolds Production Market Share by Sales Channel (2021-2032)

Figure 52. World Automotive Engine Inlet Manifolds Production Value Market Share by Sales Channel (2021-2032)

Figure 53. World Automotive Engine Inlet Manifolds Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 54. World Automotive Engine Inlet Manifolds Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Automotive Engine Inlet Manifolds Production Value Market Share by Application in 2025

Figure 56. Internal Combustion Engines

Figure 57. PHEV

Figure 58. World Automotive Engine Inlet Manifolds Production Market Share by Application (2021-2032)

Figure 59. World Automotive Engine Inlet Manifolds Production Value Market Share by Application (2021-2032)

Figure 60. World Automotive Engine Inlet Manifolds Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Automotive Engine Inlet Manifolds Industry Chain

Figure 62. Automotive Engine Inlet Manifolds Procurement Model

Figure 63. Automotive Engine Inlet Manifolds Sales Model

Figure 64. Automotive Engine Inlet Manifolds Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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