

Global Automotive Engine Compartment Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Engine Compartment Materials market size is expected to reach \$ 8739 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Automotive engine compartment materials are specialized materials used within the engine compartment to provide thermal insulation, soundproofing, fire resistance, corrosion protection, vibration damping, structural support, and lightweighting capabilities. Key categories include heat shield materials, sound-absorbing and sound-insulating materials, flame-retardant composites, high-temperature plastics, lightweight metals, sealing materials, and functional coatings. Given the harsh operating environment characterized by high temperatures, exposure to fluids, mechanical vibration, and complex chemical conditions, these materials must exhibit high-temperature resistance, aging resistance, corrosion resistance, low volatility, lightweight properties, and long-term reliability. They are widely used in traditional internal combustion engine vehicles, new energy vehicles (NEVs), hybrid vehicles, and high-performance automobiles.

The upstream sector comprises suppliers of glass fiber, carbon fiber, aramid fiber, aluminum and magnesium alloys, engineering plastics (such as PA, PPS, and PEEK), polyurethane foam, rubber, flame retardants, resin systems, and coating materials. The midstream sector consists of automotive material companies, composite manufacturers, and component suppliers that produce specialized engine compartment materials through formulation design, molding, and performance optimization. The downstream sector primarily supplies vehicle manufacturers, Tier 1 automotive component suppliers, and engine system providers. Future trends for these materials point toward lightweighting, enhanced high-temperature resistance, compatibility with electrification,

and eco-friendly recyclability. Driven by the rising market penetration of NEVs, the growing need for thermal management in electric drive systems, and increasingly stringent vehicle energy-saving and emission standards, high-performance composites, high-temperature engineering plastics, and smart thermal insulation materials are poised to become key growth areas. Companies possessing capabilities in material innovation, large-scale production, and deep collaboration with OEMs will secure greater market opportunities within the automotive lightweighting and NEV supply chains.

Report Scope

This report studies the global Automotive Engine Compartment Materials demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Engine Compartment Materials, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Engine Compartment Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Engine Compartment Materials total market, 2021-2032, (USD Million)

Global Automotive Engine Compartment Materials total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automotive Engine Compartment Materials total market, key domestic companies, and share, (USD Million)

Global Automotive Engine Compartment Materials revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automotive Engine Compartment Materials total market by Type, CAGR, 2021-2032, (USD Million)

Global Automotive Engine Compartment Materials total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automotive Engine Compartment Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DOW, Celanese, Mitsui Plastics,

BASF, SABIC, Carpenter, DORKEN, Toray, Asahi Kasei, PLITEK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automotive Engine Compartment Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Engine Compartment Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Engine Compartment Materials Market, Segmentation by Type:

Engineering Plastics

Metallic Materials

Thermal and Acoustic Insulation Composites

Others

Global Automotive Engine Compartment Materials Market, Segmentation by Application Components:

Engine Decorative Cover

Battery and Electronic Control Unit Protective Components

Heat Shields and Heat Insulation Panels

Piping and Connectors

Others

Global Automotive Engine Compartment Materials Market, Segmentation by Operating Temperature:

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