

Global Automotive Engine Air Intake Manifold Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Engine Air Intake Manifold market size is expected to reach \$ 2045 million by 2032, rising at a market growth of 1.1% CAGR during the forecast period (2026-2032).

Automotive engine air intake manifold is a core airflow distribution component in the engine intake system. It routes air (air-fuel mixture) from the throttle/charger to each cylinder with controlled flow balance, while leveraging runner geometry and resonator volumes to improve volumetric efficiency, transient response, NVH and emissions.

Upstream inputs include engineering polymers (e.g., GF-reinforced polyamides), aluminum alloys, seals/fasteners, plus sensors and actuators. Downstream is mainly Tier-1 supply to OEMs, with aftermarket sold as assemblies/kits.

In 2025, global automotive engine air intake manifold production reached approximately 90 million units, with an average global market price is \$20 per unit.

The automotive engine air intake manifold market is a key part of the engine air-path system for ICE and hybrid vehicles, directly affecting engine performance, fuel efficiency, emissions and NVH. An intake manifold typically uses a plenum-and-runner structure to distribute air from the throttle or charging system to each cylinder. In direct-injection engines, it mainly carries air rather than an air-fuel mixture. By optimizing plenum volume and runner geometry, the manifold can improve cylinder filling, airflow balance and torque delivery across targeted speed ranges. As engines move toward downsized turbocharging, higher efficiency and more refined calibration, the intake manifold has evolved from a simple air-distribution part into an integrated intake module.

Product development is moving toward lightweighting, higher integration, modular design and more stable mass production. More designs now integrate resonators, acoustic features, brackets, sensor interfaces and auxiliary-line connections to improve packaging, assembly efficiency and NVH performance. Plastics and composites, especially glass-fiber-reinforced nylon and selected polypropylene-based solutions, are increasingly used for their weight, cost, design flexibility and acoustic advantages. Injection-molded shells joined by vibration welding, followed by leak and flow testing, have become a common production route, making intake manifolds more like validated functional modules than simple molded parts.

Demand remains closely tied to ICE, HEV and PHEV production, while BEVs create a long-term structural headwind because they generally do not require intake manifolds. However, hybrid growth can partly offset this pressure, as hybrid platforms often require compact packaging, better NVH control and higher integration. Key opportunities come from turbo downsizing, hybrid platform expansion, and advances in precision molding, vibration welding and in-line inspection. Overall, the market is shifting from component-level cost competition toward system-level airflow performance, integration capability and manufacturing consistency.

This report studies the global Automotive Engine Air Intake Manifold production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Engine Air Intake Manifold and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Engine Air Intake Manifold that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Engine Air Intake Manifold total production and demand, 2021-2032, (K Units)

Global Automotive Engine Air Intake Manifold total production value, 2021-2032, (USD Million)

Global Automotive Engine Air Intake Manifold production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Engine Air Intake Manifold consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Engine Air Intake Manifold domestic production, consumption, key domestic manufacturers and share
Global Automotive Engine Air Intake Manifold production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Automotive Engine Air Intake Manifold production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Automotive Engine Air Intake Manifold production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Engine Air Intake Manifold market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MoldTecs, Mahle, Toyota Boshoku, Sogefi, AISIN CORPORATION, Marelli, Montaplast, Novares, Roechling, Mikuni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Engine Air Intake Manifold market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Engine Air Intake Manifold Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Engine Air Intake Manifold Market, Segmentation by Type:

Plastic Manifold

Metal Manifold

Global Automotive Engine Air Intake Manifold Market, Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Global Automotive Engine Air Intake Manifold Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Automotive Engine Air Intake Manifold Market, Segmentation by Application:

Internal Combustion Engines

PHEV

Companies Profiled:

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Power Technology

Feilong Auto Components

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Answered:

1. How big is the global Automotive Engine Air Intake Manifold market?

2. What is the demand of the global Automotive Engine Air Intake Manifold market?
3. What is the year over year growth of the global Automotive Engine Air Intake Manifold market?
4. What is the production and production value of the global Automotive Engine Air Intake Manifold market?
5. Who are the key producers in the global Automotive Engine Air Intake Manifold market?
6. What are the growth factors driving the market demand?

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