

Global Automotive Engine Air Inlet Manifold Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDDC83F83291EN.html>

Date: July 2026

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: GDDC83F83291EN

Abstracts

According to our (Global Info Research) latest study, the global Automotive Engine Air Inlet Manifold market size was valued at US\$ 1883 million in 2025 and is forecast to a readjusted size of US\$ 2045 million by 2032 with a CAGR of 1.1% during review period.

Automotive engine air inlet manifold is a core airflow distribution component in the engine intake system. It routes air (air-fuel mixture) from the throttle/charger to each cylinder with controlled flow balance, while leveraging runner geometry and resonator volumes to improve volumetric efficiency, transient response, NVH and emissions.

Upstream inputs include engineering polymers (e.g., GF-reinforced polyamides), aluminum alloys, seals/fasteners, plus sensors and actuators. Downstream is mainly Tier-1 supply to OEMs, with aftermarket sold as assemblies/kits.

In 2025, global automotive engine air inlet manifold production reached approximately 90 million units, with an average global market price is \$20 per unit.

Automotive engine air inlet manifold market is a key part of the engine air-path system for ICE and hybrid vehicles, directly affecting engine performance, fuel efficiency, emissions and NVH. An intake manifold typically uses a plenum-and-runner structure to distribute air from the throttle or charging system to each cylinder. In direct-injection engines, it mainly carries air rather than an air-fuel mixture. By optimizing plenum volume and runner geometry, the manifold can improve cylinder filling, airflow balance and torque delivery across targeted speed ranges. As engines move toward downsized turbocharging, higher efficiency and more refined calibration, the intake manifold has evolved from a simple air-distribution part into an integrated intake module.

Product development is moving toward lightweighting, higher integration, modular design and more stable mass production. More designs now integrate resonators, acoustic features, brackets, sensor interfaces and auxiliary-line connections to improve packaging, assembly efficiency and NVH performance. Plastics and composites, especially glass-fiber-reinforced nylon and selected polypropylene-based solutions, are increasingly used for their weight, cost, design flexibility and acoustic advantages. Injection-molded shells joined by vibration welding, followed by leak and flow testing, have become a common production route, making intake manifolds more like validated functional modules than simple molded parts.

Demand remains closely tied to ICE, HEV and PHEV production, while BEVs create a long-term structural headwind because they generally do not require intake manifolds. However, hybrid growth can partly offset this pressure, as hybrid platforms often require compact packaging, better NVH control and higher integration. Key opportunities come from turbo downsizing, hybrid platform expansion, and advances in precision molding, vibration welding and in-line inspection. Overall, the market is shifting from component-level cost competition toward system-level airflow performance, integration capability and manufacturing consistency.

This report is a detailed and comprehensive analysis for global Automotive Engine Air Inlet Manifold market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Engine Air Inlet Manifold market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Engine Air Inlet Manifold market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Engine Air Inlet Manifold market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Engine Air Inlet Manifold market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Engine Air Inlet Manifold

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Engine Air Inlet Manifold market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MoldTecs, Mahle, Toyota Boshoku, Sogefi, AISIN CORPORATION, Marelli, Montaplast, Novares, Roechling, Mikuni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Engine Air Inlet Manifold market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plastic Inlet Manifold

Metal Inlet Manifold

Market segment by Effective Length

Fixed-length Inlet Manifold

Variable-length Inlet Manifold

Market segment by Sales Channel

OEM

Aftermarket

Market segment by Application

Internal Combustion Engines

PHEV

Major players covered

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Power Technology

Feilong Auto Components

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Engine Air Inlet Manifold product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Engine Air Inlet Manifold, with price, sales quantity, revenue, and global market share of Automotive Engine Air Inlet Manifold from 2021 to 2026.

Chapter 3, the Automotive Engine Air Inlet Manifold competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Engine Air Inlet Manifold breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Engine Air Inlet Manifold market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Engine Air Inlet Manifold.

Chapter 14 and 15, to describe Automotive Engine Air Inlet Manifold sales channel, distributors, customers, research findings and conclusion.

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