

Global Automotive Emission Control Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Emission Control Catalyst market size is expected to reach \$ 44374 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Automotive emission control catalysts are used to breakdown the harmful pollutants in the exhaust system of an automotive vehicles to release less harmful pollutants into the environment. It is used in the exhaust system of vehicles to control the emission of harmful gases, which includes hydrocarbons, carbon oxides, nitrogen oxides, and other particulate matter, into the atmosphere.

Global automotive emission control catalyst sales reached 133,049.88 thousand units in 2025, with an average price of \$229 per unit.

Catalyst development enables two-way empowerment across the industrial chain, driving synergistic upgrades:

Upstream Impact (Core Suppliers)

Precious Metals: Reduced PGM demand drives upgrades in platinum/palladium/rhodium refining and recycling technologies, boosting China's market share in precious metal materials and breaking import monopolies.

Supports and Coatings: Ceramic honeycombs transition to silicon carbide (high-temperature resistant), while molecular sieves (Cu/SSZ-13) see increased demand, driving technological iteration among material suppliers.

Rare Earths and Additives: Rising demand for cerium-zirconium solid solutions accelerates rare earth separation and functional modification, reducing costs by 12% year-on-year.

Downstream Impact (Application Industries)

Passenger Vehicles: TWC+GPF becomes standard for China VI B emissions, while hybrid-specific catalysts enhance environmental compliance and market competitiveness.

Commercial Vehicles: SCR/DPF demand surges 28%, accelerating iron-based catalyst substitution to reduce operational costs.

Recycling Industry: Matured spent catalyst recovery systems promote resource circulation and mitigate supply chain risks.

Policy & Standards: Catalyst technology upgrades support stricter emission regulations, contributing to global carbon neutrality goals.

Automotive emission control catalysts are advancing through four key directions: reduced precious metal usage, low-temperature efficiency, system integration, and closed-loop recycling. Market scale is growing steadily (CAGR approx. 4.0%?7.2% from 2026 to 2032). Looking ahead, these catalysts will undergo continuous technological iteration alongside expanding hybrid vehicle markets and increasingly stringent emission regulations. They will also drive collaborative innovation across the upstream and downstream supply chains, becoming a core enabler for environmental compliance and sustainable development in internal combustion engine vehicles.

This report studies the global Automotive Emission Control Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Emission Control Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Emission Control Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Emission Control Catalyst total production and demand, 2021-2032, (k Units)

Global Automotive Emission Control Catalyst total production value, 2021-2032, (USD Million)

Global Automotive Emission Control Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (k Units), (based on production site)

Global Automotive Emission Control Catalyst consumption by region & country, CAGR, 2021-2032 & (k Units)

U.S. VS China: Automotive Emission Control Catalyst domestic production, consumption, key domestic manufacturers and share

Global Automotive Emission Control Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (k Units)

Global Automotive Emission Control Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (k Units)

Global Automotive Emission Control Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (k Units)

This report profiles key players in the global Automotive Emission Control Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Umicore, Johnson Matthey, Tenneco, FORVIA Group, Eberspacher, Cummins, Clariant, Klarius Products, Ecocat India Pvt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Emission Control Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (k Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Emission Control Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Emission Control Catalyst Market, Segmentation by Type:

Three-Way Catalyst (TWC)

Diesel Oxidation Catalyst (DOC)

Selective Catalytic Reduction (SCR)

Others

Global Automotive Emission Control Catalyst Market, Segmentation by Material:

Precious Metal Type

Non-Precious Metal Type

Rare Earth Enhanced Type

Global Automotive Emission Control Catalyst Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Automotive Emission Control Catalyst Market, Segmentation by Application:

Gasoline Engine

Diesel Engine

Others

Companies Profiled:

BASF SE

Umicore

Johnson Matthey

Tenneco

FORVIA Group

Eberspcher

Cummins

Clariant

Klarius Products

Ecocat India Pvt

CDTi Advanced Materials

Key Questions Answered:

1. How big is the global Automotive Emission Control Catalyst market?
2. What is the demand of the global Automotive Emission Control Catalyst market?
3. What is the year over year growth of the global Automotive Emission Control Catalyst market?
4. What is the production and production value of the global Automotive Emission Control Catalyst market?
5. Who are the key producers in the global Automotive Emission Control Catalyst market?
6. What are the growth factors driving the market demand?

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