

Global Automotive EMI Shielding Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive EMI Shielding market size was valued at US\$ 489 million in 2025 and is forecast to a readjusted size of US\$ 1851 million by 2032 with a CAGR of 21.2% during review period.

Automotive EMI shielding refers to materials and components designed to meet vehicle EMC requirements by mitigating radiated/ conducted interference and crosstalk. The material system can be broadly grouped into metal-based and polymer-based solutions. Upstream inputs include aluminum/ copper/ nickel and plating materials, conductive fillers (silver/ nickel/ carbon-based), silicones/ engineering plastics, and adhesive/ dispensing chemistries; midstream manufacturing spans coating/ lamination, die-cut converting, extrusion/ compression molding, stamping/ deep-draw forming, plating, and automated dispensing, complemented by automotive qualification and governance. Downstream customers are primarily OEMs, Tier-1 suppliers across e-powertrain, ADAS/sensing, infotainment & connectivity, and body/ chassis controllers, as well as EMS and module contract manufacturers. Pricing typically reflects ?materials + processing + automotive-qualification/ consistency premium?: tapes and sheets are often priced per area or length, gaskets and shield cans per piece, and FIP solutions by dispense path, takt time, and process window; gross margins generally rise with customization, reliability requirements, and validation barriers (automotive-qualified custom solutions usually exceed general electronics-grade levels), while commoditized tapes and standard parts face more intense competition and are more constrained by scale and manufacturing efficiency.

As a core technology to ensure the stable operation of vehicle electronic systems, the

development of automotive EMI shielding is deeply in line with the electrification and intelligentization transformation trend of the automotive industry, with multiple key factors jointly driving its technological upgrading and market expansion. The accelerated landing of automotive electrification and intelligentization is the primary driving force. New energy vehicles have a significantly increased number of electronic components such as high-voltage motors, battery management systems, and various sensors and controllers required for intelligent cockpits and autonomous driving. These components are prone to generating complex electromagnetic interference during operation and are more sensitive to the external electromagnetic environment. Without effective shielding measures, it will seriously affect the normal operation of electronic systems and even endanger driving safety. Therefore, the market demand for efficient EMI shielding solutions continues to rise. The increasingly strict automotive electromagnetic compatibility regulations worldwide provide rigid constraints and direction guidance for the industry's development. Countries around the world are constantly improving the standards for vehicle electromagnetic radiation and anti-interference capabilities, forcing automakers and parts suppliers to increase investment in EMI shielding technology research and development and application, and promoting the upgrading of shielding materials and structural designs to higher performance. In addition, consumers' pursuit of vehicle comfort and intelligent experience has further strengthened the importance of EMI shielding. High-quality shielding technology can effectively avoid the impact of electromagnetic interference on in-vehicle entertainment systems, navigation systems, etc., ensure the stable response of various intelligent functions, and become an important support for improving product competitiveness.

Despite the growing demand for automotive EMI shielding, its technological research and development and industrial application still face many challenges that need to be overcome. The complex electromagnetic environment of new energy vehicles has greatly increased the difficulty of shielding. The coexistence of high-voltage systems and low-voltage electronic systems, as well as the dense layout of various electronic components, result in more electromagnetic interference sources and more complex propagation paths. A single shielding method is difficult to achieve comprehensive protection, requiring the integration of materials, structures, processes and other technologies to form a systematic solution. The balance between shielding performance and vehicle lightweight requirements is particularly prominent. Traditional metal shielding materials have excellent shielding effects but high density, which conflicts with the development goal of new energy vehicles pursuing low energy consumption and lightweight. New lightweight shielding materials often have shortcomings in shielding efficiency, high and low temperature resistance or cost, making it difficult to fully meet the industrial needs. In addition, the dual pressures of integration and cost control

restrict the popularization of technology. The integration of electronic modules in intelligent vehicles is constantly improving, leaving less and less space for shielding design, which increases the complexity of shielding structure design. At the same time, the cost of high-end shielding materials and precision processing technology is relatively high, putting great cost pressure on small and medium-sized parts enterprises. Some low-cost solutions are difficult to meet the strict requirements of high-end models, further exacerbating the imbalance in the industry's development.

This report is a detailed and comprehensive analysis for global Automotive EMI Shielding market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive EMI Shielding market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive EMI Shielding market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive EMI Shielding market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive EMI Shielding market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive EMI Shielding

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive EMI Shielding market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Parker Hannifin, 3M, Laird Technologies, Dow, Boyd Corporation, Tech-Etch, ALT Technologies, Ntrium, Elasto Proxy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive EMI Shielding market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EMI Gaskets

Tapes & Adhesives

Others

Market segment by Material

Metal-Based

Polymer-Based

Market segment by Vehicle Domain

Electric Drive and High-Voltage Power Chain

ADAS and Sensors

Cockpit and Connectivity

Body/Chassis Electronics

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Henkel

Parker Hannifin

3M

Laird Technologies

Dow

Boyd Corporation

Tech-Etch

ALT Technologies

Ntrium

Elasto Proxy

Leader Tech

KITAGAWA

Zippertubing

Omega Shielding Products

Premix Group

Schlegel Electronic Materials (SEM)

Shieldex

ALT Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive EMI Shielding product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive EMI Shielding, with price, sales quantity, revenue, and global market share of Automotive EMI Shielding from 2021 to 2026.

Chapter 3, the Automotive EMI Shielding competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive EMI Shielding breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive EMI Shielding market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive EMI Shielding.

Chapter 14 and 15, to describe Automotive EMI Shielding sales channel, distributors, customers, research findings and conclusion.

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