

Global Automotive EMI Shielding Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6E1968524D9EN.html>

Date: January 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: G6E1968524D9EN

Abstracts

The global Automotive EMI Shielding market size is expected to reach \$ 1851 million by 2032, rising at a market growth of 21.2% CAGR during the forecast period (2026-2032). Automotive EMI shielding refers to materials and components designed to meet vehicle EMC requirements by mitigating radiated/ conducted interference and crosstalk. The material system can be broadly grouped into metal-based and polymer-based solutions. Upstream inputs include aluminum/ copper/ nickel and plating materials, conductive fillers (silver/ nickel/ carbon-based), silicones/ engineering plastics, and adhesive/ dispensing chemistries; midstream manufacturing spans coating/ lamination, die-cut converting, extrusion/ compression molding, stamping/ deep-draw forming, plating, and automated dispensing, complemented by automotive qualification and governance. Downstream customers are primarily OEMs, Tier-1 suppliers across e-powertrain, ADAS/sensing, infotainment & connectivity, and body/ chassis controllers, as well as EMS and module contract manufacturers. Pricing typically reflects ?materials + processing + automotive-qualification/ consistency premium?: tapes and sheets are often priced per area or length, gaskets and shield cans per piece, and FIP solutions by dispense path, takt time, and process window; gross margins generally rise with customization, reliability requirements, and validation barriers (automotive-qualified custom solutions usually exceed general electronics-grade levels), while commoditized tapes and standard parts face more intense competition and are more constrained by scale and manufacturing efficiency.

As a core technology to ensure the stable operation of vehicle electronic systems, the development of automotive EMI shielding is deeply in line with the electrification and intelligentization transformation trend of the automotive industry, with multiple key factors jointly driving its technological upgrading and market expansion. The accelerated landing of automotive electrification and intelligentization is the primary driving force. New energy vehicles have a significantly increased number of electronic

components such as high-voltage motors, battery management systems, and various sensors and controllers required for intelligent cockpits and autonomous driving. These components are prone to generating complex electromagnetic interference during operation and are more sensitive to the external electromagnetic environment. Without effective shielding measures, it will seriously affect the normal operation of electronic systems and even endanger driving safety. Therefore, the market demand for efficient EMI shielding solutions continues to rise. The increasingly strict automotive electromagnetic compatibility regulations worldwide provide rigid constraints and direction guidance for the industry's development. Countries around the world are constantly improving the standards for vehicle electromagnetic radiation and anti-interference capabilities, forcing automakers and parts suppliers to increase investment in EMI shielding technology research and development and application, and promoting the upgrading of shielding materials and structural designs to higher performance. In addition, consumers' pursuit of vehicle comfort and intelligent experience has further strengthened the importance of EMI shielding. High-quality shielding technology can effectively avoid the impact of electromagnetic interference on in-vehicle entertainment systems, navigation systems, etc., ensure the stable response of various intelligent functions, and become an important support for improving product competitiveness. Despite the growing demand for automotive EMI shielding, its technological research and development and industrial application still face many challenges that need to be overcome. The complex electromagnetic environment of new energy vehicles has greatly increased the difficulty of shielding. The coexistence of high-voltage systems and low-voltage electronic systems, as well as the dense layout of various electronic components, result in more electromagnetic interference sources and more complex propagation paths. A single shielding method is difficult to achieve comprehensive protection, requiring the integration of materials, structures, processes and other technologies to form a systematic solution. The balance between shielding performance and vehicle lightweight requirements is particularly prominent. Traditional metal shielding materials have excellent shielding effects but high density, which conflicts with the development goal of new energy vehicles pursuing low energy consumption and lightweight. New lightweight shielding materials often have shortcomings in shielding efficiency, high and low temperature resistance or cost, making it difficult to fully meet the industrial needs. In addition, the dual pressures of integration and cost control restrict the popularization of technology. The integration of electronic modules in intelligent vehicles is constantly improving, leaving less and less space for shielding design, which increases the complexity of shielding structure design. At the same time, the cost of high-end shielding materials and precision processing technology is relatively high, putting great cost pressure on small and medium-sized parts enterprises. Some low-cost solutions are difficult to meet the strict requirements of high-end models,

further exacerbating the imbalance in the industry's development.

This report studies the global Automotive EMI Shielding production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive EMI Shielding and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive EMI Shielding that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive EMI Shielding total production and demand, 2021-2032, (K Units)

Global Automotive EMI Shielding total production value, 2021-2032, (USD Million)

Global Automotive EMI Shielding production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive EMI Shielding consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive EMI Shielding domestic production, consumption, key domestic manufacturers and share

Global Automotive EMI Shielding production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive EMI Shielding production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive EMI Shielding production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive EMI Shielding market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Parker Hannifin, 3M, Laird Technologies, Dow, Boyd Corporation, Tech-Etch, ALT Technologies, Ntrium, Elasto Proxy, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive EMI Shielding market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive EMI Shielding Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive EMI Shielding Market, Segmentation by Type:

EMI Gaskets

Tapes & Adhesives

Others

Global Automotive EMI Shielding Market, Segmentation by Material:

Metal-Based

Polymer-Based

Global Automotive EMI Shielding Market, Segmentation by Vehicle Domain:

Electric Drive and High-Voltage Power Chain

ADAS and Sensors

Cockpit and Connectivity

Body/Chassis Electronics

Global Automotive EMI Shielding Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Henkel

Parker Hannifin

3M

Laird Technologies

Dow

Boyd Corporation

Tech-Etch

ALT Technologies

Ntrium

Elasto Proxy

Leader Tech

KITAGAWA

Zippertubing

Omega Shielding Products

Premix Group

Schlegel Electronic Materials (SEM)

Shieldex

ALT Technologies

Key Questions Answered:

1. How big is the global Automotive EMI Shielding market?
2. What is the demand of the global Automotive EMI Shielding market?
3. What is the year over year growth of the global Automotive EMI Shielding market?
4. What is the production and production value of the global Automotive EMI Shielding market?
5. Who are the key producers in the global Automotive EMI Shielding market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive EMI Shielding Introduction
- 1.2 World Automotive EMI Shielding Supply & Forecast
 - 1.2.1 World Automotive EMI Shielding Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive EMI Shielding Production (2021-2032)
 - 1.2.3 World Automotive EMI Shielding Pricing Trends (2021-2032)
- 1.3 World Automotive EMI Shielding Production by Region (Based on Production Site)
 - 1.3.1 World Automotive EMI Shielding Production Value by Region (2021-2032)
 - 1.3.2 World Automotive EMI Shielding Production by Region (2021-2032)
 - 1.3.3 World Automotive EMI Shielding Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive EMI Shielding Production (2021-2032)
 - 1.3.5 Europe Automotive EMI Shielding Production (2021-2032)
 - 1.3.6 China Automotive EMI Shielding Production (2021-2032)
 - 1.3.7 Japan Automotive EMI Shielding Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive EMI Shielding Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive EMI Shielding Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive EMI Shielding Demand (2021-2032)
- 2.2 World Automotive EMI Shielding Consumption by Region
 - 2.2.1 World Automotive EMI Shielding Consumption by Region (2021-2026)
 - 2.2.2 World Automotive EMI Shielding Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive EMI Shielding Consumption (2021-2032)
- 2.4 China Automotive EMI Shielding Consumption (2021-2032)
- 2.5 Europe Automotive EMI Shielding Consumption (2021-2032)
- 2.6 Japan Automotive EMI Shielding Consumption (2021-2032)
- 2.7 South Korea Automotive EMI Shielding Consumption (2021-2032)
- 2.8 ASEAN Automotive EMI Shielding Consumption (2021-2032)
- 2.9 India Automotive EMI Shielding Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive EMI Shielding Production Value by Manufacturer (2021-2026)

- 3.2 World Automotive EMI Shielding Production by Manufacturer (2021-2026)
- 3.3 World Automotive EMI Shielding Average Price by Manufacturer (2021-2026)
- 3.4 Automotive EMI Shielding Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive EMI Shielding Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive EMI Shielding in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive EMI Shielding in 2025
- 3.6 Automotive EMI Shielding Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive EMI Shielding Market: Region Footprint
 - 3.6.2 Automotive EMI Shielding Market: Company Product Type Footprint
 - 3.6.3 Automotive EMI Shielding Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive EMI Shielding Production Value Comparison
 - 4.1.1 United States VS China: Automotive EMI Shielding Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automotive EMI Shielding Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive EMI Shielding Production Comparison
 - 4.2.1 United States VS China: Automotive EMI Shielding Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automotive EMI Shielding Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive EMI Shielding Consumption Comparison
 - 4.3.1 United States VS China: Automotive EMI Shielding Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automotive EMI Shielding Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automotive EMI Shielding Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Automotive EMI Shielding Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive EMI Shielding Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive EMI Shielding Production (2021-2026)

4.5 China Based Automotive EMI Shielding Manufacturers and Market Share

4.5.1 China Based Automotive EMI Shielding Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive EMI Shielding Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive EMI Shielding Production (2021-2026)

4.6 Rest of World Based Automotive EMI Shielding Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive EMI Shielding Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive EMI Shielding Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive EMI Shielding Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive EMI Shielding Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 EMI Gaskets

5.2.2 Tapes & Adhesives

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Automotive EMI Shielding Production by Type (2021-2032)

5.3.2 World Automotive EMI Shielding Production Value by Type (2021-2032)

5.3.3 World Automotive EMI Shielding Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Automotive EMI Shielding Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Metal-Based

6.2.2 Polymer-Based

6.3 Market Segment by Material

- 6.3.1 World Automotive EMI Shielding Production by Material (2021-2032)
- 6.3.2 World Automotive EMI Shielding Production Value by Material (2021-2032)
- 6.3.3 World Automotive EMI Shielding Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY VEHICLE DOMAIN

7.1 World Automotive EMI Shielding Market Size Overview by Vehicle Domain: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Vehicle Domain

- 7.2.1 Electric Drive and High-Voltage Power Chain
- 7.2.2 ADAS and Sensors
- 7.2.3 Cockpit and Connectivity
- 7.2.4 Body/Chassis Electronics

7.3 Market Segment by Vehicle Domain

- 7.3.1 World Automotive EMI Shielding Production by Vehicle Domain (2021-2032)
- 7.3.2 World Automotive EMI Shielding Production Value by Vehicle Domain (2021-2032)
- 7.3.3 World Automotive EMI Shielding Average Price by Vehicle Domain (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive EMI Shielding Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Passenger Vehicles
- 8.2.2 Commercial Vehicles

8.3 Market Segment by Application

- 8.3.1 World Automotive EMI Shielding Production by Application (2021-2032)
- 8.3.2 World Automotive EMI Shielding Production Value by Application (2021-2032)
- 8.3.3 World Automotive EMI Shielding Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Henkel

- 9.1.1 Henkel Details
- 9.1.2 Henkel Major Business
- 9.1.3 Henkel Automotive EMI Shielding Product and Services
- 9.1.4 Henkel Automotive EMI Shielding Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.1.5 Henkel Recent Developments/Updates

9.1.6 Henkel Competitive Strengths & Weaknesses

9.2 Parker Hannifin

9.2.1 Parker Hannifin Details

9.2.2 Parker Hannifin Major Business

9.2.3 Parker Hannifin Automotive EMI Shielding Product and Services

9.2.4 Parker Hannifin Automotive EMI Shielding Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.2.5 Parker Hannifin Recent Developments/Updates

9.2.6 Parker Hannifin Competitive Strengths & Weaknesses

9.3 3M

9.3.1 3M Details

9.3.2 3M Major Business

9.3.3 3M Automotive EMI Shielding Product and Services

9.3.4 3M Automotive EMI Shielding Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.3.5 3M Recent Developments/Updates

9.3.6 3M Competitive Strengths & Weaknesses

9.4 Laird Technologies

9.4.1 Laird Technologies Details

9.4.2 Laird Technologies Major Business

9.4.3 Laird Technologies Automotive EMI Shielding Product and Services

9.4.4 Laird Technologies Automotive EMI Shielding Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.4.5 Laird Technologies Recent Developments/Updates

9.4.6 Laird Technologies Competitive Strengths & Weaknesses

9.5 Dow

9.5.1 Dow Details

9.5.2 Dow Major Business

9.5.3 Dow Automotive EMI Shielding Product and Services

9.5.4 Dow Automotive EMI Shielding Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.5.5 Dow Recent Developments/Updates

9.5.6 Dow Competitive Strengths & Weaknesses

9.6 Boyd Corporation

9.6.1 Boyd Corporation Details

9.6.2 Boyd Corporation Major Business

9.6.3 Boyd Corporation Automotive EMI Shielding Product and Services

9.6.4 Boyd Corporation Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Boyd Corporation Recent Developments/Updates

9.6.6 Boyd Corporation Competitive Strengths & Weaknesses

9.7 Tech-Etch

9.7.1 Tech-Etch Details

9.7.2 Tech-Etch Major Business

9.7.3 Tech-Etch Automotive EMI Shielding Product and Services

9.7.4 Tech-Etch Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Tech-Etch Recent Developments/Updates

9.7.6 Tech-Etch Competitive Strengths & Weaknesses

9.8 ALT Technologies

9.8.1 ALT Technologies Details

9.8.2 ALT Technologies Major Business

9.8.3 ALT Technologies Automotive EMI Shielding Product and Services

9.8.4 ALT Technologies Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 ALT Technologies Recent Developments/Updates

9.8.6 ALT Technologies Competitive Strengths & Weaknesses

9.9 Ntrium

9.9.1 Ntrium Details

9.9.2 Ntrium Major Business

9.9.3 Ntrium Automotive EMI Shielding Product and Services

9.9.4 Ntrium Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Ntrium Recent Developments/Updates

9.9.6 Ntrium Competitive Strengths & Weaknesses

9.10 Elasto Proxy

9.10.1 Elasto Proxy Details

9.10.2 Elasto Proxy Major Business

9.10.3 Elasto Proxy Automotive EMI Shielding Product and Services

9.10.4 Elasto Proxy Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Elasto Proxy Recent Developments/Updates

9.10.6 Elasto Proxy Competitive Strengths & Weaknesses

9.11 Leader Tech

9.11.1 Leader Tech Details

9.11.2 Leader Tech Major Business

- 9.11.3 Leader Tech Automotive EMI Shielding Product and Services
- 9.11.4 Leader Tech Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Leader Tech Recent Developments/Updates
- 9.11.6 Leader Tech Competitive Strengths & Weaknesses
- 9.12 KITAGAWA
 - 9.12.1 KITAGAWA Details
 - 9.12.2 KITAGAWA Major Business
 - 9.12.3 KITAGAWA Automotive EMI Shielding Product and Services
 - 9.12.4 KITAGAWA Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 KITAGAWA Recent Developments/Updates
 - 9.12.6 KITAGAWA Competitive Strengths & Weaknesses
- 9.13 Zippertubing
 - 9.13.1 Zippertubing Details
 - 9.13.2 Zippertubing Major Business
 - 9.13.3 Zippertubing Automotive EMI Shielding Product and Services
 - 9.13.4 Zippertubing Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Zippertubing Recent Developments/Updates
 - 9.13.6 Zippertubing Competitive Strengths & Weaknesses
- 9.14 Omega Shielding Products
 - 9.14.1 Omega Shielding Products Details
 - 9.14.2 Omega Shielding Products Major Business
 - 9.14.3 Omega Shielding Products Automotive EMI Shielding Product and Services
 - 9.14.4 Omega Shielding Products Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Omega Shielding Products Recent Developments/Updates
 - 9.14.6 Omega Shielding Products Competitive Strengths & Weaknesses
- 9.15 Premix Group
 - 9.15.1 Premix Group Details
 - 9.15.2 Premix Group Major Business
 - 9.15.3 Premix Group Automotive EMI Shielding Product and Services
 - 9.15.4 Premix Group Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Premix Group Recent Developments/Updates
 - 9.15.6 Premix Group Competitive Strengths & Weaknesses
- 9.16 Schlegel Electronic Materials (SEM)
 - 9.16.1 Schlegel Electronic Materials (SEM) Details

- 9.16.2 Schlegel Electronic Materials (SEM) Major Business
- 9.16.3 Schlegel Electronic Materials (SEM) Automotive EMI Shielding Product and Services
- 9.16.4 Schlegel Electronic Materials (SEM) Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Schlegel Electronic Materials (SEM) Recent Developments/Updates
- 9.16.6 Schlegel Electronic Materials (SEM) Competitive Strengths & Weaknesses
- 9.17 Shieldex
 - 9.17.1 Shieldex Details
 - 9.17.2 Shieldex Major Business
 - 9.17.3 Shieldex Automotive EMI Shielding Product and Services
 - 9.17.4 Shieldex Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shieldex Recent Developments/Updates
 - 9.17.6 Shieldex Competitive Strengths & Weaknesses
- 9.18 ALT Technologies
 - 9.18.1 ALT Technologies Details
 - 9.18.2 ALT Technologies Major Business
 - 9.18.3 ALT Technologies Automotive EMI Shielding Product and Services
 - 9.18.4 ALT Technologies Automotive EMI Shielding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 ALT Technologies Recent Developments/Updates
 - 9.18.6 ALT Technologies Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automotive EMI Shielding Industry Chain
- 10.2 Automotive EMI Shielding Upstream Analysis
 - 10.2.1 Automotive EMI Shielding Core Raw Materials
 - 10.2.2 Main Manufacturers of Automotive EMI Shielding Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automotive EMI Shielding Production Mode
- 10.6 Automotive EMI Shielding Procurement Model
- 10.7 Automotive EMI Shielding Industry Sales Model and Sales Channels
 - 10.7.1 Automotive EMI Shielding Sales Model
 - 10.7.2 Automotive EMI Shielding Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive EMI Shielding Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive EMI Shielding Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive EMI Shielding Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive EMI Shielding Production Value Market Share by Region (2021-2026)

Table 5. World Automotive EMI Shielding Production Value Market Share by Region (2027-2032)

Table 6. World Automotive EMI Shielding Production by Region (2021-2026) & (K Units)

Table 7. World Automotive EMI Shielding Production by Region (2027-2032) & (K Units)

Table 8. World Automotive EMI Shielding Production Market Share by Region (2021-2026)

Table 9. World Automotive EMI Shielding Production Market Share by Region (2027-2032)

Table 10. World Automotive EMI Shielding Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive EMI Shielding Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive EMI Shielding Major Market Trends

Table 13. World Automotive EMI Shielding Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive EMI Shielding Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive EMI Shielding Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive EMI Shielding Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive EMI Shielding Producers in 2025

Table 18. World Automotive EMI Shielding Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive EMI Shielding Producers in 2025

Table 20. World Automotive EMI Shielding Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Automotive EMI Shielding Company Evaluation Quadrant

Table 22. World Automotive EMI Shielding Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive EMI Shielding Production Site of Key Manufacturer

Table 24. Automotive EMI Shielding Market: Company Product Type Footprint

Table 25. Automotive EMI Shielding Market: Company Product Application Footprint

Table 26. Automotive EMI Shielding Competitive Factors

Table 27. Automotive EMI Shielding New Entrant and Capacity Expansion Plans

Table 28. Automotive EMI Shielding Mergers & Acquisitions Activity

Table 29. United States VS China Automotive EMI Shielding Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive EMI Shielding Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive EMI Shielding Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive EMI Shielding Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive EMI Shielding Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive EMI Shielding Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive EMI Shielding Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive EMI Shielding Production Market Share (2021-2026)

Table 37. China Based Automotive EMI Shielding Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive EMI Shielding Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive EMI Shielding Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive EMI Shielding Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive EMI Shielding Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive EMI Shielding Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive EMI Shielding Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive EMI Shielding Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive EMI Shielding Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive EMI Shielding Production Market Share (2021-2026)

Table 47. World Automotive EMI Shielding Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive EMI Shielding Production by Type (2021-2026) & (K Units)

Table 49. World Automotive EMI Shielding Production by Type (2027-2032) & (K Units)

Table 50. World Automotive EMI Shielding Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive EMI Shielding Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive EMI Shielding Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive EMI Shielding Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive EMI Shielding Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive EMI Shielding Production by Material (2021-2026) & (K Units)

Table 56. World Automotive EMI Shielding Production by Material (2027-2032) & (K Units)

Table 57. World Automotive EMI Shielding Production Value by Material (2021-2026) & (USD Million)

Table 58. World Automotive EMI Shielding Production Value by Material (2027-2032) & (USD Million)

Table 59. World Automotive EMI Shielding Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World Automotive EMI Shielding Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World Automotive EMI Shielding Production Value by Vehicle Domain, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive EMI Shielding Production by Vehicle Domain (2021-2026) & (K Units)

Table 63. World Automotive EMI Shielding Production by Vehicle Domain (2027-2032)

& (K Units)

Table 64. World Automotive EMI Shielding Production Value by Vehicle Domain (2021-2026) & (USD Million)

Table 65. World Automotive EMI Shielding Production Value by Vehicle Domain (2027-2032) & (USD Million)

Table 66. World Automotive EMI Shielding Average Price by Vehicle Domain (2021-2026) & (US\$/Unit)

Table 67. World Automotive EMI Shielding Average Price by Vehicle Domain (2027-2032) & (US\$/Unit)

Table 68. World Automotive EMI Shielding Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive EMI Shielding Production by Application (2021-2026) & (K Units)

Table 70. World Automotive EMI Shielding Production by Application (2027-2032) & (K Units)

Table 71. World Automotive EMI Shielding Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive EMI Shielding Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive EMI Shielding Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive EMI Shielding Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Henkel Basic Information, Manufacturing Base and Competitors

Table 76. Henkel Major Business

Table 77. Henkel Automotive EMI Shielding Product and Services

Table 78. Henkel Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Henkel Recent Developments/Updates

Table 80. Henkel Competitive Strengths & Weaknesses

Table 81. Parker Hannifin Basic Information, Manufacturing Base and Competitors

Table 82. Parker Hannifin Major Business

Table 83. Parker Hannifin Automotive EMI Shielding Product and Services

Table 84. Parker Hannifin Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Parker Hannifin Recent Developments/Updates

Table 86. Parker Hannifin Competitive Strengths & Weaknesses

Table 87. 3M Basic Information, Manufacturing Base and Competitors

Table 88. 3M Major Business

Table 89. 3M Automotive EMI Shielding Product and Services

Table 90. 3M Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. 3M Recent Developments/Updates

Table 92. 3M Competitive Strengths & Weaknesses

Table 93. Laird Technologies Basic Information, Manufacturing Base and Competitors

Table 94. Laird Technologies Major Business

Table 95. Laird Technologies Automotive EMI Shielding Product and Services

Table 96. Laird Technologies Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Laird Technologies Recent Developments/Updates

Table 98. Laird Technologies Competitive Strengths & Weaknesses

Table 99. Dow Basic Information, Manufacturing Base and Competitors

Table 100. Dow Major Business

Table 101. Dow Automotive EMI Shielding Product and Services

Table 102. Dow Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Dow Recent Developments/Updates

Table 104. Dow Competitive Strengths & Weaknesses

Table 105. Boyd Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Boyd Corporation Major Business

Table 107. Boyd Corporation Automotive EMI Shielding Product and Services

Table 108. Boyd Corporation Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Boyd Corporation Recent Developments/Updates

Table 110. Boyd Corporation Competitive Strengths & Weaknesses

Table 111. Tech-Etch Basic Information, Manufacturing Base and Competitors

Table 112. Tech-Etch Major Business

Table 113. Tech-Etch Automotive EMI Shielding Product and Services

Table 114. Tech-Etch Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tech-Etch Recent Developments/Updates

Table 116. Tech-Etch Competitive Strengths & Weaknesses

Table 117. ALT Technologies Basic Information, Manufacturing Base and Competitors

Table 118. ALT Technologies Major Business

Table 119. ALT Technologies Automotive EMI Shielding Product and Services

Table 120. ALT Technologies Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ALT Technologies Recent Developments/Updates

Table 122. ALT Technologies Competitive Strengths & Weaknesses

Table 123. Ntrium Basic Information, Manufacturing Base and Competitors

Table 124. Ntrium Major Business

Table 125. Ntrium Automotive EMI Shielding Product and Services

Table 126. Ntrium Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ntrium Recent Developments/Updates

Table 128. Ntrium Competitive Strengths & Weaknesses

Table 129. Elasto Proxy Basic Information, Manufacturing Base and Competitors

Table 130. Elasto Proxy Major Business

Table 131. Elasto Proxy Automotive EMI Shielding Product and Services

Table 132. Elasto Proxy Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Elasto Proxy Recent Developments/Updates

Table 134. Elasto Proxy Competitive Strengths & Weaknesses

Table 135. Leader Tech Basic Information, Manufacturing Base and Competitors

Table 136. Leader Tech Major Business

Table 137. Leader Tech Automotive EMI Shielding Product and Services

Table 138. Leader Tech Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Leader Tech Recent Developments/Updates

Table 140. Leader Tech Competitive Strengths & Weaknesses

Table 141. KITAGAWA Basic Information, Manufacturing Base and Competitors

Table 142. KITAGAWA Major Business

Table 143. KITAGAWA Automotive EMI Shielding Product and Services

Table 144. KITAGAWA Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. KITAGAWA Recent Developments/Updates

Table 146. KITAGAWA Competitive Strengths & Weaknesses

Table 147. Zippertubing Basic Information, Manufacturing Base and Competitors

Table 148. Zippertubing Major Business

Table 149. Zippertubing Automotive EMI Shielding Product and Services

Table 150. Zippertubing Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Zippertubing Recent Developments/Updates

Table 152. Zippertubing Competitive Strengths & Weaknesses

Table 153. Omega Shielding Products Basic Information, Manufacturing Base and Competitors

Table 154. Omega Shielding Products Major Business

Table 155. Omega Shielding Products Automotive EMI Shielding Product and Services

Table 156. Omega Shielding Products Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Omega Shielding Products Recent Developments/Updates

Table 158. Omega Shielding Products Competitive Strengths & Weaknesses

Table 159. Premix Group Basic Information, Manufacturing Base and Competitors

Table 160. Premix Group Major Business

Table 161. Premix Group Automotive EMI Shielding Product and Services

Table 162. Premix Group Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Premix Group Recent Developments/Updates

Table 164. Premix Group Competitive Strengths & Weaknesses

Table 165. Schlegel Electronic Materials (SEM) Basic Information, Manufacturing Base and Competitors

Table 166. Schlegel Electronic Materials (SEM) Major Business

Table 167. Schlegel Electronic Materials (SEM) Automotive EMI Shielding Product and Services

Table 168. Schlegel Electronic Materials (SEM) Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Schlegel Electronic Materials (SEM) Recent Developments/Updates

Table 170. Schlegel Electronic Materials (SEM) Competitive Strengths & Weaknesses

Table 171. Shieldex Basic Information, Manufacturing Base and Competitors

Table 172. Shieldex Major Business

Table 173. Shieldex Automotive EMI Shielding Product and Services

Table 174. Shieldex Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shieldex Recent Developments/Updates

Table 176. Shieldex Competitive Strengths & Weaknesses

Table 177. ALT Technologies Basic Information, Manufacturing Base and Competitors

Table 178. ALT Technologies Major Business

Table 179. ALT Technologies Automotive EMI Shielding Product and Services

Table 180. ALT Technologies Automotive EMI Shielding Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. ALT Technologies Recent Developments/Updates

Table 182. ALT Technologies Competitive Strengths & Weaknesses

Table 183. Global Key Players of Automotive EMI Shielding Upstream (Raw Materials)

Table 184. Global Automotive EMI Shielding Typical Customers

Table 185. Automotive EMI Shielding Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive EMI Shielding Picture

Figure 2. World Automotive EMI Shielding Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive EMI Shielding Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive EMI Shielding Production (2021-2032) & (K Units)

Figure 5. World Automotive EMI Shielding Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive EMI Shielding Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive EMI Shielding Production Market Share by Region (2021-2032)

Figure 8. North America Automotive EMI Shielding Production (2021-2032) & (K Units)

Figure 9. Europe Automotive EMI Shielding Production (2021-2032) & (K Units)

Figure 10. China Automotive EMI Shielding Production (2021-2032) & (K Units)

Figure 11. Japan Automotive EMI Shielding Production (2021-2032) & (K Units)

Figure 12. Automotive EMI Shielding Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive EMI Shielding Consumption (2021-2032) & (K Units)

Figure 15. World Automotive EMI Shielding Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive EMI Shielding Consumption (2021-2032) & (K Units)

Figure 17. China Automotive EMI Shielding Consumption (2021-2032) & (K Units)

Figure 18. Europe Automotive EMI Shielding Consumption (2021-2032) & (K Units)

Figure 19. Japan Automotive EMI Shielding Consumption (2021-2032) & (K Units)

Figure 20. South Korea Automotive EMI Shielding Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Automotive EMI Shielding Consumption (2021-2032) & (K Units)

Figure 22. India Automotive EMI Shielding Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Automotive EMI Shielding by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive EMI Shielding Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive EMI Shielding Markets in 2025

Figure 26. United States VS China: Automotive EMI Shielding Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive EMI Shielding Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive EMI Shielding Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive EMI Shielding Production Market Share 2025

Figure 30. China Based Manufacturers Automotive EMI Shielding Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive EMI Shielding Production Market Share 2025

Figure 32. World Automotive EMI Shielding Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive EMI Shielding Production Value Market Share by Type in 2025

Figure 34. EMI Gaskets

Figure 35. Tapes & Adhesives

Figure 36. Others

Figure 37. World Automotive EMI Shielding Production Market Share by Type (2021-2032)

Figure 38. World Automotive EMI Shielding Production Value Market Share by Type (2021-2032)

Figure 39. World Automotive EMI Shielding Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Automotive EMI Shielding Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automotive EMI Shielding Production Value Market Share by Material in 2025

Figure 42. Metal-Based

Figure 43. Polymer-Based

Figure 44. World Automotive EMI Shielding Production Market Share by Material (2021-2032)

Figure 45. World Automotive EMI Shielding Production Value Market Share by Material (2021-2032)

Figure 46. World Automotive EMI Shielding Average Price by Material (2021-2032) & (US\$/Unit)

Figure 47. World Automotive EMI Shielding Production Value by Vehicle Domain, (USD Million), 2021 & 2025 & 2032

Figure 48. World Automotive EMI Shielding Production Value Market Share by Vehicle Domain in 2025

Figure 49. Electric Drive and High-Voltage Power Chain

Figure 50. ADAS and Sensors

Figure 51. Cockpit and Connectivity

Figure 52. Body/Chassis Electronics

Figure 53. World Automotive EMI Shielding Production Market Share by Vehicle Domain (2021-2032)

Figure 54. World Automotive EMI Shielding Production Value Market Share by Vehicle Domain (2021-2032)

Figure 55. World Automotive EMI Shielding Average Price by Vehicle Domain (2021-2032) & (US\$/Unit)

Figure 56. World Automotive EMI Shielding Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Automotive EMI Shielding Production Value Market Share by Application in 2025

Figure 58. Passenger Vehicles

Figure 59. Commercial Vehicles

Figure 60. World Automotive EMI Shielding Production Market Share by Application (2021-2032)

Figure 61. World Automotive EMI Shielding Production Value Market Share by Application (2021-2032)

Figure 62. World Automotive EMI Shielding Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Automotive EMI Shielding Industry Chain

Figure 64. Automotive EMI Shielding Procurement Model

Figure 65. Automotive EMI Shielding Sales Model

Figure 66. Automotive EMI Shielding Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Automotive EMI Shielding Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G6E1968524D9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6E1968524D9EN.html>