

Global Automotive Electronically Controlled Service Brake System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Electronically Controlled Service Brake System market size was valued at US\$ 24227 million in 2025 and is forecast to a readjusted size of US\$ 45440 million by 2032 with a CAGR of 9.4% during review period.

Automotive Electronically Controlled Service Brake System refers to a braking electronic control system used during vehicle operation to achieve deceleration, braking, anti-lock control, vehicle stability control, and electronic brake force management. The system uses sensors, electronic control units, hydraulic actuators or electromechanical actuators to identify and control the driver's braking intention, wheel status, vehicle attitude, and braking force demand, thereby improving braking safety, response speed, stability control capability, and regenerative braking coordination.

By product type, Automotive Electronically Controlled Service Brake System mainly includes Anti-lock Braking System ABS, Electronic Stability Control ESC, Electronic Braking System EBS for commercial vehicles, Electro-Hydraulic Brake EHB, and Electro-Mechanical Brake EMB. EHB can be further divided into One-Box and Two-Box solutions. In 2025, global production reached 88.20 million units, with an average ex-factory price of 266.96 USD per unit.

Automotive Electronically Controlled Service Brake System is an important upgrade direction from mechanical and hydraulic braking toward electronic control and brake-by-wire technologies. The product scope covers ABS, ESC, EBS, EHB and EMB, and is mainly used for vehicle deceleration, braking, anti-lock control, vehicle stability control, electronic brake force management and regenerative braking coordination during

vehicle operation. Demand is driven by the tightening of active safety regulations, broader ESC adoption in passenger vehicles, rising EBS penetration in commercial vehicles, stronger regenerative braking requirements in new energy vehicles, and higher braking response and redundancy requirements for intelligent driving. Compared with conventional braking components, electronically controlled service brake systems are more system-integrated and usually need to be developed together with vehicle platforms, chassis controllers, powertrain systems, sensor networks and stability control strategies.

By product structure, ABS and ESC remain the basic products within the broad electronically controlled service brake system market. ABS mainly provides anti-lock braking control, while ESC further extends functions such as yaw stability control, traction control and electronic brake force management. EBS is mainly used in medium and heavy commercial vehicles and represents an important direction for the electronic and intelligent upgrade of commercial vehicle braking systems. EHB and EMB represent the key routes toward brake-by-wire. EHB includes One-Box and Two-Box solutions and is growing rapidly in new energy vehicles and mid-to-high-end passenger vehicles. EMB is still in the early stage of mass production introduction and technical validation, but it is expected to grow gradually with the development of advanced autonomous driving and chassis redundancy requirements.

By application, passenger vehicles mainly use ABS, ESC and EHB. New energy passenger vehicles have stronger demand for EHB One-Box solutions due to the absence of vacuum sources, higher requirements for regenerative braking and the development of intelligent chassis control. Commercial vehicles mainly use ABS, EBS and ESC, while medium and heavy trucks, buses, trailers and new energy commercial vehicles are seeing increasing EBS adoption. In terms of sales channels, the industry is dominated by OEM installation. Products are usually nominated, calibrated and validated during the vehicle development stage. Aftermarket demand mainly comes from OES channels and a small amount of IAM replacement demand, while complete system assembly replacement is less frequent than conventional wear-and-tear braking parts.

From the supply chain and manufacturing perspective, upstream components mainly include MCUs, pressure sensors, wheel speed sensors, inertial sensors, solenoid valves, hydraulic pumps, motors, actuators, aluminum valve bodies, connectors, PCBs and seals. Midstream suppliers are responsible for system design, software algorithms, hydraulic or electromechanical actuator integration, functional safety validation, durability testing and vehicle matching. Downstream customers include passenger

vehicle OEMs, commercial vehicle OEMs and authorized service networks. In the cost structure, electronic control units, sensors, solenoid valves or motor actuators, hydraulic valve bodies, software algorithm development, functional safety validation and automated testing account for a relatively high share. A mature ABS or ESC production line usually has an annual capacity of 0.50 million to 1.50 million units. An EHB One-Box production line usually has an annual capacity of 0.30 million to 0.80 million units. Commercial vehicle EBS and EMB lines generally have lower single-line capacity than passenger vehicle ABS and ESC products due to higher process complexity, customization and validation requirements.

In terms of competition, the global market has long been led by international suppliers such as Bosch, Continental, ZF, Knorr-Bremse, HL Mando, Astemo and ADVICS. These companies have strong capabilities in system development, software algorithms, functional safety and vehicle integration across ABS, ESC, EBS and brake-by-wire systems. In China, Bethel Automotive, FinDreams Powertrain, NASN Automotive Electronics, LEEKR Technology, Tongyu Automotive, Figure Intelligent Technology, Ruili Kormee, Wanan Technology and Asia-Pacific Mechanical & Electronic are accelerating breakthroughs in EHB, ABS, ESC, EBS and wire-controlled chassis products. Gross margins vary significantly by product tier. Mature ABS and ESC products usually have gross margins of 15% to 25%, while EBS and EHB products usually reach 25% to 35% due to higher system integration and technical barriers. EMB and other next-generation brake-by-wire products may show larger margin fluctuations during the early small-batch stage. In the future, the industry will continue to evolve toward One-Box integration, redundant braking, domain control integration, software algorithm upgrades, regenerative braking coordination and domestic substitution.

This report is a detailed and comprehensive analysis for global Automotive Electronically Controlled Service Brake System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Electronically Controlled Service Brake System market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling

prices (US\$/Set), 2021-2032

Global Automotive Electronically Controlled Service Brake System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Automotive Electronically Controlled Service Brake System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Automotive Electronically Controlled Service Brake System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automotive Electronically Controlled Service Brake System

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Electronically Controlled Service Brake System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, FinDreams Powertrain, Bethel Automotive, HL Mando, Continental, ZF, LEEKR Technology, Figure Intelligent Technology, NASN Automotive Electronics, Astemo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Electronically Controlled Service Brake System market is split by Type and

by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ABS

ESC

EBS

EHB

EMB

HBBW

Market segment by Vehicles

Fule Vehicles

Electric Vehicles

Market segment by Application

OEM

Aftermarket

Major players covered

Bosch

FinDreams Powertrain

Bethel Automotive

HL Mando

Continental

ZF

LEEKR Technology

Figure Intelligent Technology

NASN Automotive Electronics

Astemo

Knorr-Bremse

ADVICS

Hyundai Mobis

Brembo

Tongyu Automotive

Guangzhou Ruili Kormee

Zhejiang Vie Science & Technology

Zhejiang Asia-Pacific Mechanical & Electronic

Gelubo Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Electronically Controlled Service Brake System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Electronically Controlled Service Brake System, with price, sales quantity, revenue, and global market share of Automotive Electronically Controlled Service Brake System from 2021 to 2026.

Chapter 3, the Automotive Electronically Controlled Service Brake System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Electronically Controlled Service Brake System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Electronically Controlled Service Brake System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Electronically Controlled Service Brake System.

Chapter 14 and 15, to describe Automotive Electronically Controlled Service Brake System sales channel, distributors, customers, research findings and conclusion.

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