

Global Automotive Electromagnetic Fan Clutch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Electromagnetic Fan Clutch market size was valued at US\$ 869 million in 2025 and is forecast to a readjusted size of US\$ 1177 million by 2032 with a CAGR of 4.5% during review period.

Automotive electromagnetic fan clutches are fan drive control components used in the engine cooling systems of internal combustion engine vehicles (passenger and commercial), heavy-duty trucks, and construction machinery. They operate by engaging or disengaging the clutch via an electromagnetic coil, allowing the cooling fan to run only when needed; this reduces engine power loss, noise, and fuel consumption.

Upstream components include electromagnetic coils, friction discs, bearings, hubs, springs, steel/aluminum housings, sensors, controllers, wiring harnesses, and seals. Downstream markets primarily include passenger vehicles, heavy-duty trucks, buses, construction machinery, agricultural equipment, engine manufacturers, vehicle OEMs, and the aftermarket.

The global market features an average unit price of \$180, with sales volume of approximately 4.69 million units, an annual production capacity of about 5 million units, and an industry profit margin of around 27%.

Future market growth will be driven by energy-saving and emission-reduction requirements for commercial vehicles, the need for precise engine thermal management, and increasingly stringent emission regulations. Demand for electromagnetic fan clutches will remain stable across diesel vehicles, heavy-duty

trucks, buses, construction machinery, and non-road equipment. Compared to traditional mechanical fans, their 'on-demand' control capability helps reduce fuel consumption and noise, making them ideal for high-load engine cooling applications. While applications in battery electric vehicles (BEVs) are limited, hybrid vehicles, extended-range electric vehicles (EREVs), and internal combustion commercial vehicles continue to require efficient cooling systems. Future product development will focus on faster response times, lower energy consumption, longer service life, lightweighting, and integration with sensors and ECUs, while the aftermarket replacement sector will also sustain demand.

This report is a detailed and comprehensive analysis for global Automotive Electromagnetic Fan Clutch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Electromagnetic Fan Clutch market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electromagnetic Fan Clutch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electromagnetic Fan Clutch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electromagnetic Fan Clutch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Electromagnetic Fan Clutch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Electromagnetic Fan Clutch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solero Technologies, LICOS Trucktec, Horton, Warner Electric, Ogura Clutch, BorgWarner, MAHLE, Hayden Automotive, American Cooling Systems, Xuelong Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Electromagnetic Fan Clutch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PWM-Controlled

On-Off

ECU-Controlled

Temperature-Controlled

Pressure-Signal-Controlled

Market segment by Voltage

12V Electronic Viscous Fan Clutch

24V Electronic Viscous Fan Clutch

48V Electronic Viscous Fan Clutch

Market segment by Mounting Type

Engine-Mounted

Pulley-Mounted

Water-Pump-Mounted

Bracket-Mounted

Market segment by Application

Commercial Vehicle

Passenger Vehicle

Major players covered

Solero Technologies

LICOS Trucktec

Horton

Warner Electric

Ogura Clutch

BorgWarner

MAHLE

Hayden Automotive

American Cooling Systems

Xuelong Group

BorgWarner Shenglong

Longkou Zhongyu

Longzhong Holding

Jiangsu Geldon Transmission

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Electromagnetic Fan Clutch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Electromagnetic Fan

Clutch, with price, sales quantity, revenue, and global market share of Automotive Electromagnetic Fan Clutch from 2021 to 2026.

Chapter 3, the Automotive Electromagnetic Fan Clutch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Electromagnetic Fan Clutch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Electromagnetic Fan Clutch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Electromagnetic Fan Clutch.

Chapter 14 and 15, to describe Automotive Electromagnetic Fan Clutch sales channel, distributors, customers, research findings and conclusion.

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