

# Global Automotive Electrical Terminals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC7F6D87C927EN.html>

Date: June 2026

Pages: 126

Price: US\$ 3,480.00 (Single User License)

ID: GC7F6D87C927EN

## Abstracts

According to our (Global Info Research) latest study, the global Automotive Electrical Terminals market size was valued at US\$ 20840 million in 2025 and is forecast to a readjusted size of US\$ 33211 million by 2032 with a CAGR of 7.0% during review period.

Automotive Electrical Terminals are conductive connectors used to join electrical wires to various components in vehicles, such as batteries, sensors, switches, and control units. They ensure reliable electrical connections, facilitate assembly and maintenance, and are designed to withstand vibration, temperature variations, moisture, and corrosion commonly encountered in automotive environments. Terminals can be male or female, crimped, soldered, or designed for quick-connect applications. In 2025, global automotive electrical terminals production reached approximately 13.50 billion units, with an average global market price of around US\$ 1.5 per unit. Annual production capacity is 14.00 billion units. Gross Profit Margin: 18%. The automotive electrical terminal industry chain spans from upstream raw materials, primarily copper, brass, and plating metals, through midstream manufacturing of stamped terminals, crimped and sealed contacts, to downstream applications in automotive wiring harnesses, connectors, and complete electrical systems. Upstream metal supply and processing play a critical role in cost control and quality consistency, while downstream automotive manufacturers and EV producers drive demand with increasing electrical content and system complexity. Automotive electrical terminals represent a mature yet steadily growing segment of the automotive electronics market. While the product itself is relatively standardized, innovation in high-voltage, sealed, and multi-pin terminals for electric vehicles and advanced driver-assistance systems (ADAS) offers opportunities for differentiation. Companies that can combine precision manufacturing with cost

efficiency and adaptability to EV and intelligent vehicle requirements are likely to capture the most value in the coming decade.

This report is a detailed and comprehensive analysis for global Automotive Electrical Terminals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Connection Method and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Automotive Electrical Terminals market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electrical Terminals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electrical Terminals market size and forecasts, by Connection Method and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electrical Terminals market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Electrical Terminals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Electrical Terminals market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Yazaki Corporation, Aptiv PLC, Sumitomo Electric Industries, Molex LLC, Amphenol Corporation, Lear Corporation, Furukawa Electric, Leoni AgPrecision Industry, Kyocera Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Automotive Electrical Terminals market is split by Connection Method and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Connection Method, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Connection Method

Crimp Terminal

Quick-Connect Terminal

Solder Terminal

Bolt/Screw Terminal

### Market segment by Current Rating

Signal Current Terminals(0.1A – 5A)

Power Current Terminals(5A – 40A)

High Power Terminals(40A – 500A+)

### Market segment by Voltage Level

Low Voltage Terminals(? 60V)

Mid Voltage Terminals(60V – 400V)

High Voltage Terminals(400V – 1000V)

#### Market segment by Application

Passenger Cars

LCV

HCV

Special Vehicle

Others

#### Major players covered

TE Connectivity

Yazaki Corporation

Aptiv PLC

Sumitomo Electric Industries

Molex LLC

Amphenol Corporation

Lear Corporation

Furukawa Electric

Leoni AgPrecision Industry

Kyocera Corporation

Luxshare Precision Industry

Avic Jonhon Optronic Technology

Tianhai Auto Electronics Group

Yonggui Electric

Ruikeda Electronics

Derun Electronics

Changing Precision Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Electrical Terminals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Electrical Terminals, with price, sales quantity, revenue, and global market share of Automotive Electrical

Terminals from 2021 to 2026.

Chapter 3, the Automotive Electrical Terminals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Electrical Terminals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Connection Method and by Application, with sales market share and growth rate by Connection Method, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Electrical Terminals market forecast, by regions, by Connection Method, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Electrical Terminals.

Chapter 14 and 15, to describe Automotive Electrical Terminals sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Connection Method

1.3.1 Overview: Global Automotive Electrical Terminals Consumption Value by Connection Method: 2021 Versus 2025 Versus 2032

1.3.2 Crimp Terminal

1.3.3 Quick-Connect Terminal

1.3.4 Solder Terminal

1.3.5 Bolt/Screw Terminal

1.4 Market Analysis by Current Rating

1.4.1 Overview: Global Automotive Electrical Terminals Consumption Value by Current Rating: 2021 Versus 2025 Versus 2032

1.4.2 Signal Current Terminals(0.1A – 5A)

1.4.3 Power Current Terminals(5A – 40A)

1.4.4 High Power Terminals(40A – 500A+)

1.5 Market Analysis by Voltage Level

1.5.1 Overview: Global Automotive Electrical Terminals Consumption Value by Voltage Level: 2021 Versus 2025 Versus 2032

1.5.2 Low Voltage Terminals(? 60V)

1.5.3 Mid Voltage Terminals(60V – 400V)

1.5.4 High Voltage Terminals(400V – 1000V)

1.6 Market Analysis by Application

1.6.1 Overview: Global Automotive Electrical Terminals Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Passenger Cars

1.6.3 LCV

1.6.4 HCV

1.6.5 Special Vehicle

1.6.6 Others

1.7 Global Automotive Electrical Terminals Market Size & Forecast

1.7.1 Global Automotive Electrical Terminals Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Automotive Electrical Terminals Sales Quantity (2021-2032)

1.7.3 Global Automotive Electrical Terminals Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 TE Connectivity

2.1.1 TE Connectivity Details

2.1.2 TE Connectivity Major Business

2.1.3 TE Connectivity Automotive Electrical Terminals Product and Services

2.1.4 TE Connectivity Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TE Connectivity Recent Developments/Updates

### 2.2 Yazaki Corporation

2.2.1 Yazaki Corporation Details

2.2.2 Yazaki Corporation Major Business

2.2.3 Yazaki Corporation Automotive Electrical Terminals Product and Services

2.2.4 Yazaki Corporation Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Yazaki Corporation Recent Developments/Updates

### 2.3 Aptiv PLC

2.3.1 Aptiv PLC Details

2.3.2 Aptiv PLC Major Business

2.3.3 Aptiv PLC Automotive Electrical Terminals Product and Services

2.3.4 Aptiv PLC Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Aptiv PLC Recent Developments/Updates

### 2.4 Sumitomo Electric Industries

2.4.1 Sumitomo Electric Industries Details

2.4.2 Sumitomo Electric Industries Major Business

2.4.3 Sumitomo Electric Industries Automotive Electrical Terminals Product and Services

2.4.4 Sumitomo Electric Industries Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Sumitomo Electric Industries Recent Developments/Updates

### 2.5 Molex LLC

2.5.1 Molex LLC Details

2.5.2 Molex LLC Major Business

2.5.3 Molex LLC Automotive Electrical Terminals Product and Services

2.5.4 Molex LLC Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Molex LLC Recent Developments/Updates

### 2.6 Amphenol Corporation

- 2.6.1 Amphenol Corporation Details
- 2.6.2 Amphenol Corporation Major Business
- 2.6.3 Amphenol Corporation Automotive Electrical Terminals Product and Services
- 2.6.4 Amphenol Corporation Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Amphenol Corporation Recent Developments/Updates
- 2.7 Lear Corporation
  - 2.7.1 Lear Corporation Details
  - 2.7.2 Lear Corporation Major Business
  - 2.7.3 Lear Corporation Automotive Electrical Terminals Product and Services
  - 2.7.4 Lear Corporation Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Lear Corporation Recent Developments/Updates
- 2.8 Furukawa Electric
  - 2.8.1 Furukawa Electric Details
  - 2.8.2 Furukawa Electric Major Business
  - 2.8.3 Furukawa Electric Automotive Electrical Terminals Product and Services
  - 2.8.4 Furukawa Electric Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Furukawa Electric Recent Developments/Updates
- 2.9 Leoni AgPrecision Industry
  - 2.9.1 Leoni AgPrecision Industry Details
  - 2.9.2 Leoni AgPrecision Industry Major Business
  - 2.9.3 Leoni AgPrecision Industry Automotive Electrical Terminals Product and Services
  - 2.9.4 Leoni AgPrecision Industry Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Leoni AgPrecision Industry Recent Developments/Updates
- 2.10 Kyocera Corporation
  - 2.10.1 Kyocera Corporation Details
  - 2.10.2 Kyocera Corporation Major Business
  - 2.10.3 Kyocera Corporation Automotive Electrical Terminals Product and Services
  - 2.10.4 Kyocera Corporation Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Kyocera Corporation Recent Developments/Updates
- 2.11 Luxshare Precision Industry
  - 2.11.1 Luxshare Precision Industry Details
  - 2.11.2 Luxshare Precision Industry Major Business
  - 2.11.3 Luxshare Precision Industry Automotive Electrical Terminals Product and

## Services

2.11.4 Luxshare Precision Industry Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Luxshare Precision Industry Recent Developments/Updates

## 2.12 Avic Jonhon Optronic Technology

2.12.1 Avic Jonhon Optronic Technology Details

2.12.2 Avic Jonhon Optronic Technology Major Business

2.12.3 Avic Jonhon Optronic Technology Automotive Electrical Terminals Product and Services

2.12.4 Avic Jonhon Optronic Technology Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Avic Jonhon Optronic Technology Recent Developments/Updates

## 2.13 Tianhai Auto Electronics Group

2.13.1 Tianhai Auto Electronics Group Details

2.13.2 Tianhai Auto Electronics Group Major Business

2.13.3 Tianhai Auto Electronics Group Automotive Electrical Terminals Product and Services

2.13.4 Tianhai Auto Electronics Group Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Tianhai Auto Electronics Group Recent Developments/Updates

## 2.14 Yonggui Electric

2.14.1 Yonggui Electric Details

2.14.2 Yonggui Electric Major Business

2.14.3 Yonggui Electric Automotive Electrical Terminals Product and Services

2.14.4 Yonggui Electric Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Yonggui Electric Recent Developments/Updates

## 2.15 Ruikeda Electronics

2.15.1 Ruikeda Electronics Details

2.15.2 Ruikeda Electronics Major Business

2.15.3 Ruikeda Electronics Automotive Electrical Terminals Product and Services

2.15.4 Ruikeda Electronics Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Ruikeda Electronics Recent Developments/Updates

## 2.16 Derun Electronics

2.16.1 Derun Electronics Details

2.16.2 Derun Electronics Major Business

2.16.3 Derun Electronics Automotive Electrical Terminals Product and Services

2.16.4 Derun Electronics Automotive Electrical Terminals Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Derun Electronics Recent Developments/Updates

2.17 Changing Precision Technology

2.17.1 Changing Precision Technology Details

2.17.2 Changing Precision Technology Major Business

2.17.3 Changing Precision Technology Automotive Electrical Terminals Product and Services

2.17.4 Changing Precision Technology Automotive Electrical Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Changing Precision Technology Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE ELECTRICAL TERMINALS BY MANUFACTURER**

3.1 Global Automotive Electrical Terminals Sales Quantity by Manufacturer (2021-2026)

3.2 Global Automotive Electrical Terminals Revenue by Manufacturer (2021-2026)

3.3 Global Automotive Electrical Terminals Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Automotive Electrical Terminals by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Automotive Electrical Terminals Manufacturer Market Share in 2025

3.4.3 Top 6 Automotive Electrical Terminals Manufacturer Market Share in 2025

3.5 Automotive Electrical Terminals Market: Overall Company Footprint Analysis

3.5.1 Automotive Electrical Terminals Market: Region Footprint

3.5.2 Automotive Electrical Terminals Market: Company Product Type Footprint

3.5.3 Automotive Electrical Terminals Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Automotive Electrical Terminals Market Size by Region

4.1.1 Global Automotive Electrical Terminals Sales Quantity by Region (2021-2032)

4.1.2 Global Automotive Electrical Terminals Consumption Value by Region (2021-2032)

4.1.3 Global Automotive Electrical Terminals Average Price by Region (2021-2032)

4.2 North America Automotive Electrical Terminals Consumption Value (2021-2032)

4.3 Europe Automotive Electrical Terminals Consumption Value (2021-2032)

4.4 Asia-Pacific Automotive Electrical Terminals Consumption Value (2021-2032)

4.5 South America Automotive Electrical Terminals Consumption Value (2021-2032)

4.6 Middle East & Africa Automotive Electrical Terminals Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY CONNECTION METHOD**

5.1 Global Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2032)

5.2 Global Automotive Electrical Terminals Consumption Value by Connection Method (2021-2032)

5.3 Global Automotive Electrical Terminals Average Price by Connection Method (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Automotive Electrical Terminals Sales Quantity by Application (2021-2032)

6.2 Global Automotive Electrical Terminals Consumption Value by Application (2021-2032)

6.3 Global Automotive Electrical Terminals Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2032)

7.2 North America Automotive Electrical Terminals Sales Quantity by Application (2021-2032)

7.3 North America Automotive Electrical Terminals Market Size by Country

7.3.1 North America Automotive Electrical Terminals Sales Quantity by Country (2021-2032)

7.3.2 North America Automotive Electrical Terminals Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2032)

8.2 Europe Automotive Electrical Terminals Sales Quantity by Application (2021-2032)

8.3 Europe Automotive Electrical Terminals Market Size by Country

8.3.1 Europe Automotive Electrical Terminals Sales Quantity by Country (2021-2032)

8.3.2 Europe Automotive Electrical Terminals Consumption Value by Country  
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Automotive Electrical Terminals Sales Quantity by Connection Method  
(2021-2032)

9.2 Asia-Pacific Automotive Electrical Terminals Sales Quantity by Application  
(2021-2032)

9.3 Asia-Pacific Automotive Electrical Terminals Market Size by Region

9.3.1 Asia-Pacific Automotive Electrical Terminals Sales Quantity by Region  
(2021-2032)

9.3.2 Asia-Pacific Automotive Electrical Terminals Consumption Value by Region  
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Automotive Electrical Terminals Sales Quantity by Connection  
Method (2021-2032)

10.2 South America Automotive Electrical Terminals Sales Quantity by Application  
(2021-2032)

10.3 South America Automotive Electrical Terminals Market Size by Country

10.3.1 South America Automotive Electrical Terminals Sales Quantity by Country  
(2021-2032)

10.3.2 South America Automotive Electrical Terminals Consumption Value by Country

(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2032)

11.2 Middle East & Africa Automotive Electrical Terminals Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Automotive Electrical Terminals Market Size by Country

11.3.1 Middle East & Africa Automotive Electrical Terminals Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Automotive Electrical Terminals Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Automotive Electrical Terminals Market Drivers

12.2 Automotive Electrical Terminals Market Restraints

12.3 Automotive Electrical Terminals Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Automotive Electrical Terminals and Key Manufacturers

13.2 Manufacturing Costs Percentage of Automotive Electrical Terminals

13.3 Automotive Electrical Terminals Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Automotive Electrical Terminals Typical Distributors

### 14.3 Automotive Electrical Terminals Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Automotive Electrical Terminals Consumption Value by Connection Method, (USD Million), 2021 & 2025 & 2032

Table 2. Global Automotive Electrical Terminals Consumption Value by Current Rating, (USD Million), 2021 & 2025 & 2032

Table 3. Global Automotive Electrical Terminals Consumption Value by Voltage Level, (USD Million), 2021 & 2025 & 2032

Table 4. Global Automotive Electrical Terminals Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 6. TE Connectivity Major Business

Table 7. TE Connectivity Automotive Electrical Terminals Product and Services

Table 8. TE Connectivity Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. TE Connectivity Recent Developments/Updates

Table 10. Yazaki Corporation Basic Information, Manufacturing Base and Competitors

Table 11. Yazaki Corporation Major Business

Table 12. Yazaki Corporation Automotive Electrical Terminals Product and Services

Table 13. Yazaki Corporation Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Yazaki Corporation Recent Developments/Updates

Table 15. Aptiv PLC Basic Information, Manufacturing Base and Competitors

Table 16. Aptiv PLC Major Business

Table 17. Aptiv PLC Automotive Electrical Terminals Product and Services

Table 18. Aptiv PLC Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Aptiv PLC Recent Developments/Updates

Table 20. Sumitomo Electric Industries Basic Information, Manufacturing Base and Competitors

Table 21. Sumitomo Electric Industries Major Business

Table 22. Sumitomo Electric Industries Automotive Electrical Terminals Product and Services

Table 23. Sumitomo Electric Industries Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 24. Sumitomo Electric Industries Recent Developments/Updates

Table 25. Molex LLC Basic Information, Manufacturing Base and Competitors

Table 26. Molex LLC Major Business

Table 27. Molex LLC Automotive Electrical Terminals Product and Services

Table 28. Molex LLC Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Molex LLC Recent Developments/Updates

Table 30. Amphenol Corporation Basic Information, Manufacturing Base and Competitors

Table 31. Amphenol Corporation Major Business

Table 32. Amphenol Corporation Automotive Electrical Terminals Product and Services

Table 33. Amphenol Corporation Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Amphenol Corporation Recent Developments/Updates

Table 35. Lear Corporation Basic Information, Manufacturing Base and Competitors

Table 36. Lear Corporation Major Business

Table 37. Lear Corporation Automotive Electrical Terminals Product and Services

Table 38. Lear Corporation Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Lear Corporation Recent Developments/Updates

Table 40. Furukawa Electric Basic Information, Manufacturing Base and Competitors

Table 41. Furukawa Electric Major Business

Table 42. Furukawa Electric Automotive Electrical Terminals Product and Services

Table 43. Furukawa Electric Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Furukawa Electric Recent Developments/Updates

Table 45. Leoni AgPrecision Industry Basic Information, Manufacturing Base and Competitors

Table 46. Leoni AgPrecision Industry Major Business

Table 47. Leoni AgPrecision Industry Automotive Electrical Terminals Product and Services

Table 48. Leoni AgPrecision Industry Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Leoni AgPrecision Industry Recent Developments/Updates

Table 50. Kyocera Corporation Basic Information, Manufacturing Base and Competitors

Table 51. Kyocera Corporation Major Business

Table 52. Kyocera Corporation Automotive Electrical Terminals Product and Services

Table 53. Kyocera Corporation Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Kyocera Corporation Recent Developments/Updates

Table 55. Luxshare Precision Industry Basic Information, Manufacturing Base and Competitors

Table 56. Luxshare Precision Industry Major Business

Table 57. Luxshare Precision Industry Automotive Electrical Terminals Product and Services

Table 58. Luxshare Precision Industry Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Luxshare Precision Industry Recent Developments/Updates

Table 60. Avic Jonhon Optronic Technology Basic Information, Manufacturing Base and Competitors

Table 61. Avic Jonhon Optronic Technology Major Business

Table 62. Avic Jonhon Optronic Technology Automotive Electrical Terminals Product and Services

Table 63. Avic Jonhon Optronic Technology Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Avic Jonhon Optronic Technology Recent Developments/Updates

Table 65. Tianhai Auto Electronics Group Basic Information, Manufacturing Base and Competitors

Table 66. Tianhai Auto Electronics Group Major Business

Table 67. Tianhai Auto Electronics Group Automotive Electrical Terminals Product and Services

Table 68. Tianhai Auto Electronics Group Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Tianhai Auto Electronics Group Recent Developments/Updates

Table 70. Yonggui Electric Basic Information, Manufacturing Base and Competitors

Table 71. Yonggui Electric Major Business

Table 72. Yonggui Electric Automotive Electrical Terminals Product and Services

Table 73. Yonggui Electric Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 74. Yonggui Electric Recent Developments/Updates

Table 75. Ruikeda Electronics Basic Information, Manufacturing Base and Competitors

Table 76. Ruikeda Electronics Major Business

Table 77. Ruikeda Electronics Automotive Electrical Terminals Product and Services

Table 78. Ruikeda Electronics Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Ruikeda Electronics Recent Developments/Updates

Table 80. Derun Electronics Basic Information, Manufacturing Base and Competitors

Table 81. Derun Electronics Major Business

Table 82. Derun Electronics Automotive Electrical Terminals Product and Services

Table 83. Derun Electronics Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Derun Electronics Recent Developments/Updates

Table 85. Changying Precision Technology Basic Information, Manufacturing Base and Competitors

Table 86. Changying Precision Technology Major Business

Table 87. Changying Precision Technology Automotive Electrical Terminals Product and Services

Table 88. Changying Precision Technology Automotive Electrical Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Changying Precision Technology Recent Developments/Updates

Table 90. Global Automotive Electrical Terminals Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 91. Global Automotive Electrical Terminals Revenue by Manufacturer (2021-2026) & (USD Million)

Table 92. Global Automotive Electrical Terminals Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 93. Market Position of Manufacturers in Automotive Electrical Terminals, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 94. Head Office and Automotive Electrical Terminals Production Site of Key Manufacturer

Table 95. Automotive Electrical Terminals Market: Company Product Type Footprint

Table 96. Automotive Electrical Terminals Market: Company Product Application Footprint

Table 97. Automotive Electrical Terminals New Market Entrants and Barriers to Market

## Entry

Table 98. Automotive Electrical Terminals Mergers, Acquisition, Agreements, and Collaborations

Table 99. Global Automotive Electrical Terminals Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 100. Global Automotive Electrical Terminals Sales Quantity by Region (2021-2026) & (K Units)

Table 101. Global Automotive Electrical Terminals Sales Quantity by Region (2027-2032) & (K Units)

Table 102. Global Automotive Electrical Terminals Consumption Value by Region (2021-2026) & (USD Million)

Table 103. Global Automotive Electrical Terminals Consumption Value by Region (2027-2032) & (USD Million)

Table 104. Global Automotive Electrical Terminals Average Price by Region (2021-2026) & (US\$/Unit)

Table 105. Global Automotive Electrical Terminals Average Price by Region (2027-2032) & (US\$/Unit)

Table 106. Global Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2026) & (K Units)

Table 107. Global Automotive Electrical Terminals Sales Quantity by Connection Method (2027-2032) & (K Units)

Table 108. Global Automotive Electrical Terminals Consumption Value by Connection Method (2021-2026) & (USD Million)

Table 109. Global Automotive Electrical Terminals Consumption Value by Connection Method (2027-2032) & (USD Million)

Table 110. Global Automotive Electrical Terminals Average Price by Connection Method (2021-2026) & (US\$/Unit)

Table 111. Global Automotive Electrical Terminals Average Price by Connection Method (2027-2032) & (US\$/Unit)

Table 112. Global Automotive Electrical Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 113. Global Automotive Electrical Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Global Automotive Electrical Terminals Consumption Value by Application (2021-2026) & (USD Million)

Table 115. Global Automotive Electrical Terminals Consumption Value by Application (2027-2032) & (USD Million)

Table 116. Global Automotive Electrical Terminals Average Price by Application (2021-2026) & (US\$/Unit)

Table 117. Global Automotive Electrical Terminals Average Price by Application (2027-2032) & (US\$/Unit)

Table 118. North America Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2026) & (K Units)

Table 119. North America Automotive Electrical Terminals Sales Quantity by Connection Method (2027-2032) & (K Units)

Table 120. North America Automotive Electrical Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 121. North America Automotive Electrical Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 122. North America Automotive Electrical Terminals Sales Quantity by Country (2021-2026) & (K Units)

Table 123. North America Automotive Electrical Terminals Sales Quantity by Country (2027-2032) & (K Units)

Table 124. North America Automotive Electrical Terminals Consumption Value by Country (2021-2026) & (USD Million)

Table 125. North America Automotive Electrical Terminals Consumption Value by Country (2027-2032) & (USD Million)

Table 126. Europe Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2026) & (K Units)

Table 127. Europe Automotive Electrical Terminals Sales Quantity by Connection Method (2027-2032) & (K Units)

Table 128. Europe Automotive Electrical Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 129. Europe Automotive Electrical Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 130. Europe Automotive Electrical Terminals Sales Quantity by Country (2021-2026) & (K Units)

Table 131. Europe Automotive Electrical Terminals Sales Quantity by Country (2027-2032) & (K Units)

Table 132. Europe Automotive Electrical Terminals Consumption Value by Country (2021-2026) & (USD Million)

Table 133. Europe Automotive Electrical Terminals Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Asia-Pacific Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2026) & (K Units)

Table 135. Asia-Pacific Automotive Electrical Terminals Sales Quantity by Connection Method (2027-2032) & (K Units)

Table 136. Asia-Pacific Automotive Electrical Terminals Sales Quantity by Application

(2021-2026) & (K Units)

Table 137. Asia-Pacific Automotive Electrical Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 138. Asia-Pacific Automotive Electrical Terminals Sales Quantity by Region (2021-2026) & (K Units)

Table 139. Asia-Pacific Automotive Electrical Terminals Sales Quantity by Region (2027-2032) & (K Units)

Table 140. Asia-Pacific Automotive Electrical Terminals Consumption Value by Region (2021-2026) & (USD Million)

Table 141. Asia-Pacific Automotive Electrical Terminals Consumption Value by Region (2027-2032) & (USD Million)

Table 142. South America Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2026) & (K Units)

Table 143. South America Automotive Electrical Terminals Sales Quantity by Connection Method (2027-2032) & (K Units)

Table 144. South America Automotive Electrical Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 145. South America Automotive Electrical Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 146. South America Automotive Electrical Terminals Sales Quantity by Country (2021-2026) & (K Units)

Table 147. South America Automotive Electrical Terminals Sales Quantity by Country (2027-2032) & (K Units)

Table 148. South America Automotive Electrical Terminals Consumption Value by Country (2021-2026) & (USD Million)

Table 149. South America Automotive Electrical Terminals Consumption Value by Country (2027-2032) & (USD Million)

Table 150. Middle East & Africa Automotive Electrical Terminals Sales Quantity by Connection Method (2021-2026) & (K Units)

Table 151. Middle East & Africa Automotive Electrical Terminals Sales Quantity by Connection Method (2027-2032) & (K Units)

Table 152. Middle East & Africa Automotive Electrical Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 153. Middle East & Africa Automotive Electrical Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 154. Middle East & Africa Automotive Electrical Terminals Sales Quantity by Country (2021-2026) & (K Units)

Table 155. Middle East & Africa Automotive Electrical Terminals Sales Quantity by Country (2027-2032) & (K Units)

Table 156. Middle East & Africa Automotive Electrical Terminals Consumption Value by Country (2021-2026) & (USD Million)

Table 157. Middle East & Africa Automotive Electrical Terminals Consumption Value by Country (2027-2032) & (USD Million)

Table 158. Automotive Electrical Terminals Raw Material

Table 159. Key Manufacturers of Automotive Electrical Terminals Raw Materials

Table 160. Automotive Electrical Terminals Typical Distributors

Table 161. Automotive Electrical Terminals Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Automotive Electrical Terminals Picture
- Figure 2. Global Automotive Electrical Terminals Revenue by Connection Method, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Automotive Electrical Terminals Revenue Market Share by Connection Method in 2025
- Figure 4. Crimp Terminal Examples
- Figure 5. Quick-Connect Terminal Examples
- Figure 6. Solder Terminal Examples
- Figure 7. Bolt/Screw Terminal Examples
- Figure 8. Global Automotive Electrical Terminals Revenue by Current Rating, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Automotive Electrical Terminals Revenue Market Share by Current Rating in 2025
- Figure 10. Signal Current Terminals(0.1A – 5A) Examples
- Figure 11. Power Current Terminals(5A – 40A) Examples
- Figure 12. High Power Terminals(40A – 500A+) Examples
- Figure 13. Global Automotive Electrical Terminals Revenue by Voltage Level, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Automotive Electrical Terminals Revenue Market Share by Voltage Level in 2025
- Figure 15. Low Voltage Terminals(? 60V) Examples
- Figure 16. Mid Voltage Terminals(60V – 400V) Examples
- Figure 17. High Voltage Terminals(400V – 1000V) Examples
- Figure 18. Global Automotive Electrical Terminals Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Automotive Electrical Terminals Revenue Market Share by Application in 2025
- Figure 20. Passenger Cars Examples
- Figure 21. LCV Examples
- Figure 22. HCV Examples
- Figure 23. Special Vehicle Examples
- Figure 24. Others Examples
- Figure 25. Global Automotive Electrical Terminals Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 26. Global Automotive Electrical Terminals Consumption Value and Forecast

(2021-2032) & (USD Million)

Figure 27. Global Automotive Electrical Terminals Sales Quantity (2021-2032) & (K Units)

Figure 28. Global Automotive Electrical Terminals Price (2021-2032) & (US\$/Unit)

Figure 29. Global Automotive Electrical Terminals Sales Quantity Market Share by Manufacturer in 2025

Figure 30. Global Automotive Electrical Terminals Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Automotive Electrical Terminals by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Automotive Electrical Terminals Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Automotive Electrical Terminals Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Automotive Electrical Terminals Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Automotive Electrical Terminals Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Automotive Electrical Terminals Sales Quantity Market Share by Connection Method (2021-2032)

Figure 42. Global Automotive Electrical Terminals Consumption Value Market Share by Connection Method (2021-2032)

Figure 43. Global Automotive Electrical Terminals Average Price by Connection Method (2021-2032) & (US\$/Unit)

Figure 44. Global Automotive Electrical Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Automotive Electrical Terminals Revenue Market Share by Application (2021-2032)

Figure 46. Global Automotive Electrical Terminals Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 47. North America Automotive Electrical Terminals Sales Quantity Market Share by Connection Method (2021-2032)

Figure 48. North America Automotive Electrical Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Automotive Electrical Terminals Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Automotive Electrical Terminals Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Automotive Electrical Terminals Sales Quantity Market Share by Connection Method (2021-2032)

Figure 55. Europe Automotive Electrical Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe Automotive Electrical Terminals Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe Automotive Electrical Terminals Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 59. France Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Automotive Electrical Terminals Sales Quantity Market Share by Connection Method (2021-2032)

Figure 64. Asia-Pacific Automotive Electrical Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Automotive Electrical Terminals Sales Quantity Market Share by Region (2021-2032)

Figure 66. Asia-Pacific Automotive Electrical Terminals Consumption Value Market Share by Region (2021-2032)

Figure 67. China Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 69. South Korea Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 70. India Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 72. Australia Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 73. South America Automotive Electrical Terminals Sales Quantity Market Share by Connection Method (2021-2032)

Figure 74. South America Automotive Electrical Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 75. South America Automotive Electrical Terminals Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America Automotive Electrical Terminals Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa Automotive Electrical Terminals Sales Quantity Market Share by Connection Method (2021-2032)

Figure 80. Middle East & Africa Automotive Electrical Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Automotive Electrical Terminals Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Automotive Electrical Terminals Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt Automotive Electrical Terminals Consumption Value (2021-2032) & (USD Million)

Figure 85. Saudi Arabia Automotive Electrical Terminals Consumption Value

(2021-2032) & (USD Million)

Figure 86. South Africa Automotive Electrical Terminals Consumption Value

(2021-2032) & (USD Million)

Figure 87. Automotive Electrical Terminals Market Drivers

Figure 88. Automotive Electrical Terminals Market Restraints

Figure 89. Automotive Electrical Terminals Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Automotive Electrical Terminals in 2025

Figure 92. Manufacturing Process Analysis of Automotive Electrical Terminals

Figure 93. Automotive Electrical Terminals Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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