

Global Automotive Electric Vacuum Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE8B55218C67EN.html>

Date: June 2026

Pages: 159

Price: US\$ 4,480.00 (Single User License)

ID: GE8B55218C67EN

Abstracts

The global Automotive Electric Vacuum Pump market size is expected to reach \$ 3302 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Automotive Electric Vacuum Pump is an electrically driven vacuum source assembly installed in the braking system of passenger cars, light commercial vehicles and selected medium and heavy commercial vehicles. It typically consists of a DC motor or brushless DC motor, rotary vane or diaphragm pump mechanism, pump housing, check valve, noise reduction structure, vacuum port, electrical connector, and optional pressure sensor or control unit. Its core function is to provide stable negative pressure for the vacuum brake booster when engine manifold vacuum is insufficient, unavailable or interrupted, such as during engine stop, electric driving, hybrid operation or fuel cell operation. Major production bases are concentrated in China, Germany, Japan, South Korea, the United States, India and Taiwan, China. Key applications include battery electric vehicles, hybrid vehicles, fuel cell vehicles, diesel vehicles, direct injection gasoline vehicles, turbocharged vehicles, start-stop vehicles and aftermarket replacement demand. The market scope should be limited to complete electric vacuum pump assemblies and should exclude mechanical vacuum pumps, electronic brake boosters, electro-hydraulic braking systems, brake-by-wire systems and standalone vacuum pipes or sensors.

In 2025, global Automotive Electric Vacuum Pump production reached approximately 36.0 million to 39.0 million units. The mainstream FOB price for OE-grade Automotive Electric Vacuum Pumps was approximately USD 45 to USD 58 per unit. Low-end aftermarket replacement products and low-integration pumps were priced below this range, while high-integration pump modules equipped with brushless motors, pressure

sensors or control units were typically priced above this range. From 2026 to 2032, the global market is expected to maintain mid-to-high single-digit growth, supported by rising new energy vehicle penetration, expansion of hybrid platforms, increasing demand for braking safety redundancy and growing aftermarket replacement demand in emerging markets.

The global Automotive Electric Vacuum Pump market is being driven by vehicle electrification, engine downsizing, turbocharging and the wider adoption of start-stop systems. Conventional internal combustion engine vehicles can normally use intake manifold vacuum for brake assist, but this vacuum source becomes insufficient or unavailable in direct injection gasoline vehicles, diesel vehicles, hybrid vehicles, battery electric vehicles and fuel cell vehicles. As a result, the electric vacuum pump has become an important safety component for maintaining vacuum brake assist. With the continuous expansion of new energy vehicle platforms, automakers are placing higher emphasis on braking redundancy, safety compliance, energy efficiency, low noise and platform compatibility, pushing the product from a simple auxiliary pump toward an integrated module with sensors, controllers and diagnostic functions. China, Europe, Japan and South Korea remain the main manufacturing and supply regions. China is expanding rapidly through its new energy vehicle supply chain scale, localized OEM demand and cost efficiency, while European and Japanese suppliers retain advantages in reliability, acoustic performance, system validation and OE qualification standards.

The main challenges come from two directions. First, price competition in the automotive industry continues to compress supplier margins, while automakers require longer pump life, faster response, stronger low temperature startup capability, better sealing, higher vibration resistance and improved acoustic performance. Second, electro-hydraulic braking, electromechanical brake boosters and brake-by-wire systems are replacing traditional vacuum booster architectures in some new energy vehicle platforms, creating a long-term substitution risk for part of Automotive Electric Vacuum Pump demand. Even so, Automotive Electric Vacuum Pump remains cost-effective and technically mature in mid-range and entry-level new energy vehicles, hybrid vehicles, start-stop internal combustion vehicles, light commercial vehicles and aftermarket replacement channels. Future demand will increasingly focus on long-life low-noise pumps, brushless motor pumps, pressure sensor integrated pump modules, 12V and 24V platform products, and replacement parts adapted to regional aftermarket channels.

This report studies the global Automotive Electric Vacuum Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Electric Vacuum Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Electric Vacuum Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Electric Vacuum Pump total production and demand, 2021-2032, (Units)

Global Automotive Electric Vacuum Pump total production value, 2021-2032, (USD Million)

Global Automotive Electric Vacuum Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automotive Electric Vacuum Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automotive Electric Vacuum Pump domestic production, consumption, key domestic manufacturers and share

Global Automotive Electric Vacuum Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automotive Electric Vacuum Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automotive Electric Vacuum Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automotive Electric Vacuum Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HELLA GmbH & Co. KGaA, Rheinmetall AG, Continental AG, Robert Bosch GmbH, ZF Friedrichshafen AG, Magna International Inc., Johnson Electric Holdings Limited, Dorman Products Inc., Aisin Corporation, Mikuni Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Electric Vacuum Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Electric Vacuum Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Electric Vacuum Pump Market, Segmentation by Type:

Rotary Vane Electric Vacuum Pump

Diaphragm Electric Vacuum Pump

Piston Electric Vacuum Pump

Others

Global Automotive Electric Vacuum Pump Market, Segmentation by Motor Type:

Brushed DC Motor

Brushless DC Motor

Global Automotive Electric Vacuum Pump Market, Segmentation by Sales Channel:

Original Equipment Market

Aftermarket

Global Automotive Electric Vacuum Pump Market, Segmentation by Vehicle Powertrain:

Battery Electric Vehicle and Fuel Cell Vehicle

Hybrid Electric Vehicle

Internal Combustion Engine Vehicle

Others

Global Automotive Electric Vacuum Pump Market, Segmentation by Application:

Passenger Car

Light Commercial Vehicle

Medium and Heavy Commercial Vehicle

Companies Profiled:

HELLA GmbH & Co. KGaA

Rheinmetall AG

Continental AG

Robert Bosch GmbH

ZF Friedrichshafen AG

Magna International Inc.

Johnson Electric Holdings Limited

Dorman Products Inc.

Aisin Corporation

Mikuni Corporation

Taiho Kogyo Co., Ltd.

Youngshin Precision Co., Ltd.

SDTec Co., Ltd.

YT STABLE TECH. CORP.

ADVIK Hi-Tech Pvt. Ltd.

Nagman Instruments and Electronics Private Limited

Ningbo Tuopu Group Co., Ltd.

Zhejiang VIE Science & Technology Co., Ltd.

Wuhu Bethel Automotive Safety Systems Co., Ltd.

Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd.

Wenzhou Lvxiang Electric Vehicle Co., Ltd.

HBS Brake System Parts Co., Ltd.

Key Questions Answered:

1. How big is the global Automotive Electric Vacuum Pump market?
2. What is the demand of the global Automotive Electric Vacuum Pump market?
3. What is the year over year growth of the global Automotive Electric Vacuum Pump market?
4. What is the production and production value of the global Automotive Electric Vacuum Pump market?
5. Who are the key producers in the global Automotive Electric Vacuum Pump market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Electric Vacuum Pump Introduction
- 1.2 World Automotive Electric Vacuum Pump Supply & Forecast
 - 1.2.1 World Automotive Electric Vacuum Pump Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Electric Vacuum Pump Production (2021-2032)
 - 1.2.3 World Automotive Electric Vacuum Pump Pricing Trends (2021-2032)
- 1.3 World Automotive Electric Vacuum Pump Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Electric Vacuum Pump Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Electric Vacuum Pump Production by Region (2021-2032)
 - 1.3.3 World Automotive Electric Vacuum Pump Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Electric Vacuum Pump Production (2021-2032)
 - 1.3.5 Europe Automotive Electric Vacuum Pump Production (2021-2032)
 - 1.3.6 China Automotive Electric Vacuum Pump Production (2021-2032)
 - 1.3.7 Japan Automotive Electric Vacuum Pump Production (2021-2032)
 - 1.3.8 South Korea Automotive Electric Vacuum Pump Production (2021-2032)
 - 1.3.9 India Automotive Electric Vacuum Pump Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Electric Vacuum Pump Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Electric Vacuum Pump Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Electric Vacuum Pump Demand (2021-2032)
- 2.2 World Automotive Electric Vacuum Pump Consumption by Region
 - 2.2.1 World Automotive Electric Vacuum Pump Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Electric Vacuum Pump Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Electric Vacuum Pump Consumption (2021-2032)
- 2.4 China Automotive Electric Vacuum Pump Consumption (2021-2032)
- 2.5 Europe Automotive Electric Vacuum Pump Consumption (2021-2032)
- 2.6 Japan Automotive Electric Vacuum Pump Consumption (2021-2032)
- 2.7 South Korea Automotive Electric Vacuum Pump Consumption (2021-2032)
- 2.8 ASEAN Automotive Electric Vacuum Pump Consumption (2021-2032)

2.9 India Automotive Electric Vacuum Pump Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Electric Vacuum Pump Production Value by Manufacturer (2021-2026)

3.2 World Automotive Electric Vacuum Pump Production by Manufacturer (2021-2026)

3.3 World Automotive Electric Vacuum Pump Average Price by Manufacturer (2021-2026)

3.4 Automotive Electric Vacuum Pump Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Electric Vacuum Pump Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Electric Vacuum Pump in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Electric Vacuum Pump in 2025

3.6 Automotive Electric Vacuum Pump Market: Overall Company Footprint Analysis

3.6.1 Automotive Electric Vacuum Pump Market: Region Footprint

3.6.2 Automotive Electric Vacuum Pump Market: Company Product Type Footprint

3.6.3 Automotive Electric Vacuum Pump Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Electric Vacuum Pump Production Value Comparison

4.1.1 United States VS China: Automotive Electric Vacuum Pump Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Electric Vacuum Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Electric Vacuum Pump Production Comparison

4.2.1 United States VS China: Automotive Electric Vacuum Pump Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Electric Vacuum Pump Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Electric Vacuum Pump Consumption Comparison

4.3.1 United States VS China: Automotive Electric Vacuum Pump Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Electric Vacuum Pump Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Electric Vacuum Pump Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Electric Vacuum Pump Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Electric Vacuum Pump Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Electric Vacuum Pump Production (2021-2026)

4.5 China Based Automotive Electric Vacuum Pump Manufacturers and Market Share

4.5.1 China Based Automotive Electric Vacuum Pump Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Electric Vacuum Pump Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Electric Vacuum Pump Production (2021-2026)

4.6 Rest of World Based Automotive Electric Vacuum Pump Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Electric Vacuum Pump Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Electric Vacuum Pump Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Electric Vacuum Pump Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Electric Vacuum Pump Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rotary Vane Electric Vacuum Pump

5.2.2 Diaphragm Electric Vacuum Pump

5.2.3 Piston Electric Vacuum Pump

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Automotive Electric Vacuum Pump Production by Type (2021-2032)

5.3.2 World Automotive Electric Vacuum Pump Production Value by Type (2021-2032)

5.3.3 World Automotive Electric Vacuum Pump Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOTOR TYPE

6.1 World Automotive Electric Vacuum Pump Market Size Overview by Motor Type:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Motor Type

6.2.1 Brushed DC Motor

6.2.2 Brushless DC Motor

6.3 Market Segment by Motor Type

6.3.1 World Automotive Electric Vacuum Pump Production by Motor Type (2021-2032)

6.3.2 World Automotive Electric Vacuum Pump Production Value by Motor Type
(2021-2032)

6.3.3 World Automotive Electric Vacuum Pump Average Price by Motor Type
(2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Automotive Electric Vacuum Pump Market Size Overview by Sales Channel:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Original Equipment Market

7.2.2 Aftermarket

7.3 Market Segment by Sales Channel

7.3.1 World Automotive Electric Vacuum Pump Production by Sales Channel
(2021-2032)

7.3.2 World Automotive Electric Vacuum Pump Production Value by Sales Channel
(2021-2032)

7.3.3 World Automotive Electric Vacuum Pump Average Price by Sales Channel
(2021-2032)

8 MARKET ANALYSIS BY VEHICLE POWERTRAIN

8.1 World Automotive Electric Vacuum Pump Market Size Overview by Vehicle
Powertrain: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Vehicle Powertrain

8.2.1 Battery Electric Vehicle and Fuel Cell Vehicle

8.2.2 Hybrid Electric Vehicle

8.2.3 Internal Combustion Engine Vehicle

8.2.4 Others

8.3 Market Segment by Vehicle Powertrain

8.3.1 World Automotive Electric Vacuum Pump Production by Vehicle Powertrain
(2021-2032)

8.3.2 World Automotive Electric Vacuum Pump Production Value by Vehicle Powertrain
(2021-2032)

8.3.3 World Automotive Electric Vacuum Pump Average Price by Vehicle Powertrain
(2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Automotive Electric Vacuum Pump Market Size Overview by Application:
2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Passenger Car

9.2.2 Light Commercial Vehicle

9.2.3 Medium and Heavy Commercial Vehicle

9.3 Market Segment by Application

9.3.1 World Automotive Electric Vacuum Pump Production by Application (2021-2032)

9.3.2 World Automotive Electric Vacuum Pump Production Value by Application
(2021-2032)

9.3.3 World Automotive Electric Vacuum Pump Average Price by Application
(2021-2032)

10 COMPANY PROFILES

10.1 HELLA GmbH & Co. KGaA

10.1.1 HELLA GmbH & Co. KGaA Details

10.1.2 HELLA GmbH & Co. KGaA Major Business

10.1.3 HELLA GmbH & Co. KGaA Automotive Electric Vacuum Pump Product and
Services

10.1.4 HELLA GmbH & Co. KGaA Automotive Electric Vacuum Pump Production, Price,
Value, Gross Margin and Market Share (2021-2026)

10.1.5 HELLA GmbH & Co. KGaA Recent Developments/Updates

10.1.6 HELLA GmbH & Co. KGaA Competitive Strengths & Weaknesses

10.2 Rheinmetall AG

- 10.2.1 Rheinmetall AG Details
- 10.2.2 Rheinmetall AG Major Business
- 10.2.3 Rheinmetall AG Automotive Electric Vacuum Pump Product and Services
- 10.2.4 Rheinmetall AG Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 Rheinmetall AG Recent Developments/Updates
- 10.2.6 Rheinmetall AG Competitive Strengths & Weaknesses
- 10.3 Continental AG
 - 10.3.1 Continental AG Details
 - 10.3.2 Continental AG Major Business
 - 10.3.3 Continental AG Automotive Electric Vacuum Pump Product and Services
 - 10.3.4 Continental AG Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.3.5 Continental AG Recent Developments/Updates
 - 10.3.6 Continental AG Competitive Strengths & Weaknesses
- 10.4 Robert Bosch GmbH
 - 10.4.1 Robert Bosch GmbH Details
 - 10.4.2 Robert Bosch GmbH Major Business
 - 10.4.3 Robert Bosch GmbH Automotive Electric Vacuum Pump Product and Services
 - 10.4.4 Robert Bosch GmbH Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Robert Bosch GmbH Recent Developments/Updates
 - 10.4.6 Robert Bosch GmbH Competitive Strengths & Weaknesses
- 10.5 ZF Friedrichshafen AG
 - 10.5.1 ZF Friedrichshafen AG Details
 - 10.5.2 ZF Friedrichshafen AG Major Business
 - 10.5.3 ZF Friedrichshafen AG Automotive Electric Vacuum Pump Product and Services
 - 10.5.4 ZF Friedrichshafen AG Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 ZF Friedrichshafen AG Recent Developments/Updates
 - 10.5.6 ZF Friedrichshafen AG Competitive Strengths & Weaknesses
- 10.6 Magna International Inc.
 - 10.6.1 Magna International Inc. Details
 - 10.6.2 Magna International Inc. Major Business
 - 10.6.3 Magna International Inc. Automotive Electric Vacuum Pump Product and Services
 - 10.6.4 Magna International Inc. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Magna International Inc. Recent Developments/Updates

10.6.6 Magna International Inc. Competitive Strengths & Weaknesses

10.7 Johnson Electric Holdings Limited

10.7.1 Johnson Electric Holdings Limited Details

10.7.2 Johnson Electric Holdings Limited Major Business

10.7.3 Johnson Electric Holdings Limited Automotive Electric Vacuum Pump Product and Services

10.7.4 Johnson Electric Holdings Limited Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Johnson Electric Holdings Limited Recent Developments/Updates

10.7.6 Johnson Electric Holdings Limited Competitive Strengths & Weaknesses

10.8 Dorman Products Inc.

10.8.1 Dorman Products Inc. Details

10.8.2 Dorman Products Inc. Major Business

10.8.3 Dorman Products Inc. Automotive Electric Vacuum Pump Product and Services

10.8.4 Dorman Products Inc. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Dorman Products Inc. Recent Developments/Updates

10.8.6 Dorman Products Inc. Competitive Strengths & Weaknesses

10.9 Aisin Corporation

10.9.1 Aisin Corporation Details

10.9.2 Aisin Corporation Major Business

10.9.3 Aisin Corporation Automotive Electric Vacuum Pump Product and Services

10.9.4 Aisin Corporation Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Aisin Corporation Recent Developments/Updates

10.9.6 Aisin Corporation Competitive Strengths & Weaknesses

10.10 Mikuni Corporation

10.10.1 Mikuni Corporation Details

10.10.2 Mikuni Corporation Major Business

10.10.3 Mikuni Corporation Automotive Electric Vacuum Pump Product and Services

10.10.4 Mikuni Corporation Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Mikuni Corporation Recent Developments/Updates

10.10.6 Mikuni Corporation Competitive Strengths & Weaknesses

10.11 Taiho Kogyo Co., Ltd.

10.11.1 Taiho Kogyo Co., Ltd. Details

10.11.2 Taiho Kogyo Co., Ltd. Major Business

10.11.3 Taiho Kogyo Co., Ltd. Automotive Electric Vacuum Pump Product and Services

10.11.4 Taiho Kogyo Co., Ltd. Automotive Electric Vacuum Pump Production, Price,

Value, Gross Margin and Market Share (2021-2026)

10.11.5 Taiho Kogyo Co., Ltd. Recent Developments/Updates

10.11.6 Taiho Kogyo Co., Ltd. Competitive Strengths & Weaknesses

10.12 Youngshin Precision Co., Ltd.

10.12.1 Youngshin Precision Co., Ltd. Details

10.12.2 Youngshin Precision Co., Ltd. Major Business

10.12.3 Youngshin Precision Co., Ltd. Automotive Electric Vacuum Pump Product and Services

10.12.4 Youngshin Precision Co., Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Youngshin Precision Co., Ltd. Recent Developments/Updates

10.12.6 Youngshin Precision Co., Ltd. Competitive Strengths & Weaknesses

10.13 SDTec Co., Ltd.

10.13.1 SDTec Co., Ltd. Details

10.13.2 SDTec Co., Ltd. Major Business

10.13.3 SDTec Co., Ltd. Automotive Electric Vacuum Pump Product and Services

10.13.4 SDTec Co., Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 SDTec Co., Ltd. Recent Developments/Updates

10.13.6 SDTec Co., Ltd. Competitive Strengths & Weaknesses

10.14 YT STABLE TECH. CORP.

10.14.1 YT STABLE TECH. CORP. Details

10.14.2 YT STABLE TECH. CORP. Major Business

10.14.3 YT STABLE TECH. CORP. Automotive Electric Vacuum Pump Product and Services

10.14.4 YT STABLE TECH. CORP. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 YT STABLE TECH. CORP. Recent Developments/Updates

10.14.6 YT STABLE TECH. CORP. Competitive Strengths & Weaknesses

10.15 ADVIK Hi-Tech Pvt. Ltd.

10.15.1 ADVIK Hi-Tech Pvt. Ltd. Details

10.15.2 ADVIK Hi-Tech Pvt. Ltd. Major Business

10.15.3 ADVIK Hi-Tech Pvt. Ltd. Automotive Electric Vacuum Pump Product and Services

10.15.4 ADVIK Hi-Tech Pvt. Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 ADVIK Hi-Tech Pvt. Ltd. Recent Developments/Updates

10.15.6 ADVIK Hi-Tech Pvt. Ltd. Competitive Strengths & Weaknesses

10.16 Nagman Instruments and Electronics Private Limited

- 10.16.1 Nagman Instruments and Electronics Private Limited Details
- 10.16.2 Nagman Instruments and Electronics Private Limited Major Business
- 10.16.3 Nagman Instruments and Electronics Private Limited Automotive Electric Vacuum Pump Product and Services
- 10.16.4 Nagman Instruments and Electronics Private Limited Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.16.5 Nagman Instruments and Electronics Private Limited Recent Developments/Updates
- 10.16.6 Nagman Instruments and Electronics Private Limited Competitive Strengths & Weaknesses
- 10.17 Ningbo Tuopu Group Co., Ltd.
- 10.17.1 Ningbo Tuopu Group Co., Ltd. Details
- 10.17.2 Ningbo Tuopu Group Co., Ltd. Major Business
- 10.17.3 Ningbo Tuopu Group Co., Ltd. Automotive Electric Vacuum Pump Product and Services
- 10.17.4 Ningbo Tuopu Group Co., Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.17.5 Ningbo Tuopu Group Co., Ltd. Recent Developments/Updates
- 10.17.6 Ningbo Tuopu Group Co., Ltd. Competitive Strengths & Weaknesses
- 10.18 Zhejiang VIE Science & Technology Co., Ltd.
- 10.18.1 Zhejiang VIE Science & Technology Co., Ltd. Details
- 10.18.2 Zhejiang VIE Science & Technology Co., Ltd. Major Business
- 10.18.3 Zhejiang VIE Science & Technology Co., Ltd. Automotive Electric Vacuum Pump Product and Services
- 10.18.4 Zhejiang VIE Science & Technology Co., Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.18.5 Zhejiang VIE Science & Technology Co., Ltd. Recent Developments/Updates
- 10.18.6 Zhejiang VIE Science & Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.19 Wuhu Bethel Automotive Safety Systems Co., Ltd.
- 10.19.1 Wuhu Bethel Automotive Safety Systems Co., Ltd. Details
- 10.19.2 Wuhu Bethel Automotive Safety Systems Co., Ltd. Major Business
- 10.19.3 Wuhu Bethel Automotive Safety Systems Co., Ltd. Automotive Electric Vacuum Pump Product and Services
- 10.19.4 Wuhu Bethel Automotive Safety Systems Co., Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.19.5 Wuhu Bethel Automotive Safety Systems Co., Ltd. Recent Developments/Updates
- 10.19.6 Wuhu Bethel Automotive Safety Systems Co., Ltd. Competitive Strengths &

Weaknesses

10.20 Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd.

10.20.1 Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Details

10.20.2 Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Major Business

10.20.3 Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Automotive Electric Vacuum Pump Product and Services

10.20.4 Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Recent Developments/Updates

10.20.6 Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

10.21 Wenzhou Lvxiang Electric Vehicle Co., Ltd.

10.21.1 Wenzhou Lvxiang Electric Vehicle Co., Ltd. Details

10.21.2 Wenzhou Lvxiang Electric Vehicle Co., Ltd. Major Business

10.21.3 Wenzhou Lvxiang Electric Vehicle Co., Ltd. Automotive Electric Vacuum Pump Product and Services

10.21.4 Wenzhou Lvxiang Electric Vehicle Co., Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Wenzhou Lvxiang Electric Vehicle Co., Ltd. Recent Developments/Updates

10.21.6 Wenzhou Lvxiang Electric Vehicle Co., Ltd. Competitive Strengths & Weaknesses

10.22 HBS Brake System Parts Co., Ltd.

10.22.1 HBS Brake System Parts Co., Ltd. Details

10.22.2 HBS Brake System Parts Co., Ltd. Major Business

10.22.3 HBS Brake System Parts Co., Ltd. Automotive Electric Vacuum Pump Product and Services

10.22.4 HBS Brake System Parts Co., Ltd. Automotive Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 HBS Brake System Parts Co., Ltd. Recent Developments/Updates

10.22.6 HBS Brake System Parts Co., Ltd. Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Automotive Electric Vacuum Pump Industry Chain

11.2 Automotive Electric Vacuum Pump Upstream Analysis

11.2.1 Automotive Electric Vacuum Pump Core Raw Materials

11.2.2 Main Manufacturers of Automotive Electric Vacuum Pump Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Automotive Electric Vacuum Pump Production Mode

11.6 Automotive Electric Vacuum Pump Procurement Model

11.7 Automotive Electric Vacuum Pump Industry Sales Model and Sales Channels

11.7.1 Automotive Electric Vacuum Pump Sales Model

11.7.2 Automotive Electric Vacuum Pump Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Electric Vacuum Pump Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Electric Vacuum Pump Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Electric Vacuum Pump Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Electric Vacuum Pump Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Electric Vacuum Pump Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Electric Vacuum Pump Production by Region (2021-2026) & (Units)

Table 7. World Automotive Electric Vacuum Pump Production by Region (2027-2032) & (Units)

Table 8. World Automotive Electric Vacuum Pump Production Market Share by Region (2021-2026)

Table 9. World Automotive Electric Vacuum Pump Production Market Share by Region (2027-2032)

Table 10. World Automotive Electric Vacuum Pump Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Electric Vacuum Pump Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Electric Vacuum Pump Major Market Trends

Table 13. World Automotive Electric Vacuum Pump Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automotive Electric Vacuum Pump Consumption by Region (2021-2026) & (Units)

Table 15. World Automotive Electric Vacuum Pump Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automotive Electric Vacuum Pump Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Electric Vacuum Pump Producers in 2025

Table 18. World Automotive Electric Vacuum Pump Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automotive Electric Vacuum Pump Producers in 2025

Table 20. World Automotive Electric Vacuum Pump Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Electric Vacuum Pump Company Evaluation Quadrant

Table 22. World Automotive Electric Vacuum Pump Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Electric Vacuum Pump Production Site of Key Manufacturer

Table 24. Automotive Electric Vacuum Pump Market: Company Product Type Footprint

Table 25. Automotive Electric Vacuum Pump Market: Company Product Application Footprint

Table 26. Automotive Electric Vacuum Pump Competitive Factors

Table 27. Automotive Electric Vacuum Pump New Entrant and Capacity Expansion Plans

Table 28. Automotive Electric Vacuum Pump Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Electric Vacuum Pump Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Electric Vacuum Pump Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automotive Electric Vacuum Pump Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automotive Electric Vacuum Pump Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Electric Vacuum Pump Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Electric Vacuum Pump Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Electric Vacuum Pump Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automotive Electric Vacuum Pump Production Market Share (2021-2026)

Table 37. China Based Automotive Electric Vacuum Pump Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Electric Vacuum Pump Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Electric Vacuum Pump Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Electric Vacuum Pump Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers Automotive Electric Vacuum Pump Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Electric Vacuum Pump Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Electric Vacuum Pump Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Electric Vacuum Pump Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Electric Vacuum Pump Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automotive Electric Vacuum Pump Production Market Share (2021-2026)

Table 47. World Automotive Electric Vacuum Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Electric Vacuum Pump Production by Type (2021-2026) & (Units)

Table 49. World Automotive Electric Vacuum Pump Production by Type (2027-2032) & (Units)

Table 50. World Automotive Electric Vacuum Pump Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Electric Vacuum Pump Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Electric Vacuum Pump Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Electric Vacuum Pump Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Electric Vacuum Pump Production Value by Motor Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Electric Vacuum Pump Production by Motor Type (2021-2026) & (Units)

Table 56. World Automotive Electric Vacuum Pump Production by Motor Type (2027-2032) & (Units)

Table 57. World Automotive Electric Vacuum Pump Production Value by Motor Type (2021-2026) & (USD Million)

Table 58. World Automotive Electric Vacuum Pump Production Value by Motor Type (2027-2032) & (USD Million)

Table 59. World Automotive Electric Vacuum Pump Average Price by Motor Type (2021-2026) & (US\$/Unit)

Table 60. World Automotive Electric Vacuum Pump Average Price by Motor Type (2027-2032) & (US\$/Unit)

Table 61. World Automotive Electric Vacuum Pump Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Electric Vacuum Pump Production by Sales Channel (2021-2026) & (Units)

Table 63. World Automotive Electric Vacuum Pump Production by Sales Channel (2027-2032) & (Units)

Table 64. World Automotive Electric Vacuum Pump Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Automotive Electric Vacuum Pump Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Automotive Electric Vacuum Pump Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 67. World Automotive Electric Vacuum Pump Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 68. World Automotive Electric Vacuum Pump Production Value by Vehicle Powertrain, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Electric Vacuum Pump Production by Vehicle Powertrain (2021-2026) & (Units)

Table 70. World Automotive Electric Vacuum Pump Production by Vehicle Powertrain (2027-2032) & (Units)

Table 71. World Automotive Electric Vacuum Pump Production Value by Vehicle Powertrain (2021-2026) & (USD Million)

Table 72. World Automotive Electric Vacuum Pump Production Value by Vehicle Powertrain (2027-2032) & (USD Million)

Table 73. World Automotive Electric Vacuum Pump Average Price by Vehicle Powertrain (2021-2026) & (US\$/Unit)

Table 74. World Automotive Electric Vacuum Pump Average Price by Vehicle Powertrain (2027-2032) & (US\$/Unit)

Table 75. World Automotive Electric Vacuum Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Automotive Electric Vacuum Pump Production by Application (2021-2026) & (Units)

Table 77. World Automotive Electric Vacuum Pump Production by Application (2027-2032) & (Units)

Table 78. World Automotive Electric Vacuum Pump Production Value by Application (2021-2026) & (USD Million)

Table 79. World Automotive Electric Vacuum Pump Production Value by Application

(2027-2032) & (USD Million)

Table 80. World Automotive Electric Vacuum Pump Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Automotive Electric Vacuum Pump Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. HELLA GmbH & Co. KGaA Basic Information, Manufacturing Base and Competitors

Table 83. HELLA GmbH & Co. KGaA Major Business

Table 84. HELLA GmbH & Co. KGaA Automotive Electric Vacuum Pump Product and Services

Table 85. HELLA GmbH & Co. KGaA Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. HELLA GmbH & Co. KGaA Recent Developments/Updates

Table 87. HELLA GmbH & Co. KGaA Competitive Strengths & Weaknesses

Table 88. Rheinmetall AG Basic Information, Manufacturing Base and Competitors

Table 89. Rheinmetall AG Major Business

Table 90. Rheinmetall AG Automotive Electric Vacuum Pump Product and Services

Table 91. Rheinmetall AG Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Rheinmetall AG Recent Developments/Updates

Table 93. Rheinmetall AG Competitive Strengths & Weaknesses

Table 94. Continental AG Basic Information, Manufacturing Base and Competitors

Table 95. Continental AG Major Business

Table 96. Continental AG Automotive Electric Vacuum Pump Product and Services

Table 97. Continental AG Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Continental AG Recent Developments/Updates

Table 99. Continental AG Competitive Strengths & Weaknesses

Table 100. Robert Bosch GmbH Basic Information, Manufacturing Base and Competitors

Table 101. Robert Bosch GmbH Major Business

Table 102. Robert Bosch GmbH Automotive Electric Vacuum Pump Product and Services

Table 103. Robert Bosch GmbH Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Robert Bosch GmbH Recent Developments/Updates
Table 105. Robert Bosch GmbH Competitive Strengths & Weaknesses
Table 106. ZF Friedrichshafen AG Basic Information, Manufacturing Base and Competitors
Table 107. ZF Friedrichshafen AG Major Business
Table 108. ZF Friedrichshafen AG Automotive Electric Vacuum Pump Product and Services
Table 109. ZF Friedrichshafen AG Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. ZF Friedrichshafen AG Recent Developments/Updates
Table 111. ZF Friedrichshafen AG Competitive Strengths & Weaknesses
Table 112. Magna International Inc. Basic Information, Manufacturing Base and Competitors
Table 113. Magna International Inc. Major Business
Table 114. Magna International Inc. Automotive Electric Vacuum Pump Product and Services
Table 115. Magna International Inc. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. Magna International Inc. Recent Developments/Updates
Table 117. Magna International Inc. Competitive Strengths & Weaknesses
Table 118. Johnson Electric Holdings Limited Basic Information, Manufacturing Base and Competitors
Table 119. Johnson Electric Holdings Limited Major Business
Table 120. Johnson Electric Holdings Limited Automotive Electric Vacuum Pump Product and Services
Table 121. Johnson Electric Holdings Limited Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. Johnson Electric Holdings Limited Recent Developments/Updates
Table 123. Johnson Electric Holdings Limited Competitive Strengths & Weaknesses
Table 124. Dorman Products Inc. Basic Information, Manufacturing Base and Competitors
Table 125. Dorman Products Inc. Major Business
Table 126. Dorman Products Inc. Automotive Electric Vacuum Pump Product and Services
Table 127. Dorman Products Inc. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 128. Dorman Products Inc. Recent Developments/Updates

Table 129. Dorman Products Inc. Competitive Strengths & Weaknesses

Table 130. Aisin Corporation Basic Information, Manufacturing Base and Competitors

Table 131. Aisin Corporation Major Business

Table 132. Aisin Corporation Automotive Electric Vacuum Pump Product and Services

Table 133. Aisin Corporation Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 134. Aisin Corporation Recent Developments/Updates

Table 135. Aisin Corporation Competitive Strengths & Weaknesses

Table 136. Mikuni Corporation Basic Information, Manufacturing Base and Competitors

Table 137. Mikuni Corporation Major Business

Table 138. Mikuni Corporation Automotive Electric Vacuum Pump Product and Services

Table 139. Mikuni Corporation Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 140. Mikuni Corporation Recent Developments/Updates

Table 141. Mikuni Corporation Competitive Strengths & Weaknesses

Table 142. Taiho Kogyo Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 143. Taiho Kogyo Co., Ltd. Major Business

Table 144. Taiho Kogyo Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 145. Taiho Kogyo Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 146. Taiho Kogyo Co., Ltd. Recent Developments/Updates

Table 147. Taiho Kogyo Co., Ltd. Competitive Strengths & Weaknesses

Table 148. Youngshin Precision Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 149. Youngshin Precision Co., Ltd. Major Business

Table 150. Youngshin Precision Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 151. Youngshin Precision Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 152. Youngshin Precision Co., Ltd. Recent Developments/Updates

Table 153. Youngshin Precision Co., Ltd. Competitive Strengths & Weaknesses

Table 154. SDTec Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 155. SDTec Co., Ltd. Major Business

Table 156. SDTec Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 157. SDTec Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. SDTec Co., Ltd. Recent Developments/Updates

Table 159. SDTec Co., Ltd. Competitive Strengths & Weaknesses

Table 160. YT STABLE TECH. CORP. Basic Information, Manufacturing Base and Competitors

Table 161. YT STABLE TECH. CORP. Major Business

Table 162. YT STABLE TECH. CORP. Automotive Electric Vacuum Pump Product and Services

Table 163. YT STABLE TECH. CORP. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. YT STABLE TECH. CORP. Recent Developments/Updates

Table 165. YT STABLE TECH. CORP. Competitive Strengths & Weaknesses

Table 166. ADVIK Hi-Tech Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 167. ADVIK Hi-Tech Pvt. Ltd. Major Business

Table 168. ADVIK Hi-Tech Pvt. Ltd. Automotive Electric Vacuum Pump Product and Services

Table 169. ADVIK Hi-Tech Pvt. Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. ADVIK Hi-Tech Pvt. Ltd. Recent Developments/Updates

Table 171. ADVIK Hi-Tech Pvt. Ltd. Competitive Strengths & Weaknesses

Table 172. Nagman Instruments and Electronics Private Limited Basic Information, Manufacturing Base and Competitors

Table 173. Nagman Instruments and Electronics Private Limited Major Business

Table 174. Nagman Instruments and Electronics Private Limited Automotive Electric Vacuum Pump Product and Services

Table 175. Nagman Instruments and Electronics Private Limited Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Nagman Instruments and Electronics Private Limited Recent Developments/Updates

Table 177. Nagman Instruments and Electronics Private Limited Competitive Strengths

& Weaknesses

Table 178. Ningbo Tuopu Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. Ningbo Tuopu Group Co., Ltd. Major Business

Table 180. Ningbo Tuopu Group Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 181. Ningbo Tuopu Group Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Ningbo Tuopu Group Co., Ltd. Recent Developments/Updates

Table 183. Ningbo Tuopu Group Co., Ltd. Competitive Strengths & Weaknesses

Table 184. Zhejiang VIE Science & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 185. Zhejiang VIE Science & Technology Co., Ltd. Major Business

Table 186. Zhejiang VIE Science & Technology Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 187. Zhejiang VIE Science & Technology Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Zhejiang VIE Science & Technology Co., Ltd. Recent Developments/Updates

Table 189. Zhejiang VIE Science & Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 190. Wuhu Bethel Automotive Safety Systems Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Wuhu Bethel Automotive Safety Systems Co., Ltd. Major Business

Table 192. Wuhu Bethel Automotive Safety Systems Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 193. Wuhu Bethel Automotive Safety Systems Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Wuhu Bethel Automotive Safety Systems Co., Ltd. Recent Developments/Updates

Table 195. Wuhu Bethel Automotive Safety Systems Co., Ltd. Competitive Strengths & Weaknesses

Table 196. Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Major Business

Table 198. Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 199. Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Recent Developments/Updates

Table 201. Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 202. Wenzhou Lvxiang Electric Vehicle Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 203. Wenzhou Lvxiang Electric Vehicle Co., Ltd. Major Business

Table 204. Wenzhou Lvxiang Electric Vehicle Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 205. Wenzhou Lvxiang Electric Vehicle Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Wenzhou Lvxiang Electric Vehicle Co., Ltd. Recent Developments/Updates

Table 207. Wenzhou Lvxiang Electric Vehicle Co., Ltd. Competitive Strengths & Weaknesses

Table 208. HBS Brake System Parts Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 209. HBS Brake System Parts Co., Ltd. Major Business

Table 210. HBS Brake System Parts Co., Ltd. Automotive Electric Vacuum Pump Product and Services

Table 211. HBS Brake System Parts Co., Ltd. Automotive Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. HBS Brake System Parts Co., Ltd. Recent Developments/Updates

Table 213. HBS Brake System Parts Co., Ltd. Competitive Strengths & Weaknesses

Table 214. Global Key Players of Automotive Electric Vacuum Pump Upstream (Raw Materials)

Table 215. Global Automotive Electric Vacuum Pump Typical Customers

Table 216. Automotive Electric Vacuum Pump Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Electric Vacuum Pump Picture

Figure 2. World Automotive Electric Vacuum Pump Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Electric Vacuum Pump Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Electric Vacuum Pump Production (2021-2032) & (Units)

Figure 5. World Automotive Electric Vacuum Pump Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive Electric Vacuum Pump Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Electric Vacuum Pump Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Electric Vacuum Pump Production (2021-2032) & (Units)

Figure 9. Europe Automotive Electric Vacuum Pump Production (2021-2032) & (Units)

Figure 10. China Automotive Electric Vacuum Pump Production (2021-2032) & (Units)

Figure 11. Japan Automotive Electric Vacuum Pump Production (2021-2032) & (Units)

Figure 12. South Korea Automotive Electric Vacuum Pump Production (2021-2032) & (Units)

Figure 13. India Automotive Electric Vacuum Pump Production (2021-2032) & (Units)

Figure 14. Automotive Electric Vacuum Pump Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Automotive Electric Vacuum Pump Consumption (2021-2032) & (Units)

Figure 17. World Automotive Electric Vacuum Pump Consumption Market Share by Region (2021-2032)

Figure 18. United States Automotive Electric Vacuum Pump Consumption (2021-2032) & (Units)

Figure 19. China Automotive Electric Vacuum Pump Consumption (2021-2032) & (Units)

Figure 20. Europe Automotive Electric Vacuum Pump Consumption (2021-2032) & (Units)

Figure 21. Japan Automotive Electric Vacuum Pump Consumption (2021-2032) & (Units)

Figure 22. South Korea Automotive Electric Vacuum Pump Consumption (2021-2032) &

(Units)

Figure 23. ASEAN Automotive Electric Vacuum Pump Consumption (2021-2032) & (Units)

Figure 24. India Automotive Electric Vacuum Pump Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of Automotive Electric Vacuum Pump by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Automotive Electric Vacuum Pump Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Automotive Electric Vacuum Pump Markets in 2025

Figure 28. United States VS China: Automotive Electric Vacuum Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Electric Vacuum Pump Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive Electric Vacuum Pump Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automotive Electric Vacuum Pump Production Market Share 2025

Figure 32. China Based Manufacturers Automotive Electric Vacuum Pump Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automotive Electric Vacuum Pump Production Market Share 2025

Figure 34. World Automotive Electric Vacuum Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automotive Electric Vacuum Pump Production Value Market Share by Type in 2025

Figure 36. Rotary Vane Electric Vacuum Pump

Figure 37. Diaphragm Electric Vacuum Pump

Figure 38. Piston Electric Vacuum Pump

Figure 39. Others

Figure 40. World Automotive Electric Vacuum Pump Production Market Share by Type (2021-2032)

Figure 41. World Automotive Electric Vacuum Pump Production Value Market Share by Type (2021-2032)

Figure 42. World Automotive Electric Vacuum Pump Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Automotive Electric Vacuum Pump Production Value by Motor Type, (USD Million), 2021 & 2025 & 2032

Figure 44. World Automotive Electric Vacuum Pump Production Value Market Share by

Motor Type in 2025

Figure 45. Brushed DC Motor

Figure 46. Brushless DC Motor

Figure 47. World Automotive Electric Vacuum Pump Production Market Share by Motor Type (2021-2032)

Figure 48. World Automotive Electric Vacuum Pump Production Value Market Share by Motor Type (2021-2032)

Figure 49. World Automotive Electric Vacuum Pump Average Price by Motor Type (2021-2032) & (US\$/Unit)

Figure 50. World Automotive Electric Vacuum Pump Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 51. World Automotive Electric Vacuum Pump Production Value Market Share by Sales Channel in 2025

Figure 52. Original Equipment Market

Figure 53. Aftermarket

Figure 54. World Automotive Electric Vacuum Pump Production Market Share by Sales Channel (2021-2032)

Figure 55. World Automotive Electric Vacuum Pump Production Value Market Share by Sales Channel (2021-2032)

Figure 56. World Automotive Electric Vacuum Pump Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 57. World Automotive Electric Vacuum Pump Production Value by Vehicle Powertrain, (USD Million), 2021 & 2025 & 2032

Figure 58. World Automotive Electric Vacuum Pump Production Value Market Share by Vehicle Powertrain in 2025

Figure 59. Battery Electric Vehicle and Fuel Cell Vehicle

Figure 60. Hybrid Electric Vehicle

Figure 61. Internal Combustion Engine Vehicle

Figure 62. Others

Figure 63. World Automotive Electric Vacuum Pump Production Market Share by Vehicle Powertrain (2021-2032)

Figure 64. World Automotive Electric Vacuum Pump Production Value Market Share by Vehicle Powertrain (2021-2032)

Figure 65. World Automotive Electric Vacuum Pump Average Price by Vehicle Powertrain (2021-2032) & (US\$/Unit)

Figure 66. World Automotive Electric Vacuum Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 67. World Automotive Electric Vacuum Pump Production Value Market Share by Application in 2025

Figure 68. Passenger Car

Figure 69. Light Commercial Vehicle

Figure 70. Medium and Heavy Commercial Vehicle

Figure 71. World Automotive Electric Vacuum Pump Production Market Share by Application (2021-2032)

Figure 72. World Automotive Electric Vacuum Pump Production Value Market Share by Application (2021-2032)

Figure 73. World Automotive Electric Vacuum Pump Average Price by Application (2021-2032) & (US\$/Unit)

Figure 74. Automotive Electric Vacuum Pump Industry Chain

Figure 75. Automotive Electric Vacuum Pump Procurement Model

Figure 76. Automotive Electric Vacuum Pump Sales Model

Figure 77. Automotive Electric Vacuum Pump Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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