

Global Automotive Electric Vacuum Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Electric Vacuum Pump market size was valued at US\$ 1955 million in 2025 and is forecast to a readjusted size of US\$ 3302 million by 2032 with a CAGR of 7.3% during review period.

Automotive Electric Vacuum Pump is an electrically driven vacuum source assembly installed in the braking system of passenger cars, light commercial vehicles and selected medium and heavy commercial vehicles. It typically consists of a DC motor or brushless DC motor, rotary vane or diaphragm pump mechanism, pump housing, check valve, noise reduction structure, vacuum port, electrical connector, and optional pressure sensor or control unit. Its core function is to provide stable negative pressure for the vacuum brake booster when engine manifold vacuum is insufficient, unavailable or interrupted, such as during engine stop, electric driving, hybrid operation or fuel cell operation. Major production bases are concentrated in China, Germany, Japan, South Korea, the United States, India and Taiwan, China. Key applications include battery electric vehicles, hybrid vehicles, fuel cell vehicles, diesel vehicles, direct injection gasoline vehicles, turbocharged vehicles, start-stop vehicles and aftermarket replacement demand. The market scope should be limited to complete electric vacuum pump assemblies and should exclude mechanical vacuum pumps, electronic brake boosters, electro-hydraulic braking systems, brake-by-wire systems and standalone vacuum pipes or sensors.

In 2025, global Automotive Electric Vacuum Pump production reached approximately 36.0 million to 39.0 million units. The mainstream FOB price for OE-grade Automotive Electric Vacuum Pumps was approximately USD 45 to USD 58 per unit. Low-end aftermarket replacement products and low-integration pumps were priced below this

range, while high-integration pump modules equipped with brushless motors, pressure sensors or control units were typically priced above this range. From 2026 to 2032, the global market is expected to maintain mid-to-high single-digit growth, supported by rising new energy vehicle penetration, expansion of hybrid platforms, increasing demand for braking safety redundancy and growing aftermarket replacement demand in emerging markets.

The global Automotive Electric Vacuum Pump market is being driven by vehicle electrification, engine downsizing, turbocharging and the wider adoption of start-stop systems. Conventional internal combustion engine vehicles can normally use intake manifold vacuum for brake assist, but this vacuum source becomes insufficient or unavailable in direct injection gasoline vehicles, diesel vehicles, hybrid vehicles, battery electric vehicles and fuel cell vehicles. As a result, the electric vacuum pump has become an important safety component for maintaining vacuum brake assist. With the continuous expansion of new energy vehicle platforms, automakers are placing higher emphasis on braking redundancy, safety compliance, energy efficiency, low noise and platform compatibility, pushing the product from a simple auxiliary pump toward an integrated module with sensors, controllers and diagnostic functions. China, Europe, Japan and South Korea remain the main manufacturing and supply regions. China is expanding rapidly through its new energy vehicle supply chain scale, localized OEM demand and cost efficiency, while European and Japanese suppliers retain advantages in reliability, acoustic performance, system validation and OE qualification standards.

The main challenges come from two directions. First, price competition in the automotive industry continues to compress supplier margins, while automakers require longer pump life, faster response, stronger low temperature startup capability, better sealing, higher vibration resistance and improved acoustic performance. Second, electro-hydraulic braking, electromechanical brake boosters and brake-by-wire systems are replacing traditional vacuum booster architectures in some new energy vehicle platforms, creating a long-term substitution risk for part of Automotive Electric Vacuum Pump demand. Even so, Automotive Electric Vacuum Pump remains cost-effective and technically mature in mid-range and entry-level new energy vehicles, hybrid vehicles, start-stop internal combustion vehicles, light commercial vehicles and aftermarket replacement channels. Future demand will increasingly focus on long-life low-noise pumps, brushless motor pumps, pressure sensor integrated pump modules, 12V and 24V platform products, and replacement parts adapted to regional aftermarket channels.

This report is a detailed and comprehensive analysis for global Automotive Electric

Vacuum Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Electric Vacuum Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electric Vacuum Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electric Vacuum Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electric Vacuum Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Electric Vacuum Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Electric Vacuum Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HELLA GmbH & Co. KGaA,

Rheinmetall AG, Continental AG, Robert Bosch GmbH, ZF Friedrichshafen AG, Magna International Inc., Johnson Electric Holdings Limited, Dorman Products Inc., Aisin Corporation, Mikuni Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Electric Vacuum Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Vane Electric Vacuum Pump

Diaphragm Electric Vacuum Pump

Piston Electric Vacuum Pump

Others

Market segment by Motor Type

Brushed DC Motor

Brushless DC Motor

Market segment by Sales Channel

Original Equipment Market

Aftermarket

Market segment by Vehicle Powertrain

Battery Electric Vehicle and Fuel Cell Vehicle

Hybrid Electric Vehicle

Internal Combustion Engine Vehicle

Others

Market segment by Application

Passenger Car

Light Commercial Vehicle

Medium and Heavy Commercial Vehicle

Major players covered

HELLA GmbH & Co. KGaA

Rheinmetall AG

Continental AG

Robert Bosch GmbH

ZF Friedrichshafen AG

Magna International Inc.

Johnson Electric Holdings Limited

Dorman Products Inc.

Aisin Corporation

Mikuni Corporation

Taiho Kogyo Co., Ltd.

Youngshin Precision Co., Ltd.

SDTec Co., Ltd.

YT STABLE TECH. CORP.

ADVIK Hi-Tech Pvt. Ltd.

Nagman Instruments and Electronics Private Limited

Ningbo Tuopu Group Co., Ltd.

Zhejiang VIE Science & Technology Co., Ltd.

Wuhu Bethel Automotive Safety Systems Co., Ltd.

Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd.

Wenzhou Lvxiang Electric Vehicle Co., Ltd.

HBS Brake System Parts Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Electric Vacuum Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Electric Vacuum Pump, with price, sales quantity, revenue, and global market share of Automotive Electric Vacuum Pump from 2021 to 2026.

Chapter 3, the Automotive Electric Vacuum Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Electric Vacuum Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Electric Vacuum Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Electric Vacuum Pump.

Chapter 14 and 15, to describe Automotive Electric Vacuum Pump sales channel, distributors, customers, research findings and conclusion.

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