

Global Automotive Electric Vacuum Pump (EVP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Electric Vacuum Pump (EVP) market size is expected to reach \$ 3223 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Automotive Electric Vacuum Pump is an electrically driven vacuum source assembly installed in the braking system of passenger cars, light commercial vehicles and selected medium and heavy commercial vehicles. It typically consists of a DC motor or brushless DC motor, rotary vane or diaphragm pump mechanism, pump housing, check valve, noise reduction structure, vacuum port, electrical connector, and optional pressure sensor or control unit. Its core function is to provide stable negative pressure for the vacuum brake booster when engine manifold vacuum is insufficient, unavailable or interrupted, such as during engine stop, electric driving, hybrid operation or fuel cell operation. Major production bases are concentrated in China, Germany, Japan, South Korea, the United States, India and Taiwan, China. Key applications include battery electric vehicles, hybrid vehicles, fuel cell vehicles, diesel vehicles, direct injection gasoline vehicles, turbocharged vehicles, start-stop vehicles and aftermarket replacement demand. The market scope should be limited to complete electric vacuum pump assemblies and should exclude mechanical vacuum pumps, electronic brake boosters, electro-hydraulic braking systems, brake-by-wire systems and standalone vacuum pipes or sensors.

In 2025, global Automotive Electric Vacuum Pump production reached approximately 36.0 million to 39.0 million units. The mainstream FOB price for OE-grade Automotive Electric Vacuum Pumps was approximately USD 45 to USD 58 per unit. Low-end aftermarket replacement products and low-integration pumps were priced below this range, while high-integration pump modules equipped with brushless motors, pressure

sensors or control units were typically priced above this range. From 2026 to 2032, the global market is expected to maintain mid-to-high single-digit growth, supported by rising new energy vehicle penetration, expansion of hybrid platforms, increasing demand for braking safety redundancy and growing aftermarket replacement demand in emerging markets.

The global Automotive Electric Vacuum Pump market is being driven by vehicle electrification, engine downsizing, turbocharging and the wider adoption of start-stop systems. Conventional internal combustion engine vehicles can normally use intake manifold vacuum for brake assist, but this vacuum source becomes insufficient or unavailable in direct injection gasoline vehicles, diesel vehicles, hybrid vehicles, battery electric vehicles and fuel cell vehicles. As a result, the electric vacuum pump has become an important safety component for maintaining vacuum brake assist. With the continuous expansion of new energy vehicle platforms, automakers are placing higher emphasis on braking redundancy, safety compliance, energy efficiency, low noise and platform compatibility, pushing the product from a simple auxiliary pump toward an integrated module with sensors, controllers and diagnostic functions. China, Europe, Japan and South Korea remain the main manufacturing and supply regions. China is expanding rapidly through its new energy vehicle supply chain scale, localized OEM demand and cost efficiency, while European and Japanese suppliers retain advantages in reliability, acoustic performance, system validation and OE qualification standards.

The main challenges come from two directions. First, price competition in the automotive industry continues to compress supplier margins, while automakers require longer pump life, faster response, stronger low temperature startup capability, better sealing, higher vibration resistance and improved acoustic performance. Second, electro-hydraulic braking, electromechanical brake boosters and brake-by-wire systems are replacing traditional vacuum booster architectures in some new energy vehicle platforms, creating a long-term substitution risk for part of Automotive Electric Vacuum Pump demand. Even so, Automotive Electric Vacuum Pump remains cost-effective and technically mature in mid-range and entry-level new energy vehicles, hybrid vehicles, start-stop internal combustion vehicles, light commercial vehicles and aftermarket replacement channels. Future demand will increasingly focus on long-life low-noise pumps, brushless motor pumps, pressure sensor integrated pump modules, 12V and 24V platform products, and replacement parts adapted to regional aftermarket channels.

This report studies the global Automotive Electric Vacuum Pump (EVP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Electric Vacuum Pump (EVP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Electric Vacuum Pump (EVP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Electric Vacuum Pump (EVP) total production and demand, 2021-2032, (Units)

Global Automotive Electric Vacuum Pump (EVP) total production value, 2021-2032, (USD Million)

Global Automotive Electric Vacuum Pump (EVP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automotive Electric Vacuum Pump (EVP) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automotive Electric Vacuum Pump (EVP) domestic production, consumption, key domestic manufacturers and share

Global Automotive Electric Vacuum Pump (EVP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automotive Electric Vacuum Pump (EVP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automotive Electric Vacuum Pump (EVP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automotive Electric Vacuum Pump (EVP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HELLA GmbH & Co. KGaA, Rheinmetall AG, Continental AG, Robert Bosch GmbH, ZF Friedrichshafen AG, Magna International Inc., Johnson Electric Holdings Limited, Dorman Products Inc., Aisin Corporation, Mikuni Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Electric Vacuum Pump (EVP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Electric Vacuum Pump (EVP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Electric Vacuum Pump (EVP) Market, Segmentation by Type:

Rotary Vane Electric Vacuum Pump

Diaphragm Electric Vacuum Pump

Piston Electric Vacuum Pump

Others

Global Automotive Electric Vacuum Pump (EVP) Market, Segmentation by Motor Type:

Brushed DC Motor

Brushless DC Motor

Global Automotive Electric Vacuum Pump (EVP) Market, Segmentation by Sales Channel:

Original Equipment Market

Aftermarket

Global Automotive Electric Vacuum Pump (EVP) Market, Segmentation by Vehicle Powertrain:

Battery Electric Vehicle and Fuel Cell Vehicle

Hybrid Electric Vehicle

Internal Combustion Engine Vehicle

Others

Global Automotive Electric Vacuum Pump (EVP) Market, Segmentation by Application:

Passenger Car

Light Commercial Vehicle

Medium and Heavy Commercial Vehicle

Companies Profiled:

HELLA GmbH & Co. KGaA

Rheinmetall AG

Continental AG

Robert Bosch GmbH

ZF Friedrichshafen AG

Magna International Inc.

Johnson Electric Holdings Limited

Dorman Products Inc.

Aisin Corporation

Mikuni Corporation

Taiho Kogyo Co., Ltd.

Youngshin Precision Co., Ltd.

SDTec Co., Ltd.

YT STABLE TECH. CORP.

ADVIK Hi-Tech Pvt. Ltd.

Nagman Instruments and Electronics Private Limited

Ningbo Tuopu Group Co., Ltd.

Zhejiang VIE Science & Technology Co., Ltd.

Wuhu Bethel Automotive Safety Systems Co., Ltd.

Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd.

Wenzhou Lvxiang Electric Vehicle Co., Ltd.

HBS Brake System Parts Co., Ltd.

Key Questions Answered:

1. How big is the global Automotive Electric Vacuum Pump (EVP) market?
2. What is the demand of the global Automotive Electric Vacuum Pump (EVP) market?
3. What is the year over year growth of the global Automotive Electric Vacuum Pump (EVP) market?
4. What is the production and production value of the global Automotive Electric Vacuum Pump (EVP) market?
5. Who are the key producers in the global Automotive Electric Vacuum Pump (EVP) market?
6. What are the growth factors driving the market demand?

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