

Global Automotive Electric Refrigerant Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Electric Refrigerant Compressor market size was valued at US\$ 1080 million in 2025 and is forecast to a readjusted size of US\$ 1879 million by 2032 with a CAGR of 7.4% during review period.

Automotive Electric Refrigerant Compressors are electrically driven compressors used in vehicle air conditioning systems to circulate refrigerant, especially in electric and hybrid vehicles where engine-driven compressors are unavailable. They provide cooling for passenger cabins, battery thermal management, and HVAC systems, replacing traditional belt-driven compressors and enabling energy-efficient and independent climate control. The industrial chain of Automotive Electric Refrigerant Compressors includes upstream raw materials such as copper, aluminum, steel, electronic components, magnets, and refrigerant-compatible seals. The midstream consists of compressor manufacturers integrating electric motors, compression mechanisms, control electronics, and housings. Downstream applications include EVs, HEVs, commercial vehicles, and aftermarket HVAC systems. Supporting services include testing, certification, installation support, maintenance, and thermal performance validation. In 2025, global Automotive Electric Refrigerant Compressor production reached approximately 3.75 million units, with an average global price of around US\$280 per unit. The gross profit margin of major companies in the industry is between 20%-38%. In 2025, the global production capacity of Automotive Electric Refrigerant Compressors was approximately 5.0 million units.

The automotive electric refrigerant compressor market is a key component segment for air conditioning systems in EVs and HEVs. Growth is primarily driven by increasing EV

and HEV adoption, higher in-vehicle air conditioning demand, and battery thermal management requirements. Electric compressors provide independent cooling without the need for an engine, ensuring both cabin comfort and battery temperature regulation. Technology trends include high efficiency, low noise, lightweight design, motor integration, and intelligent control to meet EV high-voltage system and energy optimization requirements. As OEMs demand higher energy efficiency, reliability, and lifespan from HVAC systems, market concentration is increasing. Overall, the market is a medium-to-large component segment with stable growth, and production volumes are closely linked to EV and HEV installation rates.

This report is a detailed and comprehensive analysis for global Automotive Electric Refrigerant Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Electric Refrigerant Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electric Refrigerant Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electric Refrigerant Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Electric Refrigerant Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Electric Refrigerant Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Electric Refrigerant Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanden Corporation, DENSO Corporation, Hanon Systems, Valeo SE, MAHLE GmbH, Marelli Holdings Co., Ltd., Mitsubishi Heavy Industries, Ltd., Panasonic Automotive Systems Co., Ltd., LG Electronics Inc., Aotecar New Energy Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Electric Refrigerant Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric Scroll Compressor

Electric Rotary Compressor

Electric Reciprocating Compressor

Market segment by Cooling Capacity

Below 5 kW Cooling Capacity

5-10 kW Cooling Capacity

Above 10 kW Cooling Capacity

Market segment by Voltage Platform

Low-Voltage Electric Refrigerant Compressor

High-Voltage Electric Refrigerant Compressor

800V Platform Electric Refrigerant Compressor

Market segment by Application

Battery Electric Vehicles

Plug-in Hybrid Electric Vehicles

Hybrid Electric Vehicles

Fuel Cell Vehicles

Major players covered

Sanden Corporation

DENSO Corporation

Hanon Systems

Valeo SE

MAHLE GmbH

Marelli Holdings Co., Ltd.

Mitsubishi Heavy Industries, Ltd.

Panasonic Automotive Systems Co., Ltd.

LG Electronics Inc.

Aotecar New Energy Technology Co., Ltd.

Gree Electric Appliances, Inc. of Zhuhai

BorgWarner Inc.

Toyota Industries Corporation

Zhejiang Sanhua Intelligent Controls Co., Ltd.

Songz Automobile Air Conditioning Co., Ltd.

Xiezhong International Thermal Management System (Jiangsu) Co., Ltd.

Nanjing Yinmao Compressor Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Automotive Electric Refrigerant Compressor Market 2026 by Manufacturers, Regions, Type and Application,...

Chapter 1, to describe Automotive Electric Refrigerant Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Electric Refrigerant Compressor, with price, sales quantity, revenue, and global market share of Automotive Electric Refrigerant Compressor from 2021 to 2026.

Chapter 3, the Automotive Electric Refrigerant Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Electric Refrigerant Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Electric Refrigerant Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Electric Refrigerant Compressor.

Chapter 14 and 15, to describe Automotive Electric Refrigerant Compressor sales channel, distributors, customers, research findings and conclusion.

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