

Global Automotive Electric Oil Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Electric Oil Pump market size is expected to reach \$ 1685 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

In 2024, global automotive electric oil pump production reached 18926.3 K units, with an average selling price of US\$35.6 per unit, a production capacity of approximately 25545 K units, and a gross profit margin of 18.6%.

Automotive electric oil pump is an oil pump driven by an electric motor, it consists of three subsystems: a pump, a motor, and an electronic control system. Initially used in stop-start vehicles to maintain oil pressure and lubricate automatic transmissions/continuously variable transmissions (CVTs) when the engine is stopped. With the development of new energy vehicles, electronic oil pumps are increasingly being used to cool the drive motor.

Upstream industries primarily include raw material industries such as pig iron, steel, and electric motors. These upstream industries are relatively fragmented, highly market-oriented, and have ample supply. The automotive parts industry is not dependent on these upstream industries. However, if significant changes in the market supply and demand of key raw materials or supplier sales strategies occur in the future, resulting in significant fluctuations in procurement prices, this could have a significant adverse impact on the industry's raw material supply or product costs, posing the risk of declining profitability.

This industry has a perfectly positive correlation with the production and sales scale of downstream industries. If the automotive industry continues to decline and incentives for

the new energy vehicle industry continue to tighten, this could lead to adverse consequences such as poor production and operating conditions and deteriorating financial conditions for downstream customers. This could in turn lead to a decline in downstream customer demand for products, adversely impacting the industry's operating performance.

Currently, a new round of global scientific and technological revolution and industrial transformation is booming. The integration of automotive technologies with energy, transportation, information and communications is accelerating, with electrification, connectivity, and intelligence becoming the driving trends and trends in the automotive industry. New energy vehicles integrate transformative technologies such as new energy, new materials, the internet, big data, and artificial intelligence, driving the transformation of automobiles from simple means of transportation into mobile smart terminals, energy storage units, and digital spaces. These efforts are driving the transformation and upgrading of energy, transportation, and information and communications infrastructure, optimizing energy consumption structures, and enhancing the intelligence of transportation systems and urban operations. The global market is vigorously promoting the development of energy-saving vehicles, new energy vehicles, and intelligent connected vehicles, accelerating breakthroughs in core automotive component technologies and boosting the development of the automotive component industry. In recent years, major global automotive nations have strengthened strategic planning and policy support, while multinational automakers have increased R&D investment and refined their industrial layout. New energy vehicles have become a key driver of the global automotive industry's transformation and development, and a crucial engine driving sustained global economic growth.

The increasing power density of electric vehicle traction motors generates significant heat, posing new challenges for motor heat dissipation. While water cooling technology currently meets these requirements, it suffers from significant technical drawbacks. The coolant resides in the housing's channels, not in direct contact with the motor. Heat generated within the motor is transferred through layers of material to the coolant in the housing's channels, where it is then dissipated. This constitutes indirect cooling. Because the motor lacks direct access to the coolant, heat can easily accumulate, creating localized hot spots. Furthermore, the layout of the cooling channels requires a larger motor housing. Oil, however, is non-conductive and non-magnetic, so it has no effect on the motor's magnetic circuit. Therefore, it can serve as a direct cooling medium for the motor. During operation, heat generated by the motor is transferred to the motor base via the oil, achieving cooling. Oil-cooled motors employ direct cooling, significantly reducing the motor housing size and enabling more compact designs.

This report studies the global Automotive Electric Oil Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Electric Oil Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Electric Oil Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Electric Oil Pump total production and demand, 2021-2032, (K Units)

Global Automotive Electric Oil Pump total production value, 2021-2032, (USD Million)

Global Automotive Electric Oil Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Electric Oil Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Electric Oil Pump domestic production, consumption, key domestic manufacturers and share

Global Automotive Electric Oil Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Electric Oil Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Electric Oil Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Electric Oil Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nidec Corporation, Sanhua, Brose, Rheinmetall Automotive, SHW Group, Aisin, Hanon Systems, Valeo, JTEKT, Mitsuba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Electric Oil Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Electric Oil Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Electric Oil Pump Market, Segmentation by Type:

Integrated Pump

Separate Pump

Global Automotive Electric Oil Pump Market, Segmentation by Application:

Start-Stop System

EV eDrive

Companies Profiled:

Nidec Corporation

Sanhua

Brose

Rheinmetall Automotive

SHW Group

Aisin

Hanon Systems

Valeo

JTEKT

Mitsuba

Mitsubishi Electric

Buehler Motor

Mikuni Corporation

Youngshin Precision

SLPT Automotive

Key Questions Answered:

1. How big is the global Automotive Electric Oil Pump market?
2. What is the demand of the global Automotive Electric Oil Pump market?
3. What is the year over year growth of the global Automotive Electric Oil Pump market?
4. What is the production and production value of the global Automotive Electric Oil Pump market?

5. Who are the key producers in the global Automotive Electric Oil Pump market?
6. What are the growth factors driving the market demand?

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