

Global Automotive EGR System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive EGR System market size was valued at USD 3299.3 million in 2023 and is forecast to a readjusted size of USD 5097.5 million by 2030 with a CAGR of 6.4% during review period.

Exhaust gas recirculation (EGR) is a NOx emission control technique applicable to a wide range of diesel engines from light-, medium- and heavy-duty diesel engines right up to two-stroke low-speed marine engines. The configuration of an EGR system depends on the required EGR rate and other demands of the particular application.

Global Automotive EGR System key players include BorgWarner, Denso, Rheinmetall Automotive, Continental, Delphi etc. Global top five manufacturers hold a share over 50%. Europe is the largest market, with a share over 40%, followed by North America and China, both have a share over 30% percent.

In terms of product, EGR Coolers is the largest segment, with a share over 30%. And in terms of application, the largest application is Diesel Engine, followed by Gasoline Engine.

The Global Info Research report includes an overview of the development of the Automotive EGR System industry chain, the market status of Diesel Engine (EGR Valves, EGR Coolers), Gasoline Engine (EGR Valves, EGR Coolers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive EGR System.



Regionally, the report analyzes the Automotive EGR System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive EGR System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive EGR System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive EGR System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., EGR Valves, EGR Coolers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive EGR System market.

Regional Analysis: The report involves examining the Automotive EGR System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive EGR System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive EGR System:

Company Analysis: Report covers individual Automotive EGR System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and



strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive EGR System This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Diesel Engine, Gasoline Engine).

Technology Analysis: Report covers specific technologies relevant to Automotive EGR System. It assesses the current state, advancements, and potential future developments in Automotive EGR System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive EGR System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive EGR System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

EGR Valves

EGR Coolers

EGR Sensors

ECU

Market segment by Application

Diesel Engine



Gasoline Engine

Major players covered		
BorgWarner		
Denso		
Rheinmetall Automotive		
Continental		
Delphi		
Korens		
Mahle		
Keihin		
Eberspacher		
Faurecia		
Tenneco		
Longsheng Technology		
MEET Automotive		
Klubert + Schmidt		
Yibin Tianruida		
Gits Manufacturing		
Zhejiang Jiulong		



Yinlun Machinery

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive EGR System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive EGR System, with price, sales, revenue and global market share of Automotive EGR System from 2019 to 2024.

Chapter 3, the Automotive EGR System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive EGR System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017



to 2023.and Automotive EGR System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive EGR System.

Chapter 14 and 15, to describe Automotive EGR System sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Automotive EGR System
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Automotive EGR System Consumption Value by Type: 2019

Versus 2023 Versus 2030

- 1.3.2 EGR Valves
- 1.3.3 EGR Coolers
- 1.3.4 EGR Sensors
- 1.3.5 ECU
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Automotive EGR System Consumption Value by Application:
- 2019 Versus 2023 Versus 2030
 - 1.4.2 Diesel Engine
 - 1.4.3 Gasoline Engine
- 1.5 Global Automotive EGR System Market Size & Forecast
 - 1.5.1 Global Automotive EGR System Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Automotive EGR System Sales Quantity (2019-2030)
 - 1.5.3 Global Automotive EGR System Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 BorgWarner
 - 2.1.1 BorgWarner Details
 - 2.1.2 BorgWarner Major Business
 - 2.1.3 BorgWarner Automotive EGR System Product and Services
 - 2.1.4 BorgWarner Automotive EGR System Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.1.5 BorgWarner Recent Developments/Updates
- 2.2 Denso
 - 2.2.1 Denso Details
 - 2.2.2 Denso Major Business
 - 2.2.3 Denso Automotive EGR System Product and Services
- 2.2.4 Denso Automotive EGR System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Denso Recent Developments/Updates



- 2.3 Rheinmetall Automotive
 - 2.3.1 Rheinmetall Automotive Details
 - 2.3.2 Rheinmetall Automotive Major Business
 - 2.3.3 Rheinmetall Automotive Automotive EGR System Product and Services
- 2.3.4 Rheinmetall Automotive Automotive EGR System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Rheinmetall Automotive Recent Developments/Updates
- 2.4 Continental
 - 2.4.1 Continental Details
 - 2.4.2 Continental Major Business
 - 2.4.3 Continental Automotive EGR System Product and Services
- 2.4.4 Continental Automotive EGR System Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.4.5 Continental Recent Developments/Updates
- 2.5 Delphi
 - 2.5.1 Delphi Details
 - 2.5.2 Delphi Major Business
 - 2.5.3 Delphi Automotive EGR System Product and Services
- 2.5.4 Delphi Automotive EGR System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Delphi Recent Developments/Updates
- 2.6 Korens
 - 2.6.1 Korens Details
 - 2.6.2 Korens Major Business
 - 2.6.3 Korens Automotive EGR System Product and Services
- 2.6.4 Korens Automotive EGR System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Korens Recent Developments/Updates
- 2.7 Mahle
 - 2.7.1 Mahle Details
 - 2.7.2 Mahle Major Business
 - 2.7.3 Mahle Automotive EGR System Product and Services
- 2.7.4 Mahle Automotive EGR System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Mahle Recent Developments/Updates
- 2.8 Keihin
 - 2.8.1 Keihin Details
 - 2.8.2 Keihin Major Business
 - 2.8.3 Keihin Automotive EGR System Product and Services



- 2.8.4 Keihin Automotive EGR System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 Keihin Recent Developments/Updates
- 2.9 Eberspacher
 - 2.9.1 Eberspacher Details
 - 2.9.2 Eberspacher Major Business
 - 2.9.3 Eberspacher Automotive EGR System Product and Services
- 2.9.4 Eberspacher Automotive EGR System Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.9.5 Eberspacher Recent Developments/Updates
- 2.10 Faurecia
 - 2.10.1 Faurecia Details
 - 2.10.2 Faurecia Major Business
 - 2.10.3 Faurecia Automotive EGR System Product and Services
 - 2.10.4 Faurecia Automotive EGR System Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.10.5 Faurecia Recent Developments/Updates
- 2.11 Tenneco
 - 2.11.1 Tenneco Details
 - 2.11.2 Tenneco Major Business
 - 2.11.3 Tenneco Automotive EGR System Product and Services
 - 2.11.4 Tenneco Automotive EGR System Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.11.5 Tenneco Recent Developments/Updates
- 2.12 Longsheng Technology
 - 2.12.1 Longsheng Technology Details
 - 2.12.2 Longsheng Technology Major Business
 - 2.12.3 Longsheng Technology Automotive EGR System Product and Services
 - 2.12.4 Longsheng Technology Automotive EGR System Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.12.5 Longsheng Technology Recent Developments/Updates
- 2.13 MEET Automotive
 - 2.13.1 MEET Automotive Details
 - 2.13.2 MEET Automotive Major Business
 - 2.13.3 MEET Automotive Automotive EGR System Product and Services
 - 2.13.4 MEET Automotive Automotive EGR System Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 MEET Automotive Recent Developments/Updates
- 2.14 Klubert + Schmidt



- 2.14.1 Klubert + Schmidt Details
- 2.14.2 Klubert + Schmidt Major Business
- 2.14.3 Klubert + Schmidt Automotive EGR System Product and Services
- 2.14.4 Klubert + Schmidt Automotive EGR System Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.14.5 Klubert + Schmidt Recent Developments/Updates
- 2.15 Yibin Tianruida
 - 2.15.1 Yibin Tianruida Details
 - 2.15.2 Yibin Tianruida Major Business
 - 2.15.3 Yibin Tianruida Automotive EGR System Product and Services
 - 2.15.4 Yibin Tianruida Automotive EGR System Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.15.5 Yibin Tianruida Recent Developments/Updates
- 2.16 Gits Manufacturing
 - 2.16.1 Gits Manufacturing Details
 - 2.16.2 Gits Manufacturing Major Business
 - 2.16.3 Gits Manufacturing Automotive EGR System Product and Services
 - 2.16.4 Gits Manufacturing Automotive EGR System Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.16.5 Gits Manufacturing Recent Developments/Updates
- 2.17 Zhejiang Jiulong
 - 2.17.1 Zhejiang Jiulong Details
 - 2.17.2 Zhejiang Jiulong Major Business
 - 2.17.3 Zhejiang Jiulong Automotive EGR System Product and Services
 - 2.17.4 Zhejiang Jiulong Automotive EGR System Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.17.5 Zhejiang Jiulong Recent Developments/Updates
- 2.18 Yinlun Machinery
 - 2.18.1 Yinlun Machinery Details
 - 2.18.2 Yinlun Machinery Major Business
 - 2.18.3 Yinlun Machinery Automotive EGR System Product and Services
 - 2.18.4 Yinlun Machinery Automotive EGR System Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Yinlun Machinery Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE EGR SYSTEM BY MANUFACTURER

3.1 Global Automotive EGR System Sales Quantity by Manufacturer (2019-2024)



- 3.2 Global Automotive EGR System Revenue by Manufacturer (2019-2024)
- 3.3 Global Automotive EGR System Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Automotive EGR System by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Automotive EGR System Manufacturer Market Share in 2023
- 3.4.2 Top 6 Automotive EGR System Manufacturer Market Share in 2023
- 3.5 Automotive EGR System Market: Overall Company Footprint Analysis
 - 3.5.1 Automotive EGR System Market: Region Footprint
 - 3.5.2 Automotive EGR System Market: Company Product Type Footprint
 - 3.5.3 Automotive EGR System Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Automotive EGR System Market Size by Region
 - 4.1.1 Global Automotive EGR System Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Automotive EGR System Consumption Value by Region (2019-2030)
 - 4.1.3 Global Automotive EGR System Average Price by Region (2019-2030)
- 4.2 North America Automotive EGR System Consumption Value (2019-2030)
- 4.3 Europe Automotive EGR System Consumption Value (2019-2030)
- 4.4 Asia-Pacific Automotive EGR System Consumption Value (2019-2030)
- 4.5 South America Automotive EGR System Consumption Value (2019-2030)
- 4.6 Middle East and Africa Automotive EGR System Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Automotive EGR System Sales Quantity by Type (2019-2030)
- 5.2 Global Automotive EGR System Consumption Value by Type (2019-2030)
- 5.3 Global Automotive EGR System Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Automotive EGR System Sales Quantity by Application (2019-2030)
- 6.2 Global Automotive EGR System Consumption Value by Application (2019-2030)
- 6.3 Global Automotive EGR System Average Price by Application (2019-2030)

7 NORTH AMERICA



- 7.1 North America Automotive EGR System Sales Quantity by Type (2019-2030)
- 7.2 North America Automotive EGR System Sales Quantity by Application (2019-2030)
- 7.3 North America Automotive EGR System Market Size by Country
- 7.3.1 North America Automotive EGR System Sales Quantity by Country (2019-2030)
- 7.3.2 North America Automotive EGR System Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Automotive EGR System Sales Quantity by Type (2019-2030)
- 8.2 Europe Automotive EGR System Sales Quantity by Application (2019-2030)
- 8.3 Europe Automotive EGR System Market Size by Country
 - 8.3.1 Europe Automotive EGR System Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Automotive EGR System Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Automotive EGR System Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Automotive EGR System Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Automotive EGR System Market Size by Region
 - 9.3.1 Asia-Pacific Automotive EGR System Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Automotive EGR System Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)



10 SOUTH AMERICA

- 10.1 South America Automotive EGR System Sales Quantity by Type (2019-2030)
- 10.2 South America Automotive EGR System Sales Quantity by Application (2019-2030)
- 10.3 South America Automotive EGR System Market Size by Country
- 10.3.1 South America Automotive EGR System Sales Quantity by Country (2019-2030)
- 10.3.2 South America Automotive EGR System Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Automotive EGR System Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Automotive EGR System Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Automotive EGR System Market Size by Country
- 11.3.1 Middle East & Africa Automotive EGR System Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Automotive EGR System Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Automotive EGR System Market Drivers
- 12.2 Automotive EGR System Market Restraints
- 12.3 Automotive EGR System Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry



13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Automotive EGR System and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Automotive EGR System
- 13.3 Automotive EGR System Production Process
- 13.4 Automotive EGR System Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Automotive EGR System Typical Distributors
- 14.3 Automotive EGR System Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1. Global Automotive EGR System Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Automotive EGR System Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. BorgWarner Basic Information, Manufacturing Base and Competitors
- Table 4. BorgWarner Major Business
- Table 5. BorgWarner Automotive EGR System Product and Services
- Table 6. BorgWarner Automotive EGR System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. BorgWarner Recent Developments/Updates
- Table 8. Denso Basic Information, Manufacturing Base and Competitors
- Table 9. Denso Major Business
- Table 10. Denso Automotive EGR System Product and Services
- Table 11. Denso Automotive EGR System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Denso Recent Developments/Updates
- Table 13. Rheinmetall Automotive Basic Information, Manufacturing Base and Competitors
- Table 14. Rheinmetall Automotive Major Business
- Table 15. Rheinmetall Automotive Automotive EGR System Product and Services
- Table 16. Rheinmetall Automotive Automotive EGR System Sales Quantity (K Units),
- Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Rheinmetall Automotive Recent Developments/Updates
- Table 18. Continental Basic Information, Manufacturing Base and Competitors
- Table 19. Continental Major Business
- Table 20. Continental Automotive EGR System Product and Services
- Table 21. Continental Automotive EGR System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Continental Recent Developments/Updates
- Table 23. Delphi Basic Information, Manufacturing Base and Competitors
- Table 24. Delphi Major Business
- Table 25. Delphi Automotive EGR System Product and Services
- Table 26. Delphi Automotive EGR System Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



- Table 27. Delphi Recent Developments/Updates
- Table 28. Korens Basic Information, Manufacturing Base and Competitors
- Table 29. Korens Major Business
- Table 30. Korens Automotive EGR System Product and Services
- Table 31. Korens Automotive EGR System Sales Quantity (K Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Korens Recent Developments/Updates
- Table 33. Mahle Basic Information, Manufacturing Base and Competitors
- Table 34. Mahle Major Business
- Table 35. Mahle Automotive EGR System Product and Services
- Table 36. Mahle Automotive EGR System Sales Quantity (K Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Mahle Recent Developments/Updates
- Table 38. Keihin Basic Information, Manufacturing Base and Competitors
- Table 39. Keihin Major Business
- Table 40. Keihin Automotive EGR System Product and Services
- Table 41. Keihin Automotive EGR System Sales Quantity (K Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Keihin Recent Developments/Updates
- Table 43. Eberspacher Basic Information, Manufacturing Base and Competitors
- Table 44. Eberspacher Major Business
- Table 45. Eberspacher Automotive EGR System Product and Services
- Table 46. Eberspacher Automotive EGR System Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Eberspacher Recent Developments/Updates
- Table 48. Faurecia Basic Information, Manufacturing Base and Competitors
- Table 49. Faurecia Major Business
- Table 50. Faurecia Automotive EGR System Product and Services
- Table 51. Faurecia Automotive EGR System Sales Quantity (K Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Faurecia Recent Developments/Updates
- Table 53. Tenneco Basic Information, Manufacturing Base and Competitors
- Table 54. Tenneco Major Business
- Table 55. Tenneco Automotive EGR System Product and Services
- Table 56. Tenneco Automotive EGR System Sales Quantity (K Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Tenneco Recent Developments/Updates
- Table 58. Longsheng Technology Basic Information, Manufacturing Base and Competitors



- Table 59. Longsheng Technology Major Business
- Table 60. Longsheng Technology Automotive EGR System Product and Services
- Table 61. Longsheng Technology Automotive EGR System Sales Quantity (K Units),

Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 62. Longsheng Technology Recent Developments/Updates
- Table 63. MEET Automotive Basic Information, Manufacturing Base and Competitors
- Table 64. MEET Automotive Major Business
- Table 65. MEET Automotive Automotive EGR System Product and Services
- Table 66. MEET Automotive Automotive EGR System Sales Quantity (K Units),

Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 67. MEET Automotive Recent Developments/Updates
- Table 68. Klubert + Schmidt Basic Information, Manufacturing Base and Competitors
- Table 69. Klubert + Schmidt Major Business
- Table 70. Klubert + Schmidt Automotive EGR System Product and Services
- Table 71. Klubert + Schmidt Automotive EGR System Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Klubert + Schmidt Recent Developments/Updates
- Table 73. Yibin Tianruida Basic Information, Manufacturing Base and Competitors
- Table 74. Yibin Tianruida Major Business
- Table 75. Yibin Tianruida Automotive EGR System Product and Services
- Table 76. Yibin Tianruida Automotive EGR System Sales Quantity (K Units), Average

Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 77. Yibin Tianruida Recent Developments/Updates
- Table 78. Gits Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 79. Gits Manufacturing Major Business
- Table 80. Gits Manufacturing Automotive EGR System Product and Services
- Table 81. Gits Manufacturing Automotive EGR System Sales Quantity (K Units),

Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 82. Gits Manufacturing Recent Developments/Updates
- Table 83. Zhejiang Jiulong Basic Information, Manufacturing Base and Competitors
- Table 84. Zhejiang Jiulong Major Business
- Table 85. Zhejiang Jiulong Automotive EGR System Product and Services
- Table 86. Zhejiang Jiulong Automotive EGR System Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Zhejiang Jiulong Recent Developments/Updates
- Table 88. Yinlun Machinery Basic Information, Manufacturing Base and Competitors



- Table 89. Yinlun Machinery Major Business
- Table 90. Yinlun Machinery Automotive EGR System Product and Services
- Table 91. Yinlun Machinery Automotive EGR System Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 92. Yinlun Machinery Recent Developments/Updates
- Table 93. Global Automotive EGR System Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 94. Global Automotive EGR System Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 95. Global Automotive EGR System Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 96. Market Position of Manufacturers in Automotive EGR System, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 97. Head Office and Automotive EGR System Production Site of Key Manufacturer
- Table 98. Automotive EGR System Market: Company Product Type Footprint
- Table 99. Automotive EGR System Market: Company Product Application Footprint
- Table 100. Automotive EGR System New Market Entrants and Barriers to Market Entry
- Table 101. Automotive EGR System Mergers, Acquisition, Agreements, and Collaborations
- Table 102. Global Automotive EGR System Sales Quantity by Region (2019-2024) & (K Units)
- Table 103. Global Automotive EGR System Sales Quantity by Region (2025-2030) & (K Units)
- Table 104. Global Automotive EGR System Consumption Value by Region (2019-2024) & (USD Million)
- Table 105. Global Automotive EGR System Consumption Value by Region (2025-2030) & (USD Million)
- Table 106. Global Automotive EGR System Average Price by Region (2019-2024) & (USD/Unit)
- Table 107. Global Automotive EGR System Average Price by Region (2025-2030) & (USD/Unit)
- Table 108. Global Automotive EGR System Sales Quantity by Type (2019-2024) & (K Units)
- Table 109. Global Automotive EGR System Sales Quantity by Type (2025-2030) & (K Units)
- Table 110. Global Automotive EGR System Consumption Value by Type (2019-2024) & (USD Million)
- Table 111. Global Automotive EGR System Consumption Value by Type (2025-2030) &



(USD Million)

Table 112. Global Automotive EGR System Average Price by Type (2019-2024) & (USD/Unit)

Table 113. Global Automotive EGR System Average Price by Type (2025-2030) & (USD/Unit)

Table 114. Global Automotive EGR System Sales Quantity by Application (2019-2024) & (K Units)

Table 115. Global Automotive EGR System Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Global Automotive EGR System Consumption Value by Application (2019-2024) & (USD Million)

Table 117. Global Automotive EGR System Consumption Value by Application (2025-2030) & (USD Million)

Table 118. Global Automotive EGR System Average Price by Application (2019-2024) & (USD/Unit)

Table 119. Global Automotive EGR System Average Price by Application (2025-2030) & (USD/Unit)

Table 120. North America Automotive EGR System Sales Quantity by Type (2019-2024) & (K Units)

Table 121. North America Automotive EGR System Sales Quantity by Type (2025-2030) & (K Units)

Table 122. North America Automotive EGR System Sales Quantity by Application (2019-2024) & (K Units)

Table 123. North America Automotive EGR System Sales Quantity by Application (2025-2030) & (K Units)

Table 124. North America Automotive EGR System Sales Quantity by Country (2019-2024) & (K Units)

Table 125. North America Automotive EGR System Sales Quantity by Country (2025-2030) & (K Units)

Table 126. North America Automotive EGR System Consumption Value by Country (2019-2024) & (USD Million)

Table 127. North America Automotive EGR System Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Europe Automotive EGR System Sales Quantity by Type (2019-2024) & (K Units)

Table 129. Europe Automotive EGR System Sales Quantity by Type (2025-2030) & (K Units)

Table 130. Europe Automotive EGR System Sales Quantity by Application (2019-2024) & (K Units)



- Table 131. Europe Automotive EGR System Sales Quantity by Application (2025-2030) & (K Units)
- Table 132. Europe Automotive EGR System Sales Quantity by Country (2019-2024) & (K Units)
- Table 133. Europe Automotive EGR System Sales Quantity by Country (2025-2030) & (K Units)
- Table 134. Europe Automotive EGR System Consumption Value by Country (2019-2024) & (USD Million)
- Table 135. Europe Automotive EGR System Consumption Value by Country (2025-2030) & (USD Million)
- Table 136. Asia-Pacific Automotive EGR System Sales Quantity by Type (2019-2024) & (K Units)
- Table 137. Asia-Pacific Automotive EGR System Sales Quantity by Type (2025-2030) & (K Units)
- Table 138. Asia-Pacific Automotive EGR System Sales Quantity by Application (2019-2024) & (K Units)
- Table 139. Asia-Pacific Automotive EGR System Sales Quantity by Application (2025-2030) & (K Units)
- Table 140. Asia-Pacific Automotive EGR System Sales Quantity by Region (2019-2024) & (K Units)
- Table 141. Asia-Pacific Automotive EGR System Sales Quantity by Region (2025-2030) & (K Units)
- Table 142. Asia-Pacific Automotive EGR System Consumption Value by Region (2019-2024) & (USD Million)
- Table 143. Asia-Pacific Automotive EGR System Consumption Value by Region (2025-2030) & (USD Million)
- Table 144. South America Automotive EGR System Sales Quantity by Type (2019-2024) & (K Units)
- Table 145. South America Automotive EGR System Sales Quantity by Type (2025-2030) & (K Units)
- Table 146. South America Automotive EGR System Sales Quantity by Application (2019-2024) & (K Units)
- Table 147. South America Automotive EGR System Sales Quantity by Application (2025-2030) & (K Units)
- Table 148. South America Automotive EGR System Sales Quantity by Country (2019-2024) & (K Units)
- Table 149. South America Automotive EGR System Sales Quantity by Country (2025-2030) & (K Units)
- Table 150. South America Automotive EGR System Consumption Value by Country



(2019-2024) & (USD Million)

Table 151. South America Automotive EGR System Consumption Value by Country (2025-2030) & (USD Million)

Table 152. Middle East & Africa Automotive EGR System Sales Quantity by Type (2019-2024) & (K Units)

Table 153. Middle East & Africa Automotive EGR System Sales Quantity by Type (2025-2030) & (K Units)

Table 154. Middle East & Africa Automotive EGR System Sales Quantity by Application (2019-2024) & (K Units)

Table 155. Middle East & Africa Automotive EGR System Sales Quantity by Application (2025-2030) & (K Units)

Table 156. Middle East & Africa Automotive EGR System Sales Quantity by Region (2019-2024) & (K Units)

Table 157. Middle East & Africa Automotive EGR System Sales Quantity by Region (2025-2030) & (K Units)

Table 158. Middle East & Africa Automotive EGR System Consumption Value by Region (2019-2024) & (USD Million)

Table 159. Middle East & Africa Automotive EGR System Consumption Value by Region (2025-2030) & (USD Million)

Table 160. Automotive EGR System Raw Material

Table 161. Key Manufacturers of Automotive EGR System Raw Materials

Table 162. Automotive EGR System Typical Distributors

Table 163. Automotive EGR System Typical Customers



List Of Figures

LIST OF FIGURES

Figure 1. Automotive EGR System Picture

Figure 2. Global Automotive EGR System Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Automotive EGR System Consumption Value Market Share by Type in 2023

Figure 4. EGR Valves Examples

Figure 5. EGR Coolers Examples

Figure 6. EGR Sensors Examples

Figure 7. ECU Examples

Figure 8. Global Automotive EGR System Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Automotive EGR System Consumption Value Market Share by Application in 2023

Figure 10. Diesel Engine Examples

Figure 11. Gasoline Engine Examples

Figure 12. Global Automotive EGR System Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Automotive EGR System Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Automotive EGR System Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Automotive EGR System Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Automotive EGR System Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Automotive EGR System Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Automotive EGR System by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Automotive EGR System Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Automotive EGR System Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Automotive EGR System Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Automotive EGR System Consumption Value Market Share by Region (2019-2030)



Figure 23. North America Automotive EGR System Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Automotive EGR System Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Automotive EGR System Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Automotive EGR System Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Automotive EGR System Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Automotive EGR System Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Automotive EGR System Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Automotive EGR System Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Automotive EGR System Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Automotive EGR System Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Automotive EGR System Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Automotive EGR System Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Automotive EGR System Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Automotive EGR System Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Automotive EGR System Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Automotive EGR System Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Automotive EGR System Sales Quantity Market Share by Application



(2019-2030)

Figure 43. Europe Automotive EGR System Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Automotive EGR System Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Automotive EGR System Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Automotive EGR System Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Automotive EGR System Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Automotive EGR System Consumption Value Market Share by Region (2019-2030)

Figure 54. China Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Automotive EGR System Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Automotive EGR System Sales Quantity Market Share by Application (2019-2030)



Figure 62. South America Automotive EGR System Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Automotive EGR System Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Automotive EGR System Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Automotive EGR System Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Automotive EGR System Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Automotive EGR System Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Automotive EGR System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Automotive EGR System Market Drivers

Figure 75. Automotive EGR System Market Restraints

Figure 76. Automotive EGR System Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Automotive EGR System in 2023

Figure 79. Manufacturing Process Analysis of Automotive EGR System

Figure 80. Automotive EGR System Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source



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