

# Global Automotive Ecalls Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Ecalls Devices market size was valued at USD 2202 million in 2023 and is forecast to a readjusted size of USD 3871.1 million by 2030 with a CAGR of 8.4% during review period.

Ecall is an in-vehicle road safety system which automatically calls the emergency services in case of a serious accident, even if the driver and passengers are unconscious. eCalls can also be made manually by car occupants. As soon as the eCall sensors register a severe impact on a vehicle or a call is initiated manually, the system automatically dials the pan European 112 emergency voice call number and calls the relevant Public Safety Answering Point (PSAP). A Minimum Set of Data (MSD) of 140 bytes is transmitted as part of the call. This data contains the exact geographic location of the vehicle, the direction of travel, the triggering mode (automatic or manual), the Vehicle Identification Number and other information to enable the emergency response teams to quickly locate and provide medical and other life-saving assistance to the accident victims. An eCall is a normal voice call, which enables the vehicle occupants to provide the emergency services with additional details of the accident if they are able to speak. Should the MSD not be transmitted or received for any reason, or if the PSAP is not equipped with equipment to read the data, the emergency call still proceeds as a normal voice call.

3GPP has specified the eCall service telecommunications requirements, data transmission protocols and network signaling aspects. The in-band modem used to transfer the MSD from the vehicle to the PSAP has also been specified by 3GPP. The Minimum Set of Data (MSD) has been defined by CEN Technical Committee 278. ETSI

TC MSG has provided overall guidance and has developed standardized test specifications to enable eCall equipment manufacturers to ensure the interoperability of their products.

Global Automotive Ecalls Devices key players include LG?HARMAN, Continental, etc. Global top 1 manufacturer hold a share over 33%.

Europe is the largest market, with a share over 62%, followed by China and North America, both have a share about 27 percent.

In terms of product, 4G/5G is the largest segment, with a share over 78%. And in terms of application, the largest application is passenger vehicle, followed by commercial vehicle.

The Global Info Research report includes an overview of the development of the Automotive Ecalls Devices industry chain, the market status of Passenger Vehicle (4G/5G, 2G/3G), Commercial Vehicle (4G/5G, 2G/3G), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Ecalls Devices.

Regionally, the report analyzes the Automotive Ecalls Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Ecalls Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive Ecalls Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Ecalls Devices industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 4G/5G, 2G/3G).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Ecalls Devices market.

**Regional Analysis:** The report involves examining the Automotive Ecalls Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Ecalls Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Ecalls Devices:

**Company Analysis:** Report covers individual Automotive Ecalls Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Ecalls Devices This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicle, Commercial Vehicle).

**Technology Analysis:** Report covers specific technologies relevant to Automotive Ecalls Devices. It assesses the current state, advancements, and potential future developments in Automotive Ecalls Devices areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive Ecalls Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive Ecalls Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

4G/5G

2G/3G

### Market segment by Application

Passenger Vehicle

Commercial Vehicle

### Major players covered

LG

HARMAN

Continental

Bosch

Valeo

Denso

Marelli

Visteon

Actia

Huawei

Flaircomm Microelectronics, Inc.

Ficosa

Yaxon

GOSUNCN Technology Group

Intest

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Ecalls Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Ecalls Devices, with price, sales, revenue and global market share of Automotive Ecalls Devices from 2019 to 2024.

Chapter 3, the Automotive Ecalls Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Automotive Ecalls Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Ecalls Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Ecalls Devices.

Chapter 14 and 15, to describe Automotive Ecalls Devices sales channel, distributors, customers, research findings and conclusion.

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