

Global Automotive Ecall Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Ecall market size was valued at US\$ 3472 million in 2025 and is forecast to a readjusted size of US\$ 6542 million by 2032 with a CAGR of 9.6% during review period.

In 2024, global automotive eCall production reached approximately 28582.8 K units, with an average global market price of around US\$ 106.1 per unit.

The automotive eCall (Emergency Call) system, launched by the European Union, is an emergency call system for vehicle accidents. It is primarily used to automatically or manually initiate a call for assistance to a Public Safety Answering Point (PSAP) in the event of a vehicle accident or an emergency, and to provide relevant information such as the vehicle's location. The eCall (Emergency Call) system, launched by the European Union, is primarily used to automatically or manually initiate a call for assistance to a Public Safety Answering Point (PSAP) in the event of a vehicle accident or an emergency, and to provide relevant information such as the vehicle's location. The T-Box, known as the in-vehicle intelligent terminal, is the only control unit in the vehicle body that can connect to the internet. It is responsible for monitoring and controlling the vehicle's status. Its greatest value lies in its connectivity to the network. The eCall system is integrated into the T-Box.

Global eCall Standard Harmonization: As countries around the world gradually implement emergency call systems similar to eCall, international communication standards are gradually being unified. Future eCall devices will not only support the EU's 112 number but may also support multiple global emergency call platforms to ensure compatibility and responsiveness across regions.

Cross-Platform Information Sharing: Through unified standards and cross-regional data sharing protocols, eCall systems may be able to seamlessly integrate with emergency service systems in different countries, providing more reliable emergency responses for drivers worldwide.

Collision Prediction and Active Safety System Integration: Future eCall systems may not only passively respond to accidents but also be deeply integrated with onboard active safety systems (such as autonomous driving, lane keeping, and automatic braking). Before an accident occurs, the system will be able to detect potential collisions using onboard sensors and send advance alerts to emergency services.

In-Vehicle Sensor Integration with eCall: As vehicles are equipped with more sensors (such as radar, lidar, and cameras), eCall devices may integrate data from these sensors to provide more accurate accident analysis and rescue needs. This technological integration can improve the efficiency and accuracy of rescue services in the event of an accident. **5G Technology:** With the widespread adoption of 5G technology, future eCall systems may transmit information to emergency services via higher-speed, lower-latency network connections. This not only speeds up emergency call responses but also enables the transmission of more data (such as vehicle status and driver health information) at the scene of an incident, providing rescue teams with more real-time information.

V2X (Vehicle-to-Everything) communication technology: The application of V2X (Vehicle-to-Everything) communication technology will enable eCall to move beyond vehicle-to-vehicle and vehicle-to-infrastructure communications. It will also enable information sharing between vehicles and systems such as road networks and emergency response centers, enabling more intelligent traffic management and incident response.

This report is a detailed and comprehensive analysis for global Automotive Ecall market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Ecall market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Ecall market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Ecall market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Ecall market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Ecall

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Ecall market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LG, HARMAN, Continental, Bosch, Valeo, Marelli, Denso, Huawei, Actia, Visteon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Ecall market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4G/5G

2G/3G

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

LG

HARMAN

Continental

Bosch

Valeo

Marelli

Denso

Huawei

Actia

Visteon

Flairmicro

Ficosa

Gosuncn

Intest

Yaxon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Ecall product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Ecall, with price, sales quantity, revenue, and global market share of Automotive Ecall from 2021 to 2026.

Chapter 3, the Automotive Ecall competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Ecall breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Automotive Ecall market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Ecall.

Chapter 14 and 15, to describe Automotive Ecall sales channel, distributors, customers, research findings and conclusion.

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