

Global Automotive Dual-screen Instrument Cluster Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Dual-screen Instrument Cluster market size was valued at US\$ 1330 million in 2025 and is forecast to a readjusted size of US\$ 2158 million by 2032 with a CAGR of 7.1% during review period.

Automotive Dual-screen Instrument Cluster refers to an integrated automotive cockpit display assembly that combines the driver instrument display and another functional display, usually the central control display, into a visually connected or structurally integrated dual-screen system. In the automotive industry, it is mainly installed in the front cockpit area and used to present key driving, safety, powertrain, navigation, infotainment and vehicle control information. The instrument-side screen displays vehicle speed, engine speed, mileage, fuel level, battery state of charge, gear position, driving mode, warning indicators, ADAS alerts and other driver-related information, while the central display is mainly used for navigation, multimedia, air conditioning control, vehicle settings, connectivity and intelligent cockpit interaction. Compared with a traditional separate instrument cluster and central screen layout, the automotive dual-screen instrument cluster provides a more unified cockpit appearance, larger information display area, stronger technology sense and better multi-screen interaction experience. It is widely used in passenger cars, new energy vehicles and mid-to-high-end intelligent cockpit models.

The main raw materials and components of automotive dual-screen instrument clusters include LCD, TFT, OLED or Mini LED backlit display panels, cover glass, integrated glass cover plates, plastic housings, metal brackets, printed circuit boards, microcontrollers, display driver chips, graphics processing chips, backlight modules,

optical films, connectors, wiring harnesses, sensors, adhesives, rubber seals, decorative films and surface coating materials. For intelligent dual-screen products, software platforms, operating systems, graphic user interfaces, cockpit domain controllers, communication modules, vehicle network interfaces, touch control modules and functional safety designs are also important parts of the system. Upstream suppliers mainly include display panel manufacturers, semiconductor companies, PCB suppliers, optical material suppliers, glass cover suppliers, plastic injection molding companies, electronic component manufacturers and automotive software solution providers. Downstream customers mainly include vehicle OEMs, new energy vehicle manufacturers, Tier 1 cockpit electronics suppliers, dashboard module integrators and intelligent cockpit system suppliers. Customers usually focus on display resolution, brightness, reliability, low power consumption, response speed, screen integration design, cost control, platform compatibility and coordination with HUD, ADAS, voice interaction and cockpit domain control systems.

In 2025, global Automotive Dual-screen Instrument Cluster production reached approximately 4.396 million units, with an average market price of around US\$294 per unit.

The automotive dual-screen instrument cluster market is closely related to the development of intelligent cockpits, digital instrument clusters, vehicle display upgrades and new energy vehicles. Compared with traditional single instrument clusters, dual-screen instrument clusters are more strongly driven by cockpit design trends and consumer demand for technology-oriented interiors. In North America and Europe, the market is mainly supported by premium vehicles, electric vehicles, intelligent cockpit upgrades and replacement of older cockpit architectures. Automakers in these regions usually focus on safety, display quality, software stability and brand differentiation. In Asia-Pacific, China is one of the most important production and application markets, driven by rapid new energy vehicle development, strong local display supply chains, fast model updates and high consumer acceptance of large screens and intelligent cockpit functions. Japan and South Korea have advantages in display reliability, precision manufacturing and cockpit electronics integration, while India and Southeast Asia are gradually adopting larger digital displays as vehicle configurations upgrade.

Market trends show that automotive dual-screen instrument clusters are moving toward larger size, higher resolution, thinner bezels, integrated cover glass, curved design, V-shaped design, lower power consumption and deeper cockpit integration. TFT-LCD remains a widely used solution due to mature technology and cost advantages, while OLED, Mini LED backlit, curved display and integrated glass solutions are increasingly

used in higher-end models. The product is also evolving from a simple combination of instrument screen and central screen into an integrated intelligent cockpit display platform. More vehicle models are adopting cockpit domain controllers to drive instrument display, central display, passenger display, HUD and voice interaction through a unified software and hardware architecture. Therefore, the value of dual-screen instrument clusters is no longer limited to display hardware, but also extends to interface design, software, system integration and user experience.

The growth drivers of this market are relatively strong. First, the rapid penetration of digital cockpits increases the demand for integrated dual-screen display systems. Second, new energy vehicles usually emphasize intelligent, simplified and technology-oriented interiors, making dual-screen layouts more attractive. Third, consumers increasingly prefer large-screen cockpits, personalized themes, navigation linkage and smooth multi-screen interaction. Fourth, automakers use dual-screen instrument clusters to improve model differentiation and enhance perceived vehicle value. Fifth, ADAS and intelligent driving functions require clearer visual alerts, driving status display and real-time information presentation. Sixth, the decline in display panel costs supports the use of dual-screen clusters in mid-range vehicles. Seventh, platform-based cockpit development allows the same dual-screen architecture to be applied across multiple vehicle models, improving development efficiency. Eighth, cockpit domain controllers support higher integration between instrument display, central display and vehicle operating systems. Ninth, local supply chain improvement in China and other Asian markets helps reduce costs and shorten development cycles. However, the market also faces challenges such as display panel cost pressure, semiconductor supply fluctuations, software integration complexity, heat dissipation requirements, strict automotive-grade reliability standards, cybersecurity requirements and competition from larger panoramic or triple-screen cockpit display systems.

This report is a detailed and comprehensive analysis for global Automotive Dual-screen Instrument Cluster market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Dual-screen Instrument Cluster market size and forecasts, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Dual-screen Instrument Cluster market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Dual-screen Instrument Cluster market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Dual-screen Instrument Cluster market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automotive Dual-screen Instrument Cluster

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Dual-screen Instrument Cluster market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental, Visteon, Nippon Seiki, Denso, Marelli, Bosch, TYW, Yazaki, Desay SV, Dongfeng Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Dual-screen Instrument Cluster market is split by Type and by Application.

Global Automotive Dual-screen Instrument Cluster Market 2026 by Manufacturers, Regions, Type and Application,...

For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LCD Dual-screen Instrument Cluster

TFT Dual-screen Instrument Cluster

OLED Dual-screen Instrument Cluster

Mini LED Backlit Dual-screen Instrument Cluster

Market segment by Structural Form

Flat Dual-screen

Curved Dual-screen

V-shaped Dual-screen

Integrated Glass Dual-screen

Market segment by Application

Fuel Vehicle

New Energy Vehicle

Major players covered

Continental

Visteon

Nippon Seiki

Denso

Marelli

Bosch

TYW

Yazaki

Desay SV

Dongfeng Electronic Technology

Foryou Corporation

Wuhu Hongjing Electronics

HAXC Holdings

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Dual-screen Instrument Cluster product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Dual-screen Instrument Cluster, with price, sales quantity, revenue, and global market share of Automotive Dual-screen Instrument Cluster from 2021 to 2026.

Chapter 3, the Automotive Dual-screen Instrument Cluster competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Dual-screen Instrument Cluster breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Dual-screen Instrument Cluster market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Dual-screen Instrument Cluster.

Chapter 14 and 15, to describe Automotive Dual-screen Instrument Cluster sales channel, distributors, customers, research findings and conclusion.

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