

Global Automotive Dual-screen Cockpit Display Cluster Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Dual-screen Cockpit Display Cluster market size is expected to reach \$ 2158 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Automotive Dual-screen Cockpit Display Cluster refers to an integrated cockpit display assembly used in automobiles, usually combining the driver-side instrument display and the central control display into a visually connected or structurally integrated dual-screen system. It is mainly installed in the front cockpit area and serves as an important human-machine interface for driving information, vehicle control, entertainment, navigation and intelligent cockpit interaction. The instrument display side is responsible for showing vehicle speed, engine speed, mileage, fuel level, battery state of charge, gear position, driving mode, warning indicators, tire pressure, ADAS alerts and other driving-related information. The central control display side is mainly used for navigation, multimedia, air-conditioning control, vehicle settings, connectivity, voice interaction and application services. Compared with a traditional separated instrument cluster and central display layout, the dual-screen cockpit display cluster provides a more unified visual design, larger display area, stronger technology perception and better multi-screen interaction experience.

The main raw materials and components of automotive dual-screen cockpit display clusters include LCD, TFT, OLED or Mini LED backlit display panels, cover glass, integrated glass cover plates, plastic housings, metal brackets, printed circuit boards, microcontrollers, display driver chips, graphics processing chips, backlight modules, optical films, touch modules, connectors, wiring harnesses, sensors, adhesives, rubber seals, decorative films and surface coating materials. For intelligent cockpit applications,

operating systems, graphic user interfaces, cockpit domain controllers, communication modules, vehicle network interfaces, software algorithms and functional safety designs are also important parts of the system. Upstream suppliers mainly include display panel manufacturers, semiconductor companies, PCB suppliers, optical material suppliers, cover glass suppliers, plastic injection molding companies, electronic component manufacturers and automotive software solution providers. Downstream customers mainly include vehicle OEMs, new energy vehicle manufacturers, Tier 1 cockpit electronics suppliers, dashboard module integrators and intelligent cockpit system suppliers. Customers usually focus on display resolution, brightness, reliability, touch response, low power consumption, heat dissipation, integration design, platform compatibility, cost control and coordination with HUD, ADAS, voice interaction and cockpit domain control systems.

In 2025, global Automotive Dual-screen Cockpit Display Cluster production reached approximately 4.396 million units, with an average market price of around US\$294 per unit.

The automotive dual-screen cockpit display cluster market is closely related to the development of intelligent cockpits, digital instrument clusters, vehicle display upgrades and new energy vehicles. In North America and Europe, demand is mainly supported by premium vehicles, electric vehicles, advanced cockpit electronics and continuous upgrading of interior display systems. Automakers in these regions usually pay close attention to display quality, functional safety, software stability, driving information readability and brand differentiation. In Asia-Pacific, China is one of the most active production and application markets, driven by rapid new energy vehicle development, strong local display supply chains, fast model iteration and high consumer acceptance of large-screen cockpit design. Japan and South Korea have advantages in display reliability, precision manufacturing, electronic control and cockpit integration, while India and Southeast Asia are gradually adopting dual-screen layouts as vehicle configurations and consumer expectations improve.

Market trends show that automotive dual-screen cockpit display clusters are developing toward larger size, higher resolution, narrower bezels, integrated cover glass, curved surfaces, V-shaped structures, thinner modules, lower power consumption and deeper cockpit integration. TFT-LCD remains a widely used technology because of its mature supply chain and cost-performance balance, while OLED, Mini LED backlit, curved display and integrated glass solutions are increasingly used in mid-to-high-end models. At the system level, the product is evolving from a simple combination of an instrument screen and a central screen into an integrated intelligent cockpit display platform. More

vehicle models are using cockpit domain controllers to coordinate instrument display, central control display, passenger display, HUD, voice interaction and vehicle operating systems, making software, interface design and system integration increasingly important.

The growth drivers of this market are relatively strong. First, the rising penetration of digital cockpits increases demand for integrated dual-screen display systems. Second, new energy vehicles usually emphasize intelligent, simplified and technology-oriented interiors, which makes dual-screen cockpit layouts more attractive. Third, consumers increasingly prefer large-screen cockpits, personalized themes, navigation linkage, online entertainment and smooth multi-screen interaction. Fourth, automakers use dual-screen cockpit displays to improve model differentiation and enhance perceived vehicle value. Fifth, ADAS and intelligent driving functions require clearer visual alerts, driving status display and real-time information presentation. Sixth, declining display panel costs support the expansion of dual-screen products from premium vehicles to mid-range models. Seventh, platform-based cockpit development allows the same dual-screen architecture to be applied across multiple vehicle models, improving development efficiency. Eighth, cockpit domain controllers promote deeper integration between instrument display, central display and vehicle operating systems. Ninth, local supply chain improvement in China and other Asian markets helps reduce costs and shorten development cycles. However, the market also faces challenges such as display panel cost pressure, semiconductor supply fluctuations, high software integration complexity, heat dissipation requirements, strict automotive-grade reliability standards, cybersecurity requirements and competition from larger panoramic displays or triple-screen cockpit systems.

This report studies the global Automotive Dual-screen Cockpit Display Cluster production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Dual-screen Cockpit Display Cluster and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Dual-screen Cockpit Display Cluster that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Dual-screen Cockpit Display Cluster total production and demand, 2021-2032, (K Units)

Global Automotive Dual-screen Cockpit Display Cluster total production value, 2021-2032, (USD Million)

Global Automotive Dual-screen Cockpit Display Cluster production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Dual-screen Cockpit Display Cluster consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Dual-screen Cockpit Display Cluster domestic production, consumption, key domestic manufacturers and share

Global Automotive Dual-screen Cockpit Display Cluster production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Dual-screen Cockpit Display Cluster production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Dual-screen Cockpit Display Cluster production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Dual-screen Cockpit Display Cluster market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental, Visteon, Nippon Seiki, Denso, Marelli, Bosch, TYW, Yazaki, Desay SV, Dongfeng Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Dual-screen Cockpit Display Cluster market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Dual-screen Cockpit Display Cluster Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Dual-screen Cockpit Display Cluster Market, Segmentation by Type:

LCD Dual-screen

TFT Dual-screen

OLED Dual-screen

Mini LED Backlit Dual-screen

Global Automotive Dual-screen Cockpit Display Cluster Market, Segmentation by Structural Form:

Flat Dual-screen

Curved Dual-screen

V-shaped Dual-screen

Integrated Glass Dual-screen

Global Automotive Dual-screen Cockpit Display Cluster Market, Segmentation by Application:

Fuel Vehicle

New Energy Vehicle

Companies Profiled:

Continental

Visteon

Nippon Seiki

Denso

Marelli

Bosch

TYW

Yazaki

Desay SV

Dongfeng Electronic Technology

Foryou Corporation

Wuhu Hongjing Electronics

HAXC Holdings

Key Questions Answered:

1. How big is the global Automotive Dual-screen Cockpit Display Cluster market?

2. What is the demand of the global Automotive Dual-screen Cockpit Display Cluster market?
3. What is the year over year growth of the global Automotive Dual-screen Cockpit Display Cluster market?
4. What is the production and production value of the global Automotive Dual-screen Cockpit Display Cluster market?
5. Who are the key producers in the global Automotive Dual-screen Cockpit Display Cluster market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Dual-screen Cockpit Display Cluster Introduction
- 1.2 World Automotive Dual-screen Cockpit Display Cluster Supply & Forecast
 - 1.2.1 World Automotive Dual-screen Cockpit Display Cluster Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Dual-screen Cockpit Display Cluster Production (2021-2032)
 - 1.2.3 World Automotive Dual-screen Cockpit Display Cluster Pricing Trends (2021-2032)
- 1.3 World Automotive Dual-screen Cockpit Display Cluster Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Dual-screen Cockpit Display Cluster Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Dual-screen Cockpit Display Cluster Production by Region (2021-2032)
 - 1.3.3 World Automotive Dual-screen Cockpit Display Cluster Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Dual-screen Cockpit Display Cluster Production (2021-2032)
 - 1.3.5 Europe Automotive Dual-screen Cockpit Display Cluster Production (2021-2032)
 - 1.3.6 China Automotive Dual-screen Cockpit Display Cluster Production (2021-2032)
 - 1.3.7 Japan Automotive Dual-screen Cockpit Display Cluster Production (2021-2032)
 - 1.3.8 South Korea Automotive Dual-screen Cockpit Display Cluster Production (2021-2032)
 - 1.3.9 India Automotive Dual-screen Cockpit Display Cluster Production (2021-2032)
 - 1.3.10 Mexico Automotive Dual-screen Cockpit Display Cluster Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Dual-screen Cockpit Display Cluster Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Dual-screen Cockpit Display Cluster Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Dual-screen Cockpit Display Cluster Demand (2021-2032)
- 2.2 World Automotive Dual-screen Cockpit Display Cluster Consumption by Region
 - 2.2.1 World Automotive Dual-screen Cockpit Display Cluster Consumption by Region

(2021-2026)

2.2.2 World Automotive Dual-screen Cockpit Display Cluster Consumption Forecast by Region (2027-2032)

2.3 United States Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032)

2.4 China Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032)

2.5 Europe Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032)

2.6 Japan Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032)

2.7 South Korea Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032)

2.8 ASEAN Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032)

2.9 India Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Dual-screen Cockpit Display Cluster Production Value by Manufacturer (2021-2026)

3.2 World Automotive Dual-screen Cockpit Display Cluster Production by Manufacturer (2021-2026)

3.3 World Automotive Dual-screen Cockpit Display Cluster Average Price by Manufacturer (2021-2026)

3.4 Automotive Dual-screen Cockpit Display Cluster Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Dual-screen Cockpit Display Cluster Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Dual-screen Cockpit Display Cluster in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Dual-screen Cockpit Display Cluster in 2025

3.6 Automotive Dual-screen Cockpit Display Cluster Market: Overall Company Footprint Analysis

3.6.1 Automotive Dual-screen Cockpit Display Cluster Market: Region Footprint

3.6.2 Automotive Dual-screen Cockpit Display Cluster Market: Company Product Type Footprint

3.6.3 Automotive Dual-screen Cockpit Display Cluster Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

- 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Dual-screen Cockpit Display Cluster Production Value Comparison

4.1.1 United States VS China: Automotive Dual-screen Cockpit Display Cluster Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Dual-screen Cockpit Display Cluster Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Dual-screen Cockpit Display Cluster Production Comparison

4.2.1 United States VS China: Automotive Dual-screen Cockpit Display Cluster Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Dual-screen Cockpit Display Cluster Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Dual-screen Cockpit Display Cluster Consumption Comparison

4.3.1 United States VS China: Automotive Dual-screen Cockpit Display Cluster Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Dual-screen Cockpit Display Cluster Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Dual-screen Cockpit Display Cluster Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Dual-screen Cockpit Display Cluster Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production (2021-2026)

4.5 China Based Automotive Dual-screen Cockpit Display Cluster Manufacturers and Market Share

4.5.1 China Based Automotive Dual-screen Cockpit Display Cluster Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Dual-screen Cockpit Display Cluster

Production (2021-2026)

4.6 Rest of World Based Automotive Dual-screen Cockpit Display Cluster

Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Dual-screen Cockpit Display Cluster

Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Dual-screen Cockpit Display
Cluster Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Dual-screen Cockpit Display
Cluster Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Dual-screen Cockpit Display Cluster Market Size Overview by
Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 LCD Dual-screen

5.2.2 TFT Dual-screen

5.2.3 OLED Dual-screen

5.2.4 Mini LED Backlit Dual-screen

5.3 Market Segment by Type

5.3.1 World Automotive Dual-screen Cockpit Display Cluster Production by Type
(2021-2032)

5.3.2 World Automotive Dual-screen Cockpit Display Cluster Production Value by Type
(2021-2032)

5.3.3 World Automotive Dual-screen Cockpit Display Cluster Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL FORM

6.1 World Automotive Dual-screen Cockpit Display Cluster Market Size Overview by
Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

6.2.1 Flat Dual-screen

6.2.2 Curved Dual-screen

6.2.3 V-shaped Dual-screen

6.2.4 Integrated Glass Dual-screen

6.3 Market Segment by Structural Form

6.3.1 World Automotive Dual-screen Cockpit Display Cluster Production by Structural
Form (2021-2032)

6.3.2 World Automotive Dual-screen Cockpit Display Cluster Production Value by Structural Form (2021-2032)

6.3.3 World Automotive Dual-screen Cockpit Display Cluster Average Price by Structural Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Automotive Dual-screen Cockpit Display Cluster Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Fuel Vehicle

7.2.2 New Energy Vehicle

7.3 Market Segment by Application

7.3.1 World Automotive Dual-screen Cockpit Display Cluster Production by Application (2021-2032)

7.3.2 World Automotive Dual-screen Cockpit Display Cluster Production Value by Application (2021-2032)

7.3.3 World Automotive Dual-screen Cockpit Display Cluster Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Continental

8.1.1 Continental Details

8.1.2 Continental Major Business

8.1.3 Continental Automotive Dual-screen Cockpit Display Cluster Product and Services

8.1.4 Continental Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Continental Recent Developments/Updates

8.1.6 Continental Competitive Strengths & Weaknesses

8.2 Visteon

8.2.1 Visteon Details

8.2.2 Visteon Major Business

8.2.3 Visteon Automotive Dual-screen Cockpit Display Cluster Product and Services

8.2.4 Visteon Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Visteon Recent Developments/Updates

8.2.6 Visteon Competitive Strengths & Weaknesses

8.3 Nippon Seiki

8.3.1 Nippon Seiki Details

8.3.2 Nippon Seiki Major Business

8.3.3 Nippon Seiki Automotive Dual-screen Cockpit Display Cluster Product and Services

8.3.4 Nippon Seiki Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Nippon Seiki Recent Developments/Updates

8.3.6 Nippon Seiki Competitive Strengths & Weaknesses

8.4 Denso

8.4.1 Denso Details

8.4.2 Denso Major Business

8.4.3 Denso Automotive Dual-screen Cockpit Display Cluster Product and Services

8.4.4 Denso Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Denso Recent Developments/Updates

8.4.6 Denso Competitive Strengths & Weaknesses

8.5 Marelli

8.5.1 Marelli Details

8.5.2 Marelli Major Business

8.5.3 Marelli Automotive Dual-screen Cockpit Display Cluster Product and Services

8.5.4 Marelli Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Marelli Recent Developments/Updates

8.5.6 Marelli Competitive Strengths & Weaknesses

8.6 Bosch

8.6.1 Bosch Details

8.6.2 Bosch Major Business

8.6.3 Bosch Automotive Dual-screen Cockpit Display Cluster Product and Services

8.6.4 Bosch Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Bosch Recent Developments/Updates

8.6.6 Bosch Competitive Strengths & Weaknesses

8.7 TYW

8.7.1 TYW Details

8.7.2 TYW Major Business

8.7.3 TYW Automotive Dual-screen Cockpit Display Cluster Product and Services

8.7.4 TYW Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 TYW Recent Developments/Updates

8.7.6 TYW Competitive Strengths & Weaknesses

8.8 Yazaki

8.8.1 Yazaki Details

8.8.2 Yazaki Major Business

8.8.3 Yazaki Automotive Dual-screen Cockpit Display Cluster Product and Services

8.8.4 Yazaki Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Yazaki Recent Developments/Updates

8.8.6 Yazaki Competitive Strengths & Weaknesses

8.9 Desay SV

8.9.1 Desay SV Details

8.9.2 Desay SV Major Business

8.9.3 Desay SV Automotive Dual-screen Cockpit Display Cluster Product and Services

8.9.4 Desay SV Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Desay SV Recent Developments/Updates

8.9.6 Desay SV Competitive Strengths & Weaknesses

8.10 Dongfeng Electronic Technology

8.10.1 Dongfeng Electronic Technology Details

8.10.2 Dongfeng Electronic Technology Major Business

8.10.3 Dongfeng Electronic Technology Automotive Dual-screen Cockpit Display Cluster Product and Services

8.10.4 Dongfeng Electronic Technology Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Dongfeng Electronic Technology Recent Developments/Updates

8.10.6 Dongfeng Electronic Technology Competitive Strengths & Weaknesses

8.11 Foryou Corporation

8.11.1 Foryou Corporation Details

8.11.2 Foryou Corporation Major Business

8.11.3 Foryou Corporation Automotive Dual-screen Cockpit Display Cluster Product and Services

8.11.4 Foryou Corporation Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Foryou Corporation Recent Developments/Updates

8.11.6 Foryou Corporation Competitive Strengths & Weaknesses

8.12 Wuhu Hongjing Electronics

8.12.1 Wuhu Hongjing Electronics Details

8.12.2 Wuhu Hongjing Electronics Major Business

8.12.3 Wuhu Hongjing Electronics Automotive Dual-screen Cockpit Display Cluster Product and Services

8.12.4 Wuhu Hongjing Electronics Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Wuhu Hongjing Electronics Recent Developments/Updates

8.12.6 Wuhu Hongjing Electronics Competitive Strengths & Weaknesses

8.13 HAXC Holdings

8.13.1 HAXC Holdings Details

8.13.2 HAXC Holdings Major Business

8.13.3 HAXC Holdings Automotive Dual-screen Cockpit Display Cluster Product and Services

8.13.4 HAXC Holdings Automotive Dual-screen Cockpit Display Cluster Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 HAXC Holdings Recent Developments/Updates

8.13.6 HAXC Holdings Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Automotive Dual-screen Cockpit Display Cluster Industry Chain

9.2 Automotive Dual-screen Cockpit Display Cluster Upstream Analysis

9.2.1 Automotive Dual-screen Cockpit Display Cluster Core Raw Materials

9.2.2 Main Manufacturers of Automotive Dual-screen Cockpit Display Cluster Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Automotive Dual-screen Cockpit Display Cluster Production Mode

9.6 Automotive Dual-screen Cockpit Display Cluster Procurement Model

9.7 Automotive Dual-screen Cockpit Display Cluster Industry Sales Model and Sales Channels

9.7.1 Automotive Dual-screen Cockpit Display Cluster Sales Model

9.7.2 Automotive Dual-screen Cockpit Display Cluster Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Dual-screen Cockpit Display Cluster Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Dual-screen Cockpit Display Cluster Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Dual-screen Cockpit Display Cluster Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Dual-screen Cockpit Display Cluster Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Dual-screen Cockpit Display Cluster Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Dual-screen Cockpit Display Cluster Production Market Share by Region (2021-2026)

Table 9. World Automotive Dual-screen Cockpit Display Cluster Production Market Share by Region (2027-2032)

Table 10. World Automotive Dual-screen Cockpit Display Cluster Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Dual-screen Cockpit Display Cluster Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Dual-screen Cockpit Display Cluster Major Market Trends

Table 13. World Automotive Dual-screen Cockpit Display Cluster Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Dual-screen Cockpit Display Cluster Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Dual-screen Cockpit Display Cluster Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Dual-screen Cockpit Display Cluster Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Dual-screen Cockpit Display Cluster Producers in 2025

Table 18. World Automotive Dual-screen Cockpit Display Cluster Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Dual-screen Cockpit Display Cluster Producers in 2025

Table 20. World Automotive Dual-screen Cockpit Display Cluster Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Dual-screen Cockpit Display Cluster Company Evaluation Quadrant

Table 22. World Automotive Dual-screen Cockpit Display Cluster Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Dual-screen Cockpit Display Cluster Production Site of Key Manufacturer

Table 24. Automotive Dual-screen Cockpit Display Cluster Market: Company Product Type Footprint

Table 25. Automotive Dual-screen Cockpit Display Cluster Market: Company Product Application Footprint

Table 26. Automotive Dual-screen Cockpit Display Cluster Competitive Factors

Table 27. Automotive Dual-screen Cockpit Display Cluster New Entrant and Capacity Expansion Plans

Table 28. Automotive Dual-screen Cockpit Display Cluster Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Dual-screen Cockpit Display Cluster Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Dual-screen Cockpit Display Cluster Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Dual-screen Cockpit Display Cluster Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Dual-screen Cockpit Display Cluster Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Market Share (2021-2026)

Table 37. China Based Automotive Dual-screen Cockpit Display Cluster Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Dual-screen Cockpit Display Cluster Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Market Share (2021-2026)

Table 47. World Automotive Dual-screen Cockpit Display Cluster Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Dual-screen Cockpit Display Cluster Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Dual-screen Cockpit Display Cluster Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Dual-screen Cockpit Display Cluster Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Dual-screen Cockpit Display Cluster Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Dual-screen Cockpit Display Cluster Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Dual-screen Cockpit Display Cluster Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Dual-screen Cockpit Display Cluster Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Dual-screen Cockpit Display Cluster Production by Structural Form (2021-2026) & (K Units)

Table 56. World Automotive Dual-screen Cockpit Display Cluster Production by Structural Form (2027-2032) & (K Units)

Table 57. World Automotive Dual-screen Cockpit Display Cluster Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Automotive Dual-screen Cockpit Display Cluster Production Value by

Structural Form (2027-2032) & (USD Million)

Table 59. World Automotive Dual-screen Cockpit Display Cluster Average Price by Structural Form (2021-2026) & (US\$/Unit)

Table 60. World Automotive Dual-screen Cockpit Display Cluster Average Price by Structural Form (2027-2032) & (US\$/Unit)

Table 61. World Automotive Dual-screen Cockpit Display Cluster Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Dual-screen Cockpit Display Cluster Production by Application (2021-2026) & (K Units)

Table 63. World Automotive Dual-screen Cockpit Display Cluster Production by Application (2027-2032) & (K Units)

Table 64. World Automotive Dual-screen Cockpit Display Cluster Production Value by Application (2021-2026) & (USD Million)

Table 65. World Automotive Dual-screen Cockpit Display Cluster Production Value by Application (2027-2032) & (USD Million)

Table 66. World Automotive Dual-screen Cockpit Display Cluster Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Automotive Dual-screen Cockpit Display Cluster Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Continental Basic Information, Manufacturing Base and Competitors

Table 69. Continental Major Business

Table 70. Continental Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 71. Continental Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Continental Recent Developments/Updates

Table 73. Continental Competitive Strengths & Weaknesses

Table 74. Visteon Basic Information, Manufacturing Base and Competitors

Table 75. Visteon Major Business

Table 76. Visteon Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 77. Visteon Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Visteon Recent Developments/Updates

Table 79. Visteon Competitive Strengths & Weaknesses

Table 80. Nippon Seiki Basic Information, Manufacturing Base and Competitors

Table 81. Nippon Seiki Major Business

Table 82. Nippon Seiki Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 83. Nippon Seiki Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Nippon Seiki Recent Developments/Updates

Table 85. Nippon Seiki Competitive Strengths & Weaknesses

Table 86. Denso Basic Information, Manufacturing Base and Competitors

Table 87. Denso Major Business

Table 88. Denso Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 89. Denso Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Denso Recent Developments/Updates

Table 91. Denso Competitive Strengths & Weaknesses

Table 92. Marelli Basic Information, Manufacturing Base and Competitors

Table 93. Marelli Major Business

Table 94. Marelli Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 95. Marelli Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Marelli Recent Developments/Updates

Table 97. Marelli Competitive Strengths & Weaknesses

Table 98. Bosch Basic Information, Manufacturing Base and Competitors

Table 99. Bosch Major Business

Table 100. Bosch Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 101. Bosch Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Bosch Recent Developments/Updates

Table 103. Bosch Competitive Strengths & Weaknesses

Table 104. TYW Basic Information, Manufacturing Base and Competitors

Table 105. TYW Major Business

Table 106. TYW Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 107. TYW Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. TYW Recent Developments/Updates

Table 109. TYW Competitive Strengths & Weaknesses
Table 110. Yazaki Basic Information, Manufacturing Base and Competitors
Table 111. Yazaki Major Business
Table 112. Yazaki Automotive Dual-screen Cockpit Display Cluster Product and Services
Table 113. Yazaki Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Yazaki Recent Developments/Updates
Table 115. Yazaki Competitive Strengths & Weaknesses
Table 116. Desay SV Basic Information, Manufacturing Base and Competitors
Table 117. Desay SV Major Business
Table 118. Desay SV Automotive Dual-screen Cockpit Display Cluster Product and Services
Table 119. Desay SV Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Desay SV Recent Developments/Updates
Table 121. Desay SV Competitive Strengths & Weaknesses
Table 122. Dongfeng Electronic Technology Basic Information, Manufacturing Base and Competitors
Table 123. Dongfeng Electronic Technology Major Business
Table 124. Dongfeng Electronic Technology Automotive Dual-screen Cockpit Display Cluster Product and Services
Table 125. Dongfeng Electronic Technology Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Dongfeng Electronic Technology Recent Developments/Updates
Table 127. Dongfeng Electronic Technology Competitive Strengths & Weaknesses
Table 128. Foryou Corporation Basic Information, Manufacturing Base and Competitors
Table 129. Foryou Corporation Major Business
Table 130. Foryou Corporation Automotive Dual-screen Cockpit Display Cluster Product and Services
Table 131. Foryou Corporation Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. Foryou Corporation Recent Developments/Updates
Table 133. Foryou Corporation Competitive Strengths & Weaknesses
Table 134. Wuhu Hongjing Electronics Basic Information, Manufacturing Base and

Competitors

Table 135. Wuhu Hongjing Electronics Major Business

Table 136. Wuhu Hongjing Electronics Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 137. Wuhu Hongjing Electronics Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Wuhu Hongjing Electronics Recent Developments/Updates

Table 139. Wuhu Hongjing Electronics Competitive Strengths & Weaknesses

Table 140. HAXC Holdings Basic Information, Manufacturing Base and Competitors

Table 141. HAXC Holdings Major Business

Table 142. HAXC Holdings Automotive Dual-screen Cockpit Display Cluster Product and Services

Table 143. HAXC Holdings Automotive Dual-screen Cockpit Display Cluster Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. HAXC Holdings Recent Developments/Updates

Table 145. HAXC Holdings Competitive Strengths & Weaknesses

Table 146. Global Key Players of Automotive Dual-screen Cockpit Display Cluster Upstream (Raw Materials)

Table 147. Global Automotive Dual-screen Cockpit Display Cluster Typical Customers

Table 148. Automotive Dual-screen Cockpit Display Cluster Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Dual-screen Cockpit Display Cluster Picture

Figure 2. World Automotive Dual-screen Cockpit Display Cluster Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Dual-screen Cockpit Display Cluster Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Dual-screen Cockpit Display Cluster Production (2021-2032) & (K Units)

Figure 5. World Automotive Dual-screen Cockpit Display Cluster Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Dual-screen Cockpit Display Cluster Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Dual-screen Cockpit Display Cluster Production (2021-2032) & (K Units)

Figure 9. Europe Automotive Dual-screen Cockpit Display Cluster Production (2021-2032) & (K Units)

Figure 10. China Automotive Dual-screen Cockpit Display Cluster Production (2021-2032) & (K Units)

Figure 11. Japan Automotive Dual-screen Cockpit Display Cluster Production (2021-2032) & (K Units)

Figure 12. South Korea Automotive Dual-screen Cockpit Display Cluster Production (2021-2032) & (K Units)

Figure 13. India Automotive Dual-screen Cockpit Display Cluster Production (2021-2032) & (K Units)

Figure 14. Mexico Automotive Dual-screen Cockpit Display Cluster Production (2021-2032) & (K Units)

Figure 15. Automotive Dual-screen Cockpit Display Cluster Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032) & (K Units)

Figure 18. World Automotive Dual-screen Cockpit Display Cluster Consumption Market Share by Region (2021-2032)

Figure 19. United States Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032) & (K Units)

Figure 20. China Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032) & (K Units)

Figure 21. Europe Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032) & (K Units)

Figure 22. Japan Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032) & (K Units)

Figure 23. South Korea Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032) & (K Units)

Figure 24. ASEAN Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032) & (K Units)

Figure 25. India Automotive Dual-screen Cockpit Display Cluster Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Automotive Dual-screen Cockpit Display Cluster by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Automotive Dual-screen Cockpit Display Cluster Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Automotive Dual-screen Cockpit Display Cluster Markets in 2025

Figure 29. United States VS China: Automotive Dual-screen Cockpit Display Cluster Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive Dual-screen Cockpit Display Cluster Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Automotive Dual-screen Cockpit Display Cluster Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Market Share 2025

Figure 33. China Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Automotive Dual-screen Cockpit Display Cluster Production Market Share 2025

Figure 35. World Automotive Dual-screen Cockpit Display Cluster Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Type in 2025

Figure 37. LCD Dual-screen

Figure 38. TFT Dual-screen

Figure 39. OLED Dual-screen

Figure 40. Mini LED Backlit Dual-screen

Figure 41. World Automotive Dual-screen Cockpit Display Cluster Production Market

Share by Type (2021-2032)

Figure 42. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Type (2021-2032)

Figure 43. World Automotive Dual-screen Cockpit Display Cluster Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. World Automotive Dual-screen Cockpit Display Cluster Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 45. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Structural Form in 2025

Figure 46. Flat Dual-screen

Figure 47. Curved Dual-screen

Figure 48. V-shaped Dual-screen

Figure 49. Integrated Glass Dual-screen

Figure 50. World Automotive Dual-screen Cockpit Display Cluster Production Market Share by Structural Form (2021-2032)

Figure 51. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Structural Form (2021-2032)

Figure 52. World Automotive Dual-screen Cockpit Display Cluster Average Price by Structural Form (2021-2032) & (US\$/Unit)

Figure 53. World Automotive Dual-screen Cockpit Display Cluster Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Application in 2025

Figure 55. Fuel Vehicle

Figure 56. New Energy Vehicle

Figure 57. World Automotive Dual-screen Cockpit Display Cluster Production Market Share by Application (2021-2032)

Figure 58. World Automotive Dual-screen Cockpit Display Cluster Production Value Market Share by Application (2021-2032)

Figure 59. World Automotive Dual-screen Cockpit Display Cluster Average Price by Application (2021-2032) & (US\$/Unit)

Figure 60. Automotive Dual-screen Cockpit Display Cluster Industry Chain

Figure 61. Automotive Dual-screen Cockpit Display Cluster Procurement Model

Figure 62. Automotive Dual-screen Cockpit Display Cluster Sales Model

Figure 63. Automotive Dual-screen Cockpit Display Cluster Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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