

Global Automotive Dry Film Lubricant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Dry Film Lubricant market size was valued at US\$ 128 million in 2025 and is forecast to a readjusted size of US\$ 217 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global Automotive Dry Film Lubricant production reached approximately 684 tons, with an average global market price of around \$168 per kilogram. In 2025, the global 's total production capacity of Automotive Dry Film Lubricant reached 865 tons. The industry average gross profit margin of this product reached 29%.Automotive Dry Film Lubricants are solid coatings formed from lubricating particles like PTFE, molybdenum disulfide, or graphite, suspended in a binder and solvent system . They are applied to components and dry to form a thin, solid film that reduces friction, resists wear, and does not attract dust . In automobiles, they are critical for parts like brake caliper pins, seat adjusters, door locks, and various engine components, offering performance in high-temperature and high-load conditions where liquid lubricants are unsuitable .

The automotive dry film lubricant industry chain consists of three main parts: upstream raw materials, midstream formulation and manufacturing, and downstream application markets. The upstream primarily includes suppliers of basic materials such as PTFE (polytetrafluoroethylene), MoS₂ (molybdenum disulfide), graphite, resin matrices, solvents, and functional additives. This stage determines the product's wear resistance, coefficient of friction, and temperature resistance. The midstream comprises manufacturers of dry film lubricants and dry film coatings, who process raw materials into solid lubricant film products suitable for different operating conditions through formulation design, dispersion technology, and spray/dip/curing processes. The

downstream mainly applies to automotive component systems, including door lock mechanisms, seat rails, wiper systems, accelerator pedals, electronic actuators, precision transmission components, and electric drive systems for new energy vehicles, replacing traditional greases to achieve performance goals such as maintenance-free operation, low noise, low friction, and long lifespan. Ultimately, customers are concentrated in OEMs and Tier 1 suppliers.

The automotive dry film lubricant industry is showing a steady growth trend and is moving towards high-end functionalization. The core driving forces come from three major directions: automotive lightweighting, electrification, and precision. With the rapid development of electric vehicles, traditional greases are increasingly failing to meet demands in terms of high and low temperature stability, cleanliness, and long-term reliability, leading to a continuous increase in the penetration rate of dry film lubricants in electric drive systems, smart cockpit mechanisms, and precision actuators. Simultaneously, the increasing NVH performance requirements of vehicles are driving the replacement of traditional lubrication methods with low-friction coating materials. Furthermore, the development of automotive components towards 'maintenance-free design' and 'lifetime lubrication' is expanding the application of dry film lubricants in areas such as seat systems and door mechanisms. In the future, the industry will see trends of material system upgrades, process integration, and supply chain centralization, with the overall market expected to maintain medium-to-high-speed growth driven by new energy vehicles and high-end automotive components.

This report is a detailed and comprehensive analysis for global Automotive Dry Film Lubricant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Dry Film Lubricant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Automotive Dry Film Lubricant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Automotive Dry Film Lubricant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Automotive Dry Film Lubricant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automotive Dry Film Lubricant

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Dry Film Lubricant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours, Henkel, Carl Bechem, Freudenberg Group, Sherwin-Williams, Micro Surface Corporation, Sumico Lubricant, Sun Coating Company, Daizo Corporation, SamSan SLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Dry Film Lubricant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PTFE-based Dry Film Lubricant

Molybdenum Disulfide-based Dry Film Lubricant

Others

Market segment by Chemical Systems

Resin-based Dry Film Lubricants

Inorganic Ceramic-based Coatings

Fluoropolymer-based Coatings

Market segment by Processes

Spray Coating

Dip Coating

Roller Coating

Cure-enhanced Coating

Market segment by Application

Powertrain

Brake System

Steering System

Electronic Components

Others

Major players covered

Chemours

Henkel

Carl Bechem

Freudenberg Group

Sherwin-Williams

Micro Surface Corporation

Sumico Lubricant

Sun Coating Company

Daizo Corporation

SamSan SLC

Curtiss-Wright

Indestructible Paint

Yale Synthlube Industries

Sumico Lubricant

Precise Industrial Coatings

Zaibang Runhua

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Dry Film Lubricant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Dry Film Lubricant, with price, sales quantity, revenue, and global market share of Automotive Dry Film Lubricant from 2021 to 2026.

Chapter 3, the Automotive Dry Film Lubricant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Dry Film Lubricant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Dry Film Lubricant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive

Dry Film Lubricant.

Chapter 14 and 15, to describe Automotive Dry Film Lubricant sales channel, distributors, customers, research findings and conclusion.

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