

Global Automotive Dry Clutch Friction Facings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Dry Clutch Friction Facings market size was valued at US\$ 1580 million in 2025 and is forecast to a readjusted size of US\$ 1699 million by 2032 with a CAGR of 1.1% during review period.

Automotive dry clutch friction facings are ring-shaped or segmented friction materials mounted on both sides of a clutch driven disc and operated in air rather than in transmission oil. They transfer engine torque between the flywheel, pressure plate and driven disc, while enabling controlled disengagement during starting and gear shifting. Typical raw materials include glass fibre, aramid fibre, mineral fibre, copper wire or metallic fibre, phenolic resin, rubber, graphite, friction modifiers and functional fillers. Sintered metallic facings mainly use copper-based, iron-based or bronze-based powder systems. Upstream inputs therefore include fibre materials, petrochemical resins, copper wire, metal powders, graphite, rubber and friction additives. Key downstream applications are manual transmissions, automated manual transmissions and hybrid-vehicle torque dampers in passenger cars, light commercial vehicles, heavy-duty trucks, tractors and buses. Mainstream battery-electric vehicles with single-speed reduction gearboxes generally do not require conventional dry clutch facings.

In 2025, global automotive dry clutch friction facings production reached approximately 750 million units, with an average global market price is \$2 per unit.

This report is a detailed and comprehensive analysis for global Automotive Dry Clutch Friction Facings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Dry Clutch Friction Facings market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Dry Clutch Friction Facings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Dry Clutch Friction Facings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Dry Clutch Friction Facings market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Dry Clutch Friction Facings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Dry Clutch Friction Facings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schaeffler Friction Products GmbH, Valeo, Miba AG, Carlisle Brake & Friction, EXEDY Corporation, F.C.C., Zhejiang Kema Friction Materials, Tungaloy Corporation, Fricwel Auto, GMP Friction

Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Dry Clutch Friction Facings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Organic Facing

Sintered Metallic Facing

Others

Market segment by Drivetrain System

Manual Transmission(MT)

Automated Manual Transmission (AMT)

Torque Damper

Others

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

Schaeffler Friction Products GmbH

Valeo

Miba AG

Carlisle Brake & Friction

EXEDY Corporation

F.C.C.

Zhejiang Kema Friction Materials

Tungaloy Corporation

Fricwel Auto

GMP Friction Products

Logan Clutch Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Dry Clutch Friction Facings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Dry Clutch Friction Facings, with price, sales quantity, revenue, and global market share of Automotive Dry Clutch Friction Facings from 2021 to 2026.

Chapter 3, the Automotive Dry Clutch Friction Facings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Dry Clutch Friction Facings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Dry Clutch Friction Facings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Dry Clutch Friction Facings.

Chapter 14 and 15, to describe Automotive Dry Clutch Friction Facings sales channel, distributors, customers, research findings and conclusion.

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