

# Global Automotive DMS and OMS Integrated Camera Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive DMS and OMS Integrated Camera market size is expected to reach \$ 3266 million by 2032, rising at a market growth of 15.9% CAGR during the forecast period (2026-2032).

In 2025, global shipments of integrated automotive DMS and OMS cameras are estimated at approximately 38 million units, with an average selling price of around USD 32 per unit. Automotive DMS and OMS integrated cameras combine driver monitoring and occupant monitoring functions into a single camera or unified module architecture. These systems typically use infrared cameras with active IR illumination to simultaneously monitor driver conditions—such as fatigue, distraction, gaze, and head pose—and in-cabin occupant states, including presence detection, posture, child left-behind detection, and seating position. Compared with standalone DMS or OMS camera solutions, integrated cameras offer clear advantages in reducing hardware count, wiring complexity, calibration costs, and cockpit integration efforts. As a result, they have been widely adopted in L2+ automated driving platforms and next-generation smart cockpit systems, becoming a preferred configuration for major OEMs.

From a market perspective, integrated DMS and OMS cameras have entered a phase of large-scale mass production and represent one of the fastest-growing in-cabin sensing configurations in new vehicle models. The EU GSR regulation has effectively made DMS mandatory in new vehicles, while rising attention to child presence detection (CPD) and in-cabin safety in China encourages OEMs to adopt integrated solutions that address multiple regulatory and functional requirements simultaneously. Most mainstream solutions are installed on the steering column, instrument panel, or roof area and are directly connected to cockpit domain controllers or centralized computing platforms. From a trend standpoint, integrated cameras are evolving toward “single-

camera, multi-algorithm” architectures and platform-based in-cabin sensing, enabling continuous functional expansion through software updates, such as emotion recognition, occupant behavior analysis, and personalized cabin interaction. Meanwhile, although camera resolution and infrared performance continue to improve, overall ASP is gradually declining, supporting penetration into mid- and entry-level vehicle segments. Market consensus suggests that hardware integration of DMS and OMS is an irreversible trend, with future competition shifting from hardware specifications toward algorithm maturity, system reliability, and alignment with vehicle E/E architectures.

This report studies the global Automotive DMS and OMS Integrated Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive DMS and OMS Integrated Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive DMS and OMS Integrated Camera that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive DMS and OMS Integrated Camera total production and demand, 2021-2032, (Units)

Global Automotive DMS and OMS Integrated Camera total production value, 2021-2032, (USD Million)

Global Automotive DMS and OMS Integrated Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automotive DMS and OMS Integrated Camera consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automotive DMS and OMS Integrated Camera domestic production, consumption, key domestic manufacturers and share

Global Automotive DMS and OMS Integrated Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automotive DMS and OMS Integrated Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automotive DMS and OMS Integrated Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automotive DMS and OMS Integrated Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo, Continental, Bosch, Aptiv, Tobii, Denso, LG Electronics, Magna, Panasonic, Visteon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive DMS and OMS Integrated Camera market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive DMS and OMS Integrated Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Automotive DMS and OMS Integrated Camera Market, Segmentation by Type:

3D

2D

## Global Automotive DMS and OMS Integrated Camera Market, Segmentation by Illumination Mode:

Active

Passive

## Global Automotive DMS and OMS Integrated Camera Market, Segmentation by Field of View:

Narrow Field of View (<math>\leq 60^\circ</math>)

Medium Field of View ( $60^\circ\text{--}90^\circ$ )

Wide Field of View ( $\geq 120^\circ$ )

## Global Automotive DMS and OMS Integrated Camera Market, Segmentation by Application:

Commercial Vehicle

Passenger Car

## Companies Profiled:

Valeo

Continental

Bosch

Aptiv

Tobii

Denso

LG Electronics

Magna

Panasonic

Visteon

OFILM Group

HIRAIN Technologies

Desay SV Automotive

Foryou Corporation

Zhejiang Huaruijie Technology Co., Ltd.

Guangzhou Kandide Electronic Technology Co., Ltd.

Crystal-Optech

OmniVision Technologies

Minth Group

Sunny Optical Technology

Lianchuang Electronic Technology Co., Ltd.

Yutong Optical Technology

Guangzhou MINIEYE Digital Technology Co., Ltd.

**Key Questions Answered:**

1. How big is the global Automotive DMS and OMS Integrated Camera market?
2. What is the demand of the global Automotive DMS and OMS Integrated Camera market?
3. What is the year over year growth of the global Automotive DMS and OMS Integrated Camera market?
4. What is the production and production value of the global Automotive DMS and OMS Integrated Camera market?
5. Who are the key producers in the global Automotive DMS and OMS Integrated Camera market?
6. What are the growth factors driving the market demand?

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