

Global Automotive DMS and OMS Integrated Camera Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive DMS and OMS Integrated Camera market size was valued at US\$ 1252 million in 2025 and is forecast to a readjusted size of US\$ 3266 million by 2032 with a CAGR of 15.9% during review period.

In 2025, global shipments of integrated automotive DMS and OMS cameras are estimated at approximately 38 million units, with an average selling price of around USD 32 per unit. Automotive DMS and OMS integrated cameras combine driver monitoring and occupant monitoring functions into a single camera or unified module architecture. These systems typically use infrared cameras with active IR illumination to simultaneously monitor driver conditions—such as fatigue, distraction, gaze, and head pose—and in-cabin occupant states, including presence detection, posture, child left-behind detection, and seating position. Compared with standalone DMS or OMS camera solutions, integrated cameras offer clear advantages in reducing hardware count, wiring complexity, calibration costs, and cockpit integration efforts. As a result, they have been widely adopted in L2+ automated driving platforms and next-generation smart cockpit systems, becoming a preferred configuration for major OEMs.

From a market perspective, integrated DMS and OMS cameras have entered a phase of large-scale mass production and represent one of the fastest-growing in-cabin sensing configurations in new vehicle models. The EU GSR regulation has effectively made DMS mandatory in new vehicles, while rising attention to child presence detection (CPD) and in-cabin safety in China encourages OEMs to adopt integrated solutions that address multiple regulatory and functional requirements simultaneously. Most mainstream solutions are installed on the steering column, instrument panel, or roof

area and are directly connected to cockpit domain controllers or centralized computing platforms. From a trend standpoint, integrated cameras are evolving toward “single-camera, multi-algorithm” architectures and platform-based in-cabin sensing, enabling continuous functional expansion through software updates, such as emotion recognition, occupant behavior analysis, and personalized cabin interaction. Meanwhile, although camera resolution and infrared performance continue to improve, overall ASP is gradually declining, supporting penetration into mid- and entry-level vehicle segments. Market consensus suggests that hardware integration of DMS and OMS is an irreversible trend, with future competition shifting from hardware specifications toward algorithm maturity, system reliability, and alignment with vehicle E/E architectures.

This report is a detailed and comprehensive analysis for global Automotive DMS and OMS Integrated Camera market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive DMS and OMS Integrated Camera market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive DMS and OMS Integrated Camera market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive DMS and OMS Integrated Camera market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive DMS and OMS Integrated Camera market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive DMS and OMS Integrated Camera
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive DMS and OMS Integrated Camera market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo, Continental, Bosch, Aptiv, Tobii, Denso, LG Electronics, Magna, Panasonic, Visteon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive DMS and OMS Integrated Camera market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3D

2D

Market segment by Illumination Mode

Active

Passive

Market segment by Field of View

Narrow Field of View (>60°)

Medium Field of View (60°–90°)

Wide Field of View (?120°)

Market segment by Application

Commercial Vehicle

Passenger Car

Major players covered

Valeo

Continental

Bosch

Aptiv

Tobii

Denso

LG Electronics

Magna

Panasonic

Visteon

OFILM Group

HIRAIN Technologies

Desay SV Automotive

Foryou Corporation

Zhejiang Huaruijie Technology Co., Ltd.

Guangzhou Kandide Electronic Technology Co., Ltd.

Crystal-Optech

OmniVision Technologies

Mint Group

Sunny Optical Technology

Lianchuang Electronic Technology Co., Ltd.

Yutong Optical Technology

Guangzhou MINIEYE Digital Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive DMS and OMS Integrated Camera product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive DMS and OMS Integrated Camera, with price, sales quantity, revenue, and global market share of Automotive DMS and OMS Integrated Camera from 2021 to 2026.

Chapter 3, the Automotive DMS and OMS Integrated Camera competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive DMS and OMS Integrated Camera breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive DMS and OMS Integrated Camera market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive DMS and OMS Integrated Camera.

Chapter 14 and 15, to describe Automotive DMS and OMS Integrated Camera sales channel, distributors, customers, research findings and conclusion.

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