

Global Automotive DMS Infrared Illuminator Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive DMS Infrared Illuminator Modules market size was valued at US\$ 216 million in 2025 and is forecast to a readjusted size of US\$ 578 million by 2032 with a CAGR of 13.2% during review period.

Automotive DMS infrared illuminator modules are physical automotive electronic components used in driver monitoring systems and in cabin vision sensing systems. Their core function is to provide stable near infrared active illumination for DMS cameras under night driving, low light, backlight, eyeglass reflection, partial face obstruction and other challenging cabin conditions, enabling the system to detect the driver's face, eyes, head pose, gaze direction, fatigue status and distraction behavior. The product forms mainly include infrared LED illuminator modules, VCSEL infrared illuminator modules, integrated infrared emitter modules with optical diffusers and lenses, and automotive grade illumination assemblies with driver circuits, substrates and thermal management structures. The manufacturing process generally covers infrared emitter chip packaging, automotive PCB or ceramic substrate assembly, optical beam shaping, diffuser integration, constant current driving, heat dissipation design, reliability validation and matching calibration with in cabin camera modules. Key specifications usually include 850 nm or 940 nm wavelength, field of illumination, radiant intensity, light uniformity, power consumption, junction temperature, lifetime, eye safety performance and automotive grade reliability. The product is mainly used in DMS, OMS, ICMS, smart cockpit cameras and human machine interaction functions related to assisted driving and vehicle safety. In 2025, global shipments of automotive DMS infrared illuminator modules were approximately 28 million units, the industry average price was about US\$7.5 per unit, and the industry average gross margin was around

32%.

Automotive DMS infrared illuminator modules sit at the intersection of automotive electronics, optoelectronic semiconductors and smart cockpit components. The upstream supply chain includes infrared LEDs, VCSEL chips, optical diffusers, lenses, driver ICs, automotive grade substrates and packaging materials. The midstream consists of infrared illuminator modules, DMS camera modules and mirror integrated sensing modules, while the downstream demand comes from vehicle manufacturers, cockpit system suppliers, ADAS platforms and safety driven original equipment programs. Although the value per vehicle is not high compared with complete DMS systems, the module is a critical hardware element for stable visual monitoring in low light and complex cabin environments. As fatigue detection, distraction monitoring and in cabin sensing move from premium models to mass market vehicles, the product has a clear penetration driven growth logic.

The competitive landscape is shaped by three groups of participants: infrared light source manufacturers, automotive camera module makers and Tier 1 system integrators. Infrared LED solutions remain the mainstream route for cost sensitive vehicle platforms, while VCSEL based illumination is gaining share in high end DMS, OMS, ToF and three dimensional cabin sensing applications. Competition is no longer limited to brightness or unit price. Automotive reliability, beam uniformity, thermal stability, eye safety, optical design and compatibility with camera algorithms are becoming more important. Recent consolidation in the optoelectronic semiconductor chain, new product launches and investment in automotive grade production capacity have strengthened the position of leading suppliers, while Asian supply chains are accelerating localization and cost optimization.

This report is a detailed and comprehensive analysis for global Automotive DMS Infrared Illuminator Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Light Source Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive DMS Infrared Illuminator Modules market size and forecasts, in

Global Automotive DMS Infrared Illuminator Modules Market 2026 by Manufacturers, Regions, Type and Application...

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive DMS Infrared Illuminator Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive DMS Infrared Illuminator Modules market size and forecasts, by Light Source Technology and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive DMS Infrared Illuminator Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive DMS Infrared Illuminator Modules
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive DMS Infrared Illuminator Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ams OSRAM AG, Stanley Electric Co., Ltd., Coherent Corp., Focuslight Technologies Inc., BYD Semiconductor Co., Ltd., LG Innotek Co., Ltd., Ennostar Inc., Valeo SE, Magna International Inc., Gentex Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive DMS Infrared Illuminator Modules market is split by Light Source Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Light Source Technology, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Light Source Technology

- IR LED Illuminator Modules

- VCSEL Illuminator Modules

- Hybrid IR Illuminator Modules

- Others

Market segment by Wavelength

- 850 nm Illuminator Modules

- 940 nm Illuminator Modules

- Dual Wavelength Illuminator Modules

- Others

Market segment by Application

- Passenger Cars

- Commercial Vehicles

- New Energy Vehicles

- Special Purpose Vehicles

- Others

Major players covered

ams OSRAM AG

Stanley Electric Co., Ltd.

Coherent Corp.

Focuslight Technologies Inc.

BYD Semiconductor Co., Ltd.

LG Innotek Co., Ltd.

Ennostar Inc.

Valeo SE

Magna International Inc.

Gentex Corporation

ROHM Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive DMS Infrared Illuminator Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive DMS Infrared Illuminator Modules, with price, sales quantity, revenue, and global market share of Automotive DMS Infrared Illuminator Modules from 2021 to 2026.

Chapter 3, the Automotive DMS Infrared Illuminator Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive DMS Infrared Illuminator Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Light Source Technology and by Application, with sales market share and growth rate by Light Source Technology, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive DMS Infrared Illuminator Modules market forecast, by regions, by Light Source Technology, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive DMS Infrared Illuminator Modules.

Chapter 14 and 15, to describe Automotive DMS Infrared Illuminator Modules sales channel, distributors, customers, research findings and conclusion.

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