

Global Automotive Digital Rearview Mirror System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Digital Rearview Mirror System market size is expected to reach \$ 3959 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Automotive Digital Rearview Mirror Systems are camera-based rearview systems that replace or supplement traditional optical mirrors with exterior cameras, interior displays, electronic control units, and image processing software. These systems provide real-time rear and side visibility, reduce blind spots, improve aerodynamic design, and support advanced driver assistance functions such as parking assistance, lane change warning, and night vision enhancement. They are mainly used in premium passenger cars, electric vehicles, commercial vehicles, buses, and smart mobility fleets. The industrial chain of Automotive Digital Rearview Mirror Systems includes upstream image sensors, camera modules, display panels, processors, optical lenses, connectors, housings, and image processing algorithms. The midstream consists of automotive electronics suppliers and vision system integrators that design, assemble, calibrate, and validate digital mirror systems for vehicle platforms. Downstream applications include passenger vehicle OEMs, electric vehicle manufacturers, commercial vehicle producers, bus manufacturers, and fleet operators. Supporting services include calibration, software updates, environmental testing, functional safety validation, cybersecurity protection, and vehicle integration support. In 2025, global Automotive Digital Rearview Mirror System production reached approximately 5.0 million units, with an average global market price of around US\$420 per unit. The gross profit margin of major companies in the industry is between 25%-45%. In 2025, the global production capacity of Automotive Digital Rearview Mirror Systems was approximately 6.67 million units.

The automotive digital rearview mirror system market is a key segment of smart cockpit

and ADAS auxiliary systems. Growth is driven by increasing EV and premium vehicle sales, rising safety regulations, and consumer demand for enhanced visual driving experiences. Digital rearview mirrors provide real-time video displays to improve rear visibility, reduce blind spot accidents, and integrate with lane keeping, automated parking, and night vision functions, enhancing overall vehicle safety and comfort. Technology trends include high-resolution cameras, low-latency displays, AI-based image processing, lightweight designs, and in-vehicle network integration. With increasing regulatory requirements for rear visibility and widespread EV adoption, the market is experiencing rapid growth. Overall, this market is a medium-to-large component segment, high-value, technology-intensive, and closely aligned with vehicle production volumes.

This report studies the global Automotive Digital Rearview Mirror System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Digital Rearview Mirror System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Digital Rearview Mirror System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Digital Rearview Mirror System total production and demand, 2021-2032, (K Sets)

Global Automotive Digital Rearview Mirror System total production value, 2021-2032, (USD Million)

Global Automotive Digital Rearview Mirror System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Automotive Digital Rearview Mirror System consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Automotive Digital Rearview Mirror System domestic production, consumption, key domestic manufacturers and share

Global Automotive Digital Rearview Mirror System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Automotive Digital Rearview Mirror System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Automotive Digital Rearview Mirror System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Automotive Digital Rearview Mirror System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gentex Corporation, Magna International Inc., Continental AG, Robert Bosch GmbH, DENSO Corporation, Valeo SE, Ficosa International, S.A., Murakami Corporation, TOKAI RIKKA CO., LTD., Ichikoh Industries, Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Digital Rearview Mirror System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Digital Rearview Mirror System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Digital Rearview Mirror System Market, Segmentation by Type:

Interior Digital Rearview Mirror System

Exterior Digital Side Mirror System

Surround View Digital Mirror System

Global Automotive Digital Rearview Mirror System Market, Segmentation by Field of View:

Below 60°

60° to 100°

100° to 150°

Above 150°

Global Automotive Digital Rearview Mirror System Market, Segmentation by Camera Resolution:

Standard-resolution Digital Rearview Mirror System

High-resolution Digital Rearview Mirror System

Ultra-high-resolution Digital Rearview Mirror System

Global Automotive Digital Rearview Mirror System Market, Segmentation by Application:

Passenger Cars

Light Commercial Vehicles

Medium and Heavy Trucks

Buses and Coaches

Companies Profiled:

Gentex Corporation

Magna International Inc.

Continental AG

Robert Bosch GmbH

DENSO Corporation

Valeo SE

Ficosa International, S.A.

Murakami Corporation

TOKAI RIKO CO., LTD.

Ichikoh Industries, Ltd.

Hyundai Mobis Co., Ltd.

Panasonic Automotive Systems Co., Ltd.

Kongxiang Automobile Technology (Shanghai) Co., Ltd.

Shenzhen Aoni Electronic Co., Ltd.

Shanghai Aomu Intelligent Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Automotive Digital Rearview Mirror System market?
2. What is the demand of the global Automotive Digital Rearview Mirror System market?
3. What is the year over year growth of the global Automotive Digital Rearview Mirror System market?
4. What is the production and production value of the global Automotive Digital Rearview Mirror System market?
5. Who are the key producers in the global Automotive Digital Rearview Mirror System market?
6. What are the growth factors driving the market demand?

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