

Global Automotive DC-DC Converter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive DC-DC Converter market size is expected to reach \$ 8768 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

Automotive DC-DC Converters are power electronic devices used in electric vehicles, hybrid vehicles, plug-in hybrid vehicles, and fuel cell vehicles to convert high-voltage battery power into low-voltage power for auxiliary electrical systems, or to manage voltage conversion between 800V, 400V, 48V, and 12V vehicle electrical architectures. They are key components of vehicle power management systems and support lighting, infotainment, ECUs, sensors, low-voltage batteries, and auxiliary loads. The industrial chain of Automotive DC-DC Converters includes upstream power semiconductors, MOSFETs, IGBTs, SiC devices, magnetic components, capacitors, PCB materials, connectors, and thermal management materials. The midstream consists of automotive power electronics suppliers responsible for converter design, assembly, software development, testing, and vehicle-grade validation. Downstream applications include EV OEMs, hybrid vehicle manufacturers, commercial vehicle producers, fuel cell vehicle platforms, and battery system integrators. Supporting services include thermal design, software calibration, functional safety validation, EMC testing, and system integration. In 2025, global Automotive DC-DC Converter production reached approximately 28.97 million units, with an average global market price of around US\$145 per unit. The gross profit margin of major manufacturers is between 18%-35%. In 2025, the global production capacity of Automotive DC-DC Converters was approximately 38.63 million units.

The automotive DC-DC converter market is a core segment of the power electronics system for new energy vehicles. Its growth is primarily driven by increased global sales

of new energy vehicles, the widespread adoption of high-voltage platforms, the increased use of 48V systems, and the growth in low-voltage electrical loads in vehicles. DC-DC converters are responsible for converting high-voltage power from the battery to 12V or 48V low-voltage power, and are key components ensuring the stable operation of ECUs, sensors, lighting, infotainment systems, and low-voltage batteries. With the development of 800V high-voltage platforms, ultra-fast charging, and intelligent electrical architectures, DC-DC converters are upgrading towards higher efficiency, higher power density, higher integration, and bidirectional energy conversion. OBC+DC/DC integration, SiC power device applications, intelligent thermal management, and functional safety design will become major technological trends. Overall, this market belongs to the high-value power electronics component sector for new energy vehicles, with strong demand and a market size highly correlated with the installed capacity of new energy vehicles; it is expected to maintain rapid growth in the future.

This report studies the global Automotive DC-DC Converter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive DC-DC Converter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive DC-DC Converter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive DC-DC Converter total production and demand, 2021-2032, (K Units)

Global Automotive DC-DC Converter total production value, 2021-2032, (USD Million)

Global Automotive DC-DC Converter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive DC-DC Converter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive DC-DC Converter domestic production, consumption, key domestic manufacturers and share

Global Automotive DC-DC Converter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive DC-DC Converter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive DC-DC Converter production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive DC-DC Converter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DENSO Corporation, AUMOVIO SE, Robert Bosch GmbH, Valeo SA, BorgWarner Inc., Hyundai Mobis Co., Ltd., Astemo, Ltd., Toyota Industries Corporation, Panasonic Automotive Systems Co., Ltd., LG Magna e-Powertrain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive DC-DC Converter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive DC-DC Converter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive DC-DC Converter Market, Segmentation by Type:

Isolated DC-DC Converter

Non-isolated DC-DC Converter

Global Automotive DC-DC Converter Market, Segmentation by Input Voltage:

Below 60 V

60 V to 250 V

250 V to 500 V

Above 500 V

Global Automotive DC-DC Converter Market, Segmentation by Output Voltage:

12V Output DC-DC Converter

24V Output DC-DC Converter

48V Output DC-DC Converter

Multi-voltage Output DC-DC Converter

Global Automotive DC-DC Converter Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

DENSO Corporation

AUMOVIO SE

Robert Bosch GmbH

Valeo SA

BorgWarner Inc.

Hyundai Mobis Co., Ltd.

Astemo, Ltd.

Toyota Industries Corporation

Panasonic Automotive Systems Co., Ltd.

LG Magna e-Powertrain

Delta Electronics, Inc.

Vicor Corporation

Bel Fuse Inc.

Shinry Technologies Co., Ltd.

Zhejiang EV-Tech Co., Ltd.

VAPEL Power Supply Technology Co., Ltd.

FORVIA HELLA

Marelli Corporation

Key Questions Answered:

1. How big is the global Automotive DC-DC Converter market?
2. What is the demand of the global Automotive DC-DC Converter market?
3. What is the year over year growth of the global Automotive DC-DC Converter market?
4. What is the production and production value of the global Automotive DC-DC Converter market?
5. Who are the key producers in the global Automotive DC-DC Converter market?
6. What are the growth factors driving the market demand?

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