

Global Automotive Cybersecurity Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Cybersecurity Software market size was valued at US\$ 1217 million in 2025 and is forecast to a readjusted size of US\$ 2770 million by 2032 with a CAGR of 12.3% during review period.

Automotive Cybersecurity Software refers to software platforms and solutions designed to protect connected vehicles, in-vehicle networks, ECUs, telematics systems, cloud platforms, and over-the-air (OTA) update infrastructure from cyber threats. These solutions provide intrusion detection, vulnerability management, secure communication, authentication, encryption, threat monitoring, and compliance management throughout the vehicle lifecycle. They are widely used by OEMs, Tier 1 suppliers, fleet operators, and connected mobility service providers. The gross profit margin of major companies in the industry is between 65%?85%.

The automotive cybersecurity software market is one of the fastest-growing segments within the connected and software-defined vehicle ecosystem. Growth is primarily driven by increasing vehicle connectivity, widespread OTA updates, autonomous driving development, and tightening cybersecurity regulations. As vehicles evolve into software-defined platforms, cyber risks associated with in-vehicle networks, cloud services, mobile applications, and OTA infrastructures continue to increase, making cybersecurity a core requirement throughout vehicle development and operation. Implementation of regulations and standards such as UN R155 and ISO/SAE 21434 is accelerating the adoption of comprehensive cybersecurity management systems across OEMs and suppliers. Future market development will focus on the integration of in-vehicle security, cloud security, OTA protection, and security operations platforms. Additionally, AI-driven

threat detection, real-time monitoring, and automated response capabilities are expected to become key differentiators. Overall, the market features high technical barriers, strong value creation potential, and sustained long-term growth, making it one of the most attractive segments in the automotive software industry.

This report is a detailed and comprehensive analysis for global Automotive Cybersecurity Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Cybersecurity Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Automotive Cybersecurity Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Automotive Cybersecurity Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Automotive Cybersecurity Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Cybersecurity Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Cybersecurity Software market

based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PlaxidityX, Upstream Security Ltd., Karamba Security Ltd., Cybellum Technologies Ltd., VicOne Inc., ETAS ESCRYPT, HARMAN International Industries, Inc., Elektrobit Automotive GmbH, Vector Informatik GmbH, ETAS GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Automotive Cybersecurity Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-based Automotive Cybersecurity Software

On-premises Automotive Cybersecurity Software

Market segment by Security Function

Automotive Intrusion Detection Software

Automotive Firewall Software

Automotive Vulnerability Management Software

Automotive Security Operations Software

Automotive OTA Security Software

Market segment by Lifecycle Stage

Cybersecurity Development Software

Cybersecurity Testing Software

Cybersecurity Validation Software

Cybersecurity Monitoring Software

Cybersecurity Incident Response Software

Market segment by Application

Automaker

Cybersecurity Service Provider

Testing Laboratory

Fleet Operator

Market segment by players, this report covers

PlaxidityX

Upstream Security Ltd.

Karamba Security Ltd.

Cybellum Technologies Ltd.

VicOne Inc.

ETAS ESCRYPT

HARMAN International Industries, Inc.

Elektrobit Automotive GmbH

Vector Informatik GmbH

ETAS GmbH

BlackBerry QNX

Wind River Systems, Inc.

AUTOCRYPT Co., Ltd.

Ticpsh

Zhongke Guyuan

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automotive Cybersecurity Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automotive Cybersecurity Software, with revenue, gross margin, and global market share of Automotive Cybersecurity Software from 2021 to 2026.

Chapter 3, the Automotive Cybersecurity Software competitive situation,

revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Automotive Cybersecurity Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automotive Cybersecurity Software.

Chapter 13, to describe Automotive Cybersecurity Software research findings and conclusion.

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