

Global Automotive Current Transformers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Current Transformers market size was valued at US\$ 128 million in 2025 and is forecast to a readjusted size of US\$ 185 million by 2032 with a CAGR of 5.4% during review period.

Automotive current transformers (CTs) are electrical measurement devices specifically designed for vehicle power and electronic control systems. They operate on the principle of electromagnetic induction to convert high current signals into proportionally lower current outputs, which can be used for current monitoring, energy measurement, protection, and control. Their main functions include current detection, overcurrent protection, energy monitoring, and closed-loop control, and they are widely applied in battery management systems (BMS) of electric vehicles, automotive DC-DC converters, inverters, motor drive systems, and onboard chargers (OBC). Automotive current transformers typically employ a closed magnetic circuit or split-core design. Key design considerations include rated current, turns ratio, frequency response, isolation performance, and automotive-grade reliability, ensuring reliable operation under high temperature, vibration, and long-term automotive conditions. They are critical components for safe, efficient, and intelligent operation of vehicle high-voltage and low-voltage electrical systems.

The upstream of the industry chain mainly includes suppliers of raw materials such as magnetic materials (e.g., silicon steel sheets, ferrite, amorphous/nanocrystalline magnetic cores), conductors (copper wire, enameled wire), insulation materials, and encapsulating resins, as well as suppliers of winding equipment, magnetic core processing equipment, and testing instruments, providing a fundamental guarantee for the production of current transformers. The midstream consists of current transformer

design and manufacturing companies, responsible for magnetic core processing, coil winding, encapsulation, insulation treatment, and performance testing. Their product types cover closed magnetic circuit type, open (open/detachable) type, and high-precision modular current transformers, widely used in high-voltage battery management systems (BMS) for new energy vehicles, on-board DC-DC converters, inverters, motor control modules, and on-board chargers (OBC). The downstream consists of OEMs and automotive electronics module manufacturers, who impose stringent requirements on on-board current transformers, including high-precision measurement, high linearity, fast response, isolation safety, and automotive-grade reliability, to ensure the safe, stable, and efficient operation of the power supply and control systems of new energy vehicles and intelligent vehicles.

In 2025, global sales of automotive current transformers will reach 16 million units, with a production capacity of approximately 23 million units. The average selling price is US\$7.8 per unit, and the average gross profit margin is 25%-35%.

The demand for automotive current transformers primarily stems from new energy vehicle high-voltage battery management systems (BMS), on-board DC-DC converters, inverters, motor control modules, and OBC chargers. Among these, high-voltage electronic control platforms and bidirectional energy feedback systems for new energy vehicles are the core drivers of growth. Simultaneously, the demand for precise current detection and EMI suppression from on-board intelligent driving systems (ADAS) and infotainment systems continues to grow. Overall demand exhibits three major trends: high precision, high power, and intelligence.

Automotive current transformer technology is evolving towards higher precision, lower leakage flux, higher frequency response, miniaturization, and modular packaging. Core materials are being optimized to ferrite or nanocrystalline/amorphous materials, satisfying both high-frequency characteristics and ensuring high current carrying capacity. Closed magnetic circuits and split-core designs are widely adopted to achieve fast response and high linearity. Surface mount technology (SMD) and modular integration designs are gradually becoming the trend, saving PCB space and facilitating system integration.

This report is a detailed and comprehensive analysis for global Automotive Current Transformers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Current Transformers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Current Transformers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Current Transformers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Current Transformers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive Current Transformers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Current Transformers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEM, Allegro MicroSystems, TDK, Infineon, Melexis, Honeywell, DENSO, Robert Bosch, Continental, STMicroelectronics, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Automotive Current Transformers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Closed Magnetic Circuit Type

Open Magnetic Circuit Type

PCB Integrated Type

Market segment by Functional

Measurement Type

Protection Type

Filtering Type

Market segment by Current

10-50 A

50-100A

?100 A

Market segment by Application

DC-DC Converter

On-Board Charger

Motor Control System

Advanced Driver Assistance System

Vehicle Communication System

Others

Major players covered

LEM

Allegro MicroSystems

TDK

Infineon

Melexis

Honeywell

DENSO

Robert Bosch

Continental

STMicroelectronics

BYD

Kohshin Electric Corporation

SMART Electronics

SHT Corporation

Swoboda KG

Saizhuo Electronics

Sinomags

Xinsen Electronics

Novosense

Nanjing Zhongxu Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Current Transformers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Current Transformers, with price, sales quantity, revenue, and global market share of Automotive Current Transformers from 2021 to 2026.

Chapter 3, the Automotive Current Transformers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Current Transformers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Current Transformers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Current Transformers.

Chapter 14 and 15, to describe Automotive Current Transformers sales channel, distributors, customers, research findings and conclusion.

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