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Global Automotive Coupled Inductors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Coupled Inductors market size was valued at US$ 869 million in 2025 and is forecast to a readjusted size of US$ 1189 million by 2032 with a CAGR of 4.7% during review period.

Automotive coupled inductors are magnetic components specifically designed for vehicle power and electronic systems. They consist of two or more windings magnetically coupled through a shared core, enabling energy transfer, common-mode and differential-mode filtering, energy storage, and voltage or current balancing. By providing magnetic coupling within a single component, coupled inductors reduce PCB space requirements and improve power density. They are widely used in automotive DC-DC converters, on-board chargers (OBC), bidirectional power converters, and motor drive systems. Design considerations include rated current, mutual inductance, DC bias characteristics, frequency response, and automotive-grade reliability, while meeting high-temperature, vibration, and long-term operational requirements. Coupled inductors are key components for achieving efficient energy transfer and EMI suppression in modern intelligent vehicle power circuits.

The upstream of the industry chain mainly includes suppliers of magnetic materials (such as ferrite, iron powder, nanocrystalline or amorphous alloys), copper wire, insulating materials, encapsulation resins, and related winding and testing equipment, providing basic support for the manufacturing of coupled inductors. The midstream consists of design and manufacturing companies responsible for multi-winding coil design, core coupling structure manufacturing, packaging, and performance testing. Product types cover dual-winding coupled inductors, multi-winding high-frequency inductors, and integrated filter modules, widely used in power circuits of automotive DC-

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DC converters, on-board chargers (OBCs), bidirectional power converters, and motor drive systems. The downstream consists of OEMs and automotive electronic module manufacturers, who require coupled inductors to have high reliability, high-temperature tolerance, low ripple current, and high mutual inductance performance to ensure the stability, efficiency, and long lifespan of power systems in new energy vehicles and intelligent vehicles.

In 2025, global sales of automotive coupled inductors reached 1.34 billion units, with a production capacity of approximately 1.92 billion units, an average selling price of US$0.63 per unit, and an average gross margin of 25%-35%.

The demand for automotive coupling inductors primarily stems from automotive DC-DC converters, on-board chargers (OBCs), bidirectional power converters, motor control modules, and high-voltage systems in new energy vehicles. Among these, high-voltage platforms and bidirectional energy feedback systems in new energy vehicles are the core drivers of growth. Simultaneously, the demand for filtering and EMI suppression from advanced driver assistance systems (ADAS) and infotainment systems continues to grow. Overall, electrification and intelligentization trends are the main drivers of market growth.

Automotive coupling inductor technology is evolving towards multi-winding integration, high frequency, low loss, miniaturization, and high reliability. Dual-winding or multi-winding coupling structures achieve magnetic field coupling in single-chip or modular packages, improving power density and saving PCB space. Power ratings and frequency response are optimized while meeting high temperature, high vibration, and automotive-grade reliability requirements. Miniaturization of packaging, SMD surface mount technology, and multi-layer stack-up designs are becoming mainstream trends.

This report is a detailed and comprehensive analysis for global Automotive Coupled Inductors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Coupled Inductors market size and forecasts, in consumption value

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($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Coupled Inductors market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Coupled Inductors market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Coupled Inductors market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Coupled Inductors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Coupled Inductors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK, Taiyo Yuden, Panasonic, Sumida, Vishay, Coilcraft, Bourns, W?rth Elektronik, Samsung Electro-Mechanics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Coupled Inductors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

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analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Loose Coupled Inductors

Tight Coupled Inductors

Market segment by Winding Structure

Two-Winding

Multi-Winding

Stacked

Market segment by Inductance

1-47?H

47-100?H

Market segment by Application

DC-DC Converter

On-Board Charger

Motor Control System

Advanced Driver Assistance System

Vehicle Communication System

Others

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Major players covered

- Murata
- TDK
- Taiyo Yuden
- Panasonic
- Sumida
- Vishay
- Coilcraft
- Bourns
- W?rth Elektronik
- Samsung Electro-Mechanics
- Delta
- Yageo
- Eaton
- Sunlord Electronics
- Microgate
- CODACA
- Mentech
- Cenker
- Darfon

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Coupled Inductors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Coupled Inductors, with price, sales quantity, revenue, and global market share of Automotive Coupled Inductors from 2021 to 2026.

Chapter 3, the Automotive Coupled Inductors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Coupled Inductors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automotive Coupled Inductors market forecast, by regions, by Type, and by

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Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Coupled Inductors.

Chapter 14 and 15, to describe Automotive Coupled Inductors sales channel, distributors, customers, research findings and conclusion.

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