

# Global Automotive Cold Stamping Parts Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Cold Stamping Parts market size is expected to reach \$ 31047 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Cold Stamping Parts production reached approximately 470 million units, with an average global market price of around US\$50 per unit.

Automotive cold-stamped parts are vehicle components formed at room temperature by stamping sheet materials—typically steel or aluminum—through blanking, deep drawing, bending, flanging, and restriking operations using presses and dies. They span exterior panels, body-in-white structural parts, chassis and seat brackets, and EV battery enclosures and reinforcements. Cold stamping enables high-throughput mass production with consistent dimensional accuracy, while material selection and die/process design help balance lightweighting, strength, and crash performance.

Upstream for automotive cold-stamped parts is built on metal sheets and supporting materials/equipment, including automotive cold-rolled steel, galvanized steel, advanced high-strength steels (AHSS), preform sheets for hot-stamping routes, aluminum sheets, lubricants and corrosion protection materials, welding consumables, die steels and stamping dies, presses/servo presses, and automation (feed lines and robotics). Representative material suppliers include ArcelorMittal, POSCO, China Baowu, and Ansteel for steel, and Novelis and Constellium for aluminum sheet ecosystems. Midstream consists of Tier-1/Tier-2 stamping suppliers and BIW manufacturing partners handling die development, stamping, welded assemblies, surface treatment, and inspection. Downstream demand comes from OEMs and module integrators—such as Toyota, Volkswagen, GM, BYD, and Tesla—using stamped parts in body, chassis, and

battery-structure assemblies.

The annual production capacity of a single-line Automotive Cold Stamping Parts is approximately 500k units, with a gross profit margin of approximately 10%-25%.

This report studies the global Automotive Cold Stamping Parts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Cold Stamping Parts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Cold Stamping Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Cold Stamping Parts total production and demand, 2021-2032, (K Units)

Global Automotive Cold Stamping Parts total production value, 2021-2032, (USD Million)

Global Automotive Cold Stamping Parts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Cold Stamping Parts consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Cold Stamping Parts domestic production, consumption, key domestic manufacturers and share

Global Automotive Cold Stamping Parts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Cold Stamping Parts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Cold Stamping Parts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Cold Stamping Parts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kern Liebers, Flaig + Hommel, SSAB Docol, Benteler, Gestamp, Autokiniton, Martinrea, Pacific Industrial, SKH Metals, KWD Automotive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Cold Stamping Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Cold Stamping Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Automotive Cold Stamping Parts Market, Segmentation by Type:

Body Panels

Body Structural Components

Chassis

Suspension

Others

### Global Automotive Cold Stamping Parts Market, Segmentation by Materials:

Carbon Steel

Aluminum Alloy

High-Strength Steel

Others

### Global Automotive Cold Stamping Parts Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

### Companies Profiled:

Kern Liebers

Flaig + Hommel

SSAB Docol

Benteler

Gestamp

Autokiniton

Martinrea

Pacific Industrial

SKH Metals

KWD Automotive

JBM Group

Omax Auto

Autocomp Corporation

D&H Industries

Metagra

Voestalpine Metal Forming

Garita Automotive

Gofast

Yarujie Auto parts

Shinelong Intellectual Manufacture Precision Applied Materials

Zhenhua Auto Parts

Mingbo Auto Parts

## Tianjin Motor Dies

### Key Questions Answered:

1. How big is the global Automotive Cold Stamping Parts market?
2. What is the demand of the global Automotive Cold Stamping Parts market?
3. What is the year over year growth of the global Automotive Cold Stamping Parts market?
4. What is the production and production value of the global Automotive Cold Stamping Parts market?
5. Who are the key producers in the global Automotive Cold Stamping Parts market?
6. What are the growth factors driving the market demand?

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