

Global Automotive Cold Stamping Parts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Cold Stamping Parts market size was valued at US\$ 24197 million in 2025 and is forecast to a readjusted size of US\$ 31047 million by 2032 with a CAGR of 3.6% during review period.

In 2025, global Automotive Cold Stamping Parts production reached approximately 470 million units, with an average global market price of around US\$50 per unit.

Automotive cold-stamped parts are vehicle components formed at room temperature by stamping sheet materials—typically steel or aluminum—through blanking, deep drawing, bending, flanging, and restriking operations using presses and dies. They span exterior panels, body-in-white structural parts, chassis and seat brackets, and EV battery enclosures and reinforcements. Cold stamping enables high-throughput mass production with consistent dimensional accuracy, while material selection and die/process design help balance lightweighting, strength, and crash performance.

Upstream for automotive cold-stamped parts is built on metal sheets and supporting materials/equipment, including automotive cold-rolled steel, galvanized steel, advanced high-strength steels (AHSS), preform sheets for hot-stamping routes, aluminum sheets, lubricants and corrosion protection materials, welding consumables, die steels and stamping dies, presses/servo presses, and automation (feed lines and robotics). Representative material suppliers include ArcelorMittal, POSCO, China Baowu, and Ansteel for steel, and Novelis and Constellium for aluminum sheet ecosystems. Midstream consists of Tier-1/Tier-2 stamping suppliers and BIW manufacturing partners handling die development, stamping, welded assemblies, surface treatment, and

inspection. Downstream demand comes from OEMs and module integrators—such as Toyota, Volkswagen, GM, BYD, and Tesla—using stamped parts in body, chassis, and battery-structure assemblies.

The annual production capacity of a single-line Automotive Cold Stamping Parts is approximately 500k units, with a gross profit margin of approximately 10%-25%.

This report is a detailed and comprehensive analysis for global Automotive Cold Stamping Parts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Cold Stamping Parts market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Cold Stamping Parts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Cold Stamping Parts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Cold Stamping Parts market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive Cold Stamping Parts
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Cold Stamping Parts market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kern Liebers, Flaig + Hommel, SSAB Docol, Benteler, Gestamp, Autokiniton, Martinrea, Pacific Industrial, SKH Metals, KWD Automotive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Cold Stamping Parts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Body Panels

Body Structural Components

Chassis

Suspension

Others

Market segment by Materials

Carbon Steel

Aluminum Alloy

High-Strength Steel

Others

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Kern Liebers

Flaig + Hommel

SSAB Docol

Benteler

Gestamp

Autokiniton

Martinrea

Pacific Industrial

SKH Metals

KWD Automotive

JBM Group

Omax Auto

Autocomp Corporation

D&H Industries

Metagra

Voestalpine Metal Forming

Garita Automotive

Gofast

Yarujie Auto parts

Shinelong Intellectual Manufacture Precision Applied Materials

Zhenhua Auto Parts

Mingbo Auto Parts

Tianjin Motor Dies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Cold Stamping Parts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Cold Stamping Parts, with price, sales quantity, revenue, and global market share of Automotive Cold Stamping Parts from 2021 to 2026.

Chapter 3, the Automotive Cold Stamping Parts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Cold Stamping Parts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Cold Stamping Parts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Cold Stamping Parts.

Chapter 14 and 15, to describe Automotive Cold Stamping Parts sales channel, distributors, customers, research findings and conclusion.

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