

Global Automotive Cold Heading Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Cold Heading Machine market size is expected to reach \$ 345 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Automotive cold heading machine is a specialized precision forging equipment designed for the automotive industry, which forms metal blanks (mainly carbon steel, alloy steel, stainless steel wire rods) into various automotive fasteners and structural parts at room temperature through continuous cold heading, upsetting and forming processes without heating the raw materials. It features high forming precision, high production efficiency and material saving, and is mainly used to produce automotive core parts such as bolts, nuts, rivets, shaft pins, and engine/Chassis precision fasteners. Its processed parts have high dimensional accuracy, good surface finish and enhanced mechanical properties due to cold work hardening, fully meeting the high strength and reliability requirements of automotive parts. Priced from 8,000 to 150,000 USD based on station quantity, precision grade and automation level. Basic single/double-station models (for simple small automotive fasteners) cost 8,000-30,000 USD; mid-range CNC multi-station semi-automatic versions (for ordinary engine fasteners) are 30,000-80,000 USD; high-end fully automatic precision models (for high-precision fasteners of NEV chassis and drive systems with multi-station linkage) range from 80,000-150,000 USD. Imported high-end machines are priced much higher than local counterparts. Industrial Chain-Upstream covers high-strength cast steel, alloy steel and core components such as CNC systems, servo motors, precision bearings and hydraulic parts, supplied by steel enterprises and industrial control equipment manufacturers with key requirements of high precision and stability. The midstream includes international leaders and local manufacturers, responsible for equipment design, precision assembly, system debugging and after-sales service. The downstream connects automotive fastener producers and auto parts manufacturers, ultimately supporting the

manufacturing of traditional fuel vehicles and new energy vehicles.

Key Market Drivers

Steady development of the global automotive industry

The recovery of the global passenger car and commercial vehicle market, coupled with the rapid rise of new energy vehicles (NEV), has driven the massive demand for automotive fasteners and precision structural parts?core processed products of cold heading machines, forming the fundamental market demand for the equipment.

Higher requirements for automotive part precision and strength

Automotive lightweight, high safety and long service life requirements have raised the standards for fasteners and structural parts. Cold heading machines, with their cold forging advantages of high precision and enhanced material performance, have gradually replaced traditional machining processes, boosting equipment upgrading and procurement demand.

High production efficiency and cost advantage of cold heading technology

Compared with turning, milling and other processes, cold heading machines realize one-time forming of parts with high automation, which greatly improves production efficiency (up to tens of thousands of pieces per hour) and reduces material waste (material utilization rate over 90%), helping automotive part manufacturers cut production costs.

Automation and intelligence upgrading of automotive manufacturing

The global automotive industry is moving towards intelligent and unmanned production. Cold heading machine manufacturers have upgraded equipment with CNC control, automatic feeding, fault self-diagnosis and integrated production line linkage functions, matching the automation transformation of automotive part production workshops and driving the replacement of traditional low-end equipment.

Localization of automotive part supply chains

Countries around the world are promoting the localization of automotive industrial chains to reduce supply chain risks. Local automotive part manufacturers have increased investment in advanced cold heading equipment, and domestic cold heading machine enterprises with cost and customization advantages have gained significant market opportunities.

Market Challenges

High technical barriers for high-end equipment

The production of high-precision cold heading machines (for NEV drive system, brake system core fasteners) requires core technologies such as multi-station precise linkage, high-speed stable forming and intelligent control. The core components (precision spindles, CNC systems, hydraulic components) of high-end equipment are still monopolized by international enterprises, and domestic manufacturers face obvious technical gaps in equipment precision and stability.

Rising raw material and manufacturing costs

Cold heading machines are mainly made of high-strength cast steel, alloy steel and precision mechanical parts. The fluctuation of steel and non-ferrous metal prices has increased raw material costs; meanwhile, the high precision of equipment requires sophisticated processing and assembly, leading to high manufacturing and labor costs, compressing the profit margins of manufacturers.

Intense market competition with obvious polarization

The mid-to-low end cold heading machine market is flooded with domestic manufacturers, with serious product homogenization and fierce price wars, resulting in low industry profit margins; the high-end market (for high-precision NEV parts) is dominated by international brands such as Japan's Miyano and Germany's Schaefer, and domestic enterprises are difficult to break into due to technical and brand disadvantages.

Adaptation challenges to NEV industry upgrading

The structural adjustment of new energy vehicles has changed the demand for automotive parts: NEV fasteners require higher corrosion resistance, high temperature resistance and light weight (e.g., aluminum alloy, titanium alloy parts). Cold heading machines need targeted R&D and transformation for non-ferrous metal cold forging technology, which brings high R&D investment and technical transformation pressure to manufacturers.

Strict industry standards and quality requirements

Automotive parts are directly related to vehicle safety, so cold heading machines must meet strict automotive industry quality standards (e.g., IATF 16949). The processed parts need consistent dimensional accuracy and mechanical properties, which puts forward extremely high requirements for the long-term stability and precision retention of cold heading machines, increasing the production and testing costs of enterprises.

Supply chain risks of core components

The core precision components of cold heading machines (high-precision bearings, servo motors, CNC systems) are highly dependent on imports in many regions. Geopolitical conflicts, trade barriers and global industrial chain fluctuations easily lead to component shortages and price increases, affecting the production capacity and delivery cycle of cold heading machine manufacturers.

This report studies the global Automotive Cold Heading Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Cold Heading Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Cold Heading Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Cold Heading Machine total production and demand, 2021-2032, (K Units)

Global Automotive Cold Heading Machine total production value, 2021-2032, (USD Million)

Global Automotive Cold Heading Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Cold Heading Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Cold Heading Machine domestic production, consumption, key domestic manufacturers and share

Global Automotive Cold Heading Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Cold Heading Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Cold Heading Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Cold Heading Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include National Machinery LLC, Sijjn Intelligent Forming Machinery, NEDSCHROEF Machinery, Sacma Group, Asahi Sunac Corporation, Nakashimada, Hatebur, Chun zu, Yeswin Machinery, Sakamura, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Cold Heading Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Cold Heading Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Cold Heading Machine Market, Segmentation by Type:

3 Forging Station and Below

4-5 Forging Station

6-7 Forging Station

Others

Global Automotive Cold Heading Machine Market, Segmentation by Precision Grade:

Ordinary Precision

High Precision

Ultra-high Precision

Global Automotive Cold Heading Machine Market, Segmentation by Application:

Commercial Vehicle

Passenger Car

Companies Profiled:

National Machinery LLC

Siijn Intelligent Forming Machinery

NEDSCHROEF Machinery

Sacma Group

Asahi Sunac Corporation

Nakashimada

Hatebur

Chun zu

Yeswin Machinery

Sakamura

Dongrui Machinery Industry

SHINETOP Machinery

Haixing Machinery

Harbin Rainbow Technology

Key Questions Answered:

1. How big is the global Automotive Cold Heading Machine market?
2. What is the demand of the global Automotive Cold Heading Machine market?
3. What is the year over year growth of the global Automotive Cold Heading Machine market?
4. What is the production and production value of the global Automotive Cold Heading Machine market?
5. Who are the key producers in the global Automotive Cold Heading Machine market?

6. What are the growth factors driving the market demand?

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