

# **Global Automotive Clutch Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Automotive Clutch market size was valued at US\$ 9737 million in 2024 and is forecast to a readjusted size of USD 10700 million by 2031 with a CAGR of 1.4% during review period.

Automotive clutch, located between the engine and the transmission, is an isolated part transmitting power from engine to the gearbox, and it allows transmission to be interrupted while a gear is selected to move off from a stationary position, or when gears are changed while the car is moving. An automotive clutch can help the driver enjoy a smooth start and facilitate shaft. It can also prevent the transmission overload and reduce the impact of torsional vibration.

Vehicles with manual transmissions (MT), automated manual transmissions (AMT) and dual clutch transmissions (DCT) use automotive clutches to transmit power from engine to the gearbox. However, in automatic transmissions (AT) and continuously variable transmissions (CVT) vehicles, the torque converter takes the place of the mechanical clutch to transmit power.

An automotive clutch assembly consists of many small parts, but there are five major components: the clutch flywheel, the clutch pressure plate, the clutch disc, the throw-out clutch bearing and release system.

Global Automotive Clutch key players include Schaeffler (Luk), ZF (Sachs), Valeo, F.C.C., Exedy, etc. Global top five manufacturers hold a share nearly 55%.

Europe is the largest market, with a share over 45%, followed by Asia-Pacific, and North

America, both have a share about 50 percent.

In terms of product, Dry Friction Clutch is the largest segment, with a share about 80%. And in terms of application, the largest application is Commercial Vehicle, followed by Passenger Vehicle.

This report is a detailed and comprehensive analysis for global Automotive Clutch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Automotive Clutch market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive Clutch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive Clutch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Automotive Clutch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Clutch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Clutch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schaeffler (Luk), ZF (Sachs), Valeo, F.C.C., Exedy, Borgwarner, Eaton, Aisin, CNC Driveline, Zhejiang Tielu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Automotive Clutch market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Wet Friction Clutch

Dry Friction Clutch

Electromagnetic Clutch

### Market segment by Application

Passenger Vehicle

Commercial Vehicle

### Major players covered

Schaeffler (Luk)

ZF (Sachs)

Valeo

F.C.C.

Exedy

Borgwarner

Eaton

Aisin

CNC Driveline

Zhejiang Tieliu

Ningbo Hongxie

Hubei Tri-Ring

Chuangcun Yidong

Wuhu Hefeng

Rongcheng Huanghai

Guilin Fuda

Hangzhou Qidie

Dongfeng Propeller

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Clutch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Clutch, with price, sales quantity, revenue, and global market share of Automotive Clutch from 2020 to 2025.

Chapter 3, the Automotive Clutch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Clutch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automotive Clutch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Clutch.

Chapter 14 and 15, to describe Automotive Clutch sales channel, distributors, customers, research findings and conclusion.

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