

Global Automotive Clutch Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Clutch market size was valued at USD 9471.5 million in 2023 and is forecast to a readjusted size of USD 10400 million by 2030 with a CAGR of 1.3% during review period.

Automotive clutch, located between the engine and the transmission, is an isolated part transmitting power from engine to the gearbox, and it allows transmission to be interrupted while a gear is selected to move off from a stationary position, or when gears are changed while the car is moving. An automotive clutch can help the driver enjoy a smooth start and facilitate shaft. It can also prevent the transmission overload and reduce the impact of torsional vibration.

Vehicles with manual transmissions (MT), automated manual transmissions (AMT) and dual clutch transmissions (DCT) use automotive clutches to transmit power from engine to the gearbox. However, in automatic transmissions (AT) and continuously variable transmissions (CVT) vehicles, the torque converter takes the place of the mechanical clutch to transmit power.

An automotive clutch assembly consists of many small parts, but there are five major components: the clutch flywheel, the clutch pressure plate, the clutch disc, the throw-out clutch bearing and release system.

Global Automotive Clutch key players include Schaeffler (Luk), ZF (Sachs), Valeo, F.C.C., Exedy, etc. Global top five manufacturers hold a share nearly 55%.

Europe is the largest market, with a share over 45%, followed by Asia-Pacific, and North

America, both have a share about 50 percent.

In terms of product, Dry Friction Clutch is the largest segment, with a share about 80%. And in terms of application, the largest application is Commercial Vehicle, followed by Passenger Vehicle.

The Global Info Research report includes an overview of the development of the Automotive Clutch industry chain, the market status of Passenger Vehicle (Wet Friction Clutch, Dry Friction Clutch), Commercial Vehicle (Wet Friction Clutch, Dry Friction Clutch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Clutch.

Regionally, the report analyzes the Automotive Clutch markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Clutch market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive Clutch market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Clutch industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Wet Friction Clutch, Dry Friction Clutch).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Clutch market.

Regional Analysis: The report involves examining the Automotive Clutch market at a regional or national level. Report analyses regional factors such as government

incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Clutch market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Clutch:

Company Analysis: Report covers individual Automotive Clutch manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Clutch. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicle, Commercial Vehicle).

Technology Analysis: Report covers specific technologies relevant to Automotive Clutch. It assesses the current state, advancements, and potential future developments in Automotive Clutch areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Clutch market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Clutch market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Wet Friction Clutch

Dry Friction Clutch

Electromagnetic Clutch

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Schaeffler (Luk)

ZF (Sachs)

Valeo

F.C.C.

Exedy

Borgwarner

Eaton

Aisin

CNC Driveline

Zhejiang Tieliu

Ningbo Hongxie

Hubei Tri-Ring

Chuangcun Yidong

Wuhu Hefeng

Rongcheng Huanghai

Guilin Fuda

Hangzhou Qidie

Dongfeng Propeller

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Clutch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Clutch, with price, sales, revenue and global market share of Automotive Clutch from 2019 to 2024.

Chapter 3, the Automotive Clutch competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Clutch breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Clutch market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Clutch.

Chapter 14 and 15, to describe Automotive Clutch sales channel, distributors, customers, research findings and conclusion.

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