

Global Automotive Circulating Water Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G537C842C9D6EN.html>

Date: July 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: G537C842C9D6EN

Abstracts

The global Automotive Circulating Water Pump market size is expected to reach \$ 12512 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Automotive circulation water pumps are fluid circulation components within vehicle cooling and thermal management systems; they drive the flow of coolant among the engine, battery, electric motor, power electronics, heater core, radiator, and heat exchanger to maintain the operating temperatures of critical components. Classified by drive mechanism into mechanical and electronic types, they are widely used in internal combustion engine vehicles, hybrid vehicles, and new energy vehicles (NEVs).

The upstream supply chain includes electric motors, impellers, pump housings, bearings, seals, controllers, sensors, engineering plastics, aluminum alloys, and electronic components; downstream markets encompass passenger vehicles, commercial vehicles, NEVs, engine manufacturers, OEMs, and the aftermarket.

The global market features an average unit price of \$48, with sales volume reaching approximately 183 million units, an annual production capacity of about 230 million units, and an industry profit margin of around 22%.

The global market is poised for continued upgrades alongside the increasing complexity of automotive thermal management systems. While traditional internal combustion vehicles still require engine cooling pumps, NEVs generate demand for multiple independent circulation loops?covering batteries, motors, power electronics, charging systems, and cabin thermal management?thereby driving increased adoption of electronic water pumps. Product evolution is trending toward high efficiency, low noise,

long service life, miniaturization, integration, and intelligent control, with greater synergy alongside heat pump HVAC systems, battery liquid cooling plates, and integrated thermal management modules. With the growth of hybrid, battery electric, and high-voltage fast-charging vehicles, multi-circuit cooling and precise temperature control are becoming the norm; consequently, automotive circulation pumps are evolving from simple cooling components into critical actuators within integrated vehicle thermal management systems.

This report studies the global Automotive Circulating Water Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Circulating Water Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Circulating Water Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Circulating Water Pump total production and demand, 2021-2032, (K Units)

Global Automotive Circulating Water Pump total production value, 2021-2032, (USD Million)

Global Automotive Circulating Water Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Circulating Water Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Circulating Water Pump domestic production, consumption, key domestic manufacturers and share

Global Automotive Circulating Water Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Circulating Water Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Circulating Water Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Circulating Water Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AISIN, DENSO, Nidec, GMB, Bosch,

MAHLE, Rheinmetall, Continental, Saleri, Gates, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Circulating Water Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Circulating Water Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Circulating Water Pump Market, Segmentation by Type:

Mechanical Water Pump

Electric Water Pump

Auxiliary Water Pump

Coolant Circulation Pump

Integrated Thermal Management Pump

Global Automotive Circulating Water Pump Market, Segmentation by Voltage:

12V Water Pump

24V Water Pump

48V Water Pump

Global Automotive Circulating Water Pump Market, Segmentation by Material:

Aluminum Alloy Water Pump

Engineering Plastic Water Pump

Cast Iron Water Pump

Stainless Steel Water Pump

Global Automotive Circulating Water Pump Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Heavy Truck

Bus

Off-Highway Vehicle

Companies Profiled:

AISIN

DENSO

Nidec

GMB

Bosch

MAHLE

Rheinmetall

Continental

Saleri

Gates

Dayco

Johnson Electric

SLPT Automotive

Feilong Auto Components

Sanhua Automotive

Yinlun

Jiangsu Leili

Japhl

Topsflo

Key Questions Answered:

1. How big is the global Automotive Circulating Water Pump market?
2. What is the demand of the global Automotive Circulating Water Pump market?
3. What is the year over year growth of the global Automotive Circulating Water Pump market?
4. What is the production and production value of the global Automotive Circulating Water Pump market?
5. Who are the key producers in the global Automotive Circulating Water Pump market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Circulating Water Pump Introduction
- 1.2 World Automotive Circulating Water Pump Supply & Forecast
 - 1.2.1 World Automotive Circulating Water Pump Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Circulating Water Pump Production (2021-2032)
 - 1.2.3 World Automotive Circulating Water Pump Pricing Trends (2021-2032)
- 1.3 World Automotive Circulating Water Pump Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Circulating Water Pump Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Circulating Water Pump Production by Region (2021-2032)
 - 1.3.3 World Automotive Circulating Water Pump Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Circulating Water Pump Production (2021-2032)
 - 1.3.5 Europe Automotive Circulating Water Pump Production (2021-2032)
 - 1.3.6 China Automotive Circulating Water Pump Production (2021-2032)
 - 1.3.7 Japan Automotive Circulating Water Pump Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Circulating Water Pump Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Circulating Water Pump Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Circulating Water Pump Demand (2021-2032)
- 2.2 World Automotive Circulating Water Pump Consumption by Region
 - 2.2.1 World Automotive Circulating Water Pump Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Circulating Water Pump Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Circulating Water Pump Consumption (2021-2032)
- 2.4 China Automotive Circulating Water Pump Consumption (2021-2032)
- 2.5 Europe Automotive Circulating Water Pump Consumption (2021-2032)
- 2.6 Japan Automotive Circulating Water Pump Consumption (2021-2032)
- 2.7 South Korea Automotive Circulating Water Pump Consumption (2021-2032)
- 2.8 ASEAN Automotive Circulating Water Pump Consumption (2021-2032)
- 2.9 India Automotive Circulating Water Pump Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Circulating Water Pump Production Value by Manufacturer (2021-2026)

3.2 World Automotive Circulating Water Pump Production by Manufacturer (2021-2026)

3.3 World Automotive Circulating Water Pump Average Price by Manufacturer (2021-2026)

3.4 Automotive Circulating Water Pump Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Circulating Water Pump Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Circulating Water Pump in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Circulating Water Pump in 2025

3.6 Automotive Circulating Water Pump Market: Overall Company Footprint Analysis

3.6.1 Automotive Circulating Water Pump Market: Region Footprint

3.6.2 Automotive Circulating Water Pump Market: Company Product Type Footprint

3.6.3 Automotive Circulating Water Pump Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Circulating Water Pump Production Value Comparison

4.1.1 United States VS China: Automotive Circulating Water Pump Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Circulating Water Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Circulating Water Pump Production Comparison

4.2.1 United States VS China: Automotive Circulating Water Pump Production

Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Circulating Water Pump Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Circulating Water Pump Consumption Comparison

4.3.1 United States VS China: Automotive Circulating Water Pump Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Circulating Water Pump Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Circulating Water Pump Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Circulating Water Pump Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Circulating Water Pump Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Circulating Water Pump Production (2021-2026)

4.5 China Based Automotive Circulating Water Pump Manufacturers and Market Share

4.5.1 China Based Automotive Circulating Water Pump Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Circulating Water Pump Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Circulating Water Pump Production (2021-2026)

4.6 Rest of World Based Automotive Circulating Water Pump Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Circulating Water Pump Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Circulating Water Pump Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Circulating Water Pump Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Circulating Water Pump Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Mechanical Water Pump

- 5.2.2 Electric Water Pump
- 5.2.3 Auxiliary Water Pump
- 5.2.4 Coolant Circulation Pump
- 5.2.5 Integrated Thermal Management Pump

5.3 Market Segment by Type

- 5.3.1 World Automotive Circulating Water Pump Production by Type (2021-2032)
- 5.3.2 World Automotive Circulating Water Pump Production Value by Type (2021-2032)
- 5.3.3 World Automotive Circulating Water Pump Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VOLTAGE

6.1 World Automotive Circulating Water Pump Market Size Overview by Voltage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage

- 6.2.1 12V Water Pump
- 6.2.2 24V Water Pump
- 6.2.3 48V Water Pump

6.3 Market Segment by Voltage

- 6.3.1 World Automotive Circulating Water Pump Production by Voltage (2021-2032)
- 6.3.2 World Automotive Circulating Water Pump Production Value by Voltage (2021-2032)
- 6.3.3 World Automotive Circulating Water Pump Average Price by Voltage (2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Automotive Circulating Water Pump Market Size Overview by Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

- 7.2.1 Aluminum Alloy Water Pump
- 7.2.2 Engineering Plastic Water Pump
- 7.2.3 Cast Iron Water Pump
- 7.2.4 Stainless Steel Water Pump

7.3 Market Segment by Material

- 7.3.1 World Automotive Circulating Water Pump Production by Material (2021-2032)
- 7.3.2 World Automotive Circulating Water Pump Production Value by Material (2021-2032)
- 7.3.3 World Automotive Circulating Water Pump Average Price by Material

(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Circulating Water Pump Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Vehicle

8.2.2 Commercial Vehicle

8.2.3 Heavy Truck

8.2.4 Bus

8.2.5 Off-Highway Vehicle

8.3 Market Segment by Application

8.3.1 World Automotive Circulating Water Pump Production by Application
(2021-2032)

8.3.2 World Automotive Circulating Water Pump Production Value by Application
(2021-2032)

8.3.3 World Automotive Circulating Water Pump Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 AISIN

9.1.1 AISIN Details

9.1.2 AISIN Major Business

9.1.3 AISIN Automotive Circulating Water Pump Product and Services

9.1.4 AISIN Automotive Circulating Water Pump Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 AISIN Recent Developments/Updates

9.1.6 AISIN Competitive Strengths & Weaknesses

9.2 DENSO

9.2.1 DENSO Details

9.2.2 DENSO Major Business

9.2.3 DENSO Automotive Circulating Water Pump Product and Services

9.2.4 DENSO Automotive Circulating Water Pump Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 DENSO Recent Developments/Updates

9.2.6 DENSO Competitive Strengths & Weaknesses

9.3 Nidec

- 9.3.1 Nidec Details
- 9.3.2 Nidec Major Business
- 9.3.3 Nidec Automotive Circulating Water Pump Product and Services
- 9.3.4 Nidec Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Nidec Recent Developments/Updates
- 9.3.6 Nidec Competitive Strengths & Weaknesses
- 9.4 GMB
 - 9.4.1 GMB Details
 - 9.4.2 GMB Major Business
 - 9.4.3 GMB Automotive Circulating Water Pump Product and Services
 - 9.4.4 GMB Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 GMB Recent Developments/Updates
 - 9.4.6 GMB Competitive Strengths & Weaknesses
- 9.5 Bosch
 - 9.5.1 Bosch Details
 - 9.5.2 Bosch Major Business
 - 9.5.3 Bosch Automotive Circulating Water Pump Product and Services
 - 9.5.4 Bosch Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Bosch Recent Developments/Updates
 - 9.5.6 Bosch Competitive Strengths & Weaknesses
- 9.6 MAHLE
 - 9.6.1 MAHLE Details
 - 9.6.2 MAHLE Major Business
 - 9.6.3 MAHLE Automotive Circulating Water Pump Product and Services
 - 9.6.4 MAHLE Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 MAHLE Recent Developments/Updates
 - 9.6.6 MAHLE Competitive Strengths & Weaknesses
- 9.7 Rheinmetall
 - 9.7.1 Rheinmetall Details
 - 9.7.2 Rheinmetall Major Business
 - 9.7.3 Rheinmetall Automotive Circulating Water Pump Product and Services
 - 9.7.4 Rheinmetall Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Rheinmetall Recent Developments/Updates
 - 9.7.6 Rheinmetall Competitive Strengths & Weaknesses

9.8 Continental

9.8.1 Continental Details

9.8.2 Continental Major Business

9.8.3 Continental Automotive Circulating Water Pump Product and Services

9.8.4 Continental Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Continental Recent Developments/Updates

9.8.6 Continental Competitive Strengths & Weaknesses

9.9 Saleri

9.9.1 Saleri Details

9.9.2 Saleri Major Business

9.9.3 Saleri Automotive Circulating Water Pump Product and Services

9.9.4 Saleri Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Saleri Recent Developments/Updates

9.9.6 Saleri Competitive Strengths & Weaknesses

9.10 Gates

9.10.1 Gates Details

9.10.2 Gates Major Business

9.10.3 Gates Automotive Circulating Water Pump Product and Services

9.10.4 Gates Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Gates Recent Developments/Updates

9.10.6 Gates Competitive Strengths & Weaknesses

9.11 Dayco

9.11.1 Dayco Details

9.11.2 Dayco Major Business

9.11.3 Dayco Automotive Circulating Water Pump Product and Services

9.11.4 Dayco Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Dayco Recent Developments/Updates

9.11.6 Dayco Competitive Strengths & Weaknesses

9.12 Johnson Electric

9.12.1 Johnson Electric Details

9.12.2 Johnson Electric Major Business

9.12.3 Johnson Electric Automotive Circulating Water Pump Product and Services

9.12.4 Johnson Electric Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Johnson Electric Recent Developments/Updates

- 9.12.6 Johnson Electric Competitive Strengths & Weaknesses
- 9.13 SLPT Automotive
 - 9.13.1 SLPT Automotive Details
 - 9.13.2 SLPT Automotive Major Business
 - 9.13.3 SLPT Automotive Automotive Circulating Water Pump Product and Services
 - 9.13.4 SLPT Automotive Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 SLPT Automotive Recent Developments/Updates
 - 9.13.6 SLPT Automotive Competitive Strengths & Weaknesses
- 9.14 Feilong Auto Components
 - 9.14.1 Feilong Auto Components Details
 - 9.14.2 Feilong Auto Components Major Business
 - 9.14.3 Feilong Auto Components Automotive Circulating Water Pump Product and Services
 - 9.14.4 Feilong Auto Components Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Feilong Auto Components Recent Developments/Updates
 - 9.14.6 Feilong Auto Components Competitive Strengths & Weaknesses
- 9.15 Sanhua Automotive
 - 9.15.1 Sanhua Automotive Details
 - 9.15.2 Sanhua Automotive Major Business
 - 9.15.3 Sanhua Automotive Automotive Circulating Water Pump Product and Services
 - 9.15.4 Sanhua Automotive Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Sanhua Automotive Recent Developments/Updates
 - 9.15.6 Sanhua Automotive Competitive Strengths & Weaknesses
- 9.16 Yinlun
 - 9.16.1 Yinlun Details
 - 9.16.2 Yinlun Major Business
 - 9.16.3 Yinlun Automotive Circulating Water Pump Product and Services
 - 9.16.4 Yinlun Automotive Circulating Water Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Yinlun Recent Developments/Updates
 - 9.16.6 Yinlun Competitive Strengths & Weaknesses
- 9.17 Jiangsu Leili
 - 9.17.1 Jiangsu Leili Details
 - 9.17.2 Jiangsu Leili Major Business
 - 9.17.3 Jiangsu Leili Automotive Circulating Water Pump Product and Services
 - 9.17.4 Jiangsu Leili Automotive Circulating Water Pump Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.17.5 Jiangsu Leili Recent Developments/Updates

9.17.6 Jiangsu Leili Competitive Strengths & Weaknesses

9.18 Japhl

9.18.1 Japhl Details

9.18.2 Japhl Major Business

9.18.3 Japhl Automotive Circulating Water Pump Product and Services

9.18.4 Japhl Automotive Circulating Water Pump Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.18.5 Japhl Recent Developments/Updates

9.18.6 Japhl Competitive Strengths & Weaknesses

9.19 Topsflo

9.19.1 Topsflo Details

9.19.2 Topsflo Major Business

9.19.3 Topsflo Automotive Circulating Water Pump Product and Services

9.19.4 Topsflo Automotive Circulating Water Pump Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.19.5 Topsflo Recent Developments/Updates

9.19.6 Topsflo Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Circulating Water Pump Industry Chain

10.2 Automotive Circulating Water Pump Upstream Analysis

10.2.1 Automotive Circulating Water Pump Core Raw Materials

10.2.2 Main Manufacturers of Automotive Circulating Water Pump Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive Circulating Water Pump Production Mode

10.6 Automotive Circulating Water Pump Procurement Model

10.7 Automotive Circulating Water Pump Industry Sales Model and Sales Channels

10.7.1 Automotive Circulating Water Pump Sales Model

10.7.2 Automotive Circulating Water Pump Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Circulating Water Pump Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Circulating Water Pump Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Circulating Water Pump Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Circulating Water Pump Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Circulating Water Pump Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Circulating Water Pump Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Circulating Water Pump Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Circulating Water Pump Production Market Share by Region (2021-2026)

Table 9. World Automotive Circulating Water Pump Production Market Share by Region (2027-2032)

Table 10. World Automotive Circulating Water Pump Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Circulating Water Pump Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Circulating Water Pump Major Market Trends

Table 13. World Automotive Circulating Water Pump Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Circulating Water Pump Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Circulating Water Pump Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Circulating Water Pump Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Circulating Water Pump Producers in 2025

Table 18. World Automotive Circulating Water Pump Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Circulating Water Pump Producers in 2025

Table 20. World Automotive Circulating Water Pump Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Circulating Water Pump Company Evaluation Quadrant

Table 22. World Automotive Circulating Water Pump Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Circulating Water Pump Production Site of Key Manufacturer

Table 24. Automotive Circulating Water Pump Market: Company Product Type Footprint

Table 25. Automotive Circulating Water Pump Market: Company Product Application Footprint

Table 26. Automotive Circulating Water Pump Competitive Factors

Table 27. Automotive Circulating Water Pump New Entrant and Capacity Expansion Plans

Table 28. Automotive Circulating Water Pump Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Circulating Water Pump Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Circulating Water Pump Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Circulating Water Pump Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Circulating Water Pump Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Circulating Water Pump Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Circulating Water Pump Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Circulating Water Pump Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Circulating Water Pump Production Market Share (2021-2026)

Table 37. China Based Automotive Circulating Water Pump Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Circulating Water Pump Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Circulating Water Pump Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Circulating Water Pump Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Circulating Water Pump Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Circulating Water Pump Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Circulating Water Pump Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Circulating Water Pump Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Circulating Water Pump Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Circulating Water Pump Production Market Share (2021-2026)

Table 47. World Automotive Circulating Water Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Circulating Water Pump Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Circulating Water Pump Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Circulating Water Pump Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Circulating Water Pump Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Circulating Water Pump Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive Circulating Water Pump Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive Circulating Water Pump Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Circulating Water Pump Production by Voltage (2021-2026) & (K Units)

Table 56. World Automotive Circulating Water Pump Production by Voltage (2027-2032) & (K Units)

Table 57. World Automotive Circulating Water Pump Production Value by Voltage (2021-2026) & (USD Million)

Table 58. World Automotive Circulating Water Pump Production Value by Voltage (2027-2032) & (USD Million)

Table 59. World Automotive Circulating Water Pump Average Price by Voltage (2021-2026) & (US\$/Unit)

Table 60. World Automotive Circulating Water Pump Average Price by Voltage (2027-2032) & (US\$/Unit)

Table 61. World Automotive Circulating Water Pump Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Circulating Water Pump Production by Material (2021-2026) & (K Units)

Table 63. World Automotive Circulating Water Pump Production by Material (2027-2032) & (K Units)

Table 64. World Automotive Circulating Water Pump Production Value by Material (2021-2026) & (USD Million)

Table 65. World Automotive Circulating Water Pump Production Value by Material (2027-2032) & (USD Million)

Table 66. World Automotive Circulating Water Pump Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Automotive Circulating Water Pump Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Automotive Circulating Water Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Circulating Water Pump Production by Application (2021-2026) & (K Units)

Table 70. World Automotive Circulating Water Pump Production by Application (2027-2032) & (K Units)

Table 71. World Automotive Circulating Water Pump Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Circulating Water Pump Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Circulating Water Pump Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive Circulating Water Pump Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. AISIN Basic Information, Manufacturing Base and Competitors

Table 76. AISIN Major Business

Table 77. AISIN Automotive Circulating Water Pump Product and Services

Table 78. AISIN Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. AISIN Recent Developments/Updates

Table 80. AISIN Competitive Strengths & Weaknesses

Table 81. DENSO Basic Information, Manufacturing Base and Competitors

Table 82. DENSO Major Business

Table 83. DENSO Automotive Circulating Water Pump Product and Services

Table 84. DENSO Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. DENSO Recent Developments/Updates

Table 86. DENSO Competitive Strengths & Weaknesses

Table 87. Nidec Basic Information, Manufacturing Base and Competitors

Table 88. Nidec Major Business

Table 89. Nidec Automotive Circulating Water Pump Product and Services

Table 90. Nidec Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nidec Recent Developments/Updates

Table 92. Nidec Competitive Strengths & Weaknesses

Table 93. GMB Basic Information, Manufacturing Base and Competitors

Table 94. GMB Major Business

Table 95. GMB Automotive Circulating Water Pump Product and Services

Table 96. GMB Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. GMB Recent Developments/Updates

Table 98. GMB Competitive Strengths & Weaknesses

Table 99. Bosch Basic Information, Manufacturing Base and Competitors

Table 100. Bosch Major Business

Table 101. Bosch Automotive Circulating Water Pump Product and Services

Table 102. Bosch Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bosch Recent Developments/Updates

Table 104. Bosch Competitive Strengths & Weaknesses

Table 105. MAHLE Basic Information, Manufacturing Base and Competitors

Table 106. MAHLE Major Business

Table 107. MAHLE Automotive Circulating Water Pump Product and Services

Table 108. MAHLE Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. MAHLE Recent Developments/Updates

Table 110. MAHLE Competitive Strengths & Weaknesses

Table 111. Rheinmetall Basic Information, Manufacturing Base and Competitors

Table 112. Rheinmetall Major Business

Table 113. Rheinmetall Automotive Circulating Water Pump Product and Services

Table 114. Rheinmetall Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Rheinmetall Recent Developments/Updates

Table 116. Rheinmetall Competitive Strengths & Weaknesses

Table 117. Continental Basic Information, Manufacturing Base and Competitors

Table 118. Continental Major Business

Table 119. Continental Automotive Circulating Water Pump Product and Services

Table 120. Continental Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Continental Recent Developments/Updates

Table 122. Continental Competitive Strengths & Weaknesses

Table 123. Saleri Basic Information, Manufacturing Base and Competitors

Table 124. Saleri Major Business

Table 125. Saleri Automotive Circulating Water Pump Product and Services

Table 126. Saleri Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Saleri Recent Developments/Updates

Table 128. Saleri Competitive Strengths & Weaknesses

Table 129. Gates Basic Information, Manufacturing Base and Competitors

Table 130. Gates Major Business

Table 131. Gates Automotive Circulating Water Pump Product and Services

Table 132. Gates Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Gates Recent Developments/Updates

Table 134. Gates Competitive Strengths & Weaknesses

Table 135. Dayco Basic Information, Manufacturing Base and Competitors

Table 136. Dayco Major Business

Table 137. Dayco Automotive Circulating Water Pump Product and Services

Table 138. Dayco Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Dayco Recent Developments/Updates

Table 140. Dayco Competitive Strengths & Weaknesses
Table 141. Johnson Electric Basic Information, Manufacturing Base and Competitors
Table 142. Johnson Electric Major Business
Table 143. Johnson Electric Automotive Circulating Water Pump Product and Services
Table 144. Johnson Electric Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Johnson Electric Recent Developments/Updates
Table 146. Johnson Electric Competitive Strengths & Weaknesses
Table 147. SLPT Automotive Basic Information, Manufacturing Base and Competitors
Table 148. SLPT Automotive Major Business
Table 149. SLPT Automotive Automotive Circulating Water Pump Product and Services
Table 150. SLPT Automotive Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. SLPT Automotive Recent Developments/Updates
Table 152. SLPT Automotive Competitive Strengths & Weaknesses
Table 153. Feilong Auto Components Basic Information, Manufacturing Base and Competitors
Table 154. Feilong Auto Components Major Business
Table 155. Feilong Auto Components Automotive Circulating Water Pump Product and Services
Table 156. Feilong Auto Components Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Feilong Auto Components Recent Developments/Updates
Table 158. Feilong Auto Components Competitive Strengths & Weaknesses
Table 159. Sanhua Automotive Basic Information, Manufacturing Base and Competitors
Table 160. Sanhua Automotive Major Business
Table 161. Sanhua Automotive Automotive Circulating Water Pump Product and Services
Table 162. Sanhua Automotive Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Sanhua Automotive Recent Developments/Updates
Table 164. Sanhua Automotive Competitive Strengths & Weaknesses
Table 165. Yinlun Basic Information, Manufacturing Base and Competitors
Table 166. Yinlun Major Business
Table 167. Yinlun Automotive Circulating Water Pump Product and Services

Table 168. Yinlun Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Yinlun Recent Developments/Updates

Table 170. Yinlun Competitive Strengths & Weaknesses

Table 171. Jiangsu Leili Basic Information, Manufacturing Base and Competitors

Table 172. Jiangsu Leili Major Business

Table 173. Jiangsu Leili Automotive Circulating Water Pump Product and Services

Table 174. Jiangsu Leili Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jiangsu Leili Recent Developments/Updates

Table 176. Jiangsu Leili Competitive Strengths & Weaknesses

Table 177. Japhl Basic Information, Manufacturing Base and Competitors

Table 178. Japhl Major Business

Table 179. Japhl Automotive Circulating Water Pump Product and Services

Table 180. Japhl Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Japhl Recent Developments/Updates

Table 182. Japhl Competitive Strengths & Weaknesses

Table 183. Topsflo Basic Information, Manufacturing Base and Competitors

Table 184. Topsflo Major Business

Table 185. Topsflo Automotive Circulating Water Pump Product and Services

Table 186. Topsflo Automotive Circulating Water Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Topsflo Recent Developments/Updates

Table 188. Topsflo Competitive Strengths & Weaknesses

Table 189. Global Key Players of Automotive Circulating Water Pump Upstream (Raw Materials)

Table 190. Global Automotive Circulating Water Pump Typical Customers

Table 191. Automotive Circulating Water Pump Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Circulating Water Pump Picture
- Figure 2. World Automotive Circulating Water Pump Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Circulating Water Pump Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Circulating Water Pump Production (2021-2032) & (K Units)
- Figure 5. World Automotive Circulating Water Pump Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automotive Circulating Water Pump Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Circulating Water Pump Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Circulating Water Pump Production (2021-2032) & (K Units)
- Figure 9. Europe Automotive Circulating Water Pump Production (2021-2032) & (K Units)
- Figure 10. China Automotive Circulating Water Pump Production (2021-2032) & (K Units)
- Figure 11. Japan Automotive Circulating Water Pump Production (2021-2032) & (K Units)
- Figure 12. Automotive Circulating Water Pump Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Automotive Circulating Water Pump Consumption (2021-2032) & (K Units)
- Figure 15. World Automotive Circulating Water Pump Consumption Market Share by Region (2021-2032)
- Figure 16. United States Automotive Circulating Water Pump Consumption (2021-2032) & (K Units)
- Figure 17. China Automotive Circulating Water Pump Consumption (2021-2032) & (K Units)
- Figure 18. Europe Automotive Circulating Water Pump Consumption (2021-2032) & (K Units)
- Figure 19. Japan Automotive Circulating Water Pump Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Automotive Circulating Water Pump Consumption (2021-2032)

& (K Units)

Figure 21. ASEAN Automotive Circulating Water Pump Consumption (2021-2032) & (K Units)

Figure 22. India Automotive Circulating Water Pump Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Automotive Circulating Water Pump by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Circulating Water Pump Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Circulating Water Pump Markets in 2025

Figure 26. United States VS China: Automotive Circulating Water Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Circulating Water Pump Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Circulating Water Pump Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Circulating Water Pump Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Circulating Water Pump Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Circulating Water Pump Production Market Share 2025

Figure 32. World Automotive Circulating Water Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Circulating Water Pump Production Value Market Share by Type in 2025

Figure 34. Mechanical Water Pump

Figure 35. Electric Water Pump

Figure 36. Auxiliary Water Pump

Figure 37. Coolant Circulation Pump

Figure 38. Integrated Thermal Management Pump

Figure 39. World Automotive Circulating Water Pump Production Market Share by Type (2021-2032)

Figure 40. World Automotive Circulating Water Pump Production Value Market Share by Type (2021-2032)

Figure 41. World Automotive Circulating Water Pump Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Automotive Circulating Water Pump Production Value by Voltage,

(USD Million), 2021 & 2025 & 2032

Figure 43. World Automotive Circulating Water Pump Production Value Market Share by Voltage in 2025

Figure 44. 12V Water Pump

Figure 45. 24V Water Pump

Figure 46. 48V Water Pump

Figure 47. World Automotive Circulating Water Pump Production Market Share by Voltage (2021-2032)

Figure 48. World Automotive Circulating Water Pump Production Value Market Share by Voltage (2021-2032)

Figure 49. World Automotive Circulating Water Pump Average Price by Voltage (2021-2032) & (US\$/Unit)

Figure 50. World Automotive Circulating Water Pump Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 51. World Automotive Circulating Water Pump Production Value Market Share by Material in 2025

Figure 52. Aluminum Alloy Water Pump

Figure 53. Engineering Plastic Water Pump

Figure 54. Cast Iron Water Pump

Figure 55. Stainless Steel Water Pump

Figure 56. World Automotive Circulating Water Pump Production Market Share by Material (2021-2032)

Figure 57. World Automotive Circulating Water Pump Production Value Market Share by Material (2021-2032)

Figure 58. World Automotive Circulating Water Pump Average Price by Material (2021-2032) & (US\$/Unit)

Figure 59. World Automotive Circulating Water Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Automotive Circulating Water Pump Production Value Market Share by Application in 2025

Figure 61. Passenger Vehicle

Figure 62. Commercial Vehicle

Figure 63. Heavy Truck

Figure 64. Bus

Figure 65. Off-Highway Vehicle

Figure 66. World Automotive Circulating Water Pump Production Market Share by Application (2021-2032)

Figure 67. World Automotive Circulating Water Pump Production Value Market Share by Application (2021-2032)

Figure 68. World Automotive Circulating Water Pump Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Automotive Circulating Water Pump Industry Chain

Figure 70. Automotive Circulating Water Pump Procurement Model

Figure 71. Automotive Circulating Water Pump Sales Model

Figure 72. Automotive Circulating Water Pump Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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