

Global Automotive Circulating Water Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Circulating Water Pump market size was valued at US\$ 9038 million in 2025 and is forecast to a readjusted size of US\$ 12512 million by 2032 with a CAGR of 4.9% during review period.

Automotive circulation water pumps are fluid circulation components within vehicle cooling and thermal management systems; they drive the flow of coolant among the engine, battery, electric motor, power electronics, heater core, radiator, and heat exchanger to maintain the operating temperatures of critical components. Classified by drive mechanism into mechanical and electronic types, they are widely used in internal combustion engine vehicles, hybrid vehicles, and new energy vehicles (NEVs).

The upstream supply chain includes electric motors, impellers, pump housings, bearings, seals, controllers, sensors, engineering plastics, aluminum alloys, and electronic components; downstream markets encompass passenger vehicles, commercial vehicles, NEVs, engine manufacturers, OEMs, and the aftermarket.

The global market features an average unit price of \$48, with sales volume reaching approximately 183 million units, an annual production capacity of about 230 million units, and an industry profit margin of around 22%.

The global market is poised for continued upgrades alongside the increasing complexity of automotive thermal management systems. While traditional internal combustion vehicles still require engine cooling pumps, NEVs generate demand for multiple independent circulation loops?covering batteries, motors, power electronics, charging

systems, and cabin thermal management?thereby driving increased adoption of electronic water pumps. Product evolution is trending toward high efficiency, low noise, long service life, miniaturization, integration, and intelligent control, with greater synergy alongside heat pump HVAC systems, battery liquid cooling plates, and integrated thermal management modules. With the growth of hybrid, battery electric, and high-voltage fast-charging vehicles, multi-circuit cooling and precise temperature control are becoming the norm; consequently, automotive circulation pumps are evolving from simple cooling components into critical actuators within integrated vehicle thermal management systems.

This report is a detailed and comprehensive analysis for global Automotive Circulating Water Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Circulating Water Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Circulating Water Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Circulating Water Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Circulating Water Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Circulating Water Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Circulating Water Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AISIN, DENSO, Nidec, GMB, Bosch, MAHLE, Rheinmetall, Continental, Saleri, Gates, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Circulating Water Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Water Pump

Electric Water Pump

Auxiliary Water Pump

Coolant Circulation Pump

Integrated Thermal Management Pump

Market segment by Voltage

12V Water Pump

24V Water Pump

48V Water Pump

Market segment by Material

Aluminum Alloy Water Pump

Engineering Plastic Water Pump

Cast Iron Water Pump

Stainless Steel Water Pump

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Heavy Truck

Bus

Off-Highway Vehicle

Major players covered

AISIN

DENSO

Nidec

GMB

Bosch

MAHLE

Rheinmetall

Continental

Saleri

Gates

Dayco

Johnson Electric

SLPT Automotive

Feilong Auto Components

Sanhua Automotive

Yinlun

Jiangsu Leili

Japhl

Topsflo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Circulating Water Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Circulating Water Pump, with price, sales quantity, revenue, and global market share of Automotive Circulating Water Pump from 2021 to 2026.

Chapter 3, the Automotive Circulating Water Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Circulating Water Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Circulating Water Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Circulating Water Pump.

Chapter 14 and 15, to describe Automotive Circulating Water Pump sales channel, distributors, customers, research findings and conclusion.

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