

# Global Automotive Chiller Supply, Demand and Key Producers, 2023-2029

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# **Abstracts**

The chiller is a key component of the battery thermal management of pure electric or hybrid vehicles. Its function is to introduce the refrigerant in the air conditioning system, evaporate after the expansion valve throttles, and absorb the heat of the coolant in the battery cooling circuit. During this process, the refrigerant passes through the heat exchange takes away the heat of the coolant and plays a role in cooling the battery. Its structure generally consists of a heat exchanger body, an external evaporator, two coolant inlet and outlet pipes (one in and one out), and two refrigerant pipes (one in and one out).

This report studies the global Automotive Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Chiller, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Chiller that contribute to its increasing demand across many markets.

The global Automotive Chiller market size is expected to reach \$ 2439.5 million by 2029, rising at a market growth of 25.3% CAGR during the forecast period (2023-2029).

Global key players of automotive chiller include MAHLE GmbH, Modine Manufacturing, Sanhua Automotive, Yinlun Co, Estra Automotive, etc. The top three players hold a share over 70%. Asia-Pacific is the largest market, has a share about 60%, followed by , Europe and North America, with share 27% and 9%, separately. China is the largest producer, has a share about 56%, followed by Europe, with share 26%.



Highlights and key features of the study

Global Automotive Chiller total production and demand, 2018-2029, (K Units)

Global Automotive Chiller total production value, 2018-2029, (USD Million)

Global Automotive Chiller production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Automotive Chiller consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Automotive Chiller domestic production, consumption, key domestic manufacturers and share

Global Automotive Chiller production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Automotive Chiller production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Automotive Chiller production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units)

This reports profiles key players in the global Automotive Chiller market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo, MAHLE GmbH, Zhejiang Sanhua Intelligent Controls, Yinlun Co, Modine Manufacturing, Estra Automotive and Hasco Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Chiller market

Detailed Segmentation:



Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Automotive Chiller Market, By Region:

United States
China
Europe
Japan
South Korea
ASEAN
India

Global Automotive Chiller Market, Segmentation by Type

Air-Cooled Chiller

Rest of World

Liquid-Cooled Chiller

Global Automotive Chiller Market, Segmentation by Application

HEV

BEV



Companies Profiled:

Valeo

MAHLE GmbH

Zhejiang Sanhua Intelligent Controls

Yinlun Co

Modine Manufacturing

Estra Automotive

Hasco Group

Key Questions Answered

- 1. How big is the global Automotive Chiller market?
- 2. What is the demand of the global Automotive Chiller market?
- 3. What is the year over year growth of the global Automotive Chiller market?
- 4. What is the production and production value of the global Automotive Chiller market?
- 5. Who are the key producers in the global Automotive Chiller market?
- 6. What are the growth factors driving the market demand?



# Contents

#### **1 SUPPLY SUMMARY**

- 1.1 Automotive Chiller Introduction
- 1.2 World Automotive Chiller Supply & Forecast
- 1.2.1 World Automotive Chiller Production Value (2018 & 2022 & 2029)
- 1.2.2 World Automotive Chiller Production (2018-2029)
- 1.2.3 World Automotive Chiller Pricing Trends (2018-2029)
- 1.3 World Automotive Chiller Production by Region (Based on Production Site)
- 1.3.1 World Automotive Chiller Production Value by Region (2018-2029)
- 1.3.2 World Automotive Chiller Production by Region (2018-2029)
- 1.3.3 World Automotive Chiller Average Price by Region (2018-2029)
- 1.3.4 North America Automotive Chiller Production (2018-2029)
- 1.3.5 Europe Automotive Chiller Production (2018-2029)
- 1.3.6 China Automotive Chiller Production (2018-2029)
- 1.3.7 Japan Automotive Chiller Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automotive Chiller Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automotive Chiller Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
  - 1.5.1 Influence of COVID-19
- 1.5.2 Influence of Russia-Ukraine War

# 2 DEMAND SUMMARY

- 2.1 World Automotive Chiller Demand (2018-2029)
- 2.2 World Automotive Chiller Consumption by Region
- 2.2.1 World Automotive Chiller Consumption by Region (2018-2023)
- 2.2.2 World Automotive Chiller Consumption Forecast by Region (2024-2029)
- 2.3 United States Automotive Chiller Consumption (2018-2029)
- 2.4 China Automotive Chiller Consumption (2018-2029)
- 2.5 Europe Automotive Chiller Consumption (2018-2029)
- 2.6 Japan Automotive Chiller Consumption (2018-2029)
- 2.7 South Korea Automotive Chiller Consumption (2018-2029)
- 2.8 ASEAN Automotive Chiller Consumption (2018-2029)
- 2.9 India Automotive Chiller Consumption (2018-2029)



#### **3 WORLD AUTOMOTIVE CHILLER MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Automotive Chiller Production Value by Manufacturer (2018-2023)
- 3.2 World Automotive Chiller Production by Manufacturer (2018-2023)
- 3.3 World Automotive Chiller Average Price by Manufacturer (2018-2023)
- 3.4 Automotive Chiller Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
- 3.5.1 Global Automotive Chiller Industry Rank of Major Manufacturers
- 3.5.2 Global Concentration Ratios (CR4) for Automotive Chiller in 2022
- 3.5.3 Global Concentration Ratios (CR8) for Automotive Chiller in 2022
- 3.6 Automotive Chiller Market: Overall Company Footprint Analysis
- 3.6.1 Automotive Chiller Market: Region Footprint
- 3.6.2 Automotive Chiller Market: Company Product Type Footprint
- 3.6.3 Automotive Chiller Market: Company Product Application Footprint
- 3.7 Competitive Environment
- 3.7.1 Historical Structure of the Industry
- 3.7.2 Barriers of Market Entry
- 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Automotive Chiller Production Value Comparison
- 4.1.1 United States VS China: Automotive Chiller Production Value Comparison (2018 & 2022 & 2029)

4.1.2 United States VS China: Automotive Chiller Production Value Market Share Comparison (2018 & 2022 & 2029)

- 4.2 United States VS China: Automotive Chiller Production Comparison
- 4.2.1 United States VS China: Automotive Chiller Production Comparison (2018 & 2022 & 2029)
- 4.2.2 United States VS China: Automotive Chiller Production Market Share Comparison (2018 & 2022 & 2029)
- 4.3 United States VS China: Automotive Chiller Consumption Comparison
- 4.3.1 United States VS China: Automotive Chiller Consumption Comparison (2018 & 2022 & 2029)
- 4.3.2 United States VS China: Automotive Chiller Consumption Market Share Comparison (2018 & 2022 & 2029)
- 4.4 United States Based Automotive Chiller Manufacturers and Market Share,



2018-2023

4.4.1 United States Based Automotive Chiller Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Chiller Production Value (2018-2023)

4.4.3 United States Based Manufacturers Automotive Chiller Production (2018-2023)4.5 China Based Automotive Chiller Manufacturers and Market Share

4.5.1 China Based Automotive Chiller Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Chiller Production Value (2018-2023)

4.5.3 China Based Manufacturers Automotive Chiller Production (2018-2023)

4.6 Rest of World Based Automotive Chiller Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based Automotive Chiller Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Chiller Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers Automotive Chiller Production (2018-2023)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automotive Chiller Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 Air-Cooled Chiller

5.2.2 Liquid-Cooled Chiller

5.3 Market Segment by Type

5.3.1 World Automotive Chiller Production by Type (2018-2029)

5.3.2 World Automotive Chiller Production Value by Type (2018-2029)

5.3.3 World Automotive Chiller Average Price by Type (2018-2029)

## 6 MARKET ANALYSIS BY APPLICATION

6.1 World Automotive Chiller Market Size Overview by Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

6.2.1 HEV

6.2.2 BEV

6.3 Market Segment by Application

6.3.1 World Automotive Chiller Production by Application (2018-2029)



6.3.2 World Automotive Chiller Production Value by Application (2018-2029)6.3.3 World Automotive Chiller Average Price by Application (2018-2029)

## **7 COMPANY PROFILES**

7.1 Valeo

- 7.1.1 Valeo Details
- 7.1.2 Valeo Major Business
- 7.1.3 Valeo Automotive Chiller Product and Services
- 7.1.4 Valeo Automotive Chiller Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.1.5 Valeo Recent Developments/Updates
- 7.1.6 Valeo Competitive Strengths & Weaknesses
- 7.2 MAHLE GmbH
  - 7.2.1 MAHLE GmbH Details
  - 7.2.2 MAHLE GmbH Major Business
- 7.2.3 MAHLE GmbH Automotive Chiller Product and Services
- 7.2.4 MAHLE GmbH Automotive Chiller Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.2.5 MAHLE GmbH Recent Developments/Updates
- 7.2.6 MAHLE GmbH Competitive Strengths & Weaknesses
- 7.3 Zhejiang Sanhua Intelligent Controls
- 7.3.1 Zhejiang Sanhua Intelligent Controls Details
- 7.3.2 Zhejiang Sanhua Intelligent Controls Major Business
- 7.3.3 Zhejiang Sanhua Intelligent Controls Automotive Chiller Product and Services
- 7.3.4 Zhejiang Sanhua Intelligent Controls Automotive Chiller Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.3.5 Zhejiang Sanhua Intelligent Controls Recent Developments/Updates
- 7.3.6 Zhejiang Sanhua Intelligent Controls Competitive Strengths & Weaknesses

7.4 Yinlun Co

- 7.4.1 Yinlun Co Details
- 7.4.2 Yinlun Co Major Business
- 7.4.3 Yinlun Co Automotive Chiller Product and Services
- 7.4.4 Yinlun Co Automotive Chiller Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.4.5 Yinlun Co Recent Developments/Updates
- 7.4.6 Yinlun Co Competitive Strengths & Weaknesses
- 7.5 Modine Manufacturing
  - 7.5.1 Modine Manufacturing Details



- 7.5.2 Modine Manufacturing Major Business
- 7.5.3 Modine Manufacturing Automotive Chiller Product and Services

7.5.4 Modine Manufacturing Automotive Chiller Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.5.5 Modine Manufacturing Recent Developments/Updates

7.5.6 Modine Manufacturing Competitive Strengths & Weaknesses

7.6 Estra Automotive

- 7.6.1 Estra Automotive Details
- 7.6.2 Estra Automotive Major Business
- 7.6.3 Estra Automotive Automotive Chiller Product and Services

7.6.4 Estra Automotive Automotive Chiller Production, Price, Value, Gross Margin and Market Share (2018-2023)

- 7.6.5 Estra Automotive Recent Developments/Updates
- 7.6.6 Estra Automotive Competitive Strengths & Weaknesses

7.7 Hasco Group

- 7.7.1 Hasco Group Details
- 7.7.2 Hasco Group Major Business
- 7.7.3 Hasco Group Automotive Chiller Product and Services

7.7.4 Hasco Group Automotive Chiller Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.7.5 Hasco Group Recent Developments/Updates

7.7.6 Hasco Group Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Automotive Chiller Industry Chain
- 8.2 Automotive Chiller Upstream Analysis
- 8.2.1 Automotive Chiller Core Raw Materials
- 8.2.2 Main Manufacturers of Automotive Chiller Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Automotive Chiller Production Mode
- 8.6 Automotive Chiller Procurement Model
- 8.7 Automotive Chiller Industry Sales Model and Sales Channels
  - 8.7.1 Automotive Chiller Sales Model
  - 8.7.2 Automotive Chiller Typical Customers

## 9 RESEARCH FINDINGS AND CONCLUSION



#### **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1. World Automotive Chiller Production Value by Region (2018, 2022 and 2029) & (USD Million)

Table 2. World Automotive Chiller Production Value by Region (2018-2023) & (USD Million)

Table 3. World Automotive Chiller Production Value by Region (2024-2029) & (USD Million)

Table 4. World Automotive Chiller Production Value Market Share by Region (2018-2023)

Table 5. World Automotive Chiller Production Value Market Share by Region (2024-2029)

Table 6. World Automotive Chiller Production by Region (2018-2023) & (K Units)

Table 7. World Automotive Chiller Production by Region (2024-2029) & (K Units)

Table 8. World Automotive Chiller Production Market Share by Region (2018-2023)

Table 9. World Automotive Chiller Production Market Share by Region (2024-2029)

Table 10. World Automotive Chiller Average Price by Region (2018-2023) & (US\$/Unit)

Table 11. World Automotive Chiller Average Price by Region (2024-2029) & (US\$/Unit)

Table 12. Automotive Chiller Major Market Trends

Table 13. World Automotive Chiller Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (K Units)

Table 14. World Automotive Chiller Consumption by Region (2018-2023) & (K Units) Table 15. World Automotive Chiller Consumption Forecast by Region (2024-2029) & (K Units)

Table 16. World Automotive Chiller Production Value by Manufacturer (2018-2023) & (USD Million)

 Table 17. Production Value Market Share of Key Automotive Chiller Producers in 2022

Table 18. World Automotive Chiller Production by Manufacturer (2018-2023) & (K Units)

Table 19. Production Market Share of Key Automotive Chiller Producers in 2022

Table 20. World Automotive Chiller Average Price by Manufacturer (2018-2023) & (US\$/Unit)

Table 21. Global Automotive Chiller Company Evaluation Quadrant

Table 22. World Automotive Chiller Industry Rank of Major Manufacturers, Based on Production Value in 2022

Table 23. Head Office and Automotive Chiller Production Site of Key Manufacturer

Table 24. Automotive Chiller Market: Company Product Type Footprint

Table 25. Automotive Chiller Market: Company Product Application Footprint



Table 26. Automotive Chiller Competitive Factors Table 27. Automotive Chiller New Entrant and Capacity Expansion Plans Table 28. Automotive Chiller Mergers & Acquisitions Activity Table 29. United States VS China Automotive Chiller Production Value Comparison, (2018 & 2022 & 2029) & (USD Million) Table 30. United States VS China Automotive Chiller Production Comparison, (2018 & 2022 & 2029) & (K Units) Table 31. United States VS China Automotive Chiller Consumption Comparison, (2018 & 2022 & 2029) & (K Units) Table 32. United States Based Automotive Chiller Manufacturers, Headquarters and Production Site (States, Country) Table 33. United States Based Manufacturers Automotive Chiller Production Value, (2018-2023) & (USD Million) Table 34. United States Based Manufacturers Automotive Chiller Production Value Market Share (2018-2023) Table 35. United States Based Manufacturers Automotive Chiller Production (2018-2023) & (K Units) Table 36. United States Based Manufacturers Automotive Chiller Production Market Share (2018-2023) Table 37. China Based Automotive Chiller Manufacturers, Headquarters and Production Site (Province, Country) Table 38. China Based Manufacturers Automotive Chiller Production Value, (2018-2023) & (USD Million) Table 39. China Based Manufacturers Automotive Chiller Production Value Market Share (2018-2023) Table 40. China Based Manufacturers Automotive Chiller Production (2018-2023) & (K Units) Table 41. China Based Manufacturers Automotive Chiller Production Market Share (2018-2023)Table 42. Rest of World Based Automotive Chiller Manufacturers, Headquarters and Production Site (States, Country) Table 43. Rest of World Based Manufacturers Automotive Chiller Production Value, (2018-2023) & (USD Million) Table 44. Rest of World Based Manufacturers Automotive Chiller Production Value Market Share (2018-2023) Table 45. Rest of World Based Manufacturers Automotive Chiller Production (2018-2023) & (K Units) Table 46. Rest of World Based Manufacturers Automotive Chiller Production Market

Share (2018-2023)



Table 47. World Automotive Chiller Production Value by Type, (USD Million), 2018 & 2022 & 2029

Table 48. World Automotive Chiller Production by Type (2018-2023) & (K Units)

Table 49. World Automotive Chiller Production by Type (2024-2029) & (K Units)

Table 50. World Automotive Chiller Production Value by Type (2018-2023) & (USD Million)

Table 51. World Automotive Chiller Production Value by Type (2024-2029) & (USD Million)

Table 52. World Automotive Chiller Average Price by Type (2018-2023) & (US\$/Unit)

Table 53. World Automotive Chiller Average Price by Type (2024-2029) & (US\$/Unit)

Table 54. World Automotive Chiller Production Value by Application, (USD Million), 2018 & 2022 & 2029

Table 55. World Automotive Chiller Production by Application (2018-2023) & (K Units) Table 56. World Automotive Chiller Production by Application (2024-2029) & (K Units) Table 57. World Automotive Chiller Production Value by Application (2018-2023) &

(USD Million)

Table 58. World Automotive Chiller Production Value by Application (2024-2029) & (USD Million)

Table 59. World Automotive Chiller Average Price by Application (2018-2023) & (US\$/Unit)

Table 60. World Automotive Chiller Average Price by Application (2024-2029) & (US\$/Unit)

Table 61. Valeo Basic Information, Manufacturing Base and Competitors

Table 62. Valeo Major Business

Table 63. Valeo Automotive Chiller Product and Services

Table 64. Valeo Automotive Chiller Production (K Units), Price (US\$/Unit), Production

Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Valeo Recent Developments/Updates

Table 66. Valeo Competitive Strengths & Weaknesses

Table 67. MAHLE GmbH Basic Information, Manufacturing Base and Competitors

Table 68. MAHLE GmbH Major Business

Table 69. MAHLE GmbH Automotive Chiller Product and Services

Table 70. MAHLE GmbH Automotive Chiller Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. MAHLE GmbH Recent Developments/Updates

Table 72. MAHLE GmbH Competitive Strengths & Weaknesses

Table 73. Zhejiang Sanhua Intelligent Controls Basic Information, Manufacturing Base and Competitors

Table 74. Zhejiang Sanhua Intelligent Controls Major Business



Table 75. Zhejiang Sanhua Intelligent Controls Automotive Chiller Product and Services Table 76. Zhejiang Sanhua Intelligent Controls Automotive Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Zhejiang Sanhua Intelligent Controls Recent Developments/Updates

Table 78. Zhejiang Sanhua Intelligent Controls Competitive Strengths & Weaknesses

Table 79. Yinlun Co Basic Information, Manufacturing Base and Competitors

Table 80. Yinlun Co Major Business

Table 81. Yinlun Co Automotive Chiller Product and Services

Table 82. Yinlun Co Automotive Chiller Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 83. Yinlun Co Recent Developments/Updates

Table 84. Yinlun Co Competitive Strengths & Weaknesses

Table 85. Modine Manufacturing Basic Information, Manufacturing Base and Competitors

Table 86. Modine Manufacturing Major Business

Table 87. Modine Manufacturing Automotive Chiller Product and Services

Table 88. Modine Manufacturing Automotive Chiller Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

 Table 89. Modine Manufacturing Recent Developments/Updates

Table 90. Modine Manufacturing Competitive Strengths & Weaknesses

Table 91. Estra Automotive Basic Information, Manufacturing Base and Competitors

Table 92. Estra Automotive Major Business

Table 93. Estra Automotive Automotive Chiller Product and Services

Table 94. Estra Automotive Automotive Chiller Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 95. Estra Automotive Recent Developments/Updates

 Table 96. Hasco Group Basic Information, Manufacturing Base and Competitors

Table 97. Hasco Group Major Business

Table 98. Hasco Group Automotive Chiller Product and Services

Table 99. Hasco Group Automotive Chiller Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 100. Global Key Players of Automotive Chiller Upstream (Raw Materials)

 Table 101. Automotive Chiller Typical Customers

 Table 102. Automotive Chiller Typical Distributors



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Automotive Chiller Picture
- Figure 2. World Automotive Chiller Production Value: 2018 & 2022 & 2029, (USD Million)
- Figure 3. World Automotive Chiller Production Value and Forecast (2018-2029) & (USD Million)
- Figure 4. World Automotive Chiller Production (2018-2029) & (K Units)
- Figure 5. World Automotive Chiller Average Price (2018-2029) & (US\$/Unit)

Figure 6. World Automotive Chiller Production Value Market Share by Region (2018-2029)

- Figure 7. World Automotive Chiller Production Market Share by Region (2018-2029)
- Figure 8. North America Automotive Chiller Production (2018-2029) & (K Units)
- Figure 9. Europe Automotive Chiller Production (2018-2029) & (K Units)
- Figure 10. China Automotive Chiller Production (2018-2029) & (K Units)
- Figure 11. Japan Automotive Chiller Production (2018-2029) & (K Units)
- Figure 12. Automotive Chiller Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Automotive Chiller Consumption (2018-2029) & (K Units)
- Figure 15. World Automotive Chiller Consumption Market Share by Region (2018-2029)
- Figure 16. United States Automotive Chiller Consumption (2018-2029) & (K Units)
- Figure 17. China Automotive Chiller Consumption (2018-2029) & (K Units)
- Figure 18. Europe Automotive Chiller Consumption (2018-2029) & (K Units)
- Figure 19. Japan Automotive Chiller Consumption (2018-2029) & (K Units)
- Figure 20. South Korea Automotive Chiller Consumption (2018-2029) & (K Units)
- Figure 21. ASEAN Automotive Chiller Consumption (2018-2029) & (K Units)

Figure 22. India Automotive Chiller Consumption (2018-2029) & (K Units)

Figure 23. Producer Shipments of Automotive Chiller by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Chiller Markets in 2022

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Chiller Markets in 2022

Figure 26. United States VS China: Automotive Chiller Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 27. United States VS China: Automotive Chiller Production Market Share Comparison (2018 & 2022 & 2029)



Figure 28. United States VS China: Automotive Chiller Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States Based Manufacturers Automotive Chiller Production Market Share 2022

Figure 30. China Based Manufacturers Automotive Chiller Production Market Share 2022

Figure 31. Rest of World Based Manufacturers Automotive Chiller Production Market Share 2022

Figure 32. World Automotive Chiller Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 33. World Automotive Chiller Production Value Market Share by Type in 2022 Figure 34. Air-Cooled Chiller

Figure 35. Liquid-Cooled Chiller

Figure 36. World Automotive Chiller Production Market Share by Type (2018-2029)

Figure 37. World Automotive Chiller Production Value Market Share by Type (2018-2029)

Figure 38. World Automotive Chiller Average Price by Type (2018-2029) & (US\$/Unit) Figure 39. World Automotive Chiller Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 40. World Automotive Chiller Production Value Market Share by Application in 2022

Figure 41. HEV

Figure 42. BEV

Figure 43. World Automotive Chiller Production Market Share by Application (2018-2029)

Figure 44. World Automotive Chiller Production Value Market Share by Application (2018-2029)

Figure 45. World Automotive Chiller Average Price by Application (2018-2029) & (US\$/Unit)

Figure 46. Automotive Chiller Industry Chain

Figure 47. Automotive Chiller Procurement Model

Figure 48. Automotive Chiller Sales Model

Figure 49. Automotive Chiller Sales Channels, Direct Sales, and Distribution

Figure 50. Methodology

Figure 51. Research Process and Data Source



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