

Global Automotive CFRP Structural Components Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive CFRP Structural Components market size is expected to reach \$ 84082 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

Automotive CFRP structural components are load-bearing structures and functional parts for automobiles manufactured using carbon fiber reinforced polymer (CFRP) composite materials through processes such as prepreg, layup, resin transfer molding (RTM), and autoclave finishing. These structural components combine high strength with lightweight properties and are used in key areas of the vehicle, including the main load-bearing systems, outer panels, chassis supports, and battery and powertrain supports. They aim to improve overall vehicle structural performance, reduce weight, enhance fuel economy or electric vehicle range, while ensuring safety and rigidity. This market covers the body frames, chassis supports, outer panels, and functional modules of new energy vehicles (EVs, PHEVs, FCEVs) as well as high-performance and luxury models. The Chinese market, driven by the high penetration rate of new energy vehicles, accounts for a significant share of global demand for carbon fiber structural components. Overall, the automotive carbon fiber structural component market is continuously expanding due to increasing demand for lightweighting and the maturation of manufacturing processes. The global automotive CFRP structural components market is projected to produce approximately 208,605 tons in 2025, with an average price of approximately US\$150,000 per ton and a gross margin of approximately 20%-30%.

The application of carbon fiber composites in automotive body lightweighting is a crucial approach to addressing the challenges of developing new energy vehicles. Carbon fiber composites possess excellent characteristics such as light weight, high strength, impact

resistance, and corrosion resistance, making them arguably the best available material for automotive lightweighting and a mainstream direction for new energy vehicle body lightweighting.

In recent years, the global trend towards automotive lightweighting has accelerated, creating significant development opportunities for the carbon fiber reinforced composite structural component market. The rapid growth of new energy vehicles (EVs, PHEVs, FCEVs) has driven the primary demand for carbon fiber applications, with high-performance sports cars and luxury vehicles also adopting carbon fiber structural components for lightweighting and performance optimization. Due to its high strength-to-weight ratio, excellent durability, and design flexibility, carbon fiber is widely used in key components such as body frames, chassis supports, outer panels, and functional modules.

From an industry perspective, electric vehicles are sensitive to range performance and overall vehicle energy efficiency, making carbon fiber a key lightweighting material; the performance and safety requirements of high-end models have also driven the development of high-modulus, high-value-added carbon fiber structural components. At the same time, fluctuating raw material prices, high manufacturing costs, and complex production processes remain the main challenges facing the market.

Downstream trends show that as manufacturing processes mature and economies of scale reduce costs, carbon fiber structural components are gradually penetrating the mid-to-high-end mainstream automotive market. It is expected that in the next few years, body load-bearing structural components, key chassis support components, and battery trays will become the market's growth highlights. Overall, the automotive carbon fiber structural component market will continue to expand as lightweighting demands deepen and production technologies mature.

This report studies the global Automotive CFRP Structural Components production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive CFRP Structural Components and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive CFRP Structural Components that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive CFRP Structural Components total production and demand, 2021-2032, (Kilotons)

Global Automotive CFRP Structural Components total production value, 2021-2032, (USD Million)

Global Automotive CFRP Structural Components production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Automotive CFRP Structural Components consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Automotive CFRP Structural Components domestic production, consumption, key domestic manufacturers and share

Global Automotive CFRP Structural Components production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Automotive CFRP Structural Components production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Automotive CFRP Structural Components production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Automotive CFRP Structural Components market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Röchling(DE), Toray Advanced Composites (ZOLTEK Corporation)(JP), Hexcel(US), CSP (Teijin Automotive Technologies)(US), Mubea(DE), Carbon Revolution (AU), Voith(DE), Formaplex Technologies(Unipart)(UK), Hankuk Carbon(KR), Hyosung(KR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive CFRP Structural Components market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive CFRP Structural Components Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive CFRP Structural Components Market, Segmentation by Type:

Structural Components

Body and Body Parts

Under-the-hood Components

Interior Trim Components

Other

Global Automotive CFRP Structural Components Market, Segmentation by Process:

Compression Molding (RTM)

Hot Pressing (SMC, DMC, BMC)

Other Processes

Global Automotive CFRP Structural Components Market, Segmentation by Sales:

OEM

Aftermarket

Global Automotive CFRP Structural Components Market, Segmentation by Fiber Modulus:

Standard Modulus (T300?T400)

Intermediate Modulus (T500?T700)

High Modulus (T800?T1000)

Others

Global Automotive CFRP Structural Components Market, Segmentation by Application:

Electric Vehicles (EVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

Hydrogen Fuel Cell Electric Vehicles (FCEVs)

Internal Combustion Engine Vehicles (ICE)

Companies Profiled:

R?chling(DE)

Toray Advanced Composites (ZOLTEK Corporation)(JP)

Hexcel(US)

CSP (Teijin Automotive Technologies)(US)

Mubea(DE)

Carbon Revolution (AU)

Voith(DE)

Formaplex Technologies(Unipart)(UK)

Hankuk Carbon(KR)

Hyosung(KR)

Rockman Industries (Moldex Composites)(IN)

Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN)

Advanced Technik Composite Corp.(CN)

Nanjing Julong Science & Technology Co.,Ltd.(CN)

Shandong Shuangyi Technology Co., Ltd.(CN)

Weihai Guangwei Composite Materials Co., Ltd. (CN)

Zhongfu Shenying Carbon Fiber Co., Ltd.(CN)

Jiangsu Hengshen Co., Ltd.?(CN)

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN)

Jilin Chemical Fiber Group(CN)

Baowu Carbon Technology Co., Ltd.(CN)

Boscfrp(CN)

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN)

Sinofibers Technology Ltd.(CN)

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)

Zhejiang Jinggong Integrated Technology Co., Ltd.(CN)

Anhui Shenjian New Materials Co.,Ltd(CN)

Shenzhen WOTE Advanced Materials Co.,Ltd.(CN)

Guangdong Kitech New Material Holding Co., Ltd.(CN)

Kingfa Sci.&Tech. Co.,Ltd.(CN)

Cotesa China Composites Co., Ltd.(CN)

Kangde Xin Composite Material Group Co., Ltd.(CN)

Key Questions Answered:

1. How big is the global Automotive CFRP Structural Components market?
2. What is the demand of the global Automotive CFRP Structural Components market?
3. What is the year over year growth of the global Automotive CFRP Structural Components market?
4. What is the production and production value of the global Automotive CFRP Structural Components market?
5. Who are the key producers in the global Automotive CFRP Structural Components market?
6. What are the growth factors driving the market demand?

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