

Global Automotive Cavity Baffle Foam Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Cavity Baffle Foam Material market size was valued at US\$ 1008 million in 2025 and is forecast to a readjusted size of US\$ 1373 million by 2032 with a CAGR of 4.5% during review period.

In 2025, global sales of Automotive Cavity Baffle Foam Material were estimated at approximately 70,000 metric tons, with an average manufacturer selling price of about USD 14 per kilogram. Gross margins of major manufacturers were approximately 28%–40%.

Automotive Cavity Baffle Foam Material is an automotive NVH and sealing material placed or injected into enclosed vehicle body cavities, where it forms a foam barrier through heat expansion during the paint-baking process or through a two-component chemical reaction. After expansion, the material conforms to irregular cavities in A-pillars, B-pillars, C-pillars, rocker panels, and longitudinal and cross members, thereby restricting airflow and interrupting noise transmission. It also provides water resistance, dust sealing, thermal insulation, and vibration damping.

The upstream supply chain mainly includes EVA, synthetic rubber, polyether polyols, isocyanates, blowing agents, crosslinking agents, tackifying resins, fillers, and nylon carriers. The midstream segment consists of automotive NVH material and cavity baffle manufacturers responsible for formulation development, molding, carrier integration, injection-system design, and vehicle-level performance validation. Downstream customers mainly include vehicle manufacturers and suppliers of body, interior and exterior trim, and NVH components. The products are primarily used in passenger and

commercial vehicle body-in-white manufacturing and are custom-developed according to vehicle structure, cavity configuration, and acoustic performance requirements.

Report Scope

This report is a detailed and comprehensive analysis for global Automotive Cavity Baffle Foam Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Cavity Baffle Foam Material market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Automotive Cavity Baffle Foam Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Automotive Cavity Baffle Foam Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Automotive Cavity Baffle Foam Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Cavity Baffle Foam Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Cavity Baffle Foam Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, L&L Products, Henkel, BASF, Dow, Huntsman, Sunstar Engineering, Jiangsu Tongmeng Auto Parts Industry, Jiangsu Hansu New Materials, Haicheng Group (Wuhu), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Automotive Cavity Baffle Foam Material market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

EVA-Based Foam Material

Rubber-Based Foam Material

Polyurethane Foam Material

Market segment by Form

Preformed Block Material

Carrier-Based Composite Material

Liquid Injection Material

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Sika

L&L Products

Henkel

BASF

Dow

Huntsman

Sunstar Engineering

Jiangsu Tongmeng Auto Parts Industry

Jiangsu Hansu New Materials

Haicheng Group (Wuhu)

Wuhan Deguan New Material Technology

Zhejiang Joysun Advanced Material

SHANGHAI COWIN AUTOMOTIVE PARTS

Beijing Comens New Materials

Chongqing Andy Automobile Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Automotive Cavity Baffle Foam Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Cavity Baffle Foam Material, with price, sales quantity, revenue, and global market share of Automotive Cavity Baffle Foam Material from 2021 to 2026.

Chapter 3, the Automotive Cavity Baffle Foam Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Cavity Baffle Foam Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Cavity Baffle Foam Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Cavity Baffle Foam Material.

Chapter 14 and 15, to describe Automotive Cavity Baffle Foam Material sales channel, distributors, customers, research findings and conclusion.

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