

Global Automotive Cavity Baffle Foam Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Cavity Baffle Foam Material market size is expected to reach \$ 1373 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of Automotive Cavity Baffle Foam Material were estimated at approximately 70,000 metric tons, with an average manufacturer selling price of about USD 14 per kilogram. Gross margins of major manufacturers were approximately 28%–40%.

Automotive Cavity Baffle Foam Material is an automotive NVH and sealing material placed or injected into enclosed vehicle body cavities, where it forms a foam barrier through heat expansion during the paint-baking process or through a two-component chemical reaction. After expansion, the material conforms to irregular cavities in A-pillars, B-pillars, C-pillars, rocker panels, and longitudinal and cross members, thereby restricting airflow and interrupting noise transmission. It also provides water resistance, dust sealing, thermal insulation, and vibration damping.

The upstream supply chain mainly includes EVA, synthetic rubber, polyether polyols, isocyanates, blowing agents, crosslinking agents, tackifying resins, fillers, and nylon carriers. The midstream segment consists of automotive NVH material and cavity baffle manufacturers responsible for formulation development, molding, carrier integration, injection-system design, and vehicle-level performance validation. Downstream customers mainly include vehicle manufacturers and suppliers of body, interior and exterior trim, and NVH components. The products are primarily used in passenger and commercial vehicle body-in-white manufacturing and are custom-developed according to vehicle structure, cavity configuration, and acoustic performance requirements.

Report Scope

This report studies the global Automotive Cavity Baffle Foam Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Cavity Baffle Foam Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Cavity Baffle Foam Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Cavity Baffle Foam Material total production and demand, 2021-2032, (Tons)

Global Automotive Cavity Baffle Foam Material total production value, 2021-2032, (USD Million)

Global Automotive Cavity Baffle Foam Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Automotive Cavity Baffle Foam Material consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Automotive Cavity Baffle Foam Material domestic production, consumption, key domestic manufacturers and share

Global Automotive Cavity Baffle Foam Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Automotive Cavity Baffle Foam Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Automotive Cavity Baffle Foam Material production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Automotive Cavity Baffle Foam Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, L&L Products, Henkel, BASF, Dow, Huntsman, Sunstar Engineering, Jiangsu Tongmeng Auto Parts Industry, Jiangsu Hansu New Materials, Haicheng Group (Wuhu), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Cavity Baffle Foam Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Cavity Baffle Foam Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automotive Cavity Baffle Foam Material Market, Segmentation by Type:

EVA-Based Foam Material

Rubber-Based Foam Material

Polyurethane Foam Material

Global Automotive Cavity Baffle Foam Material Market, Segmentation by Form:

Preformed Block Material

Carrier-Based Composite Material

Liquid Injection Material

Global Automotive Cavity Baffle Foam Material Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

Sika

L&L Products

Henkel

BASF

Dow

Huntsman

Sunstar Engineering

Jiangsu Tongmeng Auto Parts Industry

Jiangsu Hansu New Materials

Haicheng Group (Wuhu)

Wuhan Deguan New Material Technology

Zhejiang Joysun Advanced Material

SHANGHAI COWIN AUTOMOTIVE PARTS

Beijing Comens New Materials

Chongqing Andy Automobile Material

Key Questions Answered

1. How big is the global Automotive Cavity Baffle Foam Material market?
2. What is the demand of the global Automotive Cavity Baffle Foam Material market?
3. What is the year over year growth of the global Automotive Cavity Baffle Foam Material market?
4. What is the total value of the global Automotive Cavity Baffle Foam Material market?

5. Who are the Major Players in the global Automotive Cavity Baffle Foam Material market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Cavity Baffle Foam Material Introduction
- 1.2 World Automotive Cavity Baffle Foam Material Supply & Forecast
 - 1.2.1 World Automotive Cavity Baffle Foam Material Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Cavity Baffle Foam Material Production (2021-2032)
 - 1.2.3 World Automotive Cavity Baffle Foam Material Pricing Trends (2021-2032)
- 1.3 World Automotive Cavity Baffle Foam Material Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Cavity Baffle Foam Material Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Cavity Baffle Foam Material Production by Region (2021-2032)
 - 1.3.3 World Automotive Cavity Baffle Foam Material Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Cavity Baffle Foam Material Production (2021-2032)
 - 1.3.5 Europe Automotive Cavity Baffle Foam Material Production (2021-2032)
 - 1.3.6 China Automotive Cavity Baffle Foam Material Production (2021-2032)
 - 1.3.7 Japan Automotive Cavity Baffle Foam Material Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Cavity Baffle Foam Material Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Cavity Baffle Foam Material Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Cavity Baffle Foam Material Demand (2021-2032)
- 2.2 World Automotive Cavity Baffle Foam Material Consumption by Region
 - 2.2.1 World Automotive Cavity Baffle Foam Material Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Cavity Baffle Foam Material Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Cavity Baffle Foam Material Consumption (2021-2032)
- 2.4 China Automotive Cavity Baffle Foam Material Consumption (2021-2032)
- 2.5 Europe Automotive Cavity Baffle Foam Material Consumption (2021-2032)
- 2.6 Japan Automotive Cavity Baffle Foam Material Consumption (2021-2032)

- 2.7 South Korea Automotive Cavity Baffle Foam Material Consumption (2021-2032)
- 2.8 ASEAN Automotive Cavity Baffle Foam Material Consumption (2021-2032)
- 2.9 India Automotive Cavity Baffle Foam Material Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Cavity Baffle Foam Material Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Cavity Baffle Foam Material Production by Manufacturer (2021-2026)
- 3.3 World Automotive Cavity Baffle Foam Material Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Cavity Baffle Foam Material Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive Cavity Baffle Foam Material Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive Cavity Baffle Foam Material in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive Cavity Baffle Foam Material in 2025
- 3.6 Automotive Cavity Baffle Foam Material Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive Cavity Baffle Foam Material Market: Region Footprint
 - 3.6.2 Automotive Cavity Baffle Foam Material Market: Company Product Type Footprint
 - 3.6.3 Automotive Cavity Baffle Foam Material Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive Cavity Baffle Foam Material Production Value Comparison
 - 4.1.1 United States VS China: Automotive Cavity Baffle Foam Material Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Cavity Baffle Foam Material Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Cavity Baffle Foam Material Production Comparison

4.2.1 United States VS China: Automotive Cavity Baffle Foam Material Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Cavity Baffle Foam Material Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Cavity Baffle Foam Material Consumption Comparison

4.3.1 United States VS China: Automotive Cavity Baffle Foam Material Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Cavity Baffle Foam Material Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Cavity Baffle Foam Material Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Cavity Baffle Foam Material Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Cavity Baffle Foam Material Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Cavity Baffle Foam Material Production (2021-2026)

4.5 China Based Automotive Cavity Baffle Foam Material Manufacturers and Market Share

4.5.1 China Based Automotive Cavity Baffle Foam Material Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Cavity Baffle Foam Material Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Cavity Baffle Foam Material Production (2021-2026)

4.6 Rest of World Based Automotive Cavity Baffle Foam Material Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Cavity Baffle Foam Material Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Cavity Baffle Foam Material Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Cavity Baffle Foam Material Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Cavity Baffle Foam Material Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 EVA-Based Foam Material

5.2.2 Rubber-Based Foam Material

5.2.3 Polyurethane Foam Material

5.3 Market Segment by Type

5.3.1 World Automotive Cavity Baffle Foam Material Production by Type (2021-2032)

5.3.2 World Automotive Cavity Baffle Foam Material Production Value by Type (2021-2032)

5.3.3 World Automotive Cavity Baffle Foam Material Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORM

6.1 World Automotive Cavity Baffle Foam Material Market Size Overview by Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Form

6.2.1 Preformed Block Material

6.2.2 Carrier-Based Composite Material

6.2.3 Liquid Injection Material

6.3 Market Segment by Form

6.3.1 World Automotive Cavity Baffle Foam Material Production by Form (2021-2032)

6.3.2 World Automotive Cavity Baffle Foam Material Production Value by Form (2021-2032)

6.3.3 World Automotive Cavity Baffle Foam Material Average Price by Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Automotive Cavity Baffle Foam Material Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Passenger Vehicle

7.2.2 Commercial Vehicle

7.3 Market Segment by Application

7.3.1 World Automotive Cavity Baffle Foam Material Production by Application
(2021-2032)

7.3.2 World Automotive Cavity Baffle Foam Material Production Value by Application
(2021-2032)

7.3.3 World Automotive Cavity Baffle Foam Material Average Price by Application
(2021-2032)

8 COMPANY PROFILES

8.1 Sika

8.1.1 Sika Details

8.1.2 Sika Major Business

8.1.3 Sika Automotive Cavity Baffle Foam Material Product and Services

8.1.4 Sika Automotive Cavity Baffle Foam Material Production, Price, Value, Gross
Margin and Market Share (2021-2026)

8.1.5 Sika Recent Developments/Updates

8.1.6 Sika Competitive Strengths & Weaknesses

8.2 L&L Products

8.2.1 L&L Products Details

8.2.2 L&L Products Major Business

8.2.3 L&L Products Automotive Cavity Baffle Foam Material Product and Services

8.2.4 L&L Products Automotive Cavity Baffle Foam Material Production, Price, Value,
Gross Margin and Market Share (2021-2026)

8.2.5 L&L Products Recent Developments/Updates

8.2.6 L&L Products Competitive Strengths & Weaknesses

8.3 Henkel

8.3.1 Henkel Details

8.3.2 Henkel Major Business

8.3.3 Henkel Automotive Cavity Baffle Foam Material Product and Services

8.3.4 Henkel Automotive Cavity Baffle Foam Material Production, Price, Value, Gross
Margin and Market Share (2021-2026)

8.3.5 Henkel Recent Developments/Updates

8.3.6 Henkel Competitive Strengths & Weaknesses

8.4 BASF

8.4.1 BASF Details

8.4.2 BASF Major Business

8.4.3 BASF Automotive Cavity Baffle Foam Material Product and Services

8.4.4 BASF Automotive Cavity Baffle Foam Material Production, Price, Value, Gross
Margin and Market Share (2021-2026)

8.4.5 BASF Recent Developments/Updates

8.4.6 BASF Competitive Strengths & Weaknesses

8.5 Dow

8.5.1 Dow Details

8.5.2 Dow Major Business

8.5.3 Dow Automotive Cavity Baffle Foam Material Product and Services

8.5.4 Dow Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Dow Recent Developments/Updates

8.5.6 Dow Competitive Strengths & Weaknesses

8.6 Huntsman

8.6.1 Huntsman Details

8.6.2 Huntsman Major Business

8.6.3 Huntsman Automotive Cavity Baffle Foam Material Product and Services

8.6.4 Huntsman Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Huntsman Recent Developments/Updates

8.6.6 Huntsman Competitive Strengths & Weaknesses

8.7 Sunstar Engineering

8.7.1 Sunstar Engineering Details

8.7.2 Sunstar Engineering Major Business

8.7.3 Sunstar Engineering Automotive Cavity Baffle Foam Material Product and Services

8.7.4 Sunstar Engineering Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Sunstar Engineering Recent Developments/Updates

8.7.6 Sunstar Engineering Competitive Strengths & Weaknesses

8.8 Jiangsu Tongmeng Auto Parts Industry

8.8.1 Jiangsu Tongmeng Auto Parts Industry Details

8.8.2 Jiangsu Tongmeng Auto Parts Industry Major Business

8.8.3 Jiangsu Tongmeng Auto Parts Industry Automotive Cavity Baffle Foam Material Product and Services

8.8.4 Jiangsu Tongmeng Auto Parts Industry Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Jiangsu Tongmeng Auto Parts Industry Recent Developments/Updates

8.8.6 Jiangsu Tongmeng Auto Parts Industry Competitive Strengths & Weaknesses

8.9 Jiangsu Hansu New Materials

8.9.1 Jiangsu Hansu New Materials Details

8.9.2 Jiangsu Hansu New Materials Major Business

8.9.3 Jiangsu Hansu New Materials Automotive Cavity Baffle Foam Material Product and Services

8.9.4 Jiangsu Hansu New Materials Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Jiangsu Hansu New Materials Recent Developments/Updates

8.9.6 Jiangsu Hansu New Materials Competitive Strengths & Weaknesses

8.10 Haicheng Group (Wuhu)

8.10.1 Haicheng Group (Wuhu) Details

8.10.2 Haicheng Group (Wuhu) Major Business

8.10.3 Haicheng Group (Wuhu) Automotive Cavity Baffle Foam Material Product and Services

8.10.4 Haicheng Group (Wuhu) Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Haicheng Group (Wuhu) Recent Developments/Updates

8.10.6 Haicheng Group (Wuhu) Competitive Strengths & Weaknesses

8.11 Wuhan Deguan New Material Technology

8.11.1 Wuhan Deguan New Material Technology Details

8.11.2 Wuhan Deguan New Material Technology Major Business

8.11.3 Wuhan Deguan New Material Technology Automotive Cavity Baffle Foam Material Product and Services

8.11.4 Wuhan Deguan New Material Technology Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Wuhan Deguan New Material Technology Recent Developments/Updates

8.11.6 Wuhan Deguan New Material Technology Competitive Strengths & Weaknesses

8.12 Zhejiang Joysun Advanced Material

8.12.1 Zhejiang Joysun Advanced Material Details

8.12.2 Zhejiang Joysun Advanced Material Major Business

8.12.3 Zhejiang Joysun Advanced Material Automotive Cavity Baffle Foam Material Product and Services

8.12.4 Zhejiang Joysun Advanced Material Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Zhejiang Joysun Advanced Material Recent Developments/Updates

8.12.6 Zhejiang Joysun Advanced Material Competitive Strengths & Weaknesses

8.13 SHANGHAI COWIN AUTOMOTIVE PARTS

8.13.1 SHANGHAI COWIN AUTOMOTIVE PARTS Details

8.13.2 SHANGHAI COWIN AUTOMOTIVE PARTS Major Business

8.13.3 SHANGHAI COWIN AUTOMOTIVE PARTS Automotive Cavity Baffle Foam Material Product and Services

8.13.4 SHANGHAI COWIN AUTOMOTIVE PARTS Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 SHANGHAI COWIN AUTOMOTIVE PARTS Recent Developments/Updates

8.13.6 SHANGHAI COWIN AUTOMOTIVE PARTS Competitive Strengths & Weaknesses

8.14 Beijing Comens New Materials

8.14.1 Beijing Comens New Materials Details

8.14.2 Beijing Comens New Materials Major Business

8.14.3 Beijing Comens New Materials Automotive Cavity Baffle Foam Material Product and Services

8.14.4 Beijing Comens New Materials Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Beijing Comens New Materials Recent Developments/Updates

8.14.6 Beijing Comens New Materials Competitive Strengths & Weaknesses

8.15 Chongqing Andy Automobile Material

8.15.1 Chongqing Andy Automobile Material Details

8.15.2 Chongqing Andy Automobile Material Major Business

8.15.3 Chongqing Andy Automobile Material Automotive Cavity Baffle Foam Material Product and Services

8.15.4 Chongqing Andy Automobile Material Automotive Cavity Baffle Foam Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Chongqing Andy Automobile Material Recent Developments/Updates

8.15.6 Chongqing Andy Automobile Material Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Automotive Cavity Baffle Foam Material Industry Chain

9.2 Automotive Cavity Baffle Foam Material Upstream Analysis

9.2.1 Automotive Cavity Baffle Foam Material Core Raw Materials

9.2.2 Main Manufacturers of Automotive Cavity Baffle Foam Material Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Automotive Cavity Baffle Foam Material Production Mode

9.6 Automotive Cavity Baffle Foam Material Procurement Model

9.7 Automotive Cavity Baffle Foam Material Industry Sales Model and Sales Channels

9.7.1 Automotive Cavity Baffle Foam Material Sales Model

9.7.2 Automotive Cavity Baffle Foam Material Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Cavity Baffle Foam Material Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Cavity Baffle Foam Material Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Cavity Baffle Foam Material Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Cavity Baffle Foam Material Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Cavity Baffle Foam Material Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Cavity Baffle Foam Material Production by Region (2021-2026) & (Tons)

Table 7. World Automotive Cavity Baffle Foam Material Production by Region (2027-2032) & (Tons)

Table 8. World Automotive Cavity Baffle Foam Material Production Market Share by Region (2021-2026)

Table 9. World Automotive Cavity Baffle Foam Material Production Market Share by Region (2027-2032)

Table 10. World Automotive Cavity Baffle Foam Material Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Automotive Cavity Baffle Foam Material Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Automotive Cavity Baffle Foam Material Major Market Trends

Table 13. World Automotive Cavity Baffle Foam Material Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Automotive Cavity Baffle Foam Material Consumption by Region (2021-2026) & (Tons)

Table 15. World Automotive Cavity Baffle Foam Material Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Automotive Cavity Baffle Foam Material Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Cavity Baffle Foam Material Producers in 2025

Table 18. World Automotive Cavity Baffle Foam Material Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Automotive Cavity Baffle Foam Material Producers in 2025

Table 20. World Automotive Cavity Baffle Foam Material Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Automotive Cavity Baffle Foam Material Company Evaluation Quadrant

Table 22. World Automotive Cavity Baffle Foam Material Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Cavity Baffle Foam Material Production Site of Key Manufacturer

Table 24. Automotive Cavity Baffle Foam Material Market: Company Product Type Footprint

Table 25. Automotive Cavity Baffle Foam Material Market: Company Product Application Footprint

Table 26. Automotive Cavity Baffle Foam Material Competitive Factors

Table 27. Automotive Cavity Baffle Foam Material New Entrant and Capacity Expansion Plans

Table 28. Automotive Cavity Baffle Foam Material Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Cavity Baffle Foam Material Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Cavity Baffle Foam Material Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Automotive Cavity Baffle Foam Material Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Automotive Cavity Baffle Foam Material Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Cavity Baffle Foam Material Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Cavity Baffle Foam Material Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Cavity Baffle Foam Material Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Automotive Cavity Baffle Foam Material Production Market Share (2021-2026)

Table 37. China Based Automotive Cavity Baffle Foam Material Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Cavity Baffle Foam Material Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Cavity Baffle Foam Material

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Cavity Baffle Foam Material Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Automotive Cavity Baffle Foam Material Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Cavity Baffle Foam Material Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Cavity Baffle Foam Material Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Cavity Baffle Foam Material Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Cavity Baffle Foam Material Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Automotive Cavity Baffle Foam Material Production Market Share (2021-2026)

Table 47. World Automotive Cavity Baffle Foam Material Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Cavity Baffle Foam Material Production by Type (2021-2026) & (Tons)

Table 49. World Automotive Cavity Baffle Foam Material Production by Type (2027-2032) & (Tons)

Table 50. World Automotive Cavity Baffle Foam Material Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Cavity Baffle Foam Material Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Cavity Baffle Foam Material Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Automotive Cavity Baffle Foam Material Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Automotive Cavity Baffle Foam Material Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Cavity Baffle Foam Material Production by Form (2021-2026) & (Tons)

Table 56. World Automotive Cavity Baffle Foam Material Production by Form (2027-2032) & (Tons)

Table 57. World Automotive Cavity Baffle Foam Material Production Value by Form (2021-2026) & (USD Million)

Table 58. World Automotive Cavity Baffle Foam Material Production Value by Form (2027-2032) & (USD Million)

Table 59. World Automotive Cavity Baffle Foam Material Average Price by Form (2021-2026) & (US\$/kg)

Table 60. World Automotive Cavity Baffle Foam Material Average Price by Form (2027-2032) & (US\$/kg)

Table 61. World Automotive Cavity Baffle Foam Material Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Cavity Baffle Foam Material Production by Application (2021-2026) & (Tons)

Table 63. World Automotive Cavity Baffle Foam Material Production by Application (2027-2032) & (Tons)

Table 64. World Automotive Cavity Baffle Foam Material Production Value by Application (2021-2026) & (USD Million)

Table 65. World Automotive Cavity Baffle Foam Material Production Value by Application (2027-2032) & (USD Million)

Table 66. World Automotive Cavity Baffle Foam Material Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Automotive Cavity Baffle Foam Material Average Price by Application (2027-2032) & (US\$/kg)

Table 68. Sika Basic Information, Manufacturing Base and Competitors

Table 69. Sika Major Business

Table 70. Sika Automotive Cavity Baffle Foam Material Product and Services

Table 71. Sika Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Sika Recent Developments/Updates

Table 73. Sika Competitive Strengths & Weaknesses

Table 74. L&L Products Basic Information, Manufacturing Base and Competitors

Table 75. L&L Products Major Business

Table 76. L&L Products Automotive Cavity Baffle Foam Material Product and Services

Table 77. L&L Products Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. L&L Products Recent Developments/Updates

Table 79. L&L Products Competitive Strengths & Weaknesses

Table 80. Henkel Basic Information, Manufacturing Base and Competitors

Table 81. Henkel Major Business

Table 82. Henkel Automotive Cavity Baffle Foam Material Product and Services

Table 83. Henkel Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Henkel Recent Developments/Updates

Table 85. Henkel Competitive Strengths & Weaknesses
Table 86. BASF Basic Information, Manufacturing Base and Competitors
Table 87. BASF Major Business
Table 88. BASF Automotive Cavity Baffle Foam Material Product and Services
Table 89. BASF Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. BASF Recent Developments/Updates
Table 91. BASF Competitive Strengths & Weaknesses
Table 92. Dow Basic Information, Manufacturing Base and Competitors
Table 93. Dow Major Business
Table 94. Dow Automotive Cavity Baffle Foam Material Product and Services
Table 95. Dow Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Dow Recent Developments/Updates
Table 97. Dow Competitive Strengths & Weaknesses
Table 98. Huntsman Basic Information, Manufacturing Base and Competitors
Table 99. Huntsman Major Business
Table 100. Huntsman Automotive Cavity Baffle Foam Material Product and Services
Table 101. Huntsman Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Huntsman Recent Developments/Updates
Table 103. Huntsman Competitive Strengths & Weaknesses
Table 104. Sunstar Engineering Basic Information, Manufacturing Base and Competitors
Table 105. Sunstar Engineering Major Business
Table 106. Sunstar Engineering Automotive Cavity Baffle Foam Material Product and Services
Table 107. Sunstar Engineering Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Sunstar Engineering Recent Developments/Updates
Table 109. Sunstar Engineering Competitive Strengths & Weaknesses
Table 110. Jiangsu Tongmeng Auto Parts Industry Basic Information, Manufacturing Base and Competitors
Table 111. Jiangsu Tongmeng Auto Parts Industry Major Business
Table 112. Jiangsu Tongmeng Auto Parts Industry Automotive Cavity Baffle Foam Material Product and Services
Table 113. Jiangsu Tongmeng Auto Parts Industry Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross

Margin and Market Share (2021-2026)

Table 114. Jiangsu Tongmeng Auto Parts Industry Recent Developments/Updates

Table 115. Jiangsu Tongmeng Auto Parts Industry Competitive Strengths & Weaknesses

Table 116. Jiangsu Hansu New Materials Basic Information, Manufacturing Base and Competitors

Table 117. Jiangsu Hansu New Materials Major Business

Table 118. Jiangsu Hansu New Materials Automotive Cavity Baffle Foam Material Product and Services

Table 119. Jiangsu Hansu New Materials Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Jiangsu Hansu New Materials Recent Developments/Updates

Table 121. Jiangsu Hansu New Materials Competitive Strengths & Weaknesses

Table 122. Haicheng Group (Wuhu) Basic Information, Manufacturing Base and Competitors

Table 123. Haicheng Group (Wuhu) Major Business

Table 124. Haicheng Group (Wuhu) Automotive Cavity Baffle Foam Material Product and Services

Table 125. Haicheng Group (Wuhu) Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Haicheng Group (Wuhu) Recent Developments/Updates

Table 127. Haicheng Group (Wuhu) Competitive Strengths & Weaknesses

Table 128. Wuhan Deguan New Material Technology Basic Information, Manufacturing Base and Competitors

Table 129. Wuhan Deguan New Material Technology Major Business

Table 130. Wuhan Deguan New Material Technology Automotive Cavity Baffle Foam Material Product and Services

Table 131. Wuhan Deguan New Material Technology Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Wuhan Deguan New Material Technology Recent Developments/Updates

Table 133. Wuhan Deguan New Material Technology Competitive Strengths & Weaknesses

Table 134. Zhejiang Joysun Advanced Material Basic Information, Manufacturing Base and Competitors

Table 135. Zhejiang Joysun Advanced Material Major Business

Table 136. Zhejiang Joysun Advanced Material Automotive Cavity Baffle Foam Material

Product and Services

Table 137. Zhejiang Joysun Advanced Material Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Zhejiang Joysun Advanced Material Recent Developments/Updates

Table 139. Zhejiang Joysun Advanced Material Competitive Strengths & Weaknesses

Table 140. SHANGHAI COWIN AUTOMOTIVE PARTS Basic Information, Manufacturing Base and Competitors

Table 141. SHANGHAI COWIN AUTOMOTIVE PARTS Major Business

Table 142. SHANGHAI COWIN AUTOMOTIVE PARTS Automotive Cavity Baffle Foam Material Product and Services

Table 143. SHANGHAI COWIN AUTOMOTIVE PARTS Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. SHANGHAI COWIN AUTOMOTIVE PARTS Recent Developments/Updates

Table 145. SHANGHAI COWIN AUTOMOTIVE PARTS Competitive Strengths & Weaknesses

Table 146. Beijing Comens New Materials Basic Information, Manufacturing Base and Competitors

Table 147. Beijing Comens New Materials Major Business

Table 148. Beijing Comens New Materials Automotive Cavity Baffle Foam Material Product and Services

Table 149. Beijing Comens New Materials Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Beijing Comens New Materials Recent Developments/Updates

Table 151. Beijing Comens New Materials Competitive Strengths & Weaknesses

Table 152. Chongqing Andy Automobile Material Basic Information, Manufacturing Base and Competitors

Table 153. Chongqing Andy Automobile Material Major Business

Table 154. Chongqing Andy Automobile Material Automotive Cavity Baffle Foam Material Product and Services

Table 155. Chongqing Andy Automobile Material Automotive Cavity Baffle Foam Material Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Chongqing Andy Automobile Material Recent Developments/Updates

Table 157. Chongqing Andy Automobile Material Competitive Strengths & Weaknesses

Table 158. Global Key Players of Automotive Cavity Baffle Foam Material Upstream (Raw Materials)

Table 159. Global Automotive Cavity Baffle Foam Material Typical Customers

Table 160. Automotive Cavity Baffle Foam Material Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Cavity Baffle Foam Material Picture

Figure 2. World Automotive Cavity Baffle Foam Material Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Cavity Baffle Foam Material Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Cavity Baffle Foam Material Production (2021-2032) & (Tons)

Figure 5. World Automotive Cavity Baffle Foam Material Average Price (2021-2032) & (US\$/kg)

Figure 6. World Automotive Cavity Baffle Foam Material Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Cavity Baffle Foam Material Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Cavity Baffle Foam Material Production (2021-2032) & (Tons)

Figure 9. Europe Automotive Cavity Baffle Foam Material Production (2021-2032) & (Tons)

Figure 10. China Automotive Cavity Baffle Foam Material Production (2021-2032) & (Tons)

Figure 11. Japan Automotive Cavity Baffle Foam Material Production (2021-2032) & (Tons)

Figure 12. Automotive Cavity Baffle Foam Material Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive Cavity Baffle Foam Material Consumption (2021-2032) & (Tons)

Figure 15. World Automotive Cavity Baffle Foam Material Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive Cavity Baffle Foam Material Consumption (2021-2032) & (Tons)

Figure 17. China Automotive Cavity Baffle Foam Material Consumption (2021-2032) & (Tons)

Figure 18. Europe Automotive Cavity Baffle Foam Material Consumption (2021-2032) & (Tons)

Figure 19. Japan Automotive Cavity Baffle Foam Material Consumption (2021-2032) & (Tons)

Figure 20. South Korea Automotive Cavity Baffle Foam Material Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Automotive Cavity Baffle Foam Material Consumption (2021-2032) & (Tons)

Figure 22. India Automotive Cavity Baffle Foam Material Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Automotive Cavity Baffle Foam Material by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Cavity Baffle Foam Material Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Cavity Baffle Foam Material Markets in 2025

Figure 26. United States VS China: Automotive Cavity Baffle Foam Material Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Cavity Baffle Foam Material Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Cavity Baffle Foam Material Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Cavity Baffle Foam Material Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Cavity Baffle Foam Material Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Cavity Baffle Foam Material Production Market Share 2025

Figure 32. World Automotive Cavity Baffle Foam Material Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Cavity Baffle Foam Material Production Value Market Share by Type in 2025

Figure 34. EVA-Based Foam Material

Figure 35. Rubber-Based Foam Material

Figure 36. Polyurethane Foam Material

Figure 37. World Automotive Cavity Baffle Foam Material Production Market Share by Type (2021-2032)

Figure 38. World Automotive Cavity Baffle Foam Material Production Value Market Share by Type (2021-2032)

Figure 39. World Automotive Cavity Baffle Foam Material Average Price by Type (2021-2032) & (US\$/kg)

Figure 40. World Automotive Cavity Baffle Foam Material Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automotive Cavity Baffle Foam Material Production Value Market Share by Form in 2025

Figure 42. Preformed Block Material

Figure 43. Carrier-Based Composite Material

Figure 44. Liquid Injection Material

Figure 45. World Automotive Cavity Baffle Foam Material Production Market Share by Form (2021-2032)

Figure 46. World Automotive Cavity Baffle Foam Material Production Value Market Share by Form (2021-2032)

Figure 47. World Automotive Cavity Baffle Foam Material Average Price by Form (2021-2032) & (US\$/kg)

Figure 48. World Automotive Cavity Baffle Foam Material Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automotive Cavity Baffle Foam Material Production Value Market Share by Application in 2025

Figure 50. Passenger Vehicle

Figure 51. Commercial Vehicle

Figure 52. World Automotive Cavity Baffle Foam Material Production Market Share by Application (2021-2032)

Figure 53. World Automotive Cavity Baffle Foam Material Production Value Market Share by Application (2021-2032)

Figure 54. World Automotive Cavity Baffle Foam Material Average Price by Application (2021-2032) & (US\$/kg)

Figure 55. Automotive Cavity Baffle Foam Material Industry Chain

Figure 56. Automotive Cavity Baffle Foam Material Procurement Model

Figure 57. Automotive Cavity Baffle Foam Material Sales Model

Figure 58. Automotive Cavity Baffle Foam Material Sales Channels, Direct Sales, and Distribution

Figure 59. Methodology

Figure 60. Research Process and Data Source

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