

# Global Automotive Catalytic Converters Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Catalytic Converters market size is expected to reach \$ 14342 million by 2032, rising at a market growth of -5.1% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Catalytic Converters production reached approximately 109 million units, with an average price of 181.8 USD per unit.

Automotive catalytic converters are exhaust aftertreatment devices installed in gasoline, diesel, and hybrid vehicles to reduce harmful emissions by converting pollutants such as carbon monoxide, hydrocarbons, and nitrogen oxides into less harmful gases through catalytic reactions. The core functional materials are precious metal catalysts including platinum, palladium, and rhodium, supported by ceramic or metallic honeycomb substrates, combined with high-surface-area washcoat materials and oxygen storage components. Structural parts include stainless steel shells, thermal insulation mats, and related connection components.

The industry supply chain starts with precious metal mining and refining, advanced materials suppliers, and substrate manufacturers, followed by catalyst coating, canning, and system assembly companies. Typical production lines include substrate preparation or sourcing, washcoat slurry formulation, coating and drying, high-temperature calcination, precious metal loading and activation, shell forming and welding, final assembly, and performance inspection such as flow resistance and conversion efficiency testing. Downstream applications include original equipment installation for vehicle manufacturers as well as the aftermarket for replacement and service. Industry gross margins are highly influenced by precious metal price volatility, contract pricing mechanisms, regulatory compliance costs, and product complexity, and generally range from about 10 percent to 25 percent.

The automotive catalytic converter market is strongly driven by emissions regulations and inspection regimes, making policy enforcement a key determinant of demand.

Market demand is divided between original equipment installation for new vehicles and aftermarket replacement for vehicles already in use. Original equipment demand closely follows vehicle production volumes and powertrain mix, while aftermarket demand is influenced by vehicle age, inspection requirements, failure replacement cycles, and theft-related replacements.

Technological development focuses on higher conversion efficiency, faster light-off performance during cold starts, improved durability, and compliance with increasingly strict emission standards. Regional dynamics differ significantly. North America represents a large certified replacement market with stable regulatory enforcement. Europe has historically led in emission control technology upgrades. China is a major volume market where regulatory tightening directly increases catalyst loading and system value per vehicle.

In the long term, electrification presents a structural challenge, as battery electric vehicles do not require catalytic converters. However, hybrid vehicles and high-efficiency internal combustion engines continue to support demand in the medium term, while stricter emission limits can raise catalyst value per vehicle even if unit volumes stabilize. Industry economics remain dominated by precious metal pricing and recycling efficiency, placing emphasis on cost control, compliance capability, and supply chain management.

This report studies the global Automotive Catalytic Converters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Catalytic Converters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Catalytic Converters that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Catalytic Converters total production and demand, 2021-2032, (K Units)

Global Automotive Catalytic Converters total production value, 2021-2032, (USD Million)

Global Automotive Catalytic Converters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Catalytic Converters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Catalytic Converters domestic production, consumption, key domestic manufacturers and share

Global Automotive Catalytic Converters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Catalytic Converters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Catalytic Converters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Catalytic Converters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faurecia, Weifu High-Technology Group, Tenneco, Chongqing Haite, Boysen, Liuzhou Lihe Exhaust Control System, Sango, Eberspacher, Brilliant Tiger, ActBlue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Catalytic Converters market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Catalytic Converters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Automotive Catalytic Converters Market, Segmentation by Type:

Two-Way Converters

Three-Way Converters

Others

## Global Automotive Catalytic Converters Market, Segmentation by End Use:

Aftermarket

Original Equipment Manufacturer (OEM)

## Global Automotive Catalytic Converters Market, Segmentation by Fuel Type:

Gasoline

Diesel

Hybrid

## Global Automotive Catalytic Converters Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

## **Companies Profiled:**

Faurecia

Weifu High-Technology Group

Tenneco

Chongqing Haite

Boysen

Liuzhou Lihe Exhaust Control System

Sango

Eberspacher

Brilliant Tiger

ActBlue

Kailong High Technology

Marelli

Katcon

Sejong

Bosal

Yutaka Giken

Futaba Industrial

### **Key Questions Answered:**

1. How big is the global Automotive Catalytic Converters market?
2. What is the demand of the global Automotive Catalytic Converters market?
3. What is the year over year growth of the global Automotive Catalytic Converters market?
4. What is the production and production value of the global Automotive Catalytic Converters market?
5. Who are the key producers in the global Automotive Catalytic Converters market?
6. What are the growth factors driving the market demand?

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