

Global Automotive Catalytic Converter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G715F11E7793EN.html>

Date: January 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G715F11E7793EN

Abstracts

The global Automotive Catalytic Converter market size is expected to reach \$ 14342 million by 2032, rising at a market growth of -5.1% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Catalytic Converter production reached approximately 109 million units, with an average price of 181.8 USD per unit.

An automotive catalytic converter is an exhaust aftertreatment device installed on gasoline, diesel, and hybrid vehicles to reduce tailpipe emissions by catalyzing reactions that convert carbon monoxide, hydrocarbons, and nitrogen oxides into less harmful gases. Its key value materials are precious metals such as platinum, palladium, and rhodium, supported on a ceramic or metallic honeycomb substrate, coated with high-surface-area washcoat materials and oxygen-storage components. Structural parts include stainless-steel shells, insulation mats, cones, pipes, and mounting hardware, often integrated with sensors and thermal management features at the system level. The industry chain starts with precious-metal mining/refining and recycled PGM supply, then advanced material suppliers for substrates and washcoat chemicals, followed by catalyst coating, canning, and exhaust-system integrators, and finally vehicle OEM installation plus aftermarket replacement/service channels. Typical production lines include substrate sourcing, washcoat slurry preparation, coating and drying, calcination, precious-metal impregnation and activation, canning with mat wrapping and welding, assembly, and end-of-line testing for flow resistance, conversion efficiency, and durability. Industry gross margins are strongly affected by precious-metal price volatility and pass-through terms, compliance and validation costs, and product complexity, and commonly fall around 10%-25%, with engineered OEM systems often higher than commoditized aftermarket parts.

The automotive catalytic converter market is fundamentally regulated by emissions standards and inspection regimes, with demand split between OEM fitment for new

vehicles and aftermarket replacement for in-use fleets. In the near to mid term, tighter limits on nitrogen oxides, cold-start performance requirements, and durability targets support continued spending on advanced catalyst formulations and improved substrate and washcoat designs. Regional dynamics vary: North America is supported by strict certification and a sizable replacement market, Europe continues to push technology upgrades tied to compliance testing and fleet renewal, and China remains a major volume market where regulatory tightening can raise catalyst loading and system value per vehicle.

Cost structure and profitability are heavily influenced by precious-metal pricing and recycling availability. Many supply contracts are designed to pass through metal costs, so operational excellence, yield control, and compliance capability are key differentiators. Over the longer term, electrification is a structural headwind. Battery electric vehicles do not require catalytic converters, so as EV penetration increases, total addressable demand will decline and the market will face a gradual contraction. Even if hybrids and efficient gasoline engines sustain volumes for a period, the direction is downward as vehicle electrification accelerates, leading to a shrinking installed base of internal-combustion vehicles and fewer converter units needed over time.

This report studies the global Automotive Catalytic Converter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Catalytic Converter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Catalytic Converter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Catalytic Converter total production and demand, 2021-2032, (K Units)

Global Automotive Catalytic Converter total production value, 2021-2032, (USD Million)

Global Automotive Catalytic Converter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Catalytic Converter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Catalytic Converter domestic production, consumption, key domestic manufacturers and share

Global Automotive Catalytic Converter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Catalytic Converter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Catalytic Converter production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Catalytic Converter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faurecia, Weifu High-Technology Group, Tenneco, Chongqing Haite, Boysen, Liuzhou Lihe Exhaust Control System, Sango, Eberspacher, Brilliant Tiger, ActBlue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Catalytic Converter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Catalytic Converter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Catalytic Converter Market, Segmentation by Type:

Two-Way Converters

Three-Way Converters

Other

Global Automotive Catalytic Converter Market, Segmentation by End Use:

Aftermarket

Original Equipment Manufacturer (OEM)

Global Automotive Catalytic Converter Market, Segmentation by Fuel Type:

Gasoline

Diesel

Hybrid

Global Automotive Catalytic Converter Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Faurecia

Weifu High-Technology Group

Tenneco

Chongqing Haite

Boysen

Liuzhou Lihe Exhaust Control System

Sango

Eberspacher

Brilliant Tiger

ActBlue

Kailong High Technology

Marelli

Katcon

Sejong

Bosal

Yutaka Giken

Futaba Industrial

Key Questions Answered:

1. How big is the global Automotive Catalytic Converter market?
2. What is the demand of the global Automotive Catalytic Converter market?
3. What is the year over year growth of the global Automotive Catalytic Converter market?
4. What is the production and production value of the global Automotive Catalytic Converter market?
5. Who are the key producers in the global Automotive Catalytic Converter market?
6. What are the growth factors driving the market demand?

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