

Global Automotive Catalytic Converter Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Catalytic Converter Equipment market size is expected to reach \$ 14342 million by 2032, rising at a market growth of -5.1% CAGR during the forecast period (2026-2032).

In 2025, global automotive catalytic converter equipment production reached approximately 109 million units, with an average price of 181.8 USD per unit. Automotive catalytic converter equipment refers to the manufacturing and processing equipment used to produce automotive catalytic converters and related exhaust aftertreatment components. This category includes machinery and systems for substrate preparation, catalyst coating, precious metal loading, thermal treatment, canning, welding, and final inspection. Key materials and consumables involved in the operation of such equipment include ceramic or metallic honeycomb substrates, precious metal compounds containing platinum, palladium, and rhodium, alumina-based washcoat materials, oxygen storage materials, stainless steel shells, insulation mats, and industrial gases and utilities. The industry chain for catalytic converter equipment starts with equipment manufacturers and automation suppliers, supported by component and control-system providers, and serves midstream catalytic converter producers and exhaust system integrators; downstream, these converters are installed by vehicle OEMs or supplied to the aftermarket. Typical production lines enabled by this equipment include substrate coating and calcination lines, precious-metal impregnation and activation lines, canning and shell forming lines, robotic welding and assembly lines, and end-of-line testing systems for flow resistance, leakage, and conversion efficiency. Gross margins in the catalytic converter equipment segment are influenced by customization level, automation content, service and software integration, and customer concentration, and are generally higher than component manufacturing, often in the range of about 15%-45%.

The automotive catalytic converter equipment market is closely linked to investment

cycles in emission-control manufacturing capacity and regulatory upgrades. Demand is primarily driven by catalytic converter manufacturers expanding, upgrading, or retooling production lines to meet stricter emissions standards, improve productivity, or adapt to changing powertrain mixes. When new regulations raise catalyst complexity or loading requirements, producers often invest in more precise coating, impregnation, and quality-control equipment. Conversely, when vehicle production slows or regulatory intensity stabilizes, capital expenditure can become cyclical.

Regionally, Asia-Pacific represents the largest equipment demand base, supported by extensive converter manufacturing capacity and frequent regulatory upgrades, particularly in China. Europe remains an important market for high-precision and customized equipment due to its advanced emissions technology and engineering standards, while North America demand is tied to compliance-driven upgrades and replacement of aging production lines. Market competition focuses on automation level, process stability, digital control, and after-sales service capabilities. Over the longer term, rising battery electric vehicle penetration reduces the need for catalytic converters, which will gradually dampen new equipment demand. However, in the medium term, ongoing regulatory tightening, efficiency improvements, and line modernization continue to support investment in advanced catalytic converter equipment.

This report studies the global Automotive Catalytic Converter Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Catalytic Converter Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Catalytic Converter Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Catalytic Converter Equipment total production and demand, 2021-2032, (K Units)

Global Automotive Catalytic Converter Equipment total production value, 2021-2032, (USD Million)

Global Automotive Catalytic Converter Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Catalytic Converter Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Catalytic Converter Equipment domestic production, consumption, key domestic manufacturers and share

Global Automotive Catalytic Converter Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Catalytic Converter Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Catalytic Converter Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Catalytic Converter Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faurecia, Weifu High-Technology Group, Tenneco, Chongqing Haite, Boysen, Liuzhou Lihe Exhaust Control System, Sango, Eberspacher, Brilliant Tiger, ActBlue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Catalytic Converter Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Catalytic Converter Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Catalytic Converter Equipment Market, Segmentation by Type:

Two-Way Converters

Three-Way Converters

Others

Global Automotive Catalytic Converter Equipment Market, Segmentation by End Use:

Aftermarket

Original Equipment Manufacturer (OEM)

Global Automotive Catalytic Converter Equipment Market, Segmentation by Fuel Type:

Gasoline

Diesel

Hybrid

Global Automotive Catalytic Converter Equipment Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Faurecia

Weifu High-Technology Group

Tenneco

Chongqing Haite

Boysen

Liuzhou Lihe Exhaust Control System

Sango

Eberspacher

Brilliant Tiger

ActBlue

Kailong High Technology

Marelli

Katcon

Sejong

Bosal

Yutaka Giken

Futaba Industrial

Key Questions Answered:

1. How big is the global Automotive Catalytic Converter Equipment market?
2. What is the demand of the global Automotive Catalytic Converter Equipment market?
3. What is the year over year growth of the global Automotive Catalytic Converter Equipment market?
4. What is the production and production value of the global Automotive Catalytic Converter Equipment market?
5. Who are the key producers in the global Automotive Catalytic Converter Equipment market?

6. What are the growth factors driving the market demand?

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